

04-26-2001



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4.12.01

RECORDATION FORM COVER SHEET  
TRADEMARKS ONLY

TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies).

Submission Type

- New
- Resubmission (Non-Recordation)  
Document ID # \_\_\_\_\_
- Correction of PTO Error  
Reel # \_\_\_\_\_ Frame # \_\_\_\_\_
- Corrective Document  
Reel # \_\_\_\_\_ Frame # \_\_\_\_\_

Conveyance Type

- Assignment  License
  - Security Agreement  Nunc Pro Tunc Assignment
  - Merger  Change of Name
  - Other Release of Security Interest
- Effective Date  
Month Day Year  
\_\_\_\_\_

Conveying Party

Mark if additional names of conveying parties attached

Name ROUND TABLE ACQUISITIONS INCORPORATED

Execution Date  
Month Day Year  
4/5/01

Formerly \_\_\_\_\_

309246

- Individual  General Partnership  Limited Partnership  Corporation  Association

Other \_\_\_\_\_

Citizenship/State of Incorporation/Organization New York

Receiving Party

Mark if additional names of receiving parties attached

Name HOUBIGANT, INC.

DBA/AKATA \_\_\_\_\_

Composed of \_\_\_\_\_

Address (line 1) \_\_\_\_\_

Address (line 2) 333 East 68th Street, Suite 13A

Address (line 3) New York  
City

New York  
State/Country

10021  
Zip Code

- Individual  General Partnership  Limited Partnership  Association

Corporation  Association

Other \_\_\_\_\_

Citizenship/State of Incorporation/Organization Delaware

If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached. (Designation must be a separate document from Assignment.)

FOR OFFICE USE ONLY

Public burden reporting for this collection of information is estimated to average approximately 30 minutes per Cover Sheet to be recorded, including time for reviewing the document and gathering the data needed to complete the Cover Sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Chief Information Officer, Washington, D.C. 20231 and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Paperwork Reduction Project (0651-0027), Washington, D.C. 20503. See OMB Information Collection Budget Package 0651-0027, Patent and Trademark Assignment Practices. DO NOT SEND REQUESTS TO RECORD ASSIGNMENT DOCUMENTS TO THIS ADDRESS.

Mall documents to be recorded with required cover sheet(s) information to:  
Commissioner of Patents and Trademarks, Box Assignments, Washington, D.C. 20231

**Domestic Representative Name and Address**

Enter for the first Receiving Party only.

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

**Correspondent Name and Address**

Area Code and Telephone Number

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

**Pages**

Enter the total number of pages of the attached conveyance document including any attachments.

#

**Trademark Application Number(s) or Registration Number(s)**

Mark if additional numbers attached

Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

**Trademark Application Number(s)**

**Registration Number(s)**

<input type="text"/>	<input type="text"/>	<input type="text"/>
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<input type="text"/>	<input type="text"/>	<input type="text"/>

<input type="text" value="309266"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>

**Number of Properties**

Enter the total number of properties involved.

#

**Fee Amount**

Fee Amount for Properties Listed (37 CFR 3.41):

\$

Method of Payment:

Enclosed

Deposit Account

Deposit Account

(Enter for payment by deposit account or if additional fees can be charged to the account.)

Deposit Account Number:

#

Authorization to charge additional fees:

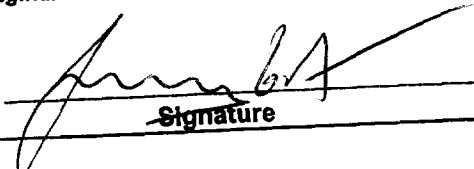
Yes

No

**Statement and Signature**

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.

Lanning G. Bryer  
Name of Person Signing

  
Signature

4/10/01  
Date Signed

UNITED STATES OF AMERICA

RELEASE OF SECURITY INTEREST

BE IT KNOWN that the undersigned, **ROUND TABLE ACQUISITIONS INCORPORATED**, a New York corporation with its principal place of business at 250 Park Avenue, c/o Lowenthal, Landau, Fisher & Bring, P.C., New York, New York 10177 (the "Secured Party") for its benefit as a secured party to a certain Assignment of Security Interest in Trademarks between Secured Party and Chemical Bank New Jersey, National Association, dated August 22, 1996 and recorded at the United States Patent and Trademark Office on September 30, 1996 at REEL 1506, FRAME 0589 (the "Security Agreement") and the presently record holder of a security interest initially granted to Chemical Bank New Jersey, National Association, by **HOUBIGANT, INC.** (the "Grantor"), a Delaware corporation with its principal place of business at 333 East 68<sup>th</sup> Street, Suite 13A, New York, New York 10021, pursuant to the Security Agreement for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby fully, completely and without reservation of any kind, discharge, release and relinquish the Grantor, its successors and assigns, for the security interest held by Secured Party insofar as it related to all of Secured Party's right, title and interest in and to the trademark applications or registrations listed on the attached Schedule A together with the goodwill associated with the trademarks.

If any term or provision of this Release is or shall become illegal, invalid or unenforceable in any jurisdiction, all other terms and provisions of this Release shall remain legal, valid and enforceable in such jurisdictions and such illegal, invalid or unenforceable provision shall be legal, valid and enforceable in any other jurisdiction.

Should the Grantor so desire, Secured Party shall execute a UCC-3 Financing Statement Change and other such documents as may be appropriate releasing the collateral described above.

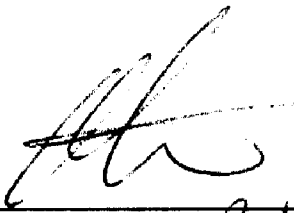
This Release should be governed by and construed in accordance with the laws of the State of New York.

Any amendment or modification of this Release must be made in a separate writing by Secured Party.

The Registrar of Patents and Trademarks is hereby requested to record and index this Release against the trademarks on Schedule A held by the Grantor indicated therein.

IN WITNESS WHEREOF, the parties hereby executed this document as of this  
day of April 5, 2001.

**ROUND TABLE ACQUISITIONS INCORPORATED**

By:   
Name: Oleg Ostrowsky  
Title: CFD

**SCHEDULE A**

**TRADEMARK**

**REGISTRATION NO.**

PRESENCE

309266