Form PTO-1594 RE (Rev. 03/01)

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Name of Person Signing

U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

OMB No. 0651-0027 (exp. 5/31/2002) 101754574 Tab settings ⇒ ⇒ ⇒ To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof. 6.15.01 2. Name and address of receiving party(ies) 1. Name of conveying party(ies): Name: Next Media Operating, Inc. JET Broadcasting Company, Inc. Address: 6312 S. Fiddler's Green Circle Association Individual(s) SKROPONNOESK Suite 360-E General Partnership Limited Partnership City: Englewood State: CO Zip: 80111 Corporation-State Other \_\_\_\_\_\_ Individual(s) citizenship\_\_\_\_ Association\_ Additional name(s) of conveying party(ies) attached? Tes Yes X No General Partnership 3. Nature of conveyance: Limited Partnership \_ X Assignment Merger Corporation-State <u>Delaware</u> Change of Name Security Agreement □ Other If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No (Designations must be a separate document from assignment) Additional name(s) & address(es) attached? Yes Other\_ Execution Date: August 16, 2000 4. Application number(s) or registration number(s): B. Trademark Registration No.(s) A. Trademark Application No.(s) 2451260 2239600 Yes 🔽 No Additional number(s) attached 6. Total number of applications and 5. Name and address of party to whom correspondence registrations involved: ..... concerning document should be mailed: Name: Matthew L. Leibowitz 7. Total fee (37 CFR 3.41).....\$<u>80.00</u> Internal Address:\_\_\_ Enclosed Authorized to be charged to deposit account 8. Deposit account number: Street Address: One SE Third Avenue Suite 1450 b a (Attach duplicate copy of this page if paying by deposit action) Zip:\_33131 City: Miami State: DO NOT USE THIS SPACE To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true 9. Statement and signature. copy of the original document. 6/11/01

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Date

## Attachment A

## **Corporate Restructure**

Initially, NextMedia Group, LLC, a Delaware limited liability company ("NMG"), acquired the assets of The JET Broadcasting Company, Inc., in connection with the acquisition of radio stations WFGO(FM) and WAGT(FM).

Subsequently, NextMedia Group II, Inc., a Delaware corporation ("NMGII"), assumed the rights and obligations of NMG with respect to the above-mentioned acquisition, pursuant to a conversion under Section 265 of Delaware General Corporation Law.

Thereafter, NMGII was merged into and with NextMedia Operating, Inc., a Delaware corporation, with NextMedia Operating, Inc. being the surviving entity.

RECORDED: 06/15/2001

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