

ASSIGNMENT OF TRADEMARKS/SERVICE MARKS FROM AMERICAN
GENERAL CORPORATION
TO AMERICAN INTERNATIONAL GROUP, INC.

WHEREAS, American General Corporation (hereinafter "Assignor"), a Texas corporation, having its principal place of business at 2929 Allen Parkway, Houston, Texas 77019, has adopted, used and is the owner of the trademarks and/or service marks as shown on Schedule A hereto (hereinafter, the "Marks");

WHEREAS, American International Group, Inc. (hereinafter "Assignee"), a Delaware corporation, having its principal place of business at 70 Pine Street, New York, New York 10270, is the successor to that portion of the business to which said Marks pertain, and their applications thereto;

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, Assignor hereby assigns to Assignee, and its successors in interest, all right, title, and interest in and to the Marks, together with the goodwill of the business symbolized by the Marks and any applications and registrations therefor, and including all common-law and other rights in the Marks, all claims, demands and causes of action, both at law and in equity, that Assignor may have, or may hereinafter acquire, on account of any infringement of the Marks and any applications and registrations therefor prior to the date hereof, and does hereby empower Assignee, and its successors in interest, to sue for and collect the same, to its and their own and absolute use.

IN WITNESS WHEREOF, the undersigned, being duly authorized and acting on behalf of Assignor, does hereby execute this assignment *nunc pro tunc* to take effect on August 29, 2001.

AMERICAN GENERAL CORPORATION

Kathleen E. Shannon
Kathleen E. Shannon
Senior Vice President and Secretary

State of New York)
)SS:
County of New York)

On this 6th day of November, 2001, before me, a Notary Public in and for said county, appeared Kathleen E. Shannon, who is personally known to me to be the same person whose name is subscribed to the foregoing assignment document, and acknowledged that she signed and delivered the document as her free and voluntary act for the uses and purposes therein set forth.

Elizabeth R. Pearce
Notary Public

ELIZABETH R. PEARCE
Notary Public, State of New York
No: 01PE5085385
Qualified in New York County
Commission Expires Sept. 22, 2005

My commission expires: 9-22-05

SCHEDULE A

AMERICAN GENERAL CORPORATION

ACHIEVE THE SUCCESS YOU'VE IMAGINED	75/826295	10/15/99
AG CLASSIC +	75/809682	9/28/99
AMERICAN GENERAL BANK	75/715727	5/27/99
AMERICAN GENERAL DISTRIBUTORS	75/748204	7/12/99
CARIBBEAN DREAM	78/048388	1/15/01
CARIBBEAN DREAM AND DESIGN	78/048468	1/15/01
SAFEGUARDING AMERICA'S YOUTH	78/027272	9/22/00
SAY	78/027271	9/22/00

LAW OFFICES
LEYDIG, VOIT & MAYER, LTD.
TWO PRUDENTIAL PLAZA, SUITE 4900
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FACSIMILE COVER SHEET

DATE: NOVEMBER 13, 2001

NUMBER OF PAGES (INCLUDING
THIS TRANSMITTAL COVER SHEET):

5

OUR REFERENCE: 214174

FROM: CLAUDIA M. WERNER

TO: ASSISTANT COMMISSIONER OF TRADEMARKS
PATENT AND TRADEMARK ASSIGNMENT SYSTEMS

FACSIMILE NUMBER: (703) 306-5995

MESSAGE:

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