

04-26-2001

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

U.S. DEPARTMENT OF COMMERCE
Patent and Trademark Office



101690739

Patents and Trademarks: Please record the attached original documents or copy thereof.

4.16.01

1. Name of conveying party(ies):

Umberto Licensing, LLC

- Individual(s)
- General Partnership
- Corporation-State
- Other New York Limited Liability Corporation
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other
- Merger
- Change of Name

Execution Date: April 3, 2001

2. Name and address of receiving party(ies)

Name: Umberto Corteo

Internal Address: _____

Street Address: One Prince Park APR 16 2001

City: Old Westbury State: NY ZIP: 10568-1625

- Individual(s) citizenship New York, USA
- Association
- General Partnership
- Limited Partnership
- Corporation-State
- Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No

(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? Yes No

4. Application number(s) or patent number(s):

A. Trademark Application No.(s)
75/844,478

B. Trademark Registration No.(s)
2,086,965; 2,030,832

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Mark Lerner

Internal Address: Satterlee Stephens Burke & Burke, LLP

Street Address: 230 Park Avenue

City: New York State: NY ZIP: 10169

6. Total number of applications and registrations involved: _____

3

7. Total fee (37 CFR 3.41).....\$ 90.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

19-0145

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Mark Lerner

Name of Person Signing

[Signature]
Signature

4/16/01
Date

Total number of pages including cover sheet, attachments, and document: _____

TRADEMARK ASSIGNMENT

WHEREAS, UMBERTO LICENSING, LLC, a New York limited liability corporation having a place of business at 401 Broadhollow Road, Melville, New York, has obtained registrations in the United States Patent and Trademark Office for the marks UMBERTO'S, Registration No. 2,030,832 and UMBERTO OF NEW HYDE PARK, Registration No. 2,086,965 and has filed an application for the trademark UMBERTO'S PIZZERIA SINCE 1958 which has been filed in the United States Patent and Trademark Office under Application Serial No. 75/844,478 (the "UMBERTO Marks"); and

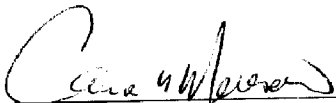
WHEREAS, UMBERTO CORTEO ("CORTEO") a natural person having a residence at One Prince Path, Old Westbury, New York, hereinafter the "Assignee," is desirous of acquiring the entire right, title and interest in and to the UMBERTO Marks and in and to any registration, renewal and extension that may be granted thereon, together with the goodwill of the business connected therewith;

THEREFORE, BE IT KNOWN that for and in consideration of the sum of Ten Dollars (\$10.00) and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Assignor hereby sells, assigns, and transfers to Assignee, its successors or assigns, the entire right, title and interest in and to the UMBERTO Marks, and in and to any registration, renewal and extension that may be granted thereon anywhere throughout the world, together with the goodwill of the business connected therewith and any right to recover for past infringement thereof.

UMBERTO LICENSING, LLC

Dated: 4/3/01

By:


Name: Carmela Merendino
Title: