

08-22-2001

08-13-2001

U.S. Patent & TMO/TM Mail Rpt Dt: #25



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Conveyance Type

Assignment License

Security Agreement Nunc Pro Tunc Assignment

Merger
Effective Date
Month Day Year

Change of Name

Other

Conveying Party

Mark if additional names of conveying parties attached

Execution Date
Month Day Year

Name

Formerly

Individual General Partnership Limited Partnership Corporation Association

Other

Citizenship/State of Incorporation/Organization

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08/21/2001 TDIAZ1 00000098 75768643

01 FC:481
02 FC:482

40.00 DP
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TRADEMARK

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Pages Enter the total number of pages of the attached conveyance document including any attachments. #

Trademark Application Number(s) or Registration Number(s)

Mark if additional numbers attached

Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

Trademark Application Number(s)			Registration Number(s)		
<input type="text" value="75/768,643"/>	<input type="text" value="75/863,996"/>	<input type="text" value="76/098,924"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text" value="76/175,365"/>	<input type="text" value="76/175,366"/>	<input type="text" value="75/200,641"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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Number of Properties Enter the total number of properties involved. #

Fee Amount Fee Amount for Properties Listed (37 CFR 3.41): \$

Method of Payment: Enclosed Deposit Account

Deposit Account (Enter for payment by deposit account or if additional fees can be charged to the account.)
Deposit Account Number: #

Authorization to charge additional fees: Yes No

Statement and Signature

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.

Stephen J. Strauss
Name of Person Signing


Signature

8/9/01
Date Signed



NUNC PRO TUNC TRADEMARK/SERVICE MARK ASSIGNMENT

08-13-2001

U.S. Patent & TMO/TM Mail Rpt Dt #25

WHEREAS, PANDA MANAGEMENT GROUP, INC., an California corporation, is the owner of the following trademarks and service marks for which applications are now pending in the United States Patent and Trademark Office:

MARK	SERIAL NO.	FILING DATE
PANDA CARES with Design	75/768,643	August 5, 1999
PANDA	75/863,996	November 12, 1999
PANDA MANIA	76/098,924	July 27, 2000
PANDA KIDS	76/175,365	November 30, 2000
PANDA KIDS	76/175,366	November 30, 2000
Disappearing Panda Logo	76/200,641	January 25, 2001
Disappearing Panda Logo	76/200,642	January 25, 2001

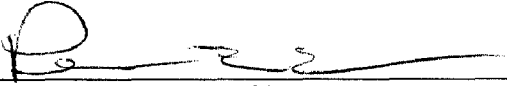
WHEREAS, PANDA RESTAURANT GROUP, INC., a California corporation, having its principal place of business at 899 El Centro Street, Suite 201, South Pasadena, California 91030 is desirous of acquiring said trademarks and service marks and pending applications;

NOW THEREFORE, for good and valuable consideration set forth, the receipt of which is hereby acknowledged, PANDA MANAGEMENT COMPANY, INC. hereby assigns to PANDA RESTAURANT GROUP,

INC. all right, title and interest in and to said trademarks and service marks and pending applications thereof, together with the goodwill of the business symbolized by said trademarks and service marks, effective February 7, 2001.

Executed this 19th day of July, 2001, at South Pasadena, California.

PANDA MANAGEMENT COMPANY, INC.

By 
Name Peggy Tsiang Cherng
Title President

CALIFORNIA ALL-PURPOSE ACKNOWLEDGMENT

State of California

County of Los Angeles

} ss.

On 7/18/01

Date

, before me,

Krista Granger, Notary Public

Name and Title of Officer (e.g., "Jane Doe, Notary Public")

personally appeared

Peggy Tsiang Cherng

Name(s) of Signer(s)

- personally known to me
- proved to me on the basis of satisfactory evidence



to be the person(s) whose name(s) is are subscribed to the within instrument and acknowledged to me that he she they executed the same in his her their authorized capacity(ies), and that by his her their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

WITNESS my hand and official seal.

Krista Granger

Signature of Notary Public

Place Notary Seal Above

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Title or Type of Document: Nunc Pro Tunc Trademark /service Mark Assignment

Document Date: 7/18/01

Number of Pages: 3 (including Acknowledgment)

Signer(s) Other Than Named Above: _____

Capacity(ies) Claimed by Signer

Signer's Name: Peggy Tsiang Cherng

- Individual
- Corporate Officer — Title(s): President
- Partner — Limited General
- Attorney in Fact
- Trustee
- Guardian or Conservator
- Other: _____

RIGHT THUMBPRINT OF SIGNER

Top of thumb here

Signer Is Representing: Panda Management Company, Inc