

05-16-2001



SHEET
LY

U.S. DEPARTMENT OF COMMERCE
Patent and Trademark Office

To the Honorable Commission

101718667

the attached original documents or copy thereof.

1. Name of conveying party(ies):

OmegaBand, Inc.

S-7-51

- Individual(s)
 - General Partnership
 - Corporation-State Delaware
 - Other _____
- Association
 - Limited Partnership

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other _____
- Merger
- Change of Name

Execution Date: April 4, 2001

2. Name and address of receiving party(ies):

Name: Silicon Valley Bank

Internal Address: Building 1, Suite 350
MAY - 7 2001

Street Address: 9020 Capital of Texas Highway North

City: Austin State: Texas ZIP: 78759

- Individual(s) citizenship _____
- Association _____
- General Partnership _____
- Limited Partnership _____
- Corporation-State _____
- Other California chartered bank

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from Assignment)
Additional name(s) & address(es) attached? Yes No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s) 75/925,051 and 76/218,890

B. Trademark registration No.(s)

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Roxanne S. Edwards, Esq., Winstead Sechrest & Minick P.C.

Internal Address:

Street Address: 1201 Elm Street, 5400 Renaissance Tower

City: Dallas State: Texas ZIP: 75270-2199

6. Total number of applications and registrations involved: \$65.00

7. Total fee (37 CFR 3.41): \$65.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

S. Roxanne Edwards, Esq.

Name of Person Signing

Signature

4/12/01

Date

Total number of pages comprising cover sheet: 7

OMB No. 0651-0011 (exp. 4/94)

Do not detach this portion

Mail documents to be recorded with required cover sheet information to:

05/16/2001 6TON11 00000037 75925051

Commissioner of Patents and Trademarks
Box Assignments
Washington, D.C. 20231

50:48 40.00 DP
50:48 25.00 DP

Public burden reporting for this sample cover sheet is estimated to average about 30 minutes per document to be recorded, including time for reviewing the document and gathering the data needed, and completing and reviewing the sample cover sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Office of Information Systems, PK2-1000C, Washington, D.C. 20231, and to the Office of Management and Budget, Paperwork Reduction Project (0651-0011), Washington, D.C. 20503.

\\ODMA\PCDOCS\DALLAS_1\3465331\1 412:9766-22

INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement dated April 4, 2001 is between SILICON VALLEY BANK ("Bank") and OmegaBand, Inc. ("Grantor").

RECITALS

A. Bank will make advances to Grantor ("Loans") as described in the Loan and Security Agreement (the "Loan Agreement"; capitalized terms used herein but not otherwise defined shall have the meaning given to such terms in the Loan Agreement), but only if Grantor grants Bank a security interest in its Copyrights, Trademarks, Patents, and Mask Works.

B. Grantor has granted Bank a security interest in all of its right, title and interest, presently existing or later acquired to all the Collateral.

AGREEMENT

Grantor grants Bank a security interest in all of its right, title and interest in its Intellectual Property Collateral (such as the Copyrights, Patents, Trademarks and Mask Works listed on Schedules A, B, C, and D), and all proceeds (such as license royalties and proceeds of infringement suits), the right to sue for past, present and future infringements, rights throughout the world and all re-issues, divisions, continuations, renewals, extensions and continuations-in-part.

This security interest is granted in conjunction with the security interest granted under the Loan Agreement. Bank's rights and remedies in the security interest are in addition to those in the Loan Agreement and the other loan documents, and those available in law or equity. Bank's rights, powers and interests are cumulative with every right, power or remedy provided here. Bank's exercise of its rights, powers or remedies in this Agreement, the Loan Agreement or any other loan document, does not preclude the simultaneous or later exercise of any or all other rights, powers or remedies.

[Signature page to follow]

BANK:

SILICON VALLEY BANK

By: [Signature]
Name: DAVID CLOWER
Title: VICE PRESIDENT

GRANTOR:

OMEGABAND, INC.

By: Mayur Mehta
Name: MAYUR MEHTA
Title: President

State of Texas §
 §
County of Travis §

This instrument was acknowledged before me on April 4, 2001 by Mayur Mehta,
_____ of OmegaBand, Inc., a Delaware corporation, on behalf of said corporation.

[Signature]

Notary Public, State of Texas
My Commission Expires: _____

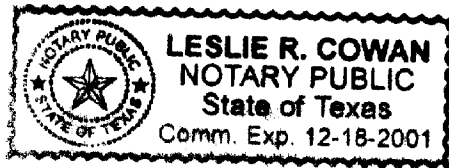


State of Texas §
 §
County of Travis §

This instrument was acknowledged before me on April 4, 2001 by David Clower
_____ of Silicon Valley Bank, on behalf of said entity.

[Signature]

Notary Public, State of Texas
My Commission Expires: _____



SCHEDULE A

Copyrights

Description

Registration/
Application
Number

Registration/
Application
Date

None

SCHEDULE B

Patents

<u>Description</u>	<u>Registration/ Application Number</u>	<u>Registration/ Application Date</u>
Control Bus Connecting A Microprocessor in Dedicated Infiniband tm Units	60/182,883	02/14/2000
Infiniband™ Dedicated Unit Comprising of Microcoded Elements	60/182,884	02/14/2000
Infiniband™ Channel Processing Element Comprising of a Microprocessor, Memory and One or More Dedicated Units	60/182,885	02/14/2000
Packet Processing in a Distributed Component System	09/783,827	02/13/2001

SCHEDULE C

Trademarks

<u>Mark</u>	<u>Description</u>	<u>Registration/ Application Number</u>	<u>Registration/ Application Date</u>
IBCORE	Integrated circuit components (Class 9); custom design of integrated circuit components; computer peripherals and communication equipment (Class 42)	75/925,051	02/08/2000
OMEGABAND	Integrated circuit components (Class 9); custom design of integrated circuit components, computer peripherals and communication equipment (Class 42)	76/218,890	03/02/2000

SCHEDULE D

Mask Works

Description

Registration/
Application
Number

Registration/
Application
Date

None