

**RECORDATION FORM COVER SHEET
TRADEMARKS ONLY**

U.S. Department of Commerce
Patent and Trademark Office
TRADEMARK

TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies).

<p>Submission Type</p> <p><input checked="" type="checkbox"/> New</p> <p><input type="checkbox"/> Resubmission (Non-Recordation)</p> <p>Document ID #</p> <p><input type="checkbox"/> Correction of PTO Error</p> <p>Reel # Frame #</p> <p><input type="checkbox"/> Corrective Document</p> <p>Reel # Frame #</p>	<p>Conveyance Type</p> <p><input type="checkbox"/> Assignment</p> <p><input type="checkbox"/> License</p> <p><input type="checkbox"/> Merger</p> <p><input type="checkbox"/> Security Agreement</p> <p><input type="checkbox"/> Change of Name</p> <p><input checked="" type="checkbox"/> Nunc Pro Tunc Assignment</p> <p>Effective Date: 8/29/01</p> <p><input type="checkbox"/> Other:</p>
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<p>Conveying Party</p> <p>Name Merit Life Insurance Company</p> <p>Formerly</p> <p><input type="checkbox"/> Individual <input type="checkbox"/> General Partnership <input type="checkbox"/> Limited Partnership <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Association</p> <p><input type="checkbox"/> Other</p> <p><input checked="" type="checkbox"/> Citizenship/State of Incorporation/Organization IN</p> <p><input type="checkbox"/> Mark if Additional Names of Conveying Parties Attached</p>	<p>Execution Date</p> <p>11/6/01</p>
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<p>Receiving Party</p> <p>Name American International Group, Inc.</p> <p>DBA/AKA/TA</p> <p>Address 70 Pine Street</p> <p>Address</p> <p>Address <u>New York</u> <u>New York</u> <u>10270</u></p> <p> City State/Country Zip Code</p> <p><input type="checkbox"/> Individual <input type="checkbox"/> General Partnership <input type="checkbox"/> Limited Partnership <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Association</p> <p><input type="checkbox"/> Other</p> <p><input checked="" type="checkbox"/> Citizenship/State of Incorporation/Organization DE</p> <p><input type="checkbox"/> Domestic Representative Designation Attached: <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p><input type="checkbox"/> Mark if Additional Names of Receiving Parties Attached</p>

<p>Correspondent Name and Address</p> <p>Claudia M. Werner Leydig, Voit & Mayer, Ltd. Two Prudential Plaza, Suite 4900 Chicago, Illinois 60601-6780</p>	<p>Telephone: (312) 616-5600 Facsimile: (312) 616-5700 Attorney Docket No. 214174</p>
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Pages Enter the total number of pages of the attached conveyance document including any attachments: **3**

Trademark Application Number(s) or Registration Number(s) Mark if additional numbers attached

Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

Trademark Application Number(s)	Registration Number(s)
	852,932

Number of Properties Enter the total number of properties involved: **1**

<p>Fee Amount</p> <p>Method of Payment:</p> <p><input type="checkbox"/> Enclosed</p> <p><input checked="" type="checkbox"/> Deposit Account No. 12-1216</p> <p>Authorization to Charge Additional Fees: <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No</p>	<p>Fee Amount for Properties Listed (37 CFR 3.41): \$40</p>
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Statement and Signature

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.

Claudia M. Werner		November 13, 2001
Name of Person Signing	Signature	Date

ASSIGNMENT OF TRADEMARKS/SERVICE MARKS FROM MERIT LIFE
INSURANCE COMPANY
TO AMERICAN INTERNATIONAL GROUP, INC.

WHEREAS, Merit Life Insurance Company (hereinafter "Assignor"), an Indiana corporation, having its principal place of business at 601 N.W. Second Street, Evansville, Indiana 47708, has adopted, used and is the owner of the trademarks and/or service marks as shown on Schedule A hereto (hereinafter, the "Marks");

WHEREAS, American International Group, Inc. (hereinafter "Assignee"), a Delaware corporation, having its principal place of business at 70 Pine Street, New York, New York 10270, is desirous of acquiring the Marks;

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, Assignor hereby assigns to Assignee, and its successors in interest, all right, title, and interest in and to the Marks, together with the goodwill of the business symbolized by the Marks and any applications and registrations therefor, and including all common-law and other rights in the Marks, all claims, demands and causes of action, both at law and in equity, that Assignor may have, or may hereinafter acquire, on account of any infringement of the Marks and any applications and registrations therefor prior to the date hereof, and does hereby empower Assignee, and its successors in interest, to sue for and collect the same, to its and their own and absolute use.

IN WITNESS WHEREOF, the undersigned, being duly authorized and acting on behalf of Assignor, does hereby execute this assignment *nunc pro tunc* to take effect on August 29, 2001.

MERIT LIFE INSURANCE COMPANY

TP M Hayes

Timothy M. Hayes
Senior Vice President, General Counsel and Secretary

State of Indiana)
)SS:
County of Vanderburgh

On this 6th day of Nov., 2001, before me, a Notary Public in and for Warrick county, appeared Timothy M. Hayes, who is personally known to me to be the same person whose name is subscribed to the foregoing assignment document, and acknowledged that she signed and delivered the document as her free and voluntary act for the uses and purposes therein set forth.

Georganna M. Hoffman
Notary Public

My commission expires: 10/6/07



SCHEDULE A

MERIT LIFE INSURANCE COMPANY

MERIT LIFE INSURANCE CO.	852,932	7/16/68
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