



08-27-2001



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U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

PTO-159 (Rev. 10/1999)
OMB No. 0651-0027 (exp. 5/31/2002)
Tab settings ⇨ ⇨ ⇨

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

Haier America Trading, L.L.C.

8.7701

- Individual(s)
- Association
- General Partnership
- Limited Partnership
- Corporation-State
- Other limited liability company

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment
- Merger
- Security Agreement
- Change of Name
- Other

Execution Date: August 17, 2001

2. Name and address of receiving party(ies)

Name: HSBC Business Credit (USA) Inc.

Internal Address: _____

Street Address: 452 Fifth Avenue, 4th Floor

City: New York State: NY Zip: 10018

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation-State New York
- Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? Yes No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s) 2325046

B. Trademark Registration No.(s) None

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Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: John S. Stewart

Internal Address: Phillips, Lytle, Hitchcock, Blaine & Huber LLP

Street Address: 437 Madison Avenue, 34th Floor

City: New York State: NY Zip: 10022

6. Total number of applications and registrations involved: 1

7. Total fee (37 CFR 3.41).....\$ 40.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

N/A

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

John S. Stewart
Name of Person Signing

John S. Stewart
Signature

August 21, 2001
Date

Total number of pages including cover sheet, attachments, and document: 3

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks, Box Assignments
Washington, D.C. 20231

08/24/2001 GTDN11 00000224 2325046

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TRADEMARK
REEL: 002355 FRAME: 0323



NOTICE OF SECURITY INTEREST

Notice is hereby given that HAIER AMERICA TRADING, L.L.C., a New York limited liability company, with an address at 45 West 36th Street, New York, New York 10018 ("Debtor") has granted a security interest to HSBC BUSINESS CREDIT (USA) INC., with its principal place of business located at 452 Fifth Avenue, New York, New York 10018, as agent ("Agent"), in and to all of Debtor's trademarks, including, without limitation, the trademarks listed on Exhibit A and the applications and registrations associated therewith, pursuant to an agreement between Debtor and Agent dated of even date herewith and as the same may be amended or supplemented from time to time.

Dated: as of August 17, 2001

HAIER AMERICA TRADING, L.L.C.

By Edward A. Smith
Edward Smith
Vice President, Finance

STATE OF NEW YORK)
)SS.:
COUNTY OF NEW YORK)

On the 17th day of August, 2001 before me, the undersigned, a notary public in and for said state, personally appeared Edward Smith, personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that (s)he executed the same in his/her capacity, and that by his/her signature on the instrument, the individual, or the person upon behalf of which the individual acted, executed the instrument.

Regina Massenberg
Notary Public

REGINA E. MASSENBERG
Notary Public, State of New York
No. 01MA0039817
Qualified in Kings County
Commission Expires April 10, 2002

Exhibit A

REGISTERED TRADEMARKS

TRADEMARK

REGISTRATION NUMBER

REGISTRATION DATE

Dispense-A-Can

2325046

February 29, 2000

TRADEMARK APPLICATIONS

APPLICATION

APPLICATION NUMBER

APPLICATION DATE

None