Form **PTO-1594** (Rev. 03/01)

U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

OMB No. 0651-0027 (exp. 5/31/2002) 101840096 Tab settings ⇒⇒⇒ To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof. 2. Name and address of receiving party(ies) 1. Name of conveying party(ies): Nationsbank, N.A. 1.24.0 Name: Fleet Capital Corporation Internal Address: Individual(s) Association Street Address: 15260 Ventura Blvd., Suite 400 General Partnership Limited Partnership City: Sherman Oaks State: CA Zip: 91403 Corporation-State Other A national banking association Individual(s) citizenship\_\_\_\_\_ Association Additional name(s) of conveying party(ies) attached? The Yes We No General Partnership 3. Nature of conveyance: Limited Partnership \_ Assignment ☐ Merger Corporation-State Rhode Island Security Agreement Change of Name Other If assignee is not domiciled in the United States, a domestic Other assignment of security interest representative designation is attached: 🖳 Yes 🚂 No Execution Date: 08/23/01 (Designations must be a separate document from assignment) Additional name(s) & address( es) attached? Yes 4. Application number(s) or registration number(s): B. Trademark Registration No.(s) A. Trademark Application No.(s) 3042208 Additional number(s) attached 5. Name and address of party to whom correspondence 6. Total number of applications and 52 concerning document should be mailed: registrations involved: ..... Name: Josh S. Ridout, Esq. Internal Address: **Enclosed** 08-24-2001 Authorized to be charged to deposit account U.S. Patent & TMOfc/TM Mail Flopt Dt. #11 8. Deposit account number: Street Address: Paul, Hastings 16-0752 555 S. Flower St, 23rd Floor City:Los Angeles State: CA Zip: 90071 (Attach duplicate copy of this page if paying by deposit acc DO NOT USE THIS SPACE 9. Statement and signature. To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is strue copy of the original document. 8/23/0, Josh S. Ridout Name of Person Signing

Total number of pages including cover sheet, attachments, and document:

Mail documents to be recorded with required cover sheet information to:

Commissioner of Patent & Trademarks, Box Assignments

Washington, D.C. 20231

REEL: 002360 FRAME: 0808

Name of Trademark	Trademark Registration No.(s)
DURASEAL	2045588
ARMA-SEAL	2095887
POLYSEAL	2089637
SPECSEAL	2180928
SEALALL	2200048
CAL SEAL	2051403
RAM-WRAP	1983042
MONOLITHIC	1994028
TOP CHOICE	1989108
VALUEKOTE	2037493
MUFFLEKOTE	2016074
SHAKEGUARD	1955340
GREENGUARD	1955341
ELASTOMASTIC	1898931
COLD PRO	1847723
REDY COAT	1827126
RAIN PATCH	1821363
Design Only	1883197
PERMAX	1912903
COLD AP	1736597
WET PATCH	1756859
ELASTOCAULK	1764491
ELASTOBLACK	1729378
220 (Words Only)	1734841
107 (Words Only)	1759892
203 (Words Only)	1759893
280 (Words Only)	1757859
ELASTOTAPE	1962593
204 (Words Only)	1715781
208 (Words Only)	1718160
#1 CHOICE OF PROFESSIONALS	1992242
ELASTOMULSION	1746418
INSULBOND	1899492
TREECURE	1618261
ROOFER'S CHOICE	1605568
SOLAR-FLEX	1687455
HENRY	1501782
CAN-DO GUIDE	1407687
ALUMI TOP	1408109
MARVIN	1363921
MAXI-GARD	1344437

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Name of Trademark	Trademark Registration No.(s)
RUFTAC	1273522
KOAMING-AIDE (and Design)	1230671
KOAMING-AIDE	1196799
MARITAPE	1074545
RUB'R-NEK	1075938
STAY BLACK	1088734
SYNKO-FLEX	997440
SYNKO-FLEX (and Design)	997441
Design Only	969489
KTS	811226
RAM-NEK	705432

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## ASSIGNMENT OF TRADEMARK SECURITY INTERESTS

This Assignment of Trademark Security Interests (this "Assignment") is made and entered into as of August 23, 2001, by and between Bank of America, N.A., a national banking association formerly known as Nationsbank, N.A. ("Bank"), and Fleet Capital Corporation, a Rhode Island corporation ("Agent") for itself and as agent for certain lenders (the "Lenders") party to that certain Second Amended and Restated Financing and Security Agreement dated as of the date hereof among Agent, Lenders, Henry Company ("Henry") and Kimberton Enterprises, Inc.

WHEREAS, Bank has held security interests in certain trademarks owned by Henry, listed on Schedule A attached hereto (the "Marks"), pursuant to that certain Collateral Assignment of Trademarks as Security by and between Henry and Bank;

WHEREAS, Bank now desires to assign all of its security interests in the Marks to Agent in connection with that certain Sale and Assignment Agreement dated as of the date hereof among Bank, Agent and Lenders and that certain Amended and Restated Intellectual Property Security Agreement dated as of the date hereof by and among Agent, Henry and Kimberton Enterprises, Inc.;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Bank does hereby assign unto Agent all of its security interests in the Marks, and Agent hereby accepts the assignment thereof;

IN WITNESS WHEREOF, the parties hereto have duly executed this Assignment as of the day and year first above written.

BANK OF AMERICA, N.A.

Name

Title: VICE PRESIDENT

FLEET CAPITAL CORPORATION

Name:

Title: 5

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## **SCHEDULE A**

Name of Trademark	Registration No.
DURASEAL	2045588
ARMA-SEAL	2095887
POLYSEAL	2089637
SPECSEAL	2180928
SEALALL	2200048
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CAN-O GUIDE	1407687
ALUMI TOP	1408109
MARVIN	1363921

LA/683860.1

RECORDED: 08/24/2001