

OMB No. 0651-0011 (exp. 4/94)



To the Honorable Commission

101833840

original documents or copy thereof.

1. Name of conveying party(ies):
 Sirrom Capital Corporation **8-28-01**
 500 Church Street, Suite 200
 Nashville, Tennessee 37219

Individual(s) Association
 General Partnership Limited Partnership
 Corporation-State
 Other _____

Additional name(s) of conveying party(ies) attached? Yes No

Name and address of receiving party(ies)
 Buca Inc.
 1300 Nicollet Mall, Suite 5003
 Minneapolis, MN 55403

Individual(s) _____
 Association _____
 General Partnership _____
 Limited Partnership _____
 Corporation-State: Minnesota
 Other _____

2. Nature of conveyance:

Assignment Merger
 Security Agreement Change of Name
 Other: Termination of Security Agreement

Execution Date: February 5, 1999

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
 (Designations must be a separate document from Assignment)
 Additional name(s) & address(es) attached Yes No

3. Application number(s) or patent number(s):
 A. Trademark Application No.(s)

B. Trademark Registration No.(s)
 2,139,003; 2,133,290; 2,058,534

Additional numbers attached? Yes No

4. Name and address of party to whom correspondence concerning document should be mailed:

Name: Travis L. Bachman, Esq.
 Internal Address: Dorsey & Whitney LLP

 Street Address: 220 South Sixth Street

 City: Minneapolis State: MN ZIP: 55402

5. Total Number of applications and registrations involved: 3

6. Total fee (37 CFR 3.41). \$90.00
 Enclosed
 Authorized to be charged to deposit account

7. Deposit account number:
 04-1420
 (Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

8. Statement and signature.
 To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Travis L. Bachman
 Name of person Signing

Signature

August 28, 2001
 Date

Total number of pages comprising cover sheet: 1

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Do not detach this portion

Mail documents to be recorded with required cover sheet information to:

09/05/2001 LNUELLER 00000059 2139003

01 FC:481 40.00 OP
 02 FC:482 50.00 OP

Commissioner for Trademarks
 2900 Crystal Drive
 Arlington, Virginia 22202-3513

Public burden reporting for this sample cover sheet is estimated to average about 30 minutes per document to be recorded, including time for reviewing the document

TERMINATION STATEMENT FOR
TRADEMARK SECURITY AGREEMENT

This is a Termination Statement dated February 5, 1999 by Sirrom Capital Corporation, acting for itself and as Agent for Regent Capital Partners, L.P., (collectively SECURED PARTIES) of their security interest in the Collateral identified in the Trademark Security Agreement dated October 31, 1997 between Buca Inc., a Minnesota corporation (DEBTOR) and Sirrom Capital Corporation as Agent.

WHEREAS, DEBTOR is desirous of obtaining a release of said security interest as to the collateral; and

WHEREAS, the SECURED PARTIES are willing to release said Collateral from said security interest;

NOW, THEREFORE, in consideration of the premises and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the parties agree as follows:

1. SECURED PARTIES hereby terminate all of their security interest in and to the Collateral identified in said Trademark Security Agreement including the trademarks listed on Schedule A attached hereto and made a part hereof, including all renewals thereof and all goodwill associated therewith.
2. The power of attorney granted by DEBTOR to the Agent in said Trademark Security Agreement is hereby revoked.
3. All obligations of DEBTOR created by said Trademark Security Agreement are hereby terminated.

IN WITNESS WHEREOF, SECURED PARTIES have caused this Termination Statement for Trademark Security Agreement to be duly executed on the date below written.

AGENT FOR SECURED PARTIES:

SIRROM CAPITAL CORPORATION, a Tennessee corporation, as Agent for the ratable benefit of Agent and Lenders

By: Elizabeth Lurdin
Print Name: Elizabeth Lurdin
Title: Vice President
Date: 2/1/99

STATE OF Tennessee)
)ss
COUNTY OF Davidson)

On this 2nd day of February, 1999, before me personally appeared Elizabeth Lurdin, to me personally known, who being by me duly sworn says that he is the Vice President of SIRROM CAPITAL CORPORATION duly authorized to execute this instrument for SIRROM CAPITAL CORPORATION and that said execution was his free act and deed.

Renee C. Moore
Notary Public

M2:20214603.01

SCHEDULE A

Federal Trademark Applications and Registrations

Applications

<u>Mark</u>	<u>Ser. No.</u>	<u>Date filed</u>	<u>Goods/Services</u>
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Registrations

<u>Mark</u>	<u>Reg. No.</u>	<u>Date registered</u>	<u>Goods/Services</u>
BUCA DI BEPPO	2,139,003	2/24/98	restaurant services
BEPPO	2,133,290	1/27/98	restaurant services
BUCA	2,058,534	5/6/97	restaurant services