

07-17-2001

Docket No.: 0

SOW380/45000



101780943

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To the Honorable Commissioner of Patents

Attached original documents or copy thereof.

1. Name of conveying party(ies):

Liquilux, Inc.

C.25.01

- Individual(s)
- General Partnership
- Corporation-State Texas
- Other
- Association
- Limited Partnership

Additional names(s) of conveying party(ies) attached?  Yes  No

2. Name and address of receiving party(ies):

Name: Union Industrial Gas & Supply, Inc.

Internal Address:

Street Address: 4545 Fuller Drive, Suite 336

City: Irving State: TX ZIP: 75038

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation-State Nevada
- Other

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No

(Designations must be a separate document from Assignment)

Additional name(s) & address(es) attached?  Yes  No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other
- Merger
- Change of Name

Execution Date: May 26, 2000

4. Application number(s) or registration numbers(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

1,134,412

Additional numbers attached?  Yes  No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Barry Bumgardner

Internal Address:

Street Address: Vinson & Elkins L.L.P., 1001 Fannin St

Suite 2300

City: Houston State: TX ZIP: 77002

6. Total number of applications and registrations involved:.....

1

7. Total fee (37 CFR 3.41):.....\$ \$40.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

22-0365

06-25-2001

U.S. Patent & TMC/TM Mail Rpt Dt. #34

07/16/2001 LHWELLER 00000135 220365 1134412

01 FC:481 40.00 CH

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Barry Bumgardner

Name of Person Signing

Signature

06/22/01

Date

Total number of pages including cover sheet, attachments, and document:

4

TRADEMARK

REEL: 002329 FRAME: 0507

MAY 30 2000

IN THE OFFICE OF  
*Dean Hill*  
DEAN HILLER, SECRETARY OF STATEARTICLES OF MERGER  
OF  
LIQUILUX, INC.  
WITH AND INTO  
UNION INDUSTRIAL GAS & SUPPLY, INC.

Pursuant to the provisions of Chapter 92A of the Nevada Revised Statutes, 1957 (the "NRS"), the undersigned domestic corporation, Union Industrial Gas & Supply, Inc. ("Union"), and foreign corporation, Liquilux, Inc., a Texas corporation ("Liquilux"), adopt the following Articles of Merger for the purpose of merging Liquilux with and into Union:

ARTICLE ONE

The names of the corporations party to the merger, each of which has approved that certain Agreement and Plan of Merger dated May 16, 2000 by and between Union and Liquilux (the "Plan"), and the States under the laws of which they are respectively organized are:

<u>Name of Corporation</u>	<u>State</u>
Union Industrial Gas & Supply, Inc.	Nevada
Liquilux, Inc.	Texas

ARTICLE TWO

The name of the surviving corporation is Union Industrial Gas & Supply, Inc., and it is to be governed by the laws of the State of Nevada.

ARTICLE THREE

As to each of the undersigned corporations, the number of shares outstanding, and the designation and number of outstanding shares of each class entitled to vote as a class on the Plan, are as follows:

<u>Name of Corporation</u>	<u>Number of Shares Outstanding</u>	<u>Designation of Class</u>	<u>Entitled to Vote as a Class Number of Shares</u>
Union Industrial Gas & Supply, Inc.	100,000	Class A Common	N/A
Union Industrial Gas & Supply, Inc.	0	Class B Common	N/A
Union Industrial Gas & Supply, Inc.	0	Class A Preferred	N/A
Union Industrial Gas & Supply, Inc.	0	Preferred	N/A
Liquilux, Inc.	9,600	Class A Common	N/A

As to each of the undersigned corporations, the total number of shares voted for and against such Plan, respectively, and, as to each class entitled to vote thereon as a class, the number of shares of such class voted for and against the Plan, respectively, are as follows:

<u>Name of Corporation</u>	<u>Number of Shares</u>			<u>Entitled to Vote as a Class</u>	
	<u>Total Voted For</u>	<u>Total Voted Against</u>	<u>Class</u>	<u>Voted For</u>	<u>Voted Against</u>
Union Industrial Gas & Supply, Inc.	100,000	0	Class A Common	N/A	N/A
Liquilux, Inc.	9,600	0	Class A Common	N/A	0

**ARTICLE FOUR**

The Articles of Incorporation of Union have not been amended, as described in the Plan, as a result of the merger contemplated therein.

**ARTICLE FIVE**

The complete executed plan of merger is on file at Union's registered office located at One East First Street, Suite 1600, Reno, Nevada 89501.

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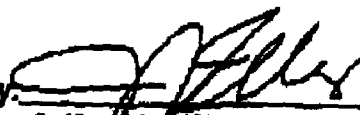
IN WITNESS WHEREOF, the parties hereto have executed this Agreement as of the date first set forth above.

**UNION INDUSTRIAL GAS & SUPPLY,  
INC.**

By:   
Jeffrey S. Ellis  
President and Chief Executive Officer

By:   
Patricia Patton  
Assistant Secretary

**LIQUILUX, INC.**

By:   
Jeffrey S. Ellis  
Chief Executive Officer