

05-22-2001

U.S. DEPARTMENT OF COMMERCE

5-14-01

TRA



101725352

PATENT AND TRADEMARK OFFICE

To the Honorable Commissioner of Patents and Trademarks: Please receive

original documents or copy thereof

1. Name of conveying party(ies):

Chemical Banking Corporation

- ☐ Individual(s) ☐ Association
☐ General Partnership ☐ Limited Partnership
☒ Corporation of the State of Delaware
☐ Other

Additional name(s) of conveying party(ies) attached? ☐ Yes ☒ No

3. Nature of conveyance:

- ☐ Assignment ☐ Merger
☐ Security Agreement ☒ Change of Name
☐ Other _____

Execution Date: March 29, 1996

2. Name and address of receiving party(ies):

Name: The Chase Manhattan Corporation

Address: 270 Park Avenue
New York, New York

- ☐ Individual(s) citizenship
☐ Association
☐ General Partnership
☒ Corporation of the State of Delaware
☐ Other

05-14-2001

U.S. Patent & TMO/TM Mail Rcpt Dt. #10

If assignee is not domiciled in the United States, a domestic representative designation is attached: ☐ Yes ☐ NoAdditional name(s) & address(es) attached? ☐ Yes ☒ No

4. Application number(s) or registration numbers(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

1,868,580

Additional numbers attached? ☐ Yes ☒ No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Scott Hunsaker

Internal Address: Locke Liddell & Sapp LLPStreet Address: 600 Travis, Suite 3400City: Houston State: TX Zip: 77002-3095

6. Total number of applications and registrations involved: 1

7. \$40.00 Total fee (37 C.F.R. 3.41)

- ☒ Enclosed
☒ Authorized to be charged to deposit account
(any deficiency in enclosed fees)
☐ Authorized to be charged to deposit account

8. Deposit account number:
12-1322/082157-00029

(DO NOT attach duplicate copy of this page even if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Scott Hunsaker
Name of Person SigningScott Hunsaker
SignatureMay 10, 2001
Date

Total number of pages including cover sheet, attachments and document: 5

05/21/2001 CT0N11 00000071 1868580

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TRADEMARK
REEL: 002299 FRAME: 0710

THIRD: The surviving corporation in the Merger is Chemical Banking Corporation, which as of the effective time of the Merger will change its name to The Chase Manhattan Corporation (the "Surviving Corporation").

FOURTH: The certificate of incorporation of the Corporation shall be the certificate of incorporation of the Surviving Corporation, as amended as follows:

1. Article FIRST is hereby amended to read in its entirety as follows:

"FIRST. The name of the corporation is
THE CHASE MANHATTAN CORPORATION"

2. The voting powers, designations, preferences and relative, participating, optional or other special rights, and the qualifications, limitations or restrictions thereof, of each series of Preferred Stock of the Corporation, as set forth in the Appendices to the Certificate of Incorporation, are hereby amended by deleting each reference therein to "CHEMICAL BANKING CORPORATION" and inserting in lieu thereof a reference to "THE CHASE MANHATTAN CORPORATION" and by deleting each reference therein to "Chemical Banking Corporation" and inserting in lieu thereof a reference to "The Chase Manhattan Corporation".

FIFTH: The executed Merger Agreement is on file at the principal place of business of the Surviving Corporation, located at 270 Park Avenue, New York, New York 10017.

SIXTH: A copy of the Merger Agreement will be furnished by the Surviving Corporation, on request and without cost, to any stockholder of record of either of the Constituent Corporations.

SEVENTH: This Certificate of Merger, and the Merger provided for herein, shall become effective at 11:59 p.m. on March 31, 1996.

IN WITNESS WHEREOF, this Certificate of Merger has been
executed on the 29th day of March, 1996.

CHEMICAL BANKING CORPORATION

By: Walter V. Shipley
Walter V. Shipley
Chairman of the Board

[Corporate Seal]

Attest:

John B. Wynne
John B. Wynne
Secretary

State of Delaware
Office of the Secretary of State

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I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"THE CHASE MANHATTAN CORPORATION", A DELAWARE CORPORATION, WITH AND INTO "CHEMICAL BANKING CORPORATION" UNDER THE NAME OF "THE CHASE MANHATTAN CORPORATION", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE TWENTY-NINTH DAY OF MARCH, A.D. 1996, AT 10:10 O'CLOCK A.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF MERGER IS THE THIRTY-FIRST DAY OF MARCH, A.D. 1996.



Harriet Smith Windsor
Harriet Smith Windsor, Secretary of State

AUTHENTICATION: 1065120

DATE: 04-05-01

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CERTIFICATE OF MERGER
OF
THE CHASE MANHATTAN CORPORATION
INTO
CHEMICAL BANKING CORPORATION

UNDER SECTION 251 OF THE
GENERAL CORPORATION LAW
OF THE STATE OF DELAWARE

Pursuant to Section 251(c) of the General Corporation Law of the State of Delaware, Chemical Banking Corporation, a Delaware corporation (the "Corporation"), hereby certifies the following information relating to the merger of The Chase Manhattan Corporation, a Delaware Corporation ("Chase"), with and into the Corporation (the "Merger"):

FIRST: The names of the constituent corporations in the Merger (the "Constituent Corporations") and their states of incorporation are as follows:

<u>Name</u>	<u>State</u>
Chemical Banking Corporation	Delaware
The Chase Manhattan Corporation	Delaware

SECOND: The Agreement and Plan of Merger, dated as of August 27, 1995 (the "Merger Agreement"), between the Corporation and Chase, setting forth the terms and conditions of the Merger, has been approved, adopted, certified, executed and acknowledged by each of the Constituent Corporations in accordance with the provisions of Section 251 of the General Corporation Law of the State of Delaware.