

05-14-2001

U.S. Department of Com.
Patent and Trademark Office
TRADEMARK



101715120

ET

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Conveyance Type

☐ Assignment

☐ License

☐ Security

☐ Nunc Pro Tunc Assignment

☐ Merger

☐ Change of Name

☒ Other

Notice of Grant of Security Interest

MAY - Effective Date
Month Day Year
04/25/01

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☐ Mark if additional names of conveying parties attached

Name

Execution Date
Month Day Year

04/25/01

Formerly

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☐ General Partnership

☐ Limited Partnership

☒ Corporation

☐ Association

☐ Other

☒ Citizenship/State of Incorporation/Organization

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Composed of

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Address (line 2)

Address (line 3)

City

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☐ General Partnership

☐ Limited Partnership

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05/11/2001 DBYNE 00000092 2170751

01 EC:481

40.00 DP

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2

Trademark Application Number(s) or Registration Number(s)

Mark if additional numbers attached

Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

Trademark Application Number(s)

Registration Number(s)

2,170,751

Number of Properties

Enter the total number of properties involved.

#

1

Fee Amount

Fee Amount for Properties Listed (37 CFR 3.41):

\$

40.00

Method of Payment:

Enclosed ☒Deposit Account ☒

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13-4365

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Gentlemen:

Please be advised that pursuant to the Security Agreement dated as of April 25, 2001 (the "Security Agreement") by and among the Grantors party thereto (each a "Grantor" and collectively, the "Grantors") and Bank of America, N.A., as Administrative Agent (the "Administrative Agent") for the holders of the Secured Obligations referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown below to the ADMINISTRATIVE AGENT for the ratable benefit of the holders of the Secured Obligations:

TRADEMARKS

Trademark Number	Description of Trademark	Date of Trademark Application
2,170,751	ICT	07/07/98

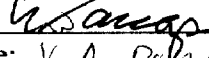
TRADEMARK APPLICATIONS

NONE

The Grantors and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

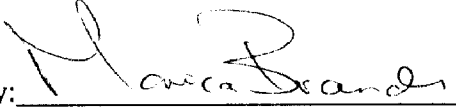
Very truly yours,

HARVEST RESOURCES, INC.,
a Delaware corporation

By: 
Name: V. A. Paccaponichia
Title: Treasurer

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By: 
Name: Monica Brandes
Title: Senior Vice President