

09-05-2001



Form PTO-1594
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OMB No. 0651-0027 (exp. 5/31/2002)

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U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

Tab settings

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies): 829-01
Lee Pharmaceuticals, Inc.

Individual(s) Association
 General Partnership Limited Partnership
 Corporation-State **California**
 Other _____

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies)
Name: Williams James LLC
Internal
Address: _____
Street Address: 1124 Lake Heather Reserve
City: Birmingham State: Alabama Zip: 35242

Individual(s) citizenship _____
 Association _____
 General Partnership _____
 Limited Partnership _____
 Corporation-State Delaware
 Other _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
 (Designations must be a separate document from assignment)
 Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:
 Assignment Merger
 Security Agreement Change of Name
 Other Confirmatory assignment

Execution Date: August 22, 2001

4. Application number(s) or registration number(s):
 A. Trademark Application No.(s)
 B. Trademark Registration No.(s) 1,361,361

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:
 Name: Judith Sapp
 Internal Address: Preti, Flaherty, Beliveau, Pachios & Haley, LLC
 Street Address: P.O. Box 9546, One City Center
 City: Portland State: ME Zip: 04112

6. Total number of applications and registrations involved: 1


7. Total fee (37 CFR 3.41).....\$ 40.00
 Enclosed
 Authorized to be charged to deposit account

8. Deposit account number:

 (Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Judith Sapp  August 27, 2001
 Name of Person Signing Signature Date

Total number of pages including cover sheet, attachments, and document: 2

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Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks, Box Assignments
Washington, D.C. 20231

TRADEMARK
REEL: 002361 FRAME: 0618

ASSIGNMENT

WHEREAS, Lee Pharmaceuticals, Inc. ("Assignor"), a California corporation with a principal place of business at 1434 Santa Anita Avenue, South El Monte, California 91733, has adopted, used, and is using the trademark TEARGARD (the "Mark"), which Mark has been registered in the United States Patent and Trademark Office under Registration No. 1,361,361 (the "Registration"), which Registration is valid, subsisting, and in full force and effect; and

WHEREAS, Assignor is the sole and exclusive owner of all right, title, and interest in and to the Mark and the Registration; and

WHEREAS, William James LLC ("Assignee"), a Delaware limited liability corporation with a principal place of business at 1124 Lake Heather Reserve, Birmingham, Alabama 35242, formerly 1304 Summit Place, Birmingham, Alabama 35243, is desirous of acquiring the Mark and Registration;

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Assignor does hereby assign, transfer, and convey to Assignee, effective as of November 30, 2000, all of its right, title, and interest in and to the said Mark and Registration, together with the portion of the good will of the business symbolized by the Mark.

Assignor agrees to take all such further action, and to execute promptly any and all such further documents and instruments, as may be necessary or desirable to confirm the assignment effected hereby.

LEE PHARMACEUTICALS

By: Ronald Lee
Ronald Lee, President

Date: August 22, 2001

Subscribed and sworn to me this 22 day of August, 2001.

Martha P. Oey
Notary Public

My commission expires Jan. 24, 2005.



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