

**RECORDATION FORM COVER SHEET  
TRADEMARKS ONLY**

U.S. Department of Commerce  
Patent and Trademark Office  
**TRADEMARK**

TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies).

**Submission Type**

- New
- Resubmission (Non-Recordation)
- Document ID #
- Correction of PTO Error
- Reel #                      Frame #
- Corrective Document
- Reel #                      Frame #

**Conveyance Type**

- Assignment
- License
- Merger
- Security Agreement
- Change of Name
- Nunc Pro Tunc Assignment
- Effective Date: 08/29/01
- Other:

**Conveying Party**

**Execution Date**

Name    The American Franklin Life Insurance Company Legal Reserve Stock Life Insurance Company    11/8/01  
Formerly

- Individual     General Partnership     Limited Partnership     Corporation     Association
- Other
- Citizenship/State of Incorporation/Organization IL
- Mark if Additional Names of Conveying Parties Attached

**Receiving Party**

Name            American International Group, Inc.  
DBA/AKA/TA

Address        70 Pine Street  
Address

Address        New York                                      New York                                      10270  
City    State/Country                                      Zip Code

- Individual     General Partnership     Limited Partnership     Corporation     Association
- Other
- Citizenship/State of Incorporation/Organization DE
- Domestic Representative Designation Attached:     Yes     No
- Mark if Additional Names of Receiving Parties Attached

**Correspondent Name and Address**

Claudia M. Werner  
Leydig, Voit & Mayer, Ltd.  
Two Prudential Plaza, Suite 4900  
Chicago, Illinois 60601-6780

Telephone: (312) 616-5600  
Facsimile: (312) 616-5700  
Attorney Docket No. 214174

**Pages**    Enter the total number of pages of the attached conveyance document including any attachments:    **3**

**Trademark Application Number(s) or Registration Number(s)**     Mark if additional numbers attached  
Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

Trademark Application Number(s)		Registration Number(s)	
		2,105,050	

**Number of Properties**                                      Enter the total number of properties involved:    **1**

**Fee Amount**

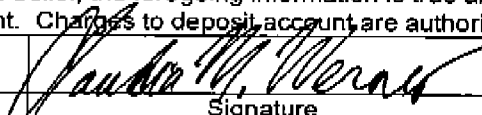
Fee Amount for Properties Listed (37 CFR 3.41): **\$40**

- Method of Payment:
- Enclosed
  - Deposit Account No. 12-1216
- Authorization to Charge Additional Fees:     Yes     No

**Statement and Signature**

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.

Claudia M. Werner



November 13, 2001

Name of Person Signing

Signature

Date

ASSIGNMENT OF TRADEMARKS/SERVICE MARKS FROM THE AMERICAN  
FRANKLIN LIFE INSURANCE COMPANY LEGAL RESERVE STOCK LIFE  
INSURANCE COMPANY  
TO AMERICAN INTERNATIONAL GROUP, INC.

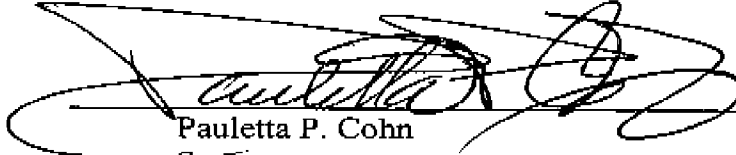
WHEREAS, The American Franklin Life Insurance Company Legal Reserve Stock Life Insurance Company (hereinafter "Assignor"), an Illinois corporation, having its principal place of business at 1 Franklin Square, Springfield Illinois 62713, has adopted, used and is the owner of the trademarks and/or service marks as shown on Schedule A hereto (hereinafter, the "Marks");

WHEREAS, American International Group, Inc. (hereinafter "Assignee"), a Delaware corporation, having its principal place of business at 70 Pine Street, New York, New York 10270, is desirous of acquiring the Marks;

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, Assignor hereby assigns to Assignee, and its successors in interest, all right, title, and interest in and to the Marks, together with the goodwill of the business symbolized by the Marks and any applications and registrations therefor, and including all common-law and other rights in the Marks, all claims, demands and causes of action, both at law and in equity, that Assignor may have, or may hereinafter acquire, on account of any infringement of the Marks and any applications and registrations therefor prior to the date hereof, and does hereby empower Assignee, and its successors in interest, to sue for and collect the same, to its and their own and absolute use.

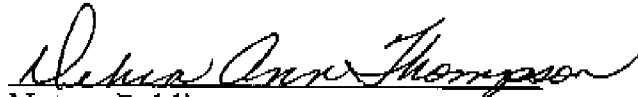
IN WITNESS WHEREOF, the undersigned, being duly authorized and acting on behalf of Assignor, does hereby execute this assignment *nunc pro tunc* to take effect on August 29, 2001.

THE AMERICAN FRANKLIN LIFE INSURANCE COMPANY  
LEGAL RESERVE STOCK LIFE INSURANCE COMPANY

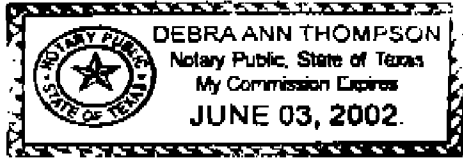
  
\_\_\_\_\_  
Pauletta P. Cohn  
Secretary

State of TEXAS      )  
                              )SS:  
County of HARRIS    )

On this 8<sup>th</sup> day of November 2001, before me, a Notary Public in and for said county, appeared Pauletta Cohn, who is personally known to me to be the same person whose name is subscribed to the foregoing assignment document, and acknowledged that she signed and delivered the document as her free and voluntary act for the uses and purposes therein set forth.

  
\_\_\_\_\_  
Notary Public

My commission expires: June 3, 2002



SCHEDULE A

THE AMERICAN FRANKLIN LIFE INSURANCE COMPANY  
LEGAL RESERVE STOCK LIFE INSURANCE COMPANY

THE CHAIRMAN	2,105,050	10/14/97
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