

REEL: 002360 FRAME: 0808

Name of Trademark	Trademark Registration No.(s)
DURASEAL	2045588
ARMA-SEAL	2095887
POLYSEAL	2089637
SPECSEAL	2180928
SEALALL	2200048
CAL SEAL	2051403
RAM-WRAP	1983042
MONOLITHIC	1994028
TOP CHOICE	1989108
VALUEKOTE	2037493
MUFFLEKOTE	2016074
SHAKEGUARD	1955340
GREENGUARD	1955341
ELASTOMASTIC	1898931
COLD PRO	1847723
REDY COAT	1827126
RAIN PATCH	1821363
Design Only	1883197
PERMAX	1912903
COLD AP	1736597
WET PATCH	1756859
ELASTOCAULK	1764491
ELASTOBLACK	1729378
220 (Words Only)	1734841
107 (Words Only)	1759892
203 (Words Only)	1759893
280 (Words Only)	1757859
ELASTOTAPE	1962593
204 (Words Only)	1715781
208 (Words Only)	1718160
#1 CHOICE OF PROFESSIONALS	1992242
ELASTOMULSION	1746418
INSULBOND	1899492
TREECURE	1618261
ROOFER'S CHOICE	1605568
SOLAR-FLEX	1687455
HENRY	1501782
CAN-DO GUIDE	1407687
ALUMI TOP	1408109
MARVIN	1363921
MAXI-GARD	1344437

Name of Trademark	Trademark Registration No.(s)
RUFTAC	1273522
KOAMING-AIDE (and Design)	1230671
KOAMING-AIDE	1196799
MARITAPE	1074545
RUB'R-NEK	1075938
STAY BLACK	1088734
SYNKO-FLEX	997440
SYNKO-FLEX (and Design)	997441
Design Only	969489
KTS	811226
RAM-NEK	705432

# ASSIGNMENT OF TRADEMARK SECURITY INTERESTS

This Assignment of Trademark Security Interests (this "Assignment") is made and entered into as of August 23, 2001, by and between Bank of America, N.A., a national banking association formerly known as Nationsbank, N.A. ("Bank"), and Fleet Capital Corporation, a Rhode Island corporation ("Agent") for itself and as agent for certain lenders (the "Lenders") party to that certain Second Amended and Restated Financing and Security Agreement dated as of the date hereof among Agent, Lenders, Henry Company ("Henry") and Kimberton Enterprises, Inc..

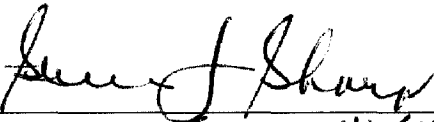
WHEREAS, Bank has held security interests in certain trademarks owned by Henry, listed on Schedule A attached hereto (the "Marks"), pursuant to that certain Collateral Assignment of Trademarks as Security by and between Henry and Bank;

WHEREAS, Bank now desires to assign all of its security interests in the Marks to Agent in connection with that certain Sale and Assignment Agreement dated as of the date hereof among Bank, Agent and Lenders and that certain Amended and Restated Intellectual Property Security Agreement dated as of the date hereof by and among Agent, Henry and Kimberton Enterprises, Inc.;

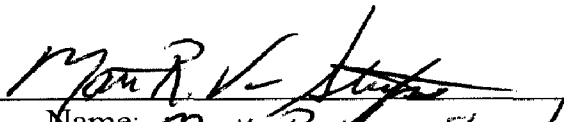
NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Bank does hereby assign unto Agent all of its security interests in the Marks, and Agent hereby accepts the assignment thereof;

IN WITNESS WHEREOF, the parties hereto have duly executed this Assignment as of the day and year first above written.

BANK OF AMERICA, N.A.

By:   
Name: STEVEN W. SHARP  
Title: VICE PRESIDENT

FLEET CAPITAL CORPORATION

By:   
Name: Matt R. Van Steenkuyse  
Title: SVP

# SCHEDULE A

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