

07-03-2001



6.28.01

TO: The Commissioner of Patents and Trademarks

101768062

document(s) or copy(ies).

Submission Type

- New
- Resubmission (Non-Recordation)
Document ID#
- Correction of PTO Error
Reel # Frame #
- Corrective Document
Reel # Frame #

Conveyance Type

- Assignment
- Security
- Merger
- Change of Name
- Other
- License
- Nunc Pro Tunc Assignment

Effective Date
Month Day Year
10/30/97

Conveying Party

Mark if additional names of conveying parties attached

Name

Execution Date
Month Day Year

Formerly

- Individual
- General Partnership
- Limited Partnership
- Corporation
- Association
- Other

Citizenship/State of Incorporation/Organization

Receiving Party

Mark if additional names of receiving parties attached

Name

DBA/AKA/TA

Composed of

Address (line 1)

Address (line 2)

Address (line 3)
City State/Country Zip Code

- Individual
- General Partnership
- Limited Partnership
- Corporation
- Association
- Other

If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached. (Designation must be a separate document from Assignment.)

Citizenship/State of Incorporation/Organization

FOR OFFICE USE ONLY

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Mail documents to be recorded with required cover sheet(s) information to:
Commissioner of Patents and Trademarks, Box Assignments, Washington, D.C. 20231

Domestic Representative Name and Address

Enter for the first Receiving Party Only.

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

Correspondent Name and Address

Area Code and Telephone Number

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

Pages Enter the total number of pages of the attached conveyance document including any attachments. #

Trademark Application Number(s) or Registration Number(s) Mark if additional numbers attached
 Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

Trademark Application Number(s)			Registration Number(s)		
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="2,101,433"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="2,101,432"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="2,077,460"/>	<input type="text"/>	<input type="text"/>

Number of Properties Enter the total number of properties involved. #

Fee Amount Fee Amount for Properties Listed (37 CFR 3.41): \$

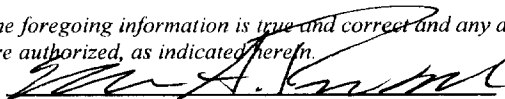
Method of Payment: Enclosed Deposit Account
 Deposit Account
 (Enter for payment by deposit account or if additional fees can be charged to the account.)

Deposit Account Number: #
 Authorization to charge additional fees: Yes No

Statement and Signature

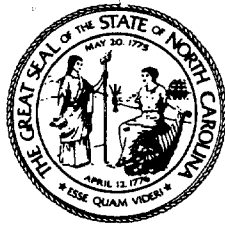
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.

Ellen A. Rubel
Name of Person Signing


Signature

6/20/01
Date Signed

STATE OF NORTH CAROLINA



Department of The
Secretary of State

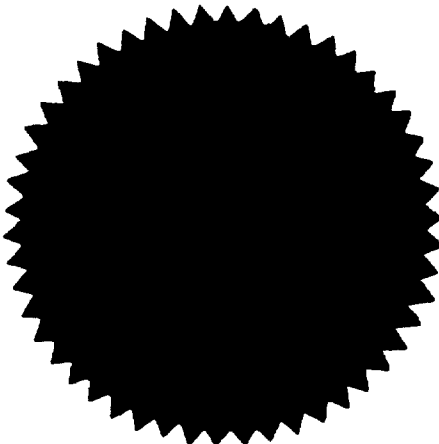
To all whom these presents shall come, Greetings:

I, **Elaine F. Marshall**, *Secretary of State of the State of North Carolina*, do hereby certify the following and hereto attached to be a true copy of

**ARTICLES OF MERGER
OF
HALLELUJAH ACRES, INCORPORATED
INTO
HALLELUJAH ACRES, INCORPORATED**

the original of which was filed in this office on the 30th day of October, 1997.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my official seal at the City of Raleigh, this 30th day of October, 1997.



Elaine F. Marshall

Secretary of State

C-041442

FILED

4: 09 PM

OCT 30 1997

EFFECTIVE
ELAINE F. MARSHALL
SECRETARY OF STATE
NORTH CAROLINA

97 303 9028

STATE OF NORTH CAROLINA

ARTICLES OF MERGER

OF

HALLELUJAH ACRES, INCORPORATED,
a Tennessee Corporation

INTO

HALLELUJAH ACRES, INCORPORATED,
a North Carolina Corporation

Pursuant to Section 55-11-05 of the North Carolina General Statutes, Hallelujah Acres, Incorporated, a corporation organized under the laws of the State of North Carolina (the "Surviving Corporation"), hereby submits these Articles of Merger for the purpose of merging Hallelujah Acres, Incorporated, a corporation organized under the laws of the State of Tennessee (the "Merging Corporation"), into the Surviving Corporation.

1. With respect to each corporation which is a party to the merger, the Plan of Merger attached hereto as Exhibit A and made a part hereof was duly authorized and approved in the manner prescribed by law by the sole shareholder of each of the corporations participating in the merger, as required by the North Carolina Business Corporation Act.

2. The merger is permitted by the laws of the State of Tennessee and the Tennessee corporation has complied with that law in effecting the merger.

3. The merger shall be effective upon filing of these Articles of Merger with the Secretary of State of North Carolina.

This the 30th day of October, 1997.

HALLELUJAH ACRES, INCORPORATED,
a North Carolina corporation

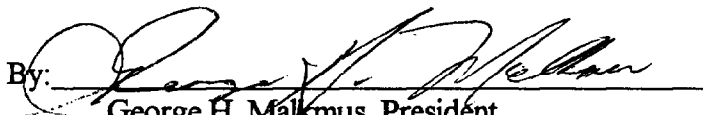
By: 
George H. Malkmus, President

EXHIBIT A

PLAN OF MERGER

A. Corporations Participating in Merger

Hallelujah Acres, Incorporated, a Tennessee corporation (the "Merging Corporation") agrees that it shall merge into Hallelujah Acres, Incorporated, a North Carolina corporation (the "Surviving Corporation").

B. Name of Surviving Corporation; Articles of Incorporation; Bylaws

After the merger, the Surviving Corporation will have the name "Hallelujah Acres, Incorporated."

The Surviving Corporation shall continue to be governed by the laws of the State of North Carolina, and the registered and principal office of the Surviving Corporation will be:

Hallelujah Acres, Inc.
900 South Post Road
Shelby, North Carolina 28152
Cleveland County

The Articles of Incorporation of the Surviving Corporation as in effect on the date hereof shall continue to be the Articles of Incorporation of the Surviving Corporation until amended as provided by law. The Bylaws of the Surviving Corporation as in effect on the date hereof shall continue to be the Bylaws of the Surviving Corporation until amended as provided therein.

C. Terms and Conditions of Merger

Pursuant to the terms and conditions of this Plan of Merger, the Merging Corporation will merge into the Surviving Corporation. Upon the merger becoming effective, the corporate existence of the Surviving Corporation will continue and the corporate existence of the Merging Corporation shall cease. The title to all real estate and other property owned by the Merging Corporation will be vested in the Surviving Corporation without reversion or impairment. The Surviving Corporation will have all liabilities of the Merging Corporation.

D. Conversion and Exchange of Shares

At the Effective Date (as hereinafter defined), all of the 1,000 shares of the issued and outstanding common stock of the Merging Corporation, and the 1 share of issued and outstanding common stock of the Surviving Corporation, will be converted into and exchanged for 1,000 shares of the common stock of the Surviving Corporation.

E. Amendments to Articles of Incorporation

No amendments to the Articles of Incorporation of the Surviving Corporation are required as a result of this merger.

F. Effective Date

The effective date (the "Effective Date") of this merger shall be the date on which the Articles of Merger are filed with the Secretary of State of North Carolina.

G. Compliance with Foreign Law

The Tennessee corporation has complied or shall comply with the laws of the State of Tennessee regarding this merger.

H. Abandonment

After approval of this Plan of Merger by the sole shareholder of the Merging Corporation and the sole shareholder of the Surviving Corporation, and at any time prior to the merger becoming effective, the board of directors of the Surviving Corporation may, in its discretion, abandon the merger.

Hallelujah Acres, Inc.
(North Carolina corporation)

U.S. Trademarks

Registered Marks

Mark	Registration No.	Date Registered
BACK TO THE GARDEN	2,101,433	09/30/97
HALLELUJAH ACRES	2,101,432	09/30/97
HALLELUJAH ACRES	2,077,460	07/08/97