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U.S. Patent & Tm Ofc/TM Mail Rpt Dt #01

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1-31-92

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*6/19/01*

U.S. DEPARTMENT OF COMMERCE  
Patent and Trademark Office  
RECORDATION FORM COVER SHEET  
TRADEMARKS ONLY

To the Honorable Commissioner of Patents and Trademarks. Please record the attached original documents or copy thereof.

1. Name of conveying party(ies): Pacific Health Laboratories Inc.

- Individual(s)
- Association
- General Partnership
- Limited Partnership
- Corporation
- Other

Additional name(s) of conveying party(ies) attached?  
 yes  no

2. Name and address of receiving party(ies):

Name: SmithKline Beecham plc

Internal Address:

Street Address: New Horizons Court

City Brentford

State Middlesex

Zip TW8 9EP

ENGLAND

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation
- Other

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No

Additional name(s) & address(es) attached?  
 Yes  No

3. Nature of Conveyance:

- Assignment
- Merger
- Security Agreement
- Change of Name
- Other

Execution Date: June 1, 2001

4. Application number(s) or registration number(s):

If this document is being filed together with a new application, the execution date of the application is:

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

75/742,879

76/154,906

Additional numbers attached?  Yes  No

5. Name and address of party to whom correspondence concerning document should be mailed:

Christopher A. Sidoti, Esq.  
GlaxoSmithKline (UW2221)  
709 Swedeland Road  
King of Prussia, PA 19406

6. Total number of applications and registration involved: 2

7. Total Fee (37 CFR 3.41): \$65.00  
Enclosed.

Authorized to be charged to Deposit Account; please also charge any underpayment to the Deposit Account

8. Deposit Account No.: 19-2573  
(Attach dupl. copy of this page if paying by Deposit Account)

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9. Statement and Signature

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

*[Signature]*  
Christopher A. Sidoti

June 19, 2001  
Date

TOTAL NUMBER OF PAGES COMPRISING COVER SHEET, ATTACHMENTS AND DOCUMENT: 4

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Mail documents to be recorded with required cover sheet information to:  
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Date of Deposit: 6/19/2001

TRADEMARK  
REEL: 002324 FRAME: 0214

In re Applications of: SmithKline Beecham plc  
New Horizons Court  
Brentford, Middlesex TW8 9EP  
England  
[Assigned from Pacific Health Laboratories Inc.]

Serial No.: 75/742,879  
Mark: SATIETROL

Serial No.: 76/154,906  
Mark: SATIETROL COMPLETE

Assistant Commissioner for Trademarks  
2900 Crystal Drive  
Arlington, VA 22202-3513

**DESIGNATION OF DOMESTIC REPRESENTATIVE**

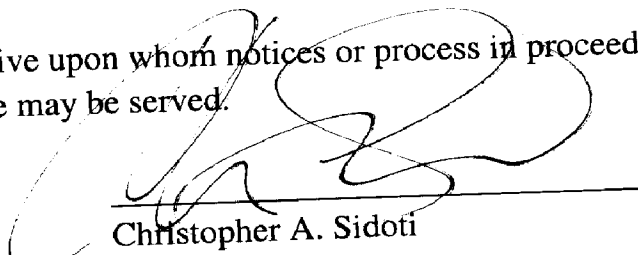
Dear Sir:

Applicant hereby revokes all previous domestic representative designations and appoints

Christopher A. Sidoti, Esq., whose postal address is:

GlaxoSmithKline  
CIP - Trademarks UW2221  
709 Swedeland Road  
P.O. Box 1539  
King of Prussia, PA 19406  
United States of America,

applicant's representative upon whom notices or process in proceedings affecting the  
marks identified above may be served.

  
\_\_\_\_\_  
Christopher A. Sidoti  
Attorney for Applicant

Date: June 19, 2001

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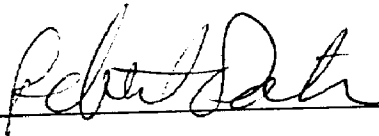
Date of Deposit June 19, 2001

# ASSIGNMENT

WHEREAS, Pacific Health Laboratories (hereinafter "Pacific"), a corporation of the State of Delaware with a business address of 1480 Route 9 North, Suite 204, Woodbridge, New Jersey 07095 is the owner of the trademark and trademark registration/application for SATIETROL and SATIETROL COMPLETE (as set out in the Appendix hereto), and WHEREAS, SmithKline Beecham plc (hereinafter "GSK"), a corporation incorporated in England and Wales with a business address of New Horizons Court, Brentford, Middlesex is desirous of acquiring said trademark and the registration/pending application therefor;

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, Pacific does hereby assign to GSK all worldwide rights, title and interest in and to the trademark SATIETROL and SATIETROL COMPLETE , and the registration/application therefor, together with the goodwill of the business symbolized thereby.

PACIFIC HEALTH LABORATORIES INC

By: 

Title: PRESIDENT

Date: 6/1/01

APPENDIX

WORLDWIDE RIGHTS TO THE TRADEMARKS (REGISTERED AND UNREGISTERED): "SATIETROL" AND "SATIETROL COMPLETE", INCLUDING, BUT WITHOUT LIMITATION, THE FOLLOWING US TRADEMARKS:

SATIETROL – serial number: 75/742,879

SATIETROL COMPLETE - serial number: 76/ 154,906 (application pending as at the date of the License Agreement between Pacific Health Laboratories Inc. and SmithKline Beecham plc)