

05-09-2001



FORM PTO-1618A
Expires 06/30/99
OMB 0651-0027

U.S. Department of Commerce
Patent and Trademark Office
TRADEMARK

101709838

4-30-01

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies).

Submission Type

- New
- Resubmission (Non-Recordation)
Document ID #
- Correction of PTO Error
Reel # Frame #
- Corrective Document
Reel # Frame #

Conveyance Type

- Assignment License
- Security Agreement Nunc Pro Tunc Assignment
- Merger Effective Date
Month Day Year
- Change of Name
- Other

Conveying Party

Mark if additional names of conveying parties attached

Execution Date
Month Day Year
12/10/1998

Name

Formerly

- Individual General Partnership Limited Partnership Corporation Association
- Other
- Citizenship/State of Incorporation/Organization

Receiving Party

Mark if additional names of receiving parties attached

Name

DBA/AK/A/T/A

Composed of

Address (line 1)

Address (line 2)

Address (line 3)

- Individual General Partnership Limited Partnership Corporation Association
- Corporation Association
- Other
- Citizenship/State of Incorporation/Organization

If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached. (Designation must be a separate document from Assignment.)

FOR OFFICE USE ONLY

01/10/01 09:18:37 00000178 1018351

165E

40.00 EP
125.00 GP

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Mail documents to be recorded with required cover sheet(s) information to:
Commissioner of Patents and Trademarks, Box Assignments, Washington, D.C. 20231

TRADEMARK
REEL: 002290 FRAME: 0677

Domestic Representative Name and Address

Enter for the first Receiving Party only.

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

Correspondent Name and Address

Area Code and Telephone Number

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

Pages Enter the total number of pages of the attached conveyance document including any attachments. #

Trademark Application Number(s) or Registration Number(s) Mark if additional numbers attached

Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

Trademark Application Number(s)			Registration Number(s)		
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="1012351"/>	<input type="text" value="1262577"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="2435595"/>	<input type="text" value="2104250"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="1918175"/>	<input type="text" value="2068876"/>	<input type="text"/>

Number of Properties Enter the total number of properties involved. #

Fee Amount Fee Amount for Properties Listed (37 CFR 3.41): \$

Method of Payment: Enclosed Deposit Account

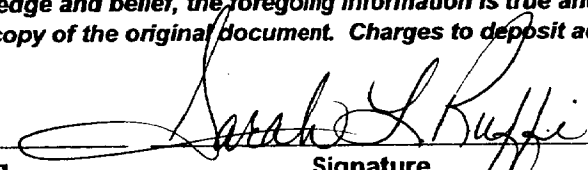
Deposit Account (Enter for payment by deposit account or if additional fees can be charged to the account.) #

Deposit Account Number: #

Authorization to charge additional fees: Yes No

Statement and Signature

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.

Sarah L. Ruffi  4/18/2001

Name of Person Signing Signature Date Signed

TRADEMARK COLLATERAL ASSIGNMENT AND SECURITY AGREEMENT

Trademark Collateral Assignment and Security Agreement (the "Agreement") is made, executed and delivered as of December 10th, 1998 by and between **RONDELE ACQUISITION, LLC**, a Wisconsin limited liability company with its principal business office at 8100 Highway K South, Merrill, Wisconsin 54452 (along with its successors and assigns, hereafter collectively referred to as "Borrower"), and **McDEVCO, INC.**, a Wisconsin non-stock corporation, with its principal office located at 300 Third Street, P.O. Box 6190, Wausau, Wisconsin 54402-6190 (along with its successors and assigns, hereafter collectively referred to as "Lender").

W I T N E S S E T H

WHEREAS, Borrower and Lender have entered into that certain Term Loan Agreement of even date herewith, (as at any time amended, modified or supplemented, the "Loan Agreement"), pursuant to which Lender has agreed to make a certain Loan available to Borrower, the proceeds of which are to be used for working capital and other corporate purposes of Borrower as set forth in the Commitment of the Lender (as defined in the Loan Agreement); and

WHEREAS, Lender has required as a condition, among other things, to the making of the Loan to Borrower under the Loan Agreement, in order to secure the prompt and complete payment, observance and performance of all of the Obligations (as defined in the Loan Agreement), that Borrower shall have executed and delivered this Agreement to Lender;

NOW, THEREFORE, for and in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Borrower agrees as follows:

1. Defined Terms.

a. Unless otherwise defined herein, the terms used herein which are defined in the Loan Agreement shall have the meanings specified in the Loan Agreement.

b. The words "hereof", "herein" and "hereunder" and words of like import when used in this Agreement shall refer to this Agreement as a whole and not to any particular provision of this Agreement, and section and schedule references are to this Agreement unless otherwise specified.

c. All terms defined in this Agreement in the singular shall have comparable meanings when used in the plural, and vice versa, unless otherwise specified.

2. Security Interest in Trademarks. To secure the complete and timely payment, performance and satisfaction of all of the Obligations, Borrower hereby grants to Lender a security interest in, subordinate only to the Senior Debt, with power of sale to the extent permitted by applicable law, all of Borrower's now owned or existing and filed and hereafter acquired or arising and filed:

a. trademarks, registered trademarks and trademark applications, trade names, trade styles, service marks, registered service marks and service mark applications including, without limitation, the registered trademarks, trademark applications, registered service marks and service mark applications listed on Schedule 2.a., and (i) all renewals thereof, (ii) all accounts receivable, income, royalties, damages and payments now and hereafter due and/or payable with respect thereto, including, without limitation, payments under all licenses entered into in connection therewith and damages and payments for past or future infringements or dilutions thereof, (iii) the right to sue for past, present and future infringements and dilutions thereof, and (iv) all of Borrower's rights corresponding thereto throughout the world (all of the foregoing registered trademarks, trademark applications, trade names, trade styles, registered service marks and service mark applications, (together with the items described in clauses (i)-(iv) in this Section 2.a., being sometimes hereinafter individually and/or collectively referred to as the "Trademarks");

b. the goodwill of Borrower's business connected with and symbolized by the Trademarks; and

c. license agreements with any other party now or hereafter entered into in connection with any Trademarks or such other party's trademarks, registered trademarks and trademark applications, trade names, trade styles, service marks, registered service marks and service mark applications, whether Borrower is a licensor or licensee under any such license agreement, including, but not limited to, the license agreements listed on Schedule 2.c., and the right upon the occurrence and during the continuance of an Event of Default to use the foregoing in connection with the enforcement of the rights of Lender under the Loan Agreement, or any Related Document (all of the foregoing being hereinafter referred to collectively as the "Licenses"). Notwithstanding the foregoing provisions of this Section 2, the Licenses shall not include any license agreement under which Borrower is licensee which by its terms prohibits the grant of the security interest contemplated by this Agreement.

3. Restrictions on Future Agreements. Borrower will not, without Lender's prior written consent, enter into any agreement, including, without limitation, any license agreement, which is inconsistent with this Agreement, and Borrower further agrees that it will not take any action, and will use reasonable efforts not to permit any action to be taken by others subject to its control, including licensees, or fail to take any action, which would in any material respect affect the validity or enforcement of the rights transferred to Lender under this Agreement or the rights associated with those Trademarks and Licenses which are necessary or desirable in the operation of Borrower's business.

4. New Trademarks and Licenses. Borrower represents and warrants that the Trademarks and Licenses listed on Schedules 2.a. and 2.c., respectively, include all of the trademarks, trademark registrations, trademark applications, trade names, trade styles, service marks, service mark registrations, service mark applications and license agreements in connection with trademarks, registered trademarks, trademark applications, trade names, trade styles, service marks, registered service marks, service mark applications now owned or held by Borrower. If, prior to the termination of this Agreement, Borrower shall (i) create or

obtain rights to any new trademarks, trademark registrations, trademark applications, trade names, trade styles, service marks, service mark registrations, service mark applications or license agreements in connection with trademarks, registered trademarks, trademark applications, trade names, trade styles, service marks, registered service marks, service mark applications or (ii) become entitled to the benefit of any trademark, trademark registration, trademark application, trade name, trade style, service mark, service mark registration, service mark application, the provisions of Section 2 above shall automatically apply thereto and Borrower shall give Lender prompt written notice thereof. Borrower hereby authorizes Lender to modify this Agreement by (a) amending Schedules 2.a. or 2.c., as the case may be, to include any future trademarks, trademark registrations, trademark applications, trade names, trade styles, service marks, service mark registrations, service mark applications that are Trademarks or Licenses under Section 2 above, or under this Section 4 (whether or not any such notice from Borrower has been sent or received), and (b) filing, in addition to and not in substitution for, this Agreement, a supplement or addendum to this Agreement containing on Schedules 2.a. or 2.c. thereto, as the case may be, such trademarks, registered trademarks, trademark applications, trade names, trade styles, service marks, registered service marks, service mark applications and trade names which are Trademarks or Licenses under Section 2 above or this Section 4 and to take any action Lender otherwise deems appropriate to perfect or maintain the rights and interests of Lender under this Agreement with respect to such Trademarks and Licenses.

5. Royalties. Borrower hereby agrees that the use by Lender of the Trademarks and Licenses as authorized hereunder shall be co-extensive with Borrower's rights thereunder and with respect thereto and without any liability for royalties or other related charges from Lender to Borrower or anyone.
6. Nature and Continuation of Security Interest. This Agreement is made for collateral security purposes only. This Agreement shall create a continuing security interest in the Trademarks and Licenses, subordinate only to the Senior Debt, and shall remain in full force and effect until the Obligations have been paid in full and the Loan Agreement terminated.
7. Right to Inspect; Further Assignments and Security Interests. Lender shall have the right, at any reasonable time and from time to time, to inspect Borrower's premises and to examine Borrower's books, records and operations relating to the Trademarks, including, without limitation, Borrower's quality control processes; provided, that in conducting such inspections and examinations, Lender shall use reasonable efforts not to disturb unnecessarily the conduct of Borrower's ordinary business operations. From and after the occurrence of an Event of Default, and subject to the terms of the Loan Agreement and the Related Documents, Borrower agrees that Lender, or a conservator appointed by Lender, shall have the right to take any action to renew or to apply for registration of any Trademarks as Lender or said conservator, on its sole judgment, may deem necessary or desirable in connection with the enforcement of Lender's rights hereunder. Borrower agrees (i) not to sell or assign its respective interests in, or, except in the ordinary course of business, grant any license under, the Trademarks without the prior written consent of Lender and (ii) to maintain the quality of any and all products in connection with which the Trademarks are used, consistent with the quality of said products as of the date hereof.

For purposes of this Section 7, licenses granted in the ordinary course of Borrower's business shall consist of agreements with manufacturers of products which compliment Borrower's product, similar to the license between Borrower and E. & J. Gallo Winery identified in Schedule 2.c., or agreements with distributors of Borrower's product, similar to the agreement between Borrower and Pride of the Plains, LLC identified in Schedule 2.c., wherein to promote, advertise or distribute Borrower's products without a license fee being paid to Borrower. Borrower shall furnish a copy of each such license within thirty (30) days of granting said license.

8. Duties of Borrower. Borrower shall have the duty, to the extent necessary or desirable in the normal conduct of Borrower's business, to (i) prosecute diligently any trademark application or service mark application that is part of the Trademarks pending as of the date hereof or thereafter until the termination of this Agreement, (ii) make application for trademarks and service marks as Borrower deems appropriate, and (iii) preserve and maintain all of Borrower's rights in the trademark applications, service mark applications, trademark registrations and service mark registrations that are part of the Trademarks and Licenses. Any expenses incurred in connection with the foregoing shall be borne by Borrower. Borrower shall not abandon any trademark or service mark which is the subject of a registered trademark, service mark or application therefor and which is or shall be necessary or economically desirable in the operation of the Borrower's business. Borrower agrees to retain an experienced trademark attorney reasonably acceptable to Lender for the filing and prosecution of all such applications and other proceedings. Lender shall not have any duty with respect to the Trademarks and Licenses. Without limiting the generality of the foregoing, Lender shall not be under any obligation to take any steps necessary to preserve rights in the Trademarks and Licenses against any other parties, but may do so at its option during the continuance of an Event of Default, and all expenses incurred in connection therewith shall be for the sole account of Borrower and added to the Obligations secured hereby, and in accordance with the Loan Agreement and the Related Documents.
9. Lender's Right to Sue. From and after the occurrence and during the continuance of an Event of Default, Lender shall have the right, but shall not be obligated, to bring suit or take any other action to enforce the Trademarks and the Licenses and, if Lender shall commence any such suit or take any such action, Borrower shall, at the request of Lender, do any and all lawful acts and execute any and all proper documents required by Lender in aid of such enforcement. Borrower shall, upon demand, promptly reimburse and indemnify Lender for all costs and expenses incurred by Lender in the exercise of its rights under this Section 9 (including, without limitation, all attorneys' and paralegals' fees). If, for any reason whatsoever, Lender is not reimbursed with respect to the costs and expenses referred to in the preceding sentence, such costs and expenses shall be added to the Obligations secured hereby, and in accordance with the Loan Agreement and the Related Documents.
10. Waivers. No course of dealing between Borrower and Lender, and no failure to exercise or delay in exercising on the part of Lender any right, power or privilege hereunder or under the Loan Agreement, the other Related Documents or any other agreement shall operate as a waiver of any of Lender's rights, powers or privileges. No single or partial

exercise of any right, power or privilege hereunder or under the Loan Agreement or any Related Document shall preclude any other or further exercise thereof or the exercise of any other right, power or privilege.


11. Exercise of Rights and Remedies Upon Default. Notwithstanding anything set forth herein to the contrary, it is hereby expressly agreed that upon the occurrence and during the continuance of an Event of Default, Lender may exercise any of the rights and remedies provided in this Agreement, the Loan Agreement or any Related Document. Without limiting the generality of the foregoing, Borrower acknowledges and agrees that (i) the Trademarks and Licenses comprise a portion of the Collateral and Lender shall have the right to exercise its rights under the Loan Agreement and the Related Documents with respect to the Trademarks and Licenses to the same extent as with respect to all other items of Collateral described therein, and (ii) from and after the occurrence and during the continuance of an Event of Default, Lender or its nominee may use the Trademarks and Licenses to complete the manufacture of, assemble, package, distribute, prepare for sale and sell any and all inventory, or otherwise use or transfer such Collateral in connection with the conduct of Borrower's business.
12. Severability. The provisions of this Agreement are severable, and if any clause or provision shall be held invalid and unenforceable in whole or in part in any jurisdiction, then such invalidity or unenforceability shall affect only such clause or provision, or part thereof, in such jurisdiction, and shall not in any manner affect such clause or provision in any other jurisdiction, or any other clause or provision of this Agreement in any jurisdiction.
13. Modification. This Agreement cannot be altered, amended or modified in any way, except as specifically provided in Section 2 and Section 3 hereof or by a writing signed by the parties hereto.
14. Cumulative Remedies; Power of Attorney. All of Lender's rights and remedies with respect to the Trademarks and the Licenses, whether established hereby, by any Related Documents or by law, shall be cumulative and may be exercised singularly or concurrently. Borrower hereby irrevocably appoints Lender as Borrower's attorney-in-fact, with full authority in the place and stead of Borrower and in the name of Borrower or otherwise to carry out the acts described below. Subject to the terms of the Loan Agreement and the Related Documents, Borrower hereby authorizes Lender to, in its sole discretion, upon the occurrence and during the continuance of an Event of Default, (i) endorse Borrower's name on all applications, documents, papers and instruments necessary or desirable for Lender in the use or transfer of the Trademarks and the Licenses, (ii) take any other actions with respect to the Trademarks and the Licenses as Lender deems is in its best interest, (iii) grant or issue any exclusive or non-exclusive license under the Trademarks to anyone, and (iv) assign, pledge, convey or otherwise transfer title in or dispose of the Trademarks to anyone. Borrower hereby ratifies all that such attorney-in-fact shall lawfully do or cause to be done by virtue hereof. This power of attorney is coupled with an interest and shall be irrevocable until this Agreement shall have been terminated pursuant to Section 6 hereof. Borrower acknowledges and agrees that this Agreement is not intended to limit or restrict in any way the rights and remedies of Lender

under the Loan Agreement, or any Related Document, but rather is intended to facilitate the exercise of such rights and remedies. Lender shall have, in addition to all other rights and remedies given it by the terms of this Agreement, all rights and remedies allowed by law and the rights and remedies of a secured party under the Uniform Commercial Code as enacted in any jurisdiction in which the Trademarks may be located or deemed located.

15. Binding Effect; Benefits. This Agreement shall be binding upon Borrower and its successors and assigns, and shall inure to the benefit of Lender and its nominees, successors and assigns. Borrower's successors and assigns shall include, without limitation, a receiver, trustee or debtor-in-possession of or for Borrower; provided, however, that Borrower shall not voluntarily assign its obligations hereunder without the prior written consent of Lender.
16. Governing Law. This Agreement shall be governed by, construed and interpreted in accordance with, the laws of the State of Wisconsin, except for its choice of law provisions.
17. Notices. All notices or other communications hereunder shall be given in the manner and to the addresses set forth in the Loan Agreement.
18. Section Headings. The section headings herein are for convenience of reference only, and shall not affect in any way the interpretation of any of the provisions hereof.
19. Execution in Counterparts. This Agreement may be executed in any number of counterparts and by different parties hereto in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement.

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement on the day and year first above written.

RONDELE ACQUISITION, LLC
a Wisconsin limited liability company

by: 

William D. Davis
Duly Authorized Manager

Accepted and agreed to in Wausau, Wisconsin as of the day and year first above written.

McDEVCO, INC.
a Wisconsin non-stock corporation

by: Susan A. Lang
Susan Lang
President

STATE OF WISCONSIN }
COUNTY OF MARATHON } ss.

The foregoing Trademark Collateral Assignment and Security Agreement was executed and acknowledged before me this December 10, 1998 by William D. Davis personally known to me to be an agent member of Rondele Acquisition, LLC, a Wisconsin limited liability company, on behalf of such company.

Matthew D. Rowe
Notary Public, State of Wisconsin
My commission expires: is permanent.

STATE OF WISCONSIN }
COUNTY OF MARATHON } ss.

The foregoing Trademark Collateral Assignment and Security Agreement was executed and acknowledged before me this December 10, 1998 by Susan Lang, personally known to me to be President of McDEVCO, Inc., a Wisconsin non-stock corporation, on behalf of such corporation.

Karen M. Schuebel
Notary Public, State of Wisconsin
My commission expires: 1/17/99

SCHEDULE 2.a.

TRADEMARKS

Mark and Country	Application Date	Application No.	Registration Date	Registration No.	Remarks
<i>RONDELE</i>					
(U.S.A.)			6/3/75	1,012,351	Class 29 Renewal Filed 6/3/95
Brazil (Stylized)			3/25/78	6,658,571	*
Brazil			3/25/78	6,658,563	*
New Zealand			1/30/96	258,312	Class 29
Canada			7/9/76	214,768	Class 29 Renewal Filed 7/9/91
Australia			6/22/76	A297,944	**
China			10/14/97	1,119,659	Class 29
Philippines	2/14/97	117,908			Class 29
South Korea			1/16/98	391,193	Class 7
Taiwan			9/16/97	777,006	Class 29
<i>PUB CHEESE</i>					
U.S.A.			9/12/95	1,918,175	Class 29
South Korea			10/17/97	378,647	Class 29
<i>JARDINIERE</i>					
Canada			7/17/87	330,273	
<i>RONDELE BAGEL CHIPS</i>					
U.S.A.	4/21/98	75/471,716			Class 30

Mark and Country	Application Date	Application No.	Registration Date	Registration No.	Class
BAGEL TEMPTATIONS					
U.S.A.			10/7/97	2,104,250	Class 29
Canada	10/3/96	825,092			
TANTE and design					
U.S.A.			6/10/97	2,068,876	Class 29
FINESSE					
U.S.A. (Stylized)			3/27/90	1,589,156	****
Japan			9/30/93	2,574,936	***
HAHN'S					
U.S.A.			12/27/83	1,262,577	Class 29 To be assigned to Borrower at Closing
SNACKPACK					common law
WOMAN WITH HAT DESIGN (TANTE label)					common law
Waterbury Specialty Foods					common law

* Trademark Assignment from Churny Company, Inc. to Rondele Foods, LLC not recorded with Brazilian Patent and Trademark Office; Registration may have lapsed due to non-renewal.

** Trademark Assignment from Churny Company, Inc. to Rondele Foods, LLC not recorded with the Australian Patent and Trademark Office; Registration may have lapsed due to non-renewal.

*** Trademark Assignment from Churny Company, Inc. to Rondele Foods, LLC not recorded with the Japanese Patent and Trademark Office.

**** Registration cancelled under Section 8 of Lanham Act.

SCHEDULE 2.c.

LICENSES

1. Trademark License Agreement of even date herewith between Borrower and Franklin County Cheese Corporation relating to U.S. Reg. No. 1,262,577 for "HAHN'S."
2. Joint Promotion Agreement with E. & J. Gallo Winery ("Gallo"). Pursuant to such Agreement, Gallo is licensed to use "Waterbury's recipe(s), trademarks, slogans, trade dress and trade names" for depiction in Promotional Materials. The promotion contemplated by the Agreement was planned to run from November 1, 1998 through December 31, 1998.
3. License granted under Distributorship Agreement with Pride of the Plains, Ltd. ("Pride") for use of the trademark "Bakel Chips". This Agreement is presently subject to a dispute between Rondele Foods, LLC and Pride.