05-14-2001



101716057

U.S. Department of Commerce Patent and Trademark Office TRADEMARK

10 8 - V E

5401

FORM PTO-1618A

Expires 06/30/99

OMB 0651-0027

RECORDATION FORM COVER SHEET

	MARKS ONLY
TO: The Commissioner of Patents and Trademarks:	Please record the attached original document(s) or copy(ies).
Submission Type	Conveyance Type
New New	Assignment License
Resubmission (Non-Recordation)	XX Security Agreement Nunc Pro Tunc Assignment
Document ID #	Effective Date Month Day Year
Correction of PTO Error	Merger 03/02/01
Reel # Frame #	Change of Name
Corrective Document	
Reel # Frame #	Other
Conveying Party	Mark if additional names of conveying parties attached Execution Date Month Day Year
Name 21' Club, Inc.	<u> </u>
Formerly	
Individual General Partnership	Limited Partnership XX Corporation Association
Other	
Citizenship/State of Incorporation/Organiza	tion New York
Receiving Party	Mark if additional names of receiving parties attached
- -	Mark it additional names of receiving parties attached
	g Corporation Limited, New York Agency
Name Oversea-Chinese Bankin	
Name Oversea-Chinese Bankin	
Name Oversea-Chinese Bankin DBA/AKA/TA Composed of	g Corporation Limited, New York Agency
Name Oversea-Chinese Bankin DBA/AKA/TA Composed of Address (line 1) Two World Financial Ce	enter
Name Oversea-Chinese Bankin DBA/AKA/TA Composed of	enter
Name Oversea-Chinese Bankin DBA/AKA/TA Composed of Address (line 1) Two World Financial Ce Address (line 2) 225 Liberty Street, 36	enter Oth Floor New York 10281
Name Oversea-Chinese Bankin DBA/AKA/TA Composed of Address (line 1) Two World Financial Ce	enter
Name Oversea-Chinese Bankin DBA/AKA/TA Composed of Address (line 1) Two World Financial Ce Address (line 2) 225 Liberty Street, 36 Address (line 3) New York	enter Oth Floor New York State/Country Limited Partnership If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic
Name Oversea-Chinese Bankin DBA/AKA/TA Composed of Address (line 1) Two World Financial Ce Address (line 2) 225 Liberty Street, 36 Address (line 3) New York Individual General Partnership	enter th Floor New York State/Country Limited Partnership If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an
Name Oversea-Chinese Bankin DBA/AKA/TA Composed of Address (line 1) Two World Financial Ce Address (line 2) 225 Liberty Street, 36 Address (line 3) New York Individual General Partnership XX Corporation Association Other	enter Sth Floor New York State/Country Limited Partnership If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached. (Designation must be a separate document from Assignment.)
Name Oversea-Chinese Bankin DBA/AKA/TA Composed of Address (line 1) Two World Financial Ce Address (line 2) 225 Liberty Street, 36 Address (line 3) New York Individual General Partnership XX Corporation Association Other	enter Oth Floor New York State/Country Limited Partnership If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached. (Designation must be a separate document from Assignment.)
Name Oversea-Chinese Bankin DBA/AKA/TA Composed of Address (line 1) Two World Financial Ce Address (line 2) 225 Liberty Street, 36 Address (line 3) New York Individual General Partnership XX Corporation Association Other XX Citizenship/State of Incorporation/Organiza	enter Sth Floor New York State/Country Limited Partnership If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached. (Designation must be a separate document from Assignment.)

Public burden reporting for this collection of information is estimated to average approximately 30 minutes per Cover Sheet to be recorded, including time for reviewing the document and gathering the data needed to complete the Cover Sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Chief Information Officer, Washington, D.C. 20231 and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Paperwork Reduction Project (0651-0027), Washington, D.C. 20503. See OMB Information Collection Budget Package 0651-0027, Patent and Trademark Assignment Practice. DO NOT SEND REQUESTS TO RECORD ASSIGNMENT DOCUMENTS TO THIS ADDRESS.

Mail documents to be recorded with required cover sheet(s) information to

Mail documents to be recorded with required cover sheet(s) information to: Commissioner of Patents and Trademarks, Box Assignments , Washington, D.C. 20231

FORM PTO-1618B	Page 2	U.S. Department of Commerce Patent and Trademark Office		
Expires 06/30/99 QMB 0651-0027	- Address - Addr	TRADEMARK		
Domestic Representative Name	Enter for the first	Receiving Party only.		
Name				
Address (line 1)				
Address (line 2)				
Address (line 3)				
Address (line 4)				
Correspondent Name and Addr	'ess Area Code and Telephone Number $\overline{2}$	12.980.1900		
Name Linda Donovan				
Address (line 1) Donovan & Giann	uzzi			
Address (line 2) 405 Park Avenu	.e			
Address (line 3) New York, New	York 10022			
Address (line 4)				
Pages Enter the total number including any attachm	of pages of the attached conveyance onts.	document # 3		
Trademark Application Number	(s) or Registration Number(s) Der or the Registration Number (DO NOT ENTER E	Mark if additional numbers attached		
Trademark Application Nu		stration Number(s)		
	810949	860879 955398		
	1158089	1170200 1170287		
	11743231	1972221 2429192		
Number of Properties Enter the	e total number of properties involved.	# 10		
Fee Amount Fee Amo	ount for Properties Listed (37 CFR 3.41): \$ 265.00		
Method of Payment:	Enclosed XX Deposit Account			
Deposit Account (Enter for payment by deposit account or if additional fees can be charged to the account.) Deposit Account Number:				
	Authorization to charge additional fee	s: Yes No		

Statement and Signature

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.

Linda Donovan, Atty of Record Signature March 02, 2001

Name of Person Signing Signature Date Signed

FORM PTO-1618C Expires 06/30/99 OMB 0651-0027

RECORDATION FORM COVER SHEET CONTINUATION TRADEMARKS ONLY

U.S. Department of Commerce Patent and Trademark Office TRADEMARK

OMB 0631-0027	
Conveying Party Enter Additional Conveying Party Mark if additional names of conveying parties at	ttached Execution Date Month Day Year
Name '21' Club, Inc.	03/02/01
Formerly	
Individual General Partnership Limited Partnership XX Corporation	Association
Other	
Citizenship State of Incorporation/Organization New York	
Receiving Party Enter Additional Receiving Party Mark if additional names of receiving parties attached	
Name Oversea-Chinese Banking Corporation Limited, New	York Agency
DBA/AKA/TA	
Composed of	
Address (line 1) Two World Financial Center	
Address (line 2) 225 Liberty Street, 36th Floor	
Address (line 3) New York New York State/Country	10281 Zip Code
assignment not domicile appointment XX Corporation Association representat (Designation	to be recorded is an and the receiving party is ed in the United States, an it of a domestic live should be attached in must be a separate from the Assignment.)
XXX Citizenship/State of Incorporation/Organization New York	
	dditional numbers attached
Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for	
Trademark Application Number(s) Registration Num 2397030	Tiber(s)

TRADEMARK SECURITY AGREEMENT

New York, New York March 2, 2001

BE IT ACKNOWLEDGED that:

'21' CLUB, INC., having an address c/o Orient-Express Hotels Inc., 1155 Avenue of the Americas, New York, New York 10036 ("Debtor") hereby grants to OVERSEA-CHINESE BANKING CORPORATION LIMITED, NEW YORK AGENCY, having an address at Two World Financial Center, 225 Liberty Street, 36th Floor, New York, New York 10281, and its successors and assigns ("Secured Party") a security interest in, and a lien on, all of the trademarks set forth on Schedule A attached hereto (the "Trademarks") to the fullest extent permitted by the Uniform Commercial Code.

This security interest is made pursuant to a certain Security Agreement, dated March 2, 2001, made by Debtor in favor of the Secured Party (the "Security Agreement") in order to secure the Secured Obligations, as defined in the Security Agreement in the aggregate principal amount of US\$15,000.000.00, and this Trademark Security Agreement. The Security Agreement, this Trademark Security Agreement and the other 21 Club Loan Documents (as defined in the Security Agreement) shall be referred to as the Loan Documents.

The Secured Party shall have all remedies of a secured party under the Uniform Commercial Code and as set forth in the Loan Documents with respect to the Trademarks.

'21' CLUB, INC.

OVERSEA-CHINESE BANKING CORPORATION LIMITED, NEW YORK AGENCY

Name:

Title:

Tiong Seng Wee

Agent and General Manager

Owner	'21' Club, Inc.	יבו' כשום 'ובי.	'21' Club, Inc.	'21' Club, Inc.	.21' Club, inc.	'21'Club, Inc.	'21'Club, Inc.
ತ್ತರಂದ್ರ	Cigars, in Class 34	Cigars, in Class 34	Restaurant Services, in Class 42	Tote Bags, in Class 18	Tote Bags & Change Purses, in Class 18	Towels, in Class 24	Textile Tablecloth sets, Comprising Tablecloth & Four Linen Napkins, in Class 24
Reg. Date	July 12, 1966	November 26, 1968	March 13, 1973	June 23, 1981	September 22, 1981	September 22, 1981	December 29, 1992
Reg. No.	810,949	860,879	398	1,158,089	1,170,200	1,170,287	1,743,231
Mark	Puncheon Selection	Puncheon Selection Slendores	The "21" club	Gate Design	"21"	The "21" Club	'21' in Circle

'21' Club, Inc.	'21' Club, Inc.	'21' Club, Inc.	'21' Club, Inc.	'21' Club, Inc.
Picture frames, Class 14 Umbrellas, etc. Coffee mugs Golf Shirts, etc. Baseballs Candy tins 30	Coasters Class 16 Tote bags Enamel boxes 20 Coffee mugs 21 Aprons Tee shirts & ties 25 Cigars cutters 34 Rest. & bar Serv. 42	Silver cufflinks & Silver framed clocks Class 14	Class 16, 35 and 42	Class 3, soaps, dentifrices, cosmetics, fragrance. & flavoring
May 7, 1996	Jan. 6, 1999	OCT. 24, 2000	April 1, 1996	June 30, 1992
1,972,221	75,616,235 (app. no.)	2,397,030	000116103	2,421,319
'21' in Double Lined Box	21 Jockey Logo design	21 w/o Jockey	Foreign Regs.	The '21' Club (Japan)

TRADEMARK REEL: 002293 FRAME: 0821

RECORDED: 05/08/2001