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MAY 18 2001 16:00 FR BINGHAM DANA LLP 2 517 951 8736 TO 918602402800 P.34 MAY\_18.2001 11:45AM NO.554 P.33/40 10-16-2001 U.S. Toppomied of Concess Tologo and Tradegram Office TRADEMARK FORM PTQ-161BA DIG 0071-0051 FEB 1 8 2001. 101863810 RECORDATION FORM COVER SHEET ان <sup>م</sup>ا ۱ · ه TRADEMARKS ONLY TO: The Commissioner of Patents and Trademarks: Manus incold the attached original document(a) or copy(loc). Submission Type Conveyance Type X New Assignment Ligense Resubmission (Non-Resordation) Nunc Pro Tunc Assignment Security Agreement Decument ID# Effective Date Merger Correction of PTO Error Roci # Frame # Change of Name Corrective Document Reel # Frame# Other Conveying Party X | Nark il additioned instruct of emiliar field battless for Essention Day Hordh Day Year Name RoveCom, Inc. 01312001 **E98** P Formerly leubivibni Limited Partnership X General Partnership **Association** Corporation Other x Citizenship/State of Incorporation/Organization Inclovere Receiving Party Mark trassitional names of mobiving parties attached Name Wilmington Trust Company, as Agent **DBAJAKA/TA** Composed of Address (lime t) Rodney Square North Address (In 2) 1100 North Market Street 19890-0007 Address (the 1) Wilmington Delaware Buckeyen tf document to be recorded is so Limited Partnership assignment and the receiving party is not domicited in the United States, an General Partnership Individual appointment of a domestic **Association** X Corporation representative should be etached.
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FOR OFFICE USE ONLY

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TRADEMARK FORM PTO-1618B Page 2 Domestic Representative Name and Address Enter for the first Receiving Party only. Name Addrags upo 11 Address (Un= 2) Address (IIse 1) (H enit) 4207bbA Correspondent Name and Address Area Code and Telephone Number (860) 240-2834 Name Nicole Sarubbi, Sanior Paralegal Address (Bes 1) Bingham Dana LLP Address (Mess) One State Street Address (Do 3) Bartford, Connectiout 06103 Address (the 4) Enter the total number of pages of the attached conveyance decument Pages <u>Including any attachments.</u> Mark if additional numbers attached Trademark Application Number(s) or Registration Number(s) Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER SOTH numbers for the same property). Registration Number(s) Trademark Application Number(5) 75555944 75568558 1365993 1359619 1400965 75714383 1365994 1376205 75568219 75529685 75333141 1826824 2104829 1359618 1367114 75515370 75622419 753331<u>1</u>7 # 25 Number of Properties Enter the total number of properties involved. Fee Amount for Properties Listed (37 CFR 3.41): \$ 640.00 Fee Amount Deposit Account Enclosed X Method of Payment: Deposit Account (Enter for payment by deposit account or if additional fact can be entired to the account.) Deposit Account Number: No Authorization to charge additional face: Statement and Signature To the best of my knowledge and belief, the foregoing information is true and correct and any

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INTELLECTUAL PROPERTY SECURITY AGREEMENT

THIS INTELLECTUAL PROPERTY SECURITY AGREHMENT dated as of January 31, 2001, made by RoweCom. Inc., a Delaware corporation ("Parent"). Dawson, Inc., a Delaware corporation ("Dawson"). The Faxon Company, Inc., a Massachuseus corporation ("Faxon"). The Turner Subscription Agency. Incorporated, a Delaware corporation ("Turner"), McGregor Subscription Service, Inc., an Illinois corporation ("McGregor"), Dawson Information Quest, Inc., a California corporation ("DIQ") and Corporate Subscription Services, Inc., a New Joresy corporation ("CSS" and together with Dawson, Faxon, Turner, McGregor and DIQ, collectively the "Subsidiary Graptor" and together with the Parent, collectively, the "Grantor"), for the benefit of Wilmington Trust Company, a Delaware corporation, (the "Grantee"), the agent on behalf of the Purchasers ("Purchasers" and together with the Grantes, the "Lending Parties") party to the Note Purchase Agreement (as defined below).

WHEREAS, Purchasers and Parent are parties to separate Note Purchase Agreements each dated on or about the date hereof (as at any time amended, modified, repayed or extended, collectively, the "Note Purchase Agreement"), pursuant to which Purchasers have agreed to purchase notes of the Parent on the terms and subject to all of the conditions set forth in the Note Purchase Agreement, and to secure the obligations of the Parent under the Note Purchase Agreement the Parent is granting to Grantee, for the benefit of the Lending Parties, a lien upon and security interest in the Intellegual Property Collewral (as defined below) to which the Parent has an interest. Terms used in this Intellegual Property Security Agreement, unless otherwise defined herein, shall have the meaning ascribed to them in the Note Purchase Agreement; and

WHEREAS, pursuant to the terms of those separate Subsidiary Guaranties (at any time amended, collectively, the "Guaranty") each dated the date hereof, the Subsidiary Grantor has jointly and severally guarantied the payment and performance of the obligations owing by the Parent to Purchasers under the Note Purchase Agreement, and to secure the obligations of the Subsidiary Grantor under such Guaranty the Subsidiary Grantor is granting to Grantee, for the benefit of the Lending Parties, a lien upon and security interest in the Intellectual Property Collateral (as defined below) to which Subsidiary Grantor has an interest; and

WHEREAS, a condition to any purchase of any notes of Farent by the Purchasers under the terms of the Note Purchase Agreement is the execution and delivery of this Intellectual Property Security Agreement by Grantor to Grantee to secure all obligations at any time owing by Grantor to the Lending Parties under the Note Purchase Agreement, the Guaranty and the other Financing Documents executed by Grantor in favor of the Lending Parties on or about the date hereof.

NOW THEREFORE, in consideration of the premises contained herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

SECTION 1. Grant of Security. The Grantor hereby grants and pledges to the Grantee, for the benefit of the Lending Parties, a security interest in the following, in each case, as to each type of property described below, whether now owned or hereafter soquired by the Grantor, and whether now or hereafter existing (collectively, the "Intellectual Property Colleteral"):

(a) all patents, potent applications and patentable inventions, including, without limitation, each patent identified in Schedule I attached herem and made a part hereof and each patent application identified in such Schedule I, and including, without limitation, (i) all inventions and improvements described and claimed therein and the right to make, use or sell or advertise for sale the

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same, (ii) the right to sue or otherwise recover for any infringements or misappropriations thereof, (iii) all income, royalties, damages and other payments now and hereafter due and/or payable with respect thereto (including, without limitation, payments under all licenses entered into in connection therewith, and damages and payments for past and future infringements thereof), and (iv) all rights corresponding thereto throughout the world and all reissues, divisions, continuations, continuations-in-part, substitutes, renewals and extensions thereof, all improvements thereon and all other rights of any kind whatsoever of the Grantor accruing thereunder or permining thereto (the "Patenta");

- (b) all trademarks, service marks, trade names, trade dress or other indicis of trade origin, whether registered or unregistered, trademark and service mark registrations, and applications for trademark or service mark registrations and any renewals thereof, including, without limitation, each registration and application identified in Schedule II attached hereto and made a part hereof, and including, without limitation, (I) the right to one or otherwise recover for any and all past, present and future infringements and misappropriations thereof, (ii) all income, royaltics, damages and other payments now and hereafter due and/or payable with respect thereto (including, without limitation, payments under all licenses entered into in connection therewith, and damages and payments for past or future infringements thereof), and [fii) all rights corresponding thereto throughout the world and all other rights of any kind whatsoever of the Grantor accruing thereunder or partaining thereto, together in each case with the goodwill of the business connected with the use of, and symbolized by, each such trademark, service mark, trade name, trade dress or other indicis of trade origin (the "Trademarks");
- (c) all copyrights, all copyrights of works based on, incorporated in, derived from or relating to works covered by such copyrights, all right, title and interest to make and exploit all derivative works based on or adopted from works covered by such copyrights, including, without limitation, the copyrights in each original work of authorable identified in Schedule III attached hereto and made a part hereof, and including, without limitation, (i) the right to exercise any or all of the exclusive rights of a copyright owner with regard to the foregoing. (ii) the right to sue or otherwise recover for any and all past, present and future infringements and misappropriations thereof, (iii) all income, royalties, damages and other payments now and hereafter due and/or psyable with respect thereto (including, without limitation, payments under all licenses entered into in connection therewith, and damages and payments for past or future infringements thereof), and (iv) all rights corresponding thereto throughout the world and all other rights of any kind whapsoever of the Granter scorning thersunder or pertaining thereto (the "Copyrights");
- (d) all trade secrets, including, (i) the right to use or license the foregoing, (ii) the right to sue or otherwise recover for any and all past, present and future infringements and misappropriations thereof, (iii) all income, royalties, damages and other payments now and hereafter due and/or payable with respect thereto (including, without limitation, payments under all licenses entered into in connection therewith, and damages and payments for past or future infringements thereof), and (iv) all rights corresponding thereto throughout the world and all other rights of any kind whatsoever of the Grantor according thereunder or pertaining thereto (the "Trade Secrets"):
- (c) all license agreements with any other Person in connection with any of the Patents, Tradettarks, Copyrights or Trade Secrets, or such other Person's patents, trade names, trademerks, service marks, copyrights or works of authorship, or other intellectual property, whether the Grantor is a licensor or licensee under any such licensee agreement, including, without limitation, the license agreements listed on Schedule IV attached hereto and made a part hereof and any right to prepare for sale, sell and advertise for sale, all inventory (as defined in the Security Agreement) now or hereafter owned by the Grantor and now or hereafter covered by any such licenses (the "Licenses") and each a "Licenses"); and

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all proceeds of any of the foregoing Patents, Trademarks, Copyrights, Trade (<del>¢</del>) Secrets and Licenses, including, without limitation, any claims by any Guarantor against third parties for infringement of the Patents, Trademarks, Copyrights, Trade Secrets or Licenses.

Security for Obligations. This Intellectual Property Security Agreement scources the payment of all obligations of the Grantor now or hereafter existing under the Note Purchase Agreement, the Guaranty, the Notes, and all other documents or agreements executed in connection therewith, whether for principal, interest, feet, expenses or otherwise (the "Secured Obligations").

SECTION 3. Grantor Remains Liable. Anything herein to the contrary notwithstanding, (a) the Grantor shall remain liable under the contracts and agreements included in the Intellectual Property Collectural to which it is a party to the extent set forth therein to perform all of its duties and obligations thereunder to the same extent as if this Intellectual Property Security Agreement had not been executed. (b) the exercise by the Grantes of any of the rights or remedies hereunder shall not release the Granter from any of its duties or obligations under any of the compacts and agreements included in the intellectual Property Collateral, and (e) the Grantee shall have no obligation or liability under any of the contracts and agreements included in the Intellectual Property Collateral by reason of this Intellectual Property Security Agreement, nor shall the Grantee be obligated to perform any of the obligations or duties of the Granter therounder or to take any action to collect or enforce any olaim for payment assigned hereunder.

#### Representations and Warranties. The Granter represents and warrants as follows: SECTION 4.

- the Grantor is the legal and beneficial owner of the Intellectual Property Collegeral pledged by such Grantor free and clear of any lien, claim, option or right of others, except for the liens and security interests created under this Intellectual Property Security Agreement or permitted under the Note Purchase Agreement. No effective financing statement or other instrument civilar in effect covering all or any part of the Intellectual Property Collateral or listing the Grantor or any of its Subsidiaries or any trade name of the Grantor or any of its Subsidiaries as debter is on file in any recording office (including, without limitation, the United States Patent and Trademark Office and the United States Copyright Office), except such as may have been filed in favor of the Grantee relating to this Intellectual Property Security Agreement or as provided under the Financing Documents.
- Set forth in Schedule I is a complete and accurate list of all patents owned by the Grantor. Set forth in Schedule II is a complete and accurate list of all trademarks, service marks, trade names and trade dress, all trademark and service mark registrations and all trademark and service mark applications owned by the Grantor. Set forth in Behedule III is a complete and accurate list of all copyrights and copyrightable works of authorship owned by the Grantor. Set forth in Schedule IV is a complete and accurate list of all Licenses in which the Grantor is (i) a licensor with respect to any of the Patents, Trademarks, or Copyrights or (ii) a licensee of any other Person's patents, trade names, trademarks, service marks, copyrights or works of authorship. The Grantor has made all necessary filings and recordations to proteot and maintain its interest in the patents, patent applications, trademark and service mark registrations, trademark and service mark applications, and Licenses set forth in Schedules I, II, and V hereto. With respect to any material copyrights and works of authorship set forth in Schedule III, Grantor has registered said copyrights for same with the United States Copyright Office. With respect to the Trade Secrets, Grantor has taken all reasonable steps necessary to maintain the secreey of such trade sediets.
- Each patent, patent application, trademark or service mark registration, trademark or service mark application, copyright of the Grantor set forth in Schedule I. II or III hereto is subsisting and has not been adjudged invalid, unregisterable or unenforceable, in whole or in part, and is valid, registrable and enforceable. Each License of the Grantor identified in Schedule IV is subsisting and has

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not been adjudged invalid or unenforceable, in whole or in part, and is valid and enforceable. The Grantor is not aware of any uses of any item of intellectual Property Collaboral which would be expected to load to such item becoming invalid or unenforceable, including unauthorized uses by third parties and uses which were not supported by the goodwill of the business connected with such intellectual Property Collaboral

- (d) The Grantor has not made any previous assignment, transfer or agreement constituting a present or future assignment, transfer or encumbrance of any of the Intellectual Property Collateral. The Grantor has not granted any License (other than those listed on <u>Schedule IV</u> hereto), release, covenant not to suc, or non-assertion assurance to any Person with respect to any part of the Intellectual Property Collateral.
- (c) The Grantor has used proper statutory notice in connection with its use of each parent, registered trademerk and service mark and copyright contained in Schedule I, II or III.
- (f) This Intellectual Property Security Agreement creates in favor of the Grantee a valid and perfected priority security interest in the Intellectual Property Collateral of the Granter, securing the payment of the Secured Obligations except as provided under the Note Purchase Agreement.
- No consent of any Person and no authorization, approval or other action by, and no notice to or filing with, any governmental authority or regulatory hody or other Person is required (i) for the grant by the Grantor of the security interest granted hereby, for the pladge by the Grantor of the Intellectual Property Collateral pursuant hereto, or for the execution, delivery or performance of this Intellectual Property Security Agreement by the Grantor, (ii) for the perfection or maintenance of the pledge and security interest created hereby (including the first and only priority nature of such pledge and security interest), except for the filing of financing and continuation statements under the Uniform Commercial Code, which financing statements are in proper form and are duly executed, and the filing and recording of this Intellectual Property Security Agreement in the United States Fatent and Trademark Office against each patent, patent application, trademark or service mark application, and in the U.S. Copyright Office against each registration, trademark or service mark application, and in the U.S. Copyright Office against each registrated copyright of the Grantor set forth in Schedule I. II or III hereto, or (iii) for the exercise by the Grantes of its rights provided for in this Intellectual Property Security Agreement.
- (h) There are no claims by any third party relating to any item of Intellectual Property Collectual.
- (i) No claim has been made and is continuing or threatened that any item of intellectual Property Collateral is invalid or unenforceable or that the use by the Grantor of any intellectual Property Collateral does or may violate the rights of any Ferson. To the best of the Grantor's knowledge, there is currently no infringement or unauthorized use of any item of Intellectual Property Collateral.
- (i) The Grantor has taken all reasonably necessary steps to use consistent standards of quality in the manufacture, distribution and sale of all products sold and the provision of all services provided under or in connection with any of the intellectual Property Collateral and has taken all necessary steps to ensure that all licensed users of any of the Intellectual Property Collateral use such consistent standards of quality.

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#### SECTION 5. Further Assurances.

- The Grentor agrees that from time to time, at the expense of the Grantor, the Grantor shall promptly execute and deliver all further instruments and documents, and take all further action, that the Grantee believes may be reasonably necessary or reasonably desirable, or that the Grantee may reasonably request, in order to perfect and protect any pledge or security interest granted or purported to be granted hereby or to enable the Grantes to exercise and enforce its rights and remedies hereunder with respect to any part of the Intellectual Property Collateral. Without limiting the generality of the foregoing, the Granter will, upon the reasonable request of the Grantee, with respect to the Intellectual Property Collateral owned by such Grantor, execute and file such financing or continuation statements, or amendments thereto, and such other instruments or notices, as may be reasonably necessary or desirable, or as the Grantee may reasonably request, in order to perfect and preserve the pledge and security interest granted or purported to be granted hereby.
- The Grantor bereby authorizes the Grantee to file one or more financing or continuation statements, and amendments thereto, relating to all or any part of the Intellectual Property Colleteral without the signature of such Grantor where permitted by law. A photocopy or other reproduction of this Intellectual Property Security Agreement or any financing statement covering the Intellectual Property Collateral or any part thereof will be sufficient as a financing statement where permitted by law.
- The Grantur will famish to the Grantes from time to time statements and schedules further identifying and describing the Intellectual Property Collateral and such other reports in connection with the Intellectual Property Collateral as the Grantee may reasonably request, all in reasonable detail.
- The Grantor agrees that, should it obtain an ownership interest in any patent, patent application, patentable invention, trademark, service mark, trade name, trade dress, other indicia of trade origin, trademark or service mark registration, trademark or service mark application, copyright, work of authorship or Liceuse, which is not now a part of the Intellectual Property Collateral, (i) the provisions of Section 1 will automatically apply thereto, and (ii) any such patent, patent application. patentable invention, trademark, service mark, trade name, trade dross, indicis of trade origin, trademark or service mark registration, tradequark or service mark application (together with the goodwill of the business connected with the use of same and symbolized by same), copyright, work of authorship or License will automatically become part of the Intellectual Property Collateral. With respect to any material copyright or work of authorship which is not now owned by Grantor, but in which Grantor obtains on ownership interest, or is prested by or for the Grantor, Grantor shall immediately register such copyright with the United States Copyright Office, along with such documentation necessary to evidence Grantec's security interest in such copyright. The Granter authorizes the Granten to modify this Intellectual Property Security Agreement by amending Schedules I. II. III, and IV hereto (and shall cooperate with the Grantee in effecting any such amendment) to include any patent application, trademark or service mark registration, trademark or service mark application, copyright, work of authorship or License which becomes part of the Intellectual Property Colleteral.
- With respect to each patent, patent application, trademark or service mark registration, trademark or service mark application, copyright or work of authorship set forth in Schedule L II or III hereto, the Grantor agrees to take all pecessary or desirable steps including, without limitation, in the United States Patent and Trademark Office and the United States Copyright Office or in any court, to (i) maintain each such patent, trademark or service mark registration, and copyright registration, and (ii) pursue each such patent application, trademark or service mark application and copyright application now or hereafter included in the Intellectual Property Collateral, including, without limitation, the filing

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of responses to office actions issued by the United States Patent and Trademark Office, the filing of affidavits under Sections 8 and 15 of the United States Trademark Act, the filing of divisional, continuation, continuation-in-part and substitute applications, the filing of applications for re-issue, renewal or extensions, the payment of maintenance fees, and the participation in interference, reexamination, opposition, cancellation, infringement and misappropriation proceedings, The Grantor agrees to take corresponding steps with respect to each new or acquired patent, patent application, trademark or service mark registration, mademark or service mark application, copyright, or work of authorship to which it is now or later becomes entitled. Any and all expenses incurred in connection with such activities will be borne by the Grantor. The Grantor shall not discontinue use of or otherwise abandon any patent, patent application, trademark or service mark, trademark or service mark registration, trademark or service mark application, copyright or trade secret now or hareafter included in the Intellectual Property Collateral, unless the Grantor shall have first determined in its reasonable business judgment that such use or pursuit or maintenance of same is no longer desirable in the conduct of the Grantor's business.

- The Granter agrees to notify the Grantee promptly and in writing if it learns (i) that any item of the Intellectual Property Collateral has been determined to have become abandoned, dedicated to the public, entered the public domain, or, in the case of a trade secret, has been publicly disclosed so that it would no longer deemed to be a trade secret; (ii) of the institution of any proceeding (including, withour limitation, the institution of any proceeding in the United States Patent and Trademark Office or any court) regarding any item of the Intellectual Property Collectual, or (iii) of any adverse determination.
- In the event that the Grantor makes a determination in its reasonable business judgment that any item of the Intellectual Property Collected has been infringed or miseppropriated by a third party, the Grantor shall promptly notify the Grantee and will take such actions as the Grantor or the Grantee deems appropriate under the circumstances to protect such Intelligental Property Collateral, including, without limitation, suing for infringement or misappropriation and for an injunction against such infringement or misappropriation. Any expense in connection with such activities will be borne by the Grantor.
- The Grantor shall continue to use proper statutory notice in connection with its use of each of its patents, registered tradencaries and service marks, and copyrights contained in Schedule LII or III.
- The Grantor shall take all steps which it or the Grantee deems appropriate under the circumstances to preserve and propert its Intellectual Property Collateral, including, without limitation, maintaining the quality of any and all products or services used or provided in connection with any of the Intellectual Property Collateral, consistent with the quality of the products and pervices as of the date hereof, and taking all steps necessary to ensure that all licensed users of any of the Intellectual Property Collateral use such consistent standards of quality.
- SECTION 6. Transfers and Other Liens. The Grantor agrees that it shall not (i) sell, assign (by operation of law or otherwise) or otherwise dispose of (except as provided in Section 5(a)) or grant any option with respect to, any of the Intellectual Property Colleteral, or (ii) create or suffer to exist any lien upon or with respect to any of the Intellectual Property Collateral except for the pledge and security interest created by this Intellectual Property Security Agreement.
- SECTION 7. The Grantes Appointed Attorney-in-Ract. The Granter hereby irrevocably appoints the Grantee (and any officer or agent of the Grantee as the Grantee may select in its exclusive direction) attorney-in-fact, with full authority in the place and steed of such Grantor and in the name of

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such Grantor or otherwise, upon the occurrence and during the continuence of an Event of Default and upon notice to such Grantor to take any action and to execute any instrument that the Grantee may deem necessary or advisable to accomplish the purposes of this Intellectual Property Security Agreement, including, without limitation:

- to ask for, demand, collect, sue for, recover, compremise, receive and give acquittance and receipts for moneys due and to become due under or in respect of any of the intellectual Property Collateral;
- to receive, endorse and collect any drafts or other instruments, documents and chattel paper, in connection with clause (a) above; and
- to file any claims or take any action or institute any proceedings that the Grantee may deem necessary or desirable to enforce the rights of the Grantee with respect to any of the Intellectual Property Collateral.
- SECTION 8. The Grantee May Perform. If the Grantor falls to perform any agreement contained herein, the Grantee may Welf, upon fifteen (15) days' notice to said Granter, perform, or cause performance of, such agreement, and the reasonable expenses of the Grantes incurred in connection therewith shall be borne by said Grantor.
- SECTION 9. The Grantee's Duties. The powers conferred on the Grantee hereunder are solely to protect the Lending Parties' interests in the Intellectual Property Collateral and shall not impose any duty upon the Grantee to exercise any such powers. Except for the safe outlody of any Intellectual Property Collateral in its possession and the accounting for moneys actually received by it hereunder, the Grantee shall have no duty as to any Intellectual Property Colleteral, whether or not the Grantee has or is deemed to have knowledge of such matters, or as to the taking of any necessary steps to preserve rights against any parties or any other rights pertaining to any Intellectual Property Collateral. The Grantee shall exercise reasonable care in the custody and prescription of any Intellectual Property Collateral in its possession and chall second such intellectual Property Collateral treatment equal to that which the Grantee accords its own property.
  - SECTION 10, Remedies. If any Event of Default shall have occurred and be continuing:
- The Grantee may exercise in respect of the Intellectual Property Collaboral, in addition to other rights and remedies provided for herein or in any other Document or otherwise available to it, all the rights and remedies of a secured party upon default under the Uniform Commercial Code in effect in the Commonwealth of Massachusetts at such time (the "Massachusetts Uniform Commonial Code") (whether or not the Massachusetts Uniform Commercial Code applies to the affected Intellectual Property Collateral) and also may (i) require the Grantor to, and the Grantor hereby agrees that it will at its expense and upon request of the Grantee forthwith, assemble all or part of the documents and things embodying any part of the intellectual Property Collateral as directed by the Grantee and make them available to the Grantee at a place and time to be designated by the Grantee; (ii) without notice except as specified below and as required by law, sell the Intellectual Property Collapseal or any part thereof in one or more parcels at public or private sale, at any of the Grantee's offices or electricate, for each, on credit or for future delivery, and upon such other terms as the Grantee may deem commercially reasonable; and (iii) occupy any premises owned or lessed by the Granter where documents and things embodying the Intellectual Property Collateral or any part thereof are assembled or located for a reasonable period in order to effectuate its rights and remedies hereunder or under law, without obligation to the Grantor in respect of such occupation. In the event of any sale, assignment, or other disposition of any of the Intellectual Property Collateral, the goodwill of the business connected with and symbolized by any of the

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Intellectual Property Collateral subject to such disposition will be included, and the Grantor will supply to the Grantee or its designee the Grantor's know-how and expertise, and documents and things ambodying the same, relating to the manufacture, distribution, advertising and sale of products or the provision of services relating to any Intellectual Property Collateral subject to such disposition and, including, but not limited to, the Grantor's customer lists and other records and documents relating to such intellectual Property Collateral and to the manufacture, distribution, advertising and sale of such products and services. The Grantor agrees that, to the extent notice of sale shall be required by law, at least ten (10) days' notice to the Grantor of the time and place of any public sale or the time after which any private sale is to be made will constitute reasonable notification. The Granton shall not be obligated to make any sale of Intellectual Property Collateral regardless of notice of sale having been given. The Grantee may adjourn any public or private sale from time to time by annuancement at the time and place fixed therefor, and such sale may, without further notice except as required by law, be made at the time and place to which it was so adjourned.

- (b) All main proceeds received by the Grantes in respect of any sale of, collection from, or other realization upon, all or any part of the Intellegual Property Collateral may, in the discretion of the Grantee, be held by the Grantee as collateral for, and/or then or at any time thereafter applied (after payment of any amounts payable to the Grantee pursuant to Section 11(b)), in whole or in part, by the Grantee, for its benefit against all or any part of the Secured Obligations in such manner as the Note Purchase Agreement may require and otherwise as the Grantee and the Required Holders may elect. Any surplus of such each or each proceeds held by the Grantee and remaining after payment in full of all of the Secured Obligations shall be paid over to the Granter or to whomever may be lawfully entitled to receive such surplus.
- (c) The Grantee may exercise any and all rights and remedies of the Granter in respect of the Intellectual Property Collateral.
- (d) All payments received by the Grantor in respect of the Intellectual Property Collateral shall be received in trust for the benefit of the Lending Parties, shall be segregated from other funds of the Grantor and shall be forthwith paid over to the Grantse in the same form as so received (with any necessary or desirable endorsement or assignment).

#### SECTION II. Indemnity and Expenses.

- (a) The Grantor hereby agrees to indemnify the Grantee from and against any and all claims, losses and liebilities erising out of or resulting from this Intellectual Property Security Agreement (including, without limitation, enforcement of this Intellectual Property Security Agreement), except claims, losses or liabilities resulting from the Grantee's gross negligence or willful misconduct as determined by a final non-appealable judgment of a court of competent jurisdiction.
- (b) The Grantor will, upon demand, pay to the Grantee the amount of any and all reasonable expenses, including the reasonable fees and expenses of any Lending Party's counsel and of any experts and that the Grantee may incur in connection with (i) the administration of this Intellectual Property Security Agreement, (ii) the custody, preservation, use, or operation of, or the sale of, collection from or other realization upon, any of the Intellectual Property Collapsal, (iii) the exercise or enforcement of any of the rights of the Grantee hereunder or (iv) the faiture by the Grantor to porform or observe any of the provisions bereof.
- SECTION 12. Security Interest Absolute. The obligations of the Granter under this Intellectual Property Security Agreement are independent of the Obligations, and a separate action or actions may be brought and prosecuted against the Granter to enforce this Intellectual Property Security Agreement,

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irrespective of whether any action is brought against the Grantor or whether the Grantor is joined in any such action or actions. All rights of the Grantee and the pledge and security interest created hereunder, and all obligations of the Grantor bereunder, shall be absolute and unconditional, irrespective of:

- any lack of validity or enforces bility of any Dominent or any other agreement. instrument or document relating thereto:
- any change in the time, manner or place of payment of, or in any other term of, all or any of the Obligations or any other amendment, restatement or other modification or waiver of or any consent to any departure from any Document, including, without limitation, any increase in the Obligations resulting from the extension of additional credit to the Granter or any Guaranter or any of their Subsidiaries or otherwise:
- any taking, exchange, release or non-perfection of any other collateral, or any taking, release or amendment. restatement, other modification or waiver of or consent to any departure from may guaranty, for all or may of the Obligations;
- any manner of application of collateral, or proceeds thereof, to all or any of the Obligations, or any manner of sale or other disposition of any collareral for all or any of the Obligations or any other assets of the Grantor, any Guarantor or any of their Subsidiaries;
- any change, restructuring or termination of the corporate structure or existence of the Grantor or any Guarantor or any of their Subsidiaries; or
- any other circumstance that might otherwise constitute a defense available to, or a discharge of, the Grantor or a third party grantor of a security interest.

## SECTION 13. Amendments, Waivers, Supplements, Bre.

- No amendment or waiver of any provision of this Intellectual Property Security Agreement, and no consent to any departure by the Grantor herefrom, shall in any event be effective unless the same shall be in writing and signed by the Grantee and the Grantor, and then such waiver or consent shall be effective only in the specific instance and for the specific purpose for which given,
- No failure on the part of the Grantee to exercise, and no delay in exercising, any right hereunder shall operate as a waiver thereof; nor shall any single or partial exercise of any such right preclude any other or further exercise thereof or the exercise of any other right.
- Upon the execution and delivery by any Person of an intellectual property accountly agreement supplement, in each case in substantially the form of Exhibit A hereto (each an "Intellectual Property Security Agreement Supplement"), (i) such Person shall be referred to as an "Additional Grantor" and shall be and become a Grantot, and each reference in this Intellectual Property Security Agreement to "Grantor" shall also mean and be a reference to such Additional Grantor and each reference in any other Document to a "Grantor" shall also mean and be a reference to such Additional Grantor, and (ii) the annexes attached to each Intellectual Property Security Agreement Supplement shall be incorporated into and become a part of and supplement Schedules I, II, III and IV, as appropriate, hereto and the Grantee may attach such aspects as supplements to such Schedules, and each reference to such Schedules shall mean and be a reference to such Schedules, as so supplemented.
- SECTION 14. Addresses for Notices. All notices and other communications provided for hereunder shall be in writing (including telegraphic, telecopy or telex communication) and mailed,

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telegraphed, telecopied, telexed or delivered, if to the Grantor, addressed to it at the address set forth below; if to any Additional Grantor, addressed to it at the address set forth below its name on the signature page to the Intellectual Property Socurity Agreement Supplement executed and delivered by such Additional Grantor; if to the Grantee, addressed to it at its address set forth below; or, as to each other party, at such other address as shall be designated by such party in a written notice to the Grantor and the Grantee.

To the Grantor:

c/o Dawson, Inc. 60 Aberdeen Street Cambridge, MA 02138 Attention:

Telefax Number:

With copies to:

Bingham Dana LLP 150 Federal Street Baston, MA 02110

Attention: Brian Recler, Beg. Telefax Number: (617) 951-8736

To the Grantee:

Wilmington Trust Company Rodney Square North 1100 North Market Street Wilmington, DR 19890-0001

With copies to:

Daniel Papermaster, Esq. One State Street

Hartford, CT 06103

Telefax Number: (860) 240-2800

Dale C. Gordon, General Counsel Wolters Kluwer US Corporation 48th Floor, 161 N. Clark Street

Chicago, IL 60601

Telecopy No.: (312) 425-0234

Richard S. Rudick, Esquire John Wiley & Sons, Inc. New York, N.Y. 10158

(212) 850-6134

Telecopy No.: (212) 983-0529

All such notices and communications shall, when mailed by certified mail, return receipt requested, telegraphed, telecopied or telested, he effective times (3) days after mailing, upon delivery to the telegraph company, upon transmission by telecopier or upon confirmation by telex answerback, respectively, addressed as aforesaid. Any party hereto may change the Person, address or telecopier number to whom or which notices are to be given hereunder, by notice duly given hereunder, provided, however, that any auch notice shall be deemed to have been given hereunder only when actually received by the party to which it is addressed,

SECTION 15. Continuing Security Interest. Assignments. This Intellectual Property Security Agreement shall create a communing security interest in the Intellectual Property Collateral and shall

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remain in full force and effect until the indefeasible payment in full in cash of all of the Secured Obligations and be binding upon the Grantor, its successors and assigns.

SECTION 15. Release and Termination. Upon any sale, lease, transfer or other disposition of any item of Intellectual Property Collateral in accordance with the terms of the Financing Documents, the Grantee will, at the Granter's expense, execute and deliver to the Granter such documents as the Granter shall reasonably request to evidence the release of such item of Intellectual Property Collateral from the security interest granted hereby; provided, however, that (i) at the time of such request and such release, no Default shall have occurred and be continuing, (ii) the Granter shall have delivered to the Grantee, at least thirty (30) Business Days prior to the date of the proposed release, a written request for release describing the item of Intellectual Property Collateral and the terms of the sale, lease, transfer or other disposition in reasonable detail, including the price thereof and any expenses in connection therewith, together with a form of release for execution by the Grantee and a certification by the Granter to the effect that the transaction is in compliance with the Financing Documents and as to such other matters as the Grantee may request and (iii) the proceeds of any such sale, lease, transfer or other disposition required to be applied in accordance with the Note Purchase Agreement and (iv) the Grantee shall have approved such sale, lease, transfer or other disposition in writing.

SECTION 17. Execution in Counterparts. This Intellectual Property Security Agreement may be executed in any number of counterparts and by the different parties hereto in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Delivery of an executed counterpart of a signature page to this Intellectual Property Security Agreement by telecopier shall be an effective as delivery of a manually executed counterpart of this Intellectual Property Security Agreement.

SECTION 18. Governing Law: Terms. This intellectual Property Security Agreement shall be governed by and construed in accordance with the laws of the Commonwealth of Massachusetts (without giving effect to its conflicts of law principles), except to the extent that the validity or perfection of the security interest hereunder, or remedies hereunder, in respect of the Intellectual Property Collateral are governed by the laws of a jurisdiction other than the Commonwealth of Massachusetts. Unless otherwise defined herein, terms used in Article 9 of the Massachusetts Uniform Commorcial Code are used herein as therein defined.

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IN WITNESS WHEREOF, the Grantor has caused this intellectual Property Security Agreement to be duly executed and delivered by its officer, theremso duly authorized, as of the date first above written.

ROWECOM, INC.

Name Rowa Title: President

DAWSON, INC.

By: Richard Rove Name: Title: President

THE FAXON COMPANY, INC.

By: Rowe Name: Richard TITLE: Fresident

THE TURNER SUBSCRIPTION AGENCY. INCORPORATED

Name: Richard Rowe Title: President

MCGREGOR SUBSCRIPTION SERVICE, INC.

Name: Richard Rowe Title: resident

[Signature Page to Intellectual Property Security Agreement]

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CORPORATE SUBSCRIPTION SERVICES, INC.

Name: Richard Rowe Titles President

DAWSON INFORMATION QUEST, INC.

Name:

Title:

[Signature Page to Implisornal Property Security Agreement]

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ACCEPTED AND ACKNOWLEDGED BY:

WILMINGTON TRUST COMPANY, as Agent

Name:

Joseph B. Feil

Title:

Senior Financial Services Officer

(Signature Page to Intellectual Property Security Agreement)

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	LTH OF MASSACHT	<u> </u>	FEB 1 8 2001	
COUNTY OF	SHOIK	) 55. )	TRADEMANTES	
On this known, who, being the corporation thereto by	tion described in and w	hich executed the	personally come Richard A that he is the foregoing instrument and the Motory Public Stan Las 10/2	at be signed his
COMMONWEA	LTH OF MASSACHT			
COUNTY OF	50661K	) 85. )		
known, who, bei	ng by me duly swom, o lescribed in and which	did depose and say	personally came frekend that he is the factor and that he factor and that he	_ of Dawson, Inc signed his name
		5	Notary Public Brian Keep	2409
COMMONWEA	alth of massacht SHL/K	USETTS ) ) ss. )		
	15 . 56	0001 1 0		R

On this 1st day of Fab. 2001, before me personally came free from to me known, who, being by me duly aworn did depose and say that he is the free of The Faxon Company, Inc., the corporation described in and which executed the foregoing instrument and that he signed his name thereto by like order.

Notary Public Briga Feetle 104

[Acknowledgment to Intellectual Property Security Agreement]

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COMMISSION	CIII OF MASSACE	.001140 }	
COUNTY OF	5.Holk	) ss. )	
Subscription Age	ncy, incorporated, th	e corporation described thereto by like order.	in and which exercised the foregoing  The Heat  Ty Public Brian Keefer  oxp. 162-169
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	LTH OF MASSACH	<b>i</b>	
COUNTY OF	Sutfalk	) es. )	
Subscription Sem	day of <u>Feb.</u> ng by me duly swom,  rice, Inc., the corpora  name thereto by like	tion described in and wi order.	consily came Related Race, to me the is the Review of McGregor biols executed the foregoing instrument and
			ry Public Brian Reflex
	lth of Massach		
COUNTY OF	5.44.14	) 69.	
Physical price sea	day of <u>Fas.</u> ng by me duly sworn,  vices, Inc., the corpor-  name thereto by like	shou celetines as site A	to me to the state of Corporate which executed the foregoing instrument and the foregoing instrument an
		Note	Mi Keeler sy Public Brankeeler sup. 10/22/04
COMMONWEA	lth of massace	1 SEE 421	•
COUNTY OF	Suffe IK	) 58. )	
On this & known, who, bein Information Oues	day of Fes	_ 2001, before me pers did depose and say that on desoribed in and whi ender.	otherly came Medical Rue, to me to is the Mesiles of Dawson oh executed the foregoing instrument and by Public Brian Mesiles
	[Acknowledgm	ent to Intellectual Propert	y Security Agreement]

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STATE OF -LAWARE

COUNTY OF NEW CASTLE

On this \_\_\_\_\_ day of February, 2001, before me personally came \_\_\_\_\_\_ Joseph B. Fell\_\_, to me known, who, being by me duly sworn, did depose and say that he/she is tiplentee Stancial Security Wilmington Trust Company, the comporation described in and which executed the foregoing instrument and that he signed his name thereto by like order.

My Commission Expires Commisch.

\_ August 7, 2004

[Auknowledgment to Intellectual Property Security Agreement]

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### EXHIBIT A

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### Intellectual Property Security Agreement

#### FORM OF INTELLECTUAL PROPERTY SECURITY AGREEMENT SUPPLEMENT

Wilmington Trust Company as Collateral Agent for the Purchasera under the Note Purchase Agreement referred to below Attention:

Re:

Intellectual Property Security Agreement dated as of Jamary 2001 made by Dawson, Inc., a Delaware corporation ("Dawson"), The Faxon Company, Inc., a Massachusetts corporation ("Faxon"), The Turner Subscription Agency, Incorporated, a Delaware corporation ("Turner"), McGregor Subscription Service, Inc., an Illinois corporation ("McGregor"), Dawson Information Quest, Inc., a California corporation ("DIQ") and Corporate Subscription Services, Inc., a New Jersey corporation ("CSS" and together with Dawson, Faxon, Turner, McGregor and DIQ, collectively the "Granter"), for the benefit of Wilmington Trust Company (the "Grantee") and the Purchasers ("Purchasers" and together with Grantee, the "Lending Parties") party to the Note Purchase Agreement.

### Ladics and Gentlemen:

Reference is made to the above-captioned Intellectual Property Security Agreement (such Intellectual Property Security Agreement, as in effect on the date hereof and as it may hereafter be amended, supplemented, restated or otherwise modified from time to time, being the "Intellectual Property Security Agreement") made by the Grantor to the Lending Parties. The terms defined in the Intellectual Property Security Agreement (or in the Note Purchase Agreement referred to therein) and not otherwise defined herein are used herein as therein defined.

The undersigned hereby agrees, as the date first above written, to become a Grantor under the Intellectual Property Security Agreement as if it were an original party thereto and agrees that each reference in the Intellectual Property Security Agreement to "Grantor" shall also mean and be a reference to the undersigned.

The undersigned hereby pledges to the Grantee, and hereby grants to the Grantee, for the benefit of the Lending Parties, a security for the Secured Obligations a lieu on and security interest in, all of the right, title and interest of the undersigned, whether now owned or hereafter acquired, in and to Intellectual Property Collateral owned by the undersigned, including, but not limited to, the property Hated on Annex I, II, III and IV hereto. Schedules I, II, III and IV to the Intellectual Property Security Agreement are hereby supplemented by Annexes I, II, III and IV hereto, respectively. The undersigned hereby cortifies on behalf of such Granter that such Annexes have been prepared by the undersigned in substantially the

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form of Schedules I, H. III and IV to the Intellectual Property Security Agreement and are true, accurate and complete in all material respects as of the date hereof.

The undersigned on behalf of such Grantor hereby makes each representation and warranty set forth in Section 4 of the Intellectual Property Security Agreement (as supplemented by the attached Annexes) to the same extent as each other Grantor and hereby agrees to be bound as a Grantor by all of the terms and provisions of the Intellectual Property Security Agreement to the same extent as each other Grantor.

This Intellectual Property Security Agreement Supplement shall be governed by and construed in accordance with the laws of the Commonwealth of Massachusetts.

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IP Agreement Schedules

Schedule I: Patents

None

Schedule I-1

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#### Schedule II. Trademarke

### The Faxon Company

### Registered U.S. Trademarks Held by The Fexon Company. Inc.

Mark	Registration No.	Data Registered
DataLinx	1,365,993	15/10/ <b>8</b> 5
EASI	1.826.824	15/03/94
Faxon	1,359,618	10/09/85
Faxon (stylised letters)	1,359,619	10/09/85
InfoScrv	1,376,205	17/12/85
LINX	1.367.114	22/10/85
MicroLinx	1,400,965	15/07/86
Sc-10	1,965,994	15/10/85
Faxon Source (Words Only)	2,104,829	14/10/97
Faxon Source (stylised)	2.104.830	14/10/97
PubLinx	1403441	29/07/86
Faxon Finder	1,839,715	14/06/94
Faxon Research Services. Inc.	1.853,905	13/09/94

Registered UK Tradsmerks Held by The Faxon Company, Inc.

Holder Mark Registration No. **Date Registered** 

GB 1420524 19/04/91 Faxon (stylised) The Faxon Company, Inc.

### Registered Taiwan Trademerics Held by The Esxon Company, Inc.

Mark	Registration No:	Date Registered
Faxon	94609	01/11/97
Faxon (and Design)	94608	1 <i>6/</i> 10/96
Faxon (in Chinese characters)	84895	1 <i>6/</i> <b>09/</b> 96
Faxon Finder	732101	1 <i>6</i> /10/96
Faxon logo	50123	16/02/91

# Registered South Korea Trademarks Held by The Faton Company, Inc.

Date Registered Registration No: Mark 23/08/91 Faxon (and Design) 14768

# 5. Registered Singapore Trademarks Held by The Fexon Company. Inc.

Date Registered Registration No: Mark 19/04/90 2797/90 Faxon (and Design)

# Registered France Trademerics Held by The Baron Company, Inc.

Date Registered Registration No: Mark 03/08/83 657216 Interpresse Service (I.P.S.) 20/04/90 1,588,672 Faxon (and Design)

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7. Registered Canada Trademarko Held by The Bazon Company, Inc.

Scrials Management Systems

Internédia Bibliodata Bibliorama Périodica Périodica Audio Périodica Vidéo Faxon (and Design)

TMA391638

13/12/91

### 8. Registered Benelux Trademarka Held by The Faxon Company, Inc.

Registration No: Date Registered Mark 05/11/90 Faxon (and Design) 476148

RoweCom Inc.

Trademarks

### 1. Registered Trademarks Owned by RoweCom

Mark	Registration No.	Dato Registered
R RowoCom (and Design) RowoCom Subscribe	2,139,000 2,124,141 2,124,143	27/01/98 23/12/97 23/12/97

#### 2. RoweCom Trademarks Pending

<u>Mark</u>	Application No.	Filing Date
Klibrary	75/714,383	26/05/ <del>99</del>
Knowledge For Your Business		13/10/98
Need (Allowed)	75/568,219	[3/10/35
Knowledge Acquisition Manager (Allowed)	75/393117	30/07/97
Katore (Opposed by Jstore)	75/553,944	21/09/98
(Published)		64 /09 /09
Kwotld (Allowed)	75/529,685	03/08/98
Knowledge World (Allowed)	<i>75/</i> 51 <i>5</i> 370	08/07/98
RoweCom (and Design)	<i>75/</i> 568,558	13/10/98
(Allowed)	ne la 1 a 1 a 1	30/07/97
Websubscribe	75/333,141	20,000

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### Dawson Information Quest

1. <u>Dawson Information Quart Trademarks Pending</u>

<u>Mark</u>

Application No.

Filing Date

The License Depot (Words Only) 75/622419

19/01/99

No trademarks are held by McGregor Subscription Service, Inc., Corporate Subscription Services Inc., Turner Subscription Agency, Inc., or Dawson, Inc.

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# Schadule III: Convients

## The Faxon Company, Inc.

# A. Registered copyrights

WE WESTERN ON HESTERS		
Holder	Registration No.	Data Registered
The Faxon Company, Inc.	PA604330	23/12/92
The Faxon Company, Inc.	Txu579343	16/04/93
The Faxon Company	TX678661	17/09/ <del>9</del> 3
F.W. Faxon Company, Inc.	TX669116	15/04/81
F.W. Faxon Company, Inc.	TX574871	03/11/80
F.W. Faxon Company, Inc.	TX351111	20/08/79
F.W. Faxon Company, Inc.	TX178469	23/01/79
F.W. Faxon Company, Inc.	TX24666	14/04/78
F.W. Faxon Company, Inc.	TX23640	11/04/78
F.W. Faxon Company, Inc.	TX743123	23/06/81
F.W. Faxon Company, Inc.	TX843514	04/02/82
F.W. Faxon Company, Inc.	TX666602	25/03/81
F.W. Faxon Company, Inc.	TX675817	06/04/81
F.W. Faxon Company, Inc.	TX675818	17/03/81
F.W. Faxon Company, Inc.	TX511149	13/05/80
F.W. Fexon Company, Inc.	TX437206	18/03/80
F.W. Faxon Company, Inc.	TX98366	04/11/81
F.W. Faxon Company, Inc.	TX654705	23/02/81
F.W. Faxon Company, Inc.	TX710473	10/06/81
F.W. Faxon Company, Inc.	TX510482	01/07/80
F.W. Paxon Company, Inc.	TX546662	27/08/80
F.W. Fexon Company, Inc.	TX589016	20/11/80
F.W. Faxon Company, Inc.	TX475148	12/03/80
F.W. Faxon Company, Inc.	T <b>X290776</b>	09/07/79
F.W. Faxon Company, Inc.	TX317026	29/08/79
F.W. Faxon Company, Inc.	TX260315	0 <b>1/</b> 06/79 1 <b>0/0</b> 7/78
F.W. Faxon Company, Inc.	TX74147	13/06/78
F.W. Faxon Company, Inc.	TX74146	15/05/78
P.W. Faxon Company, Inc.	TX105572	22/01/79
F.W. Fexon Company, Inc.	TX201639	17/03/78
F.W. Faxon Company, Inc.	TX16003	04/08/78
F.W. Faxon Company, Inc.	TX82253	25/08/78
F.W. Faxon Company, Inc.	T%130804	07/11/78
F.W. Faxon Company, Inc.	TX145011	31/03/78
F.W. Faxon Company, Inc.	TX49387	27/02/78
F.W. Faxon Company, Inc.	TX25298	08/09/81
F.W. Faxon Company, Inc.	TX758060	14/02/79
7. W. Faxon Company, Inc.	770273624	17/09/93
Fexon Research Services, Inc.	TX3678661	Tildaran

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Schedule III-1

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Schedule IV: License Agreements

None

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Schedule IV-1

TRADEMARK REEL: 002348 FRAME: 0788

**RECORDED: 02/16/2001**