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07-19-2001

Form PTO-1594  
(Rev. 03/01)  
OMB No. 0651-0027 (exp. 5/31/2002)  
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U.S. DEPARTMENT OF COMMERCE  
U.S. Patent and Trademark Office

101782639

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

**Achievement Tec, Inc.**

- Individual(s)
- General Partnership
- Corporation-State **Texas**
- Other \_\_\_\_\_
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached?  Yes  No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other \_\_\_\_\_
- Merger
- Change of Name

Execution Date: **June 29, 2001**

2. Name and address of receiving party(ies)

Name: **AJW Partners, LLC**

Internal Address: \_\_\_\_\_  
Address: \_\_\_\_\_

Street Address: **155 First Street, Suite B**

City: **Mineola** State: **NY** Zip: **11501**

- Individual(s) citizenship \_\_\_\_\_
- Association \_\_\_\_\_
- General Partnership \_\_\_\_\_
- Limited Partnership \_\_\_\_\_
- Corporation-State \_\_\_\_\_
- Other **Delaware Limited Liability Company**

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No  
(Designations must be a separate document from assignment)  
Additional name(s) & address(es) attached?  Yes  No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

**75696688**

B. Trademark Registration No.(s)

**2137315, 2138904, 1937261, 1751666, 1670677**

Additional number(s) attached  Yes  No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: **Todd Braverman, Esq.**

Internal Address: **c/o Robinson Silverman**

**Pearce Aronsohn & Berman LLP**

Street Address: **1290 Avenue of the Americas,**  
**33rd Floor**

City: **New York** State: **NY** Zip: **10104**

6. Total number of applications and registrations involved: **6**

7. Total fee (37 CFR 3.41).....\$ **190.00**

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

**Todd Braverman, Esq.**

Name of Person Signing

*Todd Braverman*

Signature

July 10, 2001

Date

26

Total number of pages including cover sheet, attachments, and document:

07/18/2001 DBYRNE 00000089 75696688

Mail documents to be recorded with required cover sheet information to:  
Commissioner of Patent & Trademarks, Box Assignments  
Washington, D.C. 20231

01 FC:481  
02 FC:482

40.00 OP  
125.00 OP

Refund Ref: 07/18/2001 DBYRNE  
CHECK Refund Total: \$25.00

TRADEMARK  
REEL: 002331 FRAME: 0544

**Additional Receiving Party**

New Millennium Capital Partners II, LLC  
155 First Street, Suite B  
Mineola, New York 11501

Delaware Limited Liability Company

11903-00017/898609.1

**INTELLECTUAL PROPERTY SECURITY AGREEMENT**

INTELLECTUAL PROPERTY SECURITY AGREEMENT, dated as of June 29, 2001, between Silver Ramona Mining, Inc., a Delaware corporation (the "Company"), and the secured parties signatory hereto, and their respective endorsees, transferees and assigns (Collectively, the "Secured Party").

**W I T N E S S E T H:**

WHEREAS, pursuant to a Secured Convertible Debenture Purchase and Exchange Agreement, dated the date hereof between the Company and the Secured Party (the "Purchase Agreement"), the Company has agreed to issue to the Secured Party and the Secured Party has agreed to purchase from the Company an aggregate principal amount of \$500,000 of The Company's 10% Secured Convertible Debentures, due June 29, 2003 (the "Debentures"), which are convertible into shares of the Company's Common Stock, \$.001 par value (the "Common Stock"); and

WHEREAS, in order to induce the Secured Party to purchase the Debentures, the Company has agreed to execute and deliver to the Secured Party this Agreement for the benefit of the Secured Party and to grant to it a security interest, subordinate only to any and all security interest granted to Silicon Valley Bank, in certain general intangible property of the Company to secure the prompt payment, performance and discharge in full of all of the Company's obligations under the Debentures.

NOW, THEREFORE, in consideration of the agreements herein contained and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the parties hereto hereby agree as follows:

1. Certain Definitions. As used in this Agreement, the following terms shall have the meanings set forth in this Section 1. Terms used but not otherwise defined in this Agreement that are defined in Article 9 of the UCC (such as "general intangibles" and "proceeds") shall have the respective meanings given such terms in Article 9 of the UCC.

(a) "Collateral" means all of the Company's right, title and interest in and to all of Trademarks, Patents, Copyrights, and other general intangible property of the Company, all trade secrets, intellectual property rights in computer software and computer software products, design rights which may be available to the Company, rights to proceeds arising from any and all claims for damages by way of past, present and future infringement of any Collateral with the right but not the obligation to sue on behalf of and collect such damages for said use or infringement, licenses to use any of the Copyrights, Patents or Trademarks, and all license fees and royalties arising from such use to the extent permitted by such license or rights. The term "Collateral" shall include all of the foregoing items, whether presently owned or existing or hereafter acquired or coming into existence, all additions and accessions thereto, all substitutions and replacements thereof, and all proceeds, products and accounts thereof, including without limitation all proceeds from the licensing or sale

or other transfer of Collateral and of insurance covering the same and of any tort claims in connection therewith.

(b) "Company" shall mean, collectively, the Company and all of the subsidiaries of the Company, a list of which is contained in Schedule A, attached hereto.

(c) "Copyrights" means any and all copyrights, copyright applications, copyright registration and like protections in each work or authorship and derivative work thereof that is created by the Company, whether published or unpublished and whether or not the same also constitutes a trade secret, now or hereafter existing, created, acquired or held, including, without limitation, those set forth on Exhibit A attached hereto.

(d) "Obligations" means all of the Company's obligations under this Agreement, the Registration Rights Agreement and the Debentures, in each case, whether now or hereafter existing, voluntary or involuntary, direct or indirect, absolute or contingent, liquidated or unliquidated, whether or not jointly owed with others, and whether or not from time to time decreased or extinguished and later decreased, created or incurred, and all or any portion of such obligations or liabilities that are paid, to the extent all or any part of such payment is avoided or recovered directly or indirectly from the Secured Party as a preference, fraudulent transfer or otherwise as such obligations may be amended, supplemented, converted, extended or modified from time to time.

(e) "Patents" means all of the Company's patents, patent applications, letters patent and like protections of the United States or any other country, including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same, and including, without limitation, those set forth on Exhibit B attached hereto.

(f) "Trademarks" means any trademark, service mark right, whether or not registered, applications to register and registrations of the same and like protections, and the entire goodwill of the business of the Company connected with or symbolized by such trademarks, including, without limitation, those set forth on Exhibit C attached hereto.

(g) "UCC" means the Uniform Commercial Code, as currently in effect in the State of Delaware.

2. Grant of Security Interest. As an inducement for the Secured Party to purchase the Debentures and to secure the complete and timely payment, performance and discharge in full, as the case may be, of all of the Obligations, the Company hereby, unconditionally and irrevocably, pledges, grants and hypothecates to the Secured Party, a continuing security interest in, a lien upon and a right of set-off against all of the Company's right, title and interest of whatsoever kind and nature in and to the Collateral (the "Security Interest") senior to all liens and encumbrances of the Company other than the security interest granted by the Company to Silicon Valley Bank, as described in Schedule 2 attached hereto (the "Priority Interest").

3. Representations, Warranties, Covenants and Agreements of the Company. The Company represents and warrants to, and covenants and agrees with, the Secured Party as follows:

(a) The Company has the requisite corporate power and authority to enter into this Agreement and otherwise to carry out its obligations thereunder. The execution, delivery and performance by the Company of this Agreement and the filings contemplated therein have been duly authorized by all necessary action on the part of the Company and no further action is required by the Company.

(b) The Company is the sole owner of the Collateral (except for non-exclusive licenses granted by the Company in the ordinary course of business), free and clear of any liens, security interests, encumbrances, rights or claims other than the Priority Interest, and is fully authorized to grant the Security Interest in and to pledge the Collateral. No consent is required by Silicon Valley Bank to enter into this Agreement or issue the Debentures or to create the Security Interest hereunder that has not been received. There is not on file in any governmental or regulatory authority, agency or recording office an effective financing statement, security agreement, license or transfer or any notice of any of the foregoing (other than those that have been filed in favor of the Secured Party pursuant to this Agreement or with respect to the Priority Interest) covering or affecting any of the Collateral. So long as this Agreement shall be in effect, the Company shall not execute and shall not knowingly permit to be on file in any such office or agency any such financing statement or other document or instrument (except to the extent filed or recorded in favor of the Secured Party pursuant to the terms of this Agreement or with respect to the Priority Interest).

(c) Exhibit A sets forth a true and complete list of all Copyrights in existence as of the date of this Agreement. Exhibit B sets forth a true and complete list of all Patents that have been filed as of the date of this Agreement. Exhibit C sets forth a true and complete list of all Trademarks filed as of the date of this Agreement. The Company shall, within ten (10) days of obtaining knowledge thereof, advise the Secured Party in writing of any change in the composition of the Collateral, including, without limitation, any subsequent ownership rights of the Company in or to any Copyright, Patent or Trademark.

(d) Each of the Patents, Trademarks and Copyrights is valid and enforceable, and no part of the Collateral has been judged invalid or unenforceable. No written claim has been received that any of the Patents, Trademarks or Copyrights or the Company's use of any Collateral violates the rights of any third party. There has been no adverse decision to the Company's claim of ownership rights in or exclusive rights to use the Collateral in any jurisdiction or to the Company's right to keep and maintain such Collateral in full force and effect, and there is no proceeding involving said rights pending or, to the best knowledge of the Company, threatened before any court, judicial body, administrative or regulatory agency, arbitrator or other governmental authority.

(e) The Company shall at all times maintain its books of account and records relating to the Collateral at its principal place of business and may not relocate such books of account and records unless it delivers to the Secured Party at least 30 days prior to such relocation (i) written notice of such relocation and the new location thereof (which must be within the United States) and (ii) evidence that appropriate financing statements and other necessary documents have been filed and recorded and other steps have been taken to perfect the Security Interest to create in favor of the Secured Party valid, perfected and continuing liens in the Collateral subordinate only to the Priority

Interest. The principal place of business of the Company is located at the address set forth in the introduction to this Agreement.

(f) This Agreement creates in favor of the Secured Party a valid security interest in the Collateral, including the Collateral listed on the Exhibits hereto, securing the payment and performance of the Obligations, and, upon making the filings described in the immediately following sentence, a perfected security interest in such Collateral subordinate only to the Priority Interest. The Security Interest is senior to all liens and encumbrances except for the Priority Interest. Except for (x) the filing of this Agreement with the United States Patent and Trademark Office with respect to the Patents and Trademarks and the filing of this Agreement with the Register of Copyrights with respect to the Copyrights, and (y) the filing of financing statements on Form-1 under the UCC with the jurisdictions indicated in Schedule B, attached hereto, no authorization or approval of or filing with or notice to any governmental authority or regulatory body is required either (i) for the grant by the Company of, or the effectiveness of, the Security Interest granted hereby or for the execution, delivery and performance of this Agreement by the Company or (ii) for the perfection of or exercise by the Secured Party of its rights and remedies hereunder. The Company acknowledges and agrees that a copy of this Agreement (or instruments executed and delivered pursuant hereto) will be filed and recorded with each of the United States Patent and Trademark Office and the Register of Copyrights with respect to the Patents, Trademarks and Copyrights that are now or hereafter in existence.

(g) On the date of execution of this Agreement, the Company will deliver to the Secured Party (i) one or more executed UCC financing statements on Form-1 with respect to the Security Interest for filing with the jurisdictions indicated on Schedule B, attached hereto and in such other jurisdictions as may be requested by the Secured Party and (ii) one or more executed recordation sheets relating to the filing and recording of this Agreement with each of the United States Patent and Trademark Office and the Register of Copyrights with respect to the Patents, Trademarks and Copyrights that are now in existence.

(h) The execution, delivery and performance of this Agreement does not conflict with or cause a breach or default, or an event that with or without the passage of time or notice, shall constitute a breach or default, under any agreement to which the Company is a party or by the Company is bound. No consent (including, without limitation, from stock holders or creditors of the Company) is required for the Company to enter into and perform its obligations hereunder.

(i) The Company shall at all times maintain the liens and Security Interest provided for hereunder as valid and perfected senior liens and security interests in the Collateral in favor of the Secured Party, subordinate only to the Priority Interest, until this Agreement and the Security Interest hereunder shall be terminated pursuant to Section 10. The Company hereby agrees to defend the same against any and all persons. The Company shall safeguard and protect all Collateral for the account of the Secured Party. At the request of the Secured Party, the Company will sign and deliver to the Secured Party at any time or from time to time one or more financing statements pursuant to the UCC (or any other applicable statute) in form reasonably satisfactory to the Secured Party and will pay the cost of filing the same in all public offices wherever filing is, or is deemed by the Secured Party to be, necessary or desirable to effect the rights and obligations

provided for herein. Without limiting the generality of the foregoing, the Company shall pay all fees, taxes and other amounts necessary to maintain the Collateral and the Security Interest hereunder, and the Company shall obtain and furnish to the Secured Party from time to time, upon demand, such releases and/or subordinations of claims and liens which may be required to maintain the priority of the Security Interest hereunder.

(j) The Company will not allow any Collateral to be abandoned, forfeited or dedicated to the public without the prior written consent of the Secured Party. The Company will not transfer, pledge, hypothecate, encumber, license (except for non-exclusive licenses granted by the Company in the ordinary course of business), sell or otherwise dispose of any of the Collateral without the prior written consent of the Secured Party.

(k) The Company shall, within ten (10) days of obtaining knowledge thereof, advise the Secured Party promptly, in sufficient detail, of any substantial change in the Collateral, and of the occurrence of any event which would have a material adverse effect on the value of the Collateral or on the Secured Party's security interest therein.

(l) The Company shall permit the Secured Party and its representatives and agents to inspect the Collateral at any time, and to make copies of records pertaining to the Collateral as may be requested by the Secured Party from time to time.

(m) The Company will take all steps reasonably necessary to diligently pursue and seek to preserve, enforce and collect any rights, claims, causes of action and accounts receivable in respect of the Collateral.

(n) The Company shall promptly notify the Secured Party in sufficient detail upon becoming aware of any attachment, garnishment, execution or other legal process levied against any Collateral and of any other information received by the Company that may materially affect the value of the Collateral, the Security Interest or the rights and remedies of the Secured Party hereunder.

(o) All information heretofore, herein or hereafter supplied to the Secured Party by or on behalf of the Company with respect to the Collateral is accurate and complete in all material respects as of the date furnished.

(p) Schedule A, attached hereto contains a list of all of the subsidiaries of The Company.

4. Defaults. The following events shall be "Events of Default":

(a) The occurrence of an Event of Default (as defined in the Debentures) under the Debentures;

(b) Any representation or warranty of the Company in this Agreement or in the Security Agreement, dated the date hereof between the Company and the Secured Party, shall prove to have been incorrect in any material respect when made; and

(c) The failure by the Company to observe or perform any of its obligations hereunder or in the Security Agreement, dated the date hereof between the Company and the Secured Party, for ten (10) days after receipt by the Company of notice of such failure from the Secured Party.

5. Duty To Hold In Trust. Upon the occurrence of any Event of Default and at any time thereafter, the Company shall, upon receipt by it of any revenue, income or other sums subject to the Security Interest, whether payable pursuant to the Debentures or otherwise, or of any check, draft, note, trade acceptance or other instrument evidencing an obligation to pay any such sum, hold the same in trust for the Secured Party and shall forthwith endorse and transfer any such sums or instruments, or both, to the Secured Party for application to the satisfaction of the Obligations.

6. Rights and Remedies Upon Default. Upon occurrence of any Event of Default and at any time thereafter, the Secured Party shall have the right to exercise all of the remedies conferred hereunder and under the Debentures, and the Secured Party shall have all the rights and remedies of a secured party under the UCC and/or any other applicable law (including the Uniform Commercial Code of any jurisdiction in which any Collateral is then located). Without limitation, the Secured Party shall have the following rights and powers:

(a) The Secured Party shall have the right to take possession of all tangible manifestations or embodiments of the Collateral and, for that purpose, enter, with the aid and assistance of any person, any premises where the Collateral, or any part thereof, is or may be placed and remove the same, and the Company shall assemble the Collateral and make it available to the Secured Party at places which the Secured Party shall reasonably select, whether at the Company's premises or elsewhere.

(b) The Secured Party shall have the right to operate the business of the Company using the Collateral and shall have the right to assign, sell, or otherwise dispose of and deliver all or any part of the Collateral, at public or private sale or otherwise, either with or without special conditions or stipulations, for cash or on credit or for future delivery, in such parcel or parcels and at such time or times and at such place or places, and upon such terms and conditions as the Secured Party may deem commercially reasonable, all without (except as shall be required by applicable statute and cannot be waived) advertisement or demand upon or notice to the Company or right of redemption of the Company, which are hereby expressly waived. Upon each such sale, assignment or other transfer of Collateral, the Secured Party may, unless prohibited by applicable law which cannot be waived, purchase all or any part of the Collateral being sold, free from and discharged of all trusts, claims, right of redemption and equities of the Company, which are hereby waived and released.

(c) The Secured Party may license or, to the same extent the Company is permitted by law and contract to do so, sub-license, whether on an exclusive or non-exclusive basis,



any of the Collateral throughout the world for such term, on such conditions and in such manner as the Secured Party shall, in its sole discretion, determine.

(d) The Secured Party may (without assuming any obligations or liabilities thereunder), at any time, enforce (and shall have the exclusive right to enforce) against licensee or sublicensee all rights and remedies of the Company in, to and under any license agreement with respect to such Collateral, and take or refrain from taking any action thereunder.

(e) The Secured Party may, in order to implement the assignment, license, sale or other disposition of any of the Collateral pursuant to this Section, pursuant to the authority provided for in Section 11, execute and deliver on behalf of the Company one or more instruments of assignment of the Collateral in form suitable for filing, recording or registration in any jurisdictions as the Secured Party may determine advisable.

7. Applications of Proceeds; Expenses. (a) The proceeds of any such sale, lease, license or other disposition of the Collateral hereunder shall be applied first, to the expenses of retaking, holding, storing, processing and preparing for sale, selling, and the like (including, without limitation, any taxes, fees and other costs incurred in connection therewith) of the Collateral, to the reasonable attorneys' fees and expenses incurred by the Secured Party in enforcing its rights hereunder and in connection with collecting, storing and disposing of the Collateral, and then to satisfaction of the Obligations, and to the payment of any other amounts required by applicable law, after which the Secured Party shall pay to the Company any surplus proceeds. If, upon the sale, license or other disposition of the Collateral, the proceeds thereof are insufficient to pay all amounts to which the Secured Party is legally entitled, the Company will be liable for the deficiency, together with interest thereon, at the rate of 15% per annum (the "Default Rate"), and the reasonable fees of any attorneys employed by the Secured Party to collect such deficiency. To the extent permitted by applicable law, the Company waives all claims, damages and demands against the Secured Party arising out of the repossession, removal, retention or sale of the Collateral, unless due to the gross negligence or willful misconduct of the Secured Party.

(b) The Company agrees to pay all out-of-pocket fees, costs and expenses incurred in connection with any filing required hereunder, including, without limitation, any financing statements, continuation statements, partial releases and/or termination statements related thereto or any expenses of any searches reasonably required by the Secured Party. The Company shall also pay all other claims and charges which in the reasonable opinion of the Secured Party might prejudice, imperil or otherwise affect the Collateral or the Security Interest therein. The Company will also, upon demand, pay to the Secured Party the amount of any and all reasonable expenses, including the reasonable fees and expenses of its counsel and of any experts and agents, which the Secured Party may incur in connection with (i) the enforcement of this Agreement, (ii) the custody or preservation of, or the sale of, collection from, or other realization upon, any of the Collateral, or (iii) the exercise or enforcement of any of the rights of the Secured Party under the Debentures. Until so paid, any fees payable hereunder shall be added to the principal amount of the Debentures and shall bear interest at the Default Rate.

8. Responsibility for Collateral. The Company assumes all liabilities and responsibility in connection with all Collateral, and the obligations of the Company hereunder or under the Debentures shall in no way be affected or diminished by reason of the loss, destruction, damage or theft of any of the Collateral or its unavailability for any reason.

9. Security Interest Absolute. All rights of the Secured Party and all Obligations of the Company hereunder, shall be absolute and unconditional, irrespective of: (a) any lack of validity or enforceability of this Agreement, the Debentures or any agreement entered into in connection with the foregoing, or any portion hereof or thereof; (b) any change in the time, manner or place of payment or performance of, or in any other term of, all or any of the Obligations, or any other amendment or waiver of or any consent to any departure from the Debentures or any other agreement entered into in connection with the foregoing; (c) any exchange, release or nonperfection of any of the Collateral, or any release or amendment or waiver of or consent to departure from any other collateral for, or any guaranty, or any other security, for all or any of the Obligations; (d) any action by the Secured Party to obtain, adjust, settle and cancel in its sole discretion any insurance claims or matters made or arising in connection with the Collateral; or (e) any other circumstance which might otherwise constitute any legal or equitable defense available to the Company, or a discharge of all or any part of the Security Interest granted hereby. Until the Obligations shall have been paid and performed in full, the rights of the Secured Party shall continue even if the Obligations are barred for any reason, including, without limitation, the running of the statute of limitations or bankruptcy. The Company expressly waives presentment, protest, notice of protest, demand, notice of nonpayment and demand for performance. In the event that at any time any transfer of any Collateral or any payment received by the Secured Party hereunder shall be deemed by final order of a court of competent jurisdiction to have been a voidable preference or fraudulent conveyance under the bankruptcy or insolvency laws of the United States, or shall be deemed to be otherwise due to any party other than the Secured Party, then, in any such event, the Company's obligations hereunder shall survive cancellation of this Agreement, and shall not be discharged or satisfied by any prior payment thereof and/or cancellation of this Agreement, but shall remain a valid and binding obligation enforceable in accordance with the terms and provisions hereof. The Company waives all right to require the Secured Party to proceed against any other person or to apply any Collateral which the Secured Party may hold at any time, or to marshal assets, or to pursue any other remedy. The Company waives any defense arising by reason of the application of the statute of limitations to any obligation secured hereby.

10. Term of Agreement. This Agreement and the Security Interest shall terminate on the date on which all payments under the Debentures have been made in full and all other Obligations have been paid or discharged. Upon such termination, the Secured Party, at the request and at the expense of the Company, will join in executing any termination statement with respect to any financing statement executed and filed pursuant to this Agreement.

11. Power of Attorney; Further Assurances. (a) The Company authorizes the Secured Party, and does hereby make, constitute and appoint it, and its respective officers, agents, successors or assigns with full power of substitution, as the Company's true and lawful attorney-in-fact, with power, in its own name or in the name of the Company, to, after the occurrence and during the continuance of an Event of Default, (i) endorse any notes, checks, drafts, money orders, or other

instruments of payment (including payments payable under or in respect of any policy of insurance) in respect of the Collateral that may come into possession of the Secured Party; (ii) to sign and endorse any UCC financing statement or any invoice, freight or express bill, bill of lading, storage or warehouse receipts, drafts against debtors, assignments, verifications and notices in connection with accounts, and other documents relating to the Collateral; (iii) to pay or discharge taxes, liens, security interests or other encumbrances at any time levied or placed on or threatened against the Collateral; (iv) to demand, collect, receipt for, compromise, settle and sue for monies due in respect of the Collateral; and (v) generally, to do, at the option of the Secured Party, and at the Company's expense, at any time, or from time to time, all acts and things which the Secured Party deems necessary to protect, preserve and realize upon the Collateral and the Security Interest granted therein in order to effect the intent of this Agreement and the Debentures, all as fully and effectually as the Company might or could do; and the Company hereby ratifies all that said attorney shall lawfully do or cause to be done by virtue hereof. This power of attorney is coupled with an interest and shall be irrevocable for the term of this Agreement and thereafter as long as any of the Obligations shall be outstanding.

(b) On a continuing basis, the Company will make, execute, acknowledge, deliver, file and record, as the case may be, in the proper filing and recording places in any jurisdiction, including, without limitation, the jurisdictions indicated on Schedule B, attached hereto, all such instruments, including appropriate financing and continuation statements and collateral agreements and filings with the United States Patent and Trademark Office and the Register of Copyrights, and take all such action as may reasonably be deemed necessary or advisable, or as reasonably requested by the Secured Party, to perfect the Security Interest granted hereunder and otherwise to carry out the intent and purposes of this Agreement, or for assuring and confirming to the Secured Party the grant or perfection of a security interest in all the Collateral.

(c) The Company hereby irrevocably appoints the Secured Party as the Company's attorney-in-fact, with full authority in the place and stead of the Company and in the name of the Company, from time to time in the Secured Party's discretion, to take any action and to execute any instrument which the Secured Party may deem necessary or advisable to accomplish the purposes of this Agreement, including:

(i) To modify, in its sole discretion, this Agreement without first obtaining the Company's approval of or signature to such modification by amending Exhibit A, Exhibit B and Exhibit C, hereof, as appropriate, to include reference to any right, title or interest in any Copyrights, Patents or Trademarks acquired by the Company after the execution hereof or to delete any reference to any right, title or interest in any Copyrights, Patents or Trademarks in which the Company no longer has or claims any right, title or interest; and

(ii) To file, in its sole discretion, one or more financing or continuation statements and amendments thereto, relative to any of the Collateral without the signature of the Company where permitted by law.

12. Notices. All notices, requests, demands and other communications hereunder shall be in writing, with copies to all the other parties hereto, and shall be deemed to have been duly given

when (i) if delivered by hand, upon receipt, (ii) if sent by facsimile, upon receipt of proof of sending thereof, (iii) if sent by nationally recognized overnight delivery service (receipt requested), the next business day or (iv) if mailed by first-class registered or certified mail, return receipt requested, postage prepaid, four days after posting in the U.S. mails, in each case if delivered to the following addresses:

If to the Company: Silver Ramona Mining, Inc.  
2100 Highway 360, Suite 400-B,  
Grand Prairie, Texas 75050  
Facsimile No.:(972) 641 5647  
Attn: Milton Cotter, Chief Executive Officer

With copies to: Frederick C. Summers, III  
8235 Douglas Avenue, Suite 1111  
Dallas, Texas 75225  
Facsimile: (214) 750-3650

If to the Secured Party: New Millennium Capital Partners II, LLC  
155 First Street, Suite B  
Mineola, NY, NY 11501  
Facsimile No.: (516) 739-7115  
Attn: Glenn A. Arbeitman  
and  
AJW Partners, LLC  
155 First Street, Suite B  
Mineola, New York 11501  
Facsimile No.: (516) 739-7115  
Attn: Corey S. Ribotsky

With copies to: Robinson Silverman Pearce Aronsohn &  
Berman LLP  
1290 Avenue of the Americas  
New York, NY 10104  
Facsimile No.: (212) 541-4630 and (212) 541-1432  
Attn: Eric L. Cohen. Esq.

13. Other Security. To the extent that the Obligations are now or hereafter secured by property other than the Collateral or by the guarantee, endorsement or property of any other person, firm, corporation or other entity, then the Secured Party shall have the right, in its sole discretion, to pursue, relinquish, subordinate, modify or take any other action with respect thereto, without in any way modifying or affecting any of the Secured Party's rights and remedies hereunder.

14. Miscellaneous.

(a) No course of dealing between the Company and the Secured Party, nor any failure to exercise, nor any delay in exercising, on the part of the Secured Party, any right, power or privilege hereunder or under the Debentures shall operate as a waiver thereof; nor shall any single or partial exercise of any right, power or privilege hereunder or thereunder preclude any other or further exercise thereof or the exercise of any other right, power or privilege.

(b) All of the rights and remedies of the Secured Party with respect to the Collateral, whether established hereby or by the Debentures or by any other agreements, instruments or documents or by law shall be cumulative and may be exercised singly or concurrently.

(c) This Agreement constitutes the entire agreement of the parties with respect to the subject matter hereof and is intended to supersede all prior negotiations, understandings and agreements with respect thereto. Except as specifically set forth in this Agreement, no provision of this Agreement may be modified or amended except by a written agreement specifically referring to this Agreement and signed by the parties hereto.

(d) In the event that any provision of this Agreement is held to be invalid, prohibited or unenforceable in any jurisdiction for any reason, unless such provision is narrowed by judicial construction, this Agreement shall, as to such jurisdiction, be construed as if such invalid, prohibited or unenforceable provision had been more narrowly drawn so as not to be invalid, prohibited or unenforceable. If, notwithstanding the foregoing, any provision of this Agreement is held to be invalid, prohibited or unenforceable in any jurisdiction, such provision, as to such jurisdiction, shall be ineffective to the extent of such invalidity, prohibition or unenforceability without invalidating the remaining portion of such provision or the other provisions of this Agreement and without affecting the validity or enforceability of such provision or the other provisions of this Agreement in any other jurisdiction.

(e) No waiver of any breach or default or any right under this Agreement shall be considered valid unless in writing and signed by the party giving such waiver, and no such waiver shall be deemed a waiver of any subsequent breach or default or right, whether of the same or similar nature or otherwise.

(f) This Agreement shall be binding upon and inure to the benefit of each party hereto and its successors and assigns.

(g) Each party shall take such further action and execute and deliver such further documents as may be necessary or appropriate in order to carry out the provisions and purposes of this Agreement.

(h) All questions concerning the construction, validity, enforcement and interpretation of this Agreement shall be governed by and construed and enforced in accordance with the internal laws of the State of New York, without regard to the principles of conflicts of law thereof. Each party agrees that all legal proceedings concerning the interpretations, enforcement and defense of the transactions contemplated by this Agreement (whether brought against a party hereto or its respective affiliates, directors, officers, shareholders, employees or agents) shall be commenced

in the state and federal courts sitting in the City of New York, Borough of Manhattan. Each party hereto hereby irrevocably submits to the exclusive jurisdiction of the state and federal courts sitting in the City of New York, Borough of Manhattan for the adjudication of any dispute hereunder or in connection herewith or with any transaction contemplated hereby or discussed herein (including with respect to the enforcement of the any of this Agreement), and hereby irrevocably waives, and agrees not to assert in any suit, action or proceeding, any claim that it is not personally subject to the jurisdiction of any such court, that such suit, action or proceeding is improper. Each party hereto hereby irrevocably waives personal service of process and consents to process being served in any such suit, action or proceeding by mailing a copy thereof via registered or certified mail or overnight delivery (with evidence of delivery) to such party at the address in effect for notices to it under this Agreement and agrees that such service shall constitute good and sufficient service of process and notice thereof. Nothing contained herein shall be deemed to limit in any way any right to serve process in any manner permitted by law. If either party shall commence an action or proceeding to enforce any provisions of this Agreement, then the prevailing party in such action or proceeding shall be reimbursed by the other party for its attorneys fees and other costs and expenses incurred with the investigation, preparation and prosecution of such action or proceeding.


(i) EACH PARTY HERETO HEREBY AGREES TO WAIVE ITS RESPECTIVE RIGHTS TO A JURY TRIAL OF ANY CLAIM OR CAUSE OF ACTION BASED UPON OR ARISING OUT OF THIS AGREEMENT. THE SCOPE OF THIS WAIVER IS INTENDED TO BE ALL ENCOMPASSING OF ANY DISPUTES THAT MAY BE FILED IN ANY COURT AND THAT RELATE TO THE SUBJECT MATTER OF THIS AGREEMENT, INCLUDING WITHOUT LIMITATION CONTRACT CLAIMS, TORT CLAIMS, BREACH OF DUTY CLAIMS AND ALL OTHER COMMON LAW AND STATUTORY CLAIMS. EACH PARTY HERETO ACKNOWLEDGES THAT THIS WAIVER IS A MATERIAL INDUCEMENT FOR EACH PARTY TO ENTER INTO A BUSINESS RELATIONSHIP, THAT EACH PARTY HAS ALREADY RELIED ON THIS WAIVER IN ENTERING INTO THIS AGREEMENT AND THAT EACH PARTY WILL CONTINUE TO RELY ON THIS WAIVER IN THEIR RELATED FUTURE DEALINGS. EACH PARTY FURTHER WARRANTS AND REPRESENTS THAT IT HAS REVIEWED THIS WAIVER WITH ITS LEGAL COUNSEL, AND THAT SUCH PARTY HAS KNOWINGLY AND VOLUNTARILY WAIVES ITS RIGHTS TO A JURY TRIAL FOLLOWING SUCH CONSULTATION. THIS WAIVER IS IRREVOCABLE, MEANING THAT, NOTWITHSTANDING ANYTHING HEREIN TO THE CONTRARY, IT MAY NOT BE MODIFIED EITHER ORALLY OR IN WRITING, AND THIS WAIVER SHALL APPLY TO ANY SUBSEQUENT AMENDMENTS, RENEWALS AND SUPPLEMENTS OR MODIFICATIONS TO THIS AGREEMENT. IN THE EVENT OF A LITIGATION, THIS AGREEMENT MAY BE FILED AS A WRITTEN CONSENT TO A TRIAL BY THE COURT.

(j) This Agreement may be executed in any number of counterparts, each of which when so executed shall be deemed to be an original and, all of which taken together shall constitute one and the same Agreement. In the event that any signature is delivered by facsimile transmission, such signature shall create a valid binding obligation of the party executing (or on whose behalf such signature is executed) the same with the same force and effect as if such facsimile signature were the original thereof.

\* \* \* \* \*

IN WITNESS WHEREOF, the parties hereto have caused this Intellectual Property Security Agreement to be duly executed on the day and year first above written.

**SILVER RAMONA MINING, INC.**

By:   
Name: Milton S. Cotton  
Title: President

**AJW PARTNERS, LLC**

By: SMS Group, LLC


By: \_\_\_\_\_  
Corey S. Ribotsky  
Member

**NEW MILLENNIUM CAPITAL PARTNERS II, LLC**

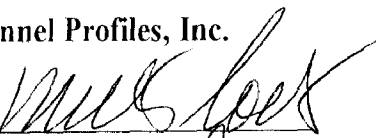
By: First Street Manager II, LLC

By: \_\_\_\_\_  
Glenn A. Arbeitman  
Member

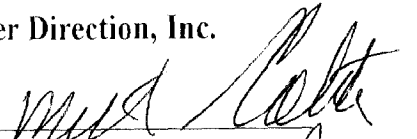
Agreed and accepted:  
**Achievement Tec, Inc.**

By:   
Name: Milton S. Cotton  
Title: President

**Personnel Profiles, Inc.**

By:   
Name: Milton S. Cotton  
Title: President

**Career Direction, Inc.**

By:   
Name: Milton S. Cotton  
President



IN WITNESS WHEREOF, the parties hereto have caused this Intellectual Property Security Agreement to be duly executed on the day and year first above written.

**SILVER RAMONA MINING, INC.**

By: \_\_\_\_\_  
Name:  
Title:

**AJW PARTNERS, LLC**  
By: SMS Group, LLC

By: \_\_\_\_\_  
Corey S. Ribotsky  
Member

**NEW MILLENNIUM CAPITAL PARTNERS II, LLC**  
By: First Street Manager II, LLC

By: \_\_\_\_\_  
Glenn A. Arbeitman  
Member

Agreed and accepted:  
**Achievement Tec, Inc.**

By: \_\_\_\_\_  
Name:  
Title:

**Personnel Profiles, Inc.**

By: \_\_\_\_\_  
Name:  
Title:

**Career Direction, Inc.**

By: \_\_\_\_\_  
Name:

EXHIBIT A

Copyrights

SCHEDULE A – ISSUED COPYRIGHTS

<u>COPYRIGHT DESCRIPTION</u>	<u>REGISTRATION NUMBER</u>	<u>DATE OF ISSUANCE</u>
COMPATIBILITY	TX 3364525	07/27/1992
PROFILES 2000	TX 3683027	12/10/1993
SALES KNOWLEDGE QUESTIONAIRE	TX 3879552	09/06/1994
SCOREBOARD III	TX 4045933	05/01/1995
PROFILES 2000, VERSION II	TX 4046141	05/01/1995
SUPERVISORY DEVELOPMENT PLAN	TX 4049558	05/01/1995
CUSTOMER SERVICE DEVELOPMENT PLAN	TX 4041515	05/01/1995
SALES DEVELOPMENT PLAN	TX 4050262	05/01/1995
THE PROFILE, VERSION VII – RELEASE 2	TX 4354462	08/13/1996
COMPETENCY ASSESSMENT	TX 4729535	02/23/1998
THE ACHIEVEMENT TEC 360 ASSESSMENT	TX 4730109	02/23/1998
CUSTOMER SERVICE KNOWLEDGE QUESTIONAIRE	TX 4890076	10/26/1998
SALES KNOWLEDGE QUESTIONAIRE REPORT VERBIAGE	TX 4890078	10/26/1998
CUSTOMER SERVICE KNOWLEDGE QUESTIONAIRE REPORT VERBIAGE	TX 4890077	10/26/1998
SALES KNOWLEDGE QUESTIONAIRE	TX 4855814	08/24/1998
INTERNET APPLICANT QUALIFIER	TX 4855815	08/24/1998
PERSONAL DEVELOPMENT PROGRAM	TX 3342050	06/22/1992
THE GUARDIAN SOFTWARE, RELEASE II	TX 4345318	08/12/1996
THE ACHIEVER	TX 4354463	08/13/1996
CAREER DIRECTION – DAYTON HIGH SCHOOL VERSION	TX 4684111	11/12/1997

<u>COPYRIGHT DESCRIPTION</u>	<u>REGISTRATION NUMBER</u>	<u>DATE OF ISSUANCE</u>
THE PERFORMER	TX 4345392	08/12/1996
COMPUTERIZED PROFILE EVALUATION	TX 2001101	02/06/1987
CAREER DIRECTION	TX 3364844	07/24/1992
RELAX AND LEARN	TX 2190613	09/25/1987
PERSONAL EVALUATION PROGRAM	TX 132607	05/31/1978
PERSONAL EVALUATION PROGRAM RELIABILITY AND VALIDITY MANUAL	TX 141776	06/09/1978
THE PERSONALITY STRUCTURE BOOKLET	TX 136311	06/09/1978
PROFILES INTERNATIONAL INC. PERSONAL EVALUATION PROGRAM INTERPRETIVE MANUAL	TX 142447	06/09/1978
EQUAL EMPLOYMENT OPPORTUNITY AND YOU! THE EMPLOYER WHO MUST COMPLY	TX 142448	06/09/1978
KNOW YOURSELF	TX 136955	06/09/1978
PROFILE REVIEW	TX 136308	06/09/1978
UNDERSTANDING HUMAN BEHAVIOR	TX 346084	10/05/1979
CIA MANPOWER EVALUATION	TX 1811183	04/08/1986
CIA MANPOWER EVALUATION BOOKLET	TX 1811184	04/08/1986
THE PROFILE VERSION VI	TX 2654192	09/29/1989
THE SCOREBOARD	TXu 427283	07/16/1990
THE SCOREBOARD SCORE SHEET	TXu 429329	07/17/1990
PROFILES INTERPRETIVE MANUAL	TX 2958813	11/13/1990
PROFILE 90 DAY DEVELOPMENT PROGRAM	TX 2997803	01/02/1991
THE PROFILE SCREENING PROGRAM	TX 2989681	01/02/1991
THE PROFILE VERSION V	TX 2996971	01/02/1991
SENTRY SURVEY SOFTWARE	TX 3040742	01/02/1991
THE SCOREBOARD SOFTWARE, VERSION II	TX 2996972	01/02/1991

<u>COPYRIGHT DESCRIPTION</u>	<u>REGISTRATION NUMBER</u>	<u>DATE OF ISSUANCE</u>
THE SCOREBOARD SOFTWARE	TX 2991902	01/02/1991
THE PROFILE SALES SELECTION PROGRAM	TX 2997804	01/02/1991
THE SCOREBOARD, 2 <sup>ND</sup> EDITION	TX 2994199	01/07/1991
THE PROFILE NON-EXEMPT SERIES	TX 2993864	01/07/1991
THE PROFILE SCORING STENCILS	TX 3615739	03/25/1991
PROFILE SHEET	TX 3482007	03/25/1991
THE PROFILE ANALYSIS EVALUATION BOOKLET	TX 3079250	04/08/1991
SCORBOARD SCORE SHEET, 2 <sup>ND</sup> EDITION	TX 3215650	04/09/1991
QUALITY & YOU BOOKLET	TXu 501223	04/09/1991
CONSULTATIVE SALES AUDIT	TX 3065473	04/09/1991
PERSONAL ASSETS ASSESSMENT	TX 3063304	04/09/1991
TRAINING NEEDS ASSESSMENT	TX 3086077	04/17/1991
THE PROFILE, VERISON VII	TX 3086078	04/17/1991
QUAILITY & YOU SOFTWARE	TXu 474312	04/22/1991
PERSONAL TRAINING NEEDS ASSESSMENT SOFTWARE	TX 3066234	04/22/1991
THE GUARDIAN BOOKLET	TX 3145180	09/03/1991
THE GUARDIAN SOFTWARE	TX 3150889	09/06/1991
THE SCOREBOARD BOOKLET, 3 <sup>RD</sup> EDITION	TX 3338549	06/22/1992
THE PROFILE ANALYSIS EVALUATION BOOKLET, 5 <sup>TH</sup> EDITION	TX 3344966	06/22/1992
QUALITY & YOU BOOKLET, 2 <sup>ND</sup> EDITION	TX 3345920	06/22/1992
KNOW YOURSELF	TX 4046142	05/01/1995
CIA MANPOWER EVALUATION	RE 698824	02/21/1995
THE ACHIEVER CONFIDENTIAL COMPETENCY MODEL	TX 4691540	01/14/1998

COPYRIGHT  
DESCRIPTION

REGISTRATION  
NUMBER

DATE OF  
ISSUANCE

COMPUTERIZED PROFILE EVALUATION  
(IN NINTHS AND CORRELATIONS)

TX 2001101

02/06/1987

EXHIBIT B

Patents

Description

Registration  
Number

Registration  
Date

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None

EXHIBIT C

Trademarks

Description	Registration Number	Registration Date
The Scoreboard	1,670,677	Dec. 31, 1991
The Guardian	1,751,666	Feb. 9, 1993
Achievement Tec Logo	2,138,904	Feb. 24, 1998
Achievement Tec Name	2,137,315	Feb. 17, 1998
The Performer	1,937,261	Nov. 21, 1995
The Achiever	2,147,675	Mar. 31, 1998

SCHEDULE A

Principal Place of Business of the Company:

2100 N. Highway 360, Suite 400B  
Grand Prairie, TX 75050

Locations Where Collateral is Located or Stored:

2100 N. Highway 360, Suite 400B  
Grand Prairie, TX 75050

List of subsidiaries of the Company:

Achievement Tec, Inc.  
2100 N. Highway 360, Suite 400B  
Grand Prairie, TX 75050

Personnel Profiles, Inc.  
50 East River Center Blvd.  
Suite 1420  
Covington, KY 41011

Career Direction, Inc.  
2300 Highland Village Road  
Suite 710  
Highland Village, TX 75077