<u>(6-5-01</u> 06-13-2	2001
Form <b>PTO-1594</b> (Rev. 03/01)  OMB No. 0651-0027 (exp. 5/31/2002  Tab settings ⇔ ⇔ ♥ 101747	
To the Honorable Commissioner of Patents and Trademarks:	Prease record the anached original documents or copy thereof.
1. Name of conveying party(ies):  Lindy Enterprises, Incorporated 1718 Humble Place Drive  Humble, TX  Individual(s)  General Partnership  Corporation-State Texas  Other  Additional name(s) of conveying party(ies) attached? Yes No  3. Nature of conveyance:  XX  Assignment  Security Agreement  Other  Execution Date: May 8, 2001	2. Name and address of receiving party(ies)  Lindy Acquisition Co., LLC  Internal Address: c/o Larry Rutkowski, Manager  Street Address: 4201 Woodland Road  Circle Pines State: Zip:  Individual(s) citizenship  Association  General Partnership  Limited Partnership  Corporation-State  XX OtheDelaware limited liability compa  If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes No  (Designations must be a separate document from assignment)  Additional name(s) & address(es) attached?  Yes No
4. Application number(s) or registration number(s):  A. Trademark Application No.(s)  (76040902)  Additional number(s) attached a second content of the con	1783929 B. Trademark Registration No.(s) 1782491 1939990 1944052
5. Name and address of party to whom correspondence concerning document should be mailed:  Name: Amy J. Hasbargen, Esq.  RKM&C LLP  Internal Address: Suite 2800	6. Total number of applications and registrations involved:  7. Total fee (37 CFR 3.41)
Street Address: 800 LaSalle Avenue	8. Deposit account number:  18–1650
Minneapolis MN 55402 City: State: Zip:	(Attach duplicate copy of this page if paying by deposit account)
9. Statement and signature. To the best of my knowledge and belief, the foregoing information of the principal designation.	
copy of the original document.  Paula L. Peterson, Corp	6/5/01

01 FC:481 02 FC:482

06/12/2001

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#### TRADEMARK AND COPYRIGHT ASSIGNMENT

WHEREAS, Lindy Enterprises, Incorporated, a Texas corporation with offices 1718 Humble Place Drive, Humble, Texas ("Assignor"), owns the trademarks and copyrights, including those identified in Schedule 1 attached hereto (collectively, the "Intellectual Property"); and

WHEREAS, Assignor is a party to that certain Asset Purchase Agreement, dated as of May 8, 2001 ("Purchase Agreement") by and between Assignor, American Guidance Services, Inc., Lindy Acquisition Co., LLC ("Assignee"), Cynthia Webb and Stephen Webb, pursuant to which Assignor sells, transfers, assigns, conveys and delivers to Assignee the entire right, title, and interest in and to the certain assets of the Assignor, including without limitation the Intellectual Property, all registrations thereof, applications therefor, and rights associated therewith. All capitalized terms used herein and not defined shall have the meanings ascribed in the Purchase Agreement.

NOW, THEREFORE, for and in consideration of the Purchase Price and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Assignor does hereby assign and transfer to Assignee all of its right, title, and interest in and to the Intellectual Property, all registrations thereof, applications therefor, and rights associated therewith, together with the goodwill of the business indicated and symbolized by the Intellectual Property, along with the right to recover damages and profits for past infringements thereof.

Assignor hereby warrants, represents, covenants, and agrees with Assignee, and its successors and assigns, that it owns or possesses the entire right, title, and interest in and to the Intellectual Property (whether registered, applied for, or not), that all of the Intellectual Property is valid, enforceable, and not abandoned, that no assignment, lien, claim, grant, mortgage, license, or other agreement or operation of law effecting the rights and property herein conveyed has been made to others by Assignor or by operation of law which have not been released, that all applications and registration for trademarks, copyrights or service marks relating to or arising from the Intellectual Property that are owned or possessed by Assignor are listed on Schedule 1 attached hereto, and that Assignor has full right to convey the same as herein expressed.

Assignor hereby grants the law firm of Robins, Kaplan, Miller & Ciresi L.L.P. the power to insert on this Assignment any further language or identification which may be necessary or desirable in order to comply with the rules of the United States Patent and Trademark Office or the United States Library of Congress for recordation of this document.

**EXECUTION COPY** W1467403.1 1

> TRADEMARK REEL: 002313 FRAME: 0145

IN WITNESS WHEREOF, Assignor has, by its duly authorized representative, executed this Trademark and Copyright Assignment this <u>8</u> day of May, 2001.

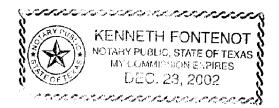
Lindy Enterprises, Incorporated (Assignor)

State of <u>Texas</u>)

County of Harris )

Subscribed and sworn to before me this 8th day of May, 2001.

Notary Public



W1467403.1 TRADEMARK AND COPYRIGHT ASSIGNMENT **EXECUTION COPY** 

### SCHEDULE 1 TO TRADEMARK AND COPYRIGHT ASSIGNMENT

# Certificate of Registration (TX – Text; VA – Visual Arts)

Title	Registration Number	Effective Date
♦ HeartBeeps for TAAS	TX-3-332-343	June 1, 1992
♦ HeartBeeps for TAAS (revised)	TX-4-090-270	May 26, 1995
♦ Higley's Schoolhouse	TX-4-131-288	June 29, 1995
♦ Mouse Tales	TX4-164-502	June 29, 1995
♦ Mouse Tales (amended on 7/19/95)	TX4-079-022	June 29, 1995
♦ Lindy Logo (apple)	VA-614-342	July 11, 1995
♦ Lindy Logo (apple with mouse)	VA-938-395	July 28, 1998
♦ Adventures Unlimited	TX4-074-736	July 5, 1995
♦ Higley the Mouse	VA-759-700	December 29, 1995

## United States Patent and Trademarks\*\*

♦ Mouse Tales*	1,783,929	July 27, 1993
♦ Higley's Schoolhouse*	1,782,491	July 29, 1993
♦ Adventures Unlimited	1,939,990	December 5, 1995
♦ HeartBeeps	1,944,052	December 26, 1995
♦ Lindy Learning Center	76040902***	May 4, 2000

<sup>\*</sup>Section 8 "Declaration of Use of a Mark" has been filed on 11/30/98

### The State of Texas Certificate of Trademark

♦ Mouse Tales	052192	October 12, 1992
♦ Higley's Schoolhouse	052191	October 12, 1992
♦ HeartBeeps for TAAS	052267	December 14, 1992
♦ Adventures Unlimited	53561	May 20, 1994
♦ HeartBeeps	53744	July 27, 1994

W1467403.1 TRADEMARK AND COPYRIGHT ASSIGNMENT

RECORDED: 06/05/2001

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<sup>\*\*</sup>Trademark registration numbers shall remain in force for TEN years unless sooner terminated.

<sup>\*\*\*</sup> Represents serial number; registration number not yet issued; published for opposition May 1, 2001