Form PTO-1594



101861944



HEET U.S. Department of Commerce

Patent and Tra



To: The Commissioner of Patents and Trademarks: Please reco	ord the attached original document(s) or 09-19-2001
1. Name of conveying party(ies): ALLIED GATOR, INC.	2. Name and address of receiving par Name: BANC OF AMERICA CO
[] Individual(s) [] Association [] General Partnership [] Limited [X] Corporation-State: Ohio [] Partnership [] Other:	FINANCE CORPORATION Street Address: 1177 Avenue of the Americas Internal Address: 36th Floor City: New York State: NY Zip: 10036 [] Individual(s) citizenship [] Association
Additional name(s) of conveying party(ies) attached? [] Yes [X] No	[] General Partnership [] Limited Partnership [X] Corporation-State: Delaware
3. Nature of conveyance: [] Assignment [] Merger [X] Security Agreement [] Change of Name [] Other:	[] Other: If assignee is not domiciled in the United States, a domestic representative designation is attached: [] Yes [X] No (Designations must be a separate document from
Execution Date: July 6, 2000	Assignment) Additional name(s) & address(es) attached? [] Yes [X] No
Application number(s) or registration number(s): A. Trademark Application No.(s)	B. Trademark Registration No.(s) 1,909,159 1,212,731 1,196,672
Additional numbers attached? [] Yes [X] No	Additional numbers attached? [] Yes [X] No
5. Name and address of party to whom correspondence concerning document should be mailed:	6. Total number of applications and registrations involved:[3]
Name: William K. Baxter Godfrey & Kahn, S.C. Street Address: 780 North Water Street City: Milwaukee State: WI Zip: 53202	7. Total fee (37 CFR 3.41):\$90.00 [X] Enclosed [X] Authorized to be charged to deposit account for any deficiencies 8. Deposit account number: 07-1509
	(Attach duplicate copy of this page if paying by deposit account)
DO NOT USE	THIS SPACE
2001 PHYRNE 00000052 1909159	
481 482 50,00 G 9. Statement and signature.	
To the best of my knowledge and belief, the foregoing inforcopy of the original document. William K. Baxter	Emation is true and correct and any attached copy is a true 9/17/01 Signature Date
Name of Person Signing Total number of	pages including cover sheet, document, and attachments: [18]

Patent, Trademark and License Mortgage

This Patent, Trademark and License Mortgage (this "Mortgage"), made as of this 6th day of July 2000, by Allied Gator, Inc., an Ohio corporation, with its chief executive office and principal place of business at 2100 Poland Avenue, Youngstown, Ohio ("Mortgagor") in favor of Banc of America Commercial Finance Corporation, through its Commercial Funding Division, with an office at 1177 Avenue of the Americas, 36th Floor, New York, New York 10036 ("Mortgagee");

WITNESSETH:

WHEREAS, Mortgagee, Mortgagor and certain affiliates of Mortgagor are parties to a certain Loan and Security Agreement of even date herewith (as amended from time to time, the "Loan Agreement"), which Loan Agreement provides, among other things, (i) for Mortgagee to, from time to time, extend credit to or for the account of Mortgagor and (ii) for the grant by Mortgagor to Mortgagee of a security interest in substantially all of Mortgagor's assets, including, without limitation, the patents, patent applications, trademarks, trademark applications, tradenames, service marks, service mark applications, goodwill and certain licenses of Mortgagor;

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, the receipt, sufficiency and adequacy of which are hereby acknowledged, Mortgagor agrees as follows:

- 1. Capitalized Terms. All terms capitalized but not otherwise defined herein shall have the same meanings herein as in the Loan Agreement.
- 2. Mortgage of Patents, Trademarks and Licenses. To secure the complete and timely satisfaction of all of the Obligations, Mortgagor hereby grants, bargains, assigns, mortgages, creates a security interest in, pledges, transfers and conveys to Mortgagee, as and by way of a mortgage and security interest having priority over all other security interests, all of Mortgagor's right, title and interest in and to all of its now existing and hereafter created or acquired:
 - (a) patents and patent applications, including, without limitation, the inventions and improvements described and claimed therein, and those patents listed on Exhibit A attached hereto and hereby made a part hereof, and (i) the reissues, divisions, continuations, renewals, extensions and continuations-in-part thereof, (ii) all income, damages and payments now and hereafter due or payable under or with respect thereto, including, without limitation, damages and payments for past or future infringements thereof, (iii) the right to sue for past, present and future infringements thereof, and (iv) all rights corresponding thereto throughout the world (all of the foregoing patents and applications, together with the items described in clauses (i)-

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- (iv) of this subsection 2(a), are sometimes hereinafter referred to individually as a "Patent" and, collectively, as the "Patents");
- (b) trademarks, trademark registrations, trademark applications, tradenames and tradestyles, service marks, service mark registrations and service mark registration applications, including, without limitation, the trademarks, tradenames, service marks, registrations and applications for registration listed on Exhibit B attached hereto and hereby made a part hereof, and (i) renewals or extensions thereof, (ii) all income, damages and payments now and hereafter due or payable with respect thereto, including, without limitation, damages and payments for past or future infringements thereof, (iii) the right to sue for past, present and future infringements thereof, and (iv) all rights corresponding thereto throughout the world (all of the foregoing trademarks, tradenames and tradestyles, service marks and applications and registrations thereof, together with the items described in clauses (i)-(iv) of this subsection 2(b), are sometimes hereinafter referred to individually as a "Trademark", and, collectively, as the "Trademarks" provided, however, that the terms Trademark or Trademarks shall not include any marks that Mortgagor presently intends to use and for which Mortgagor has filed an intent-to-use application with the United States Patent and Trademark Office, subject to Paragraph 5 below;
- (c) all license agreements with respect to any of the Patents or the Trademarks or any other patent, trademark, service mark or any registration or application for registration or any other tradename or tradestyle between Mortgagor and any other party, whether Mortgagor is a licensor or licensee under any such license agreement, including, without limitation, the licenses listed on Exhibit C attached hereto and hereby made a part hereof, and excluding all license agreements which, according to their terms, may not be assigned without the prior written consent of the licensors thereto (all of the foregoing license agreements and Mortgagor's rights thereunder are referred to collectively as the "Licenses"); and
- (d) the goodwill of Mortgagor's business connected with and symbolized by the Trademarks.

Upon the occurrence and during the continuance of an Event of Default, Mortgagee shall have the power, to the extent permitted by law, to sell the Patents, Trademarks and Licenses.

- 3. Warranties, Representations and Covenants. Mortgagor warrants and represents to Mortgagee that:
 - (a) None of the Patents, Trademarks and Licenses have been adjudged invalid or unenforceable or have been canceled, in whole or in part, or are not presently subsisting;

- (b) Each of the Patents, Trademarks and Licenses is valid and enforceable;
- (c) Mortgagor is the sole and exclusive owner of the entire and unencumbered right, title and interest in and to each of the Patents, Trademarks and Licenses, free and clear of any liens, charges and encumbrances, including, without limitation, licenses, shop rights and covenants by Mortgagor not to sue third persons;
- (d) Mortgagor has adopted, used and is currently using, or has a current bona fide intention to use, all of the Trademarks;
- (e) Mortgagor has no notice of any suits or actions commenced or threatened with reference to any of the Patents, Trademarks or Licenses; and
- (f) Mortgagor has the right to execute and deliver this Mortgage and perform its terms.
- 4. Restrictions on Future Agreements. Mortgagor agrees that until the Obligations shall have been satisfied in full and the Loan Agreement shall have been terminated, Mortgagor shall not sell or assign its interest in, or grant any license under, the Patents, Trademarks or Licenses, or enter into any other agreement with respect to the Patents, Trademarks or Licenses which is inconsistent with the obligations under this Mortgage, without the prior written consent of Mortgagee, which consent shall not be unreasonably withheld or delayed, and Mortgagor further agrees that it shall not take any action, or permit any action to be taken by others subject to its control, including licensees, or fail to take any action, which would affect the validity or enforcement of the rights transferred to Mortgagee under this Mortgage.
- warrants that the Patents, Trademarks and Licenses listed on Exhibits A, B and C, respectively, constitute all of the Patents and Trademarks now owned by, and Licenses granted by or to, Mortgagor. If, before the Obligations shall have been satisfied in full or before the Loan Agreement has been terminated, Mortgagor shall (i) obtain rights to any new patentable inventions, Patents, Trademarks or Licenses, or (ii) become entitled to the benefit of any Patents, Trademarks, or Licenses or any improvement on any Patent, the provisions of this Mortgage shall automatically apply thereto and Mortgagor shall give to Mortgagee prompt written notice thereof. Mortgagor hereby authorizes Mortgagee to modify this Mortgage by amending Exhibits A, B and C, as applicable, to include any such Patents, Trademarks and Licenses.
 - 6. Royalties; Term. The term of the mortgages granted herein shall extend until the earlier of (i) the expiration of each of the respective Patents, Trademarks and Licenses assigned hereunder, and (ii) the date upon which all of the Obligations have been paid in full and the Loan Agreement has been terminated. Upon the occurrence and during the continuance of an Event of Default, Mortgagor agrees that the use by Mortgagee of all

Patents, Trademarks and Licenses shall be worldwide and without any liability for royalties or other related charges from Mortgagee to Mortgagor.

- 7. Grant of License to Mortgagor. Unless and until an Event of Default shall have occurred and is not cured or otherwise satisified, Mortgagee hereby grants to Mortgagor the exclusive, nontransferable right and license to use the Trademarks in the ordinary course of its business, to exercise Mortgagee's rights under the Licenses, and to make, have made, use and sell the inventions disclosed and claimed in the Patents for Mortgagor's own benefit and account. Mortgagor agrees not to sell or assign its interest in, or grant any sublicense under, the license granted to Mortgagor in this Section 7, without the prior written consent of Mortgagee. Upon the occurrence and during the continuance of an Event of Default, Mortgagor's license with respect to the Patents, Trademarks and Licenses set forth in this Section 7 shall terminate forthwith.
- 8. Mortgagee's Right to Inspect. Mortgagee shall have the right, at any time and from time to time during normal business hours and prior to payment in full of the Obligations and termination of the Loan Agreement, to inspect Mortgagor's premises and to examine Mortgagor's books, records and operations, including, without limitation, Mortgagor's quality control processes. Mortgagor agrees (i) to maintain the quality of any and all products in connection with which the Trademarks are used, consistent with the quality of said products as of the date hereof and (ii) to provide Mortgagee, upon Mortgagee's request from time to time, with a certificate of an officer of Mortgagor certifying Mortgagor's compliance with the foregoing. Upon the occurrence and during the continuance of an Event of Default, Mortgagor agrees that Mortgagee, or a conservator appointed by Mortgagee, shall have the right to establish such additional product quality controls as Mortgagee, or said conservator, in its sole judgment, may deem necessary to assure maintenance of the quality of products sold by Mortgagor under the Trademarks.
- 9. Release of Mortgage. This Mortgage is made for collateral purposes only. Upon payment in full of the Obligations and termination of the Loan Agreement, Mortgagee shall execute and deliver to Mortgagor all deeds, assignments and other instruments, and shall take such other actions, as may be necessary or proper to re-vest in Mortgagor full title to the Patents, Trademarks and Licenses, subject to any disposition thereof which may have been made by Mortgagee pursuant hereto or pursuant to the Loan Agreement.
- of any of the agreements set forth herein shall be borne by Mortgagor. All fees, costs and expenses, of whatever kind or nature, including attorneys' and paralegals' fees and legal expenses, incurred by Mortgagee in connection with the filing or recording of any documents (including all taxes in connection therewith) in public offices, the payment or discharge of any taxes, counsel fees, maintenance fees, encumbrances or otherwise in protecting, maintaining or preserving the Patents, Trademarks and Licenses, or in defending or

prosecuting any actions or proceedings arising out of or related to the Patents, Trademarks and Licenses, shall be borne by and paid by Mortgagor on demand by Mortgagee and until so paid shall be added to the principal amount of the Obligations and shall bear interest at the highest rate applicable to the Loans from time to time.

- of Mortgagor's reasonable business judgment, Mortgagor shall have the duty (i) to prosecute diligently any patent, trademark or service mark applications pending as of the date hereof or thereafter until the Obligations shall have been paid in full, (ii) to make application on unpatented but patentable inventions and on Trademarks and service marks, as appropriate, (iii) to preserve and maintain all rights in the Patents, Trademarks and Licenses, and (iv) to ensure that the Patents, Trademarks and Licenses are and remain enforceable. Any expenses incurred in connection with Mortgagor's obligations under this Section 11 shall be borne by Mortgagor. To the extent deemed necessary in the exercise of Mortgagor's reasonable business judgment, Mortgagor shall not abandon any right to file a Patent, Trademark or service mark application, or abandon any pending patent application, or any other Patent, Trademark or License without the written consent of Mortgagee.
- 12. Mortgagee's Right to Sue. Upon the occurrence and during the continuance of an Event of Default, Mortgagee shall have the right, but shall in no way be obligated, to bring suit in its own name to enforce the Patents, Trademarks and Licenses, and, if Mortgagee shall commence any such suit, Mortgagor shall, at the request of Mortgagee, do any and all lawful acts and execute any and all proper documents required by Mortgagee in aid of such enforcement and Mortgagor shall promptly, upon demand, reimburse and indemnify Mortgagee for all costs and expenses incurred by Mortgagee in the exercise of its rights under this Section 12.
- 13. Waivers. No course of dealing between Mortgagor and Mortgagee, nor any failure to exercise, nor any delay in exercising, on the part of Mortgagee, any right, power or privilege hereunder or under the Loan Agreement shall operate as a waiver thereof; nor shall any single or partial exercise of any right, power or privilege hereunder or thereunder preclude any other or further exercise thereof or the exercise of any other right, power or privilege.
- 14. Severability. The provisions of this Mortgage are severable, and if any clause or provision shall be held invalid and unenforceable in whole or in part in any jurisdiction, then such invalidity or unenforceability shall affect only such clause or provision, or part thereof, in such jurisdiction, and shall not in any manner affect such clause or provision in any other jurisdiction, or any other clause or provision of this Mortgage in any jurisdiction.

- 15. Modification. This Mortgage cannot be altered, amended or modified in any way, except as specifically provided in Section 5 hereof or by a writing signed by the parties hereto.
- 16. Cumulative Remedies; Power of Attorney; Effect on Loan Agreement. All of Mortgagee's rights and remedies with respect to the Patents, Trademarks and Licenses, whether established hereby or by the Loan Agreement, or by any other agreements or by law shall be cumulative and may be exercised singularly or concurrently. Upon the occurrence and during the continuance of an Event of Default, Mortgagor hereby authorizes Mortgagee to make, constitute and appoint any officer or agent of Mortgagee as Mortgagee may select, in its sole discretion, as Mortgagor's true and lawful attorney-in-fact, with power to (i) endorse Mortgagor's name on all applications, documents, papers and instruments necessary or desirable for Mortgagee in the use of the Patents, Trademarks and Licenses, (ii) take any other actions with respect to the Patents, Trademarks and Licenses as Mortgagee deems to be in its best interest, (iii) grant or issue any exclusive or non-exclusive license under the Patents, Trademarks or Licenses to anyone, or (iv) assign, pledge, convey or otherwise transfer title in or dispose of the Patents, Trademarks or Licenses to anyone. Mortgagor hereby ratifies all that such attorney shall lawfully do or cause to be done by virtue hereof. This power of attorney is coupled with an interest and shall be irrevocable until the Obligations shall have been paid in full and the Loan Agreement has been terminated. Mortgagor acknowledges and agrees that this Mortgage is not intended to limit or restrict in any way the rights and remedies of Mortgagee under the Loan Agreement but rather is intended to facilitate the exercise of such rights and remedies. Mortgagee shall have, in addition to all other rights and remedies given it by the terms of this Mortgage and the Loan Agreement, all rights and remedies allowed by law and the rights and remedies of a secured party under the Uniform Commercial Code (or such other applicable law) as enacted in any jurisdiction in which the Patents, Trademarks or Licenses may be located.
- 17. Binding Effect; Benefits. This Mortgage shall be binding upon Mortgagor and its successors and permitted assigns, and shall inure to the benefit of Mortgagee, its successors, nominees and assigns.
- 18. GOVERNING LAW. THIS MORTGAGE SHALL BE GOVERNED BY AND CONSTRUED IN ACCORDANCE WITH THE INTERNAL LAWS OF THE STATE OF NEW YORK.
- 19. CONSENT TO FORUM AND WAIVERS. MORTGAGOR HEREBY CONSENTS AND AGREES THAT THE STATE AND FEDERAL COURTS IN NEW YORK COUNTY, NEW YORK SHALL HAVE NONEXCLUSIVE JURISDICTION TO HEAR AND DETERMINE ANY CLAIMS OR DISPUTES WITH RESPECT TO THIS MORTGAGE AND WAIVES ANY OBJECTION WHICH IT MAY HAVE BASED ON IMPROPER VENUE OR FORUM NON CONVENIENS TO THE CONDUCT OF ANY PROCEEDING IN ANY SUCH COURT AND

CONSENTS THAT ALL SERVICE OF PROCESS UPON MORTGAGOR BE MADE BY REGISTERED MAIL OR MESSENGER DIRECTED TO MORTGAGOR AT THE ADDRESS SET FORTH AT THE BEGINNING OF THIS MORTGAGE AND THAT SERVICE SO MADE SHALL BE DEEMED TO BE COMPLETED UPON ACTUAL RECEIPT THEREOF. MORTGAGOR HEREBY AGREES THAT ANY CLAIM OR DISPUTE BROUGHT BY MORTGAGOR AGAINST MORTGAGEE OR ANY MATTER ARISING OUT OF THIS MORTGAGE SHALL BE BROUGHT EXCLUSIVELY IN THE STATE AND FEDERAL COURTS IN NEW YORK COUNTY, NEW YORK. MORTGAGOR HEREBY WAIVES, TO THE EXTENT PERMITTED BY LAW, TRIAL BY JURY. NOTHING CONTAINED HEREIN SHALL AFFECT THE RIGHT OF MORTGAGEE TO SERVE LEGAL PROCESS IN ANY OTHER MANNER PERMITTED BY LAW OR AFFECT THE RIGHT OF MORTGAGEE TO BRING ANY ACTION OR PROCEEDING AGAINST MORTGAGOR OR ITS PROPERTY IN THE COURTS OF ANY OTHER JURISDICTION.

- 20. Headings. Paragraph headings used herein are for convenience only and shall not modify the provisions which they precede.
- 21. Further Assurances. Mortgagor agrees to execute and deliver such further agreements, instruments and documents, and to perform such further acts, as Mortgagee shall reasonably request from time to time in order to carry out the purpose of this Mortgage and agreements set forth herein.
- 22. Survival of Representations. All representations and warranties of Mortgagor contained in this Mortgage shall survive the execution and delivery of this Mortgage and shall be remade on the date of each borrowing under the Loan Agreement.

IN WITNESS WHEREOF, Mortgagor has duly executed this Mortgage in favor of Mortgagee as of the date first written above.

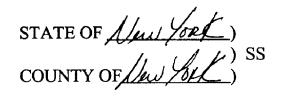
ALLIED GATOR, INC.

Its Presiden

AGREED AND ACCEPTED THIS day of July, 2000.

BANC OF AMERICA COMMERCIAL FINANCE CORPORATION, THROUGH ITS COMMERCIAL FUNDING DIVISION

By Chrisph & Mach Its Vice gresides



The foregoing Patent, Trademark and License Mortgage was executed and acknowledged before me this / day of July, 2000, by fustable from personally known to me to be the first fusion of Banc of America Commercial Finance Corporation, Through Its Commercial Funding Division, on behalf of such corporation.

Notary Public

SHEILA YOUNG GRAHAM NOTARY PUBLIC, SEALO OF NEW YOR

My Commission expires:

Qualified in Kings County Commission Expires 7.2/

AFTER FILING RETURN THIS INSTRUMENT TO:
Goldberg, Kohn, Bell, Black, Rosenbloom & Moritz, Ltd.
55 East Monroe Street, Suite 3700
Chicago, Illinois 60603
Attn: Anne Marie Pisano, Esq.

STATE OF <u>Illinois</u>) COUNTY OF <u>Cock</u>) SS
The foregoing Patent, Trademark and License Mortgage was executed and acknowledged before me this day of July, 2000, by Sonn Roman, personally known to me to be the <u>President</u> of Allied Gator, Inc., an Ohio corporation, on behalf of such corporation.
Laun Soto

My Commission expires:

OFFICIAL SEAL
KAREN SOTO
NOTARY PUBLIC, STATE OF ALLINOIS
MY COMMISSION EXPIRES E-19-2001

EXHIBIT A

U.S. Patents

PATENT	FEDERAL REGISTRATION NUMBER	REGISTRATION DATE
4,106,682	Attachment For A Backhoe	February 19, 1986
4,376,340	Material Handling And Shearing Attachment For A Backhoe	March 15, 1983
4,403,431	Self-Contained Material Handling And Shearing Attachment For A Backhoe	September 13, 1983
4,439,921	Rail Breaking Attachment For A Backhoe	April 3, 1984
4,450,625	Material Handling And Shearing Attachment For A Backhoe	May 29, 1984
4,670,983	Metal Cutting Shear And Adaptor For Mounting A Backhoe	June 9, 1987
4,686,767	Metal Cutting Shear	August 18, 1987
4,799,852	Self-Contained Demolition Bucket Attachment	January 24, 1989
4,828,883	Asbestos Contamination Control Method And Formulas Used Therein	May 9, 1989
4,881,459	Hydraulic Scrap Shear	November 21, 1989
4,697,921	Metal Cutting Shear With Changeable Multiple Cutting Edge Portions	February 6, 1990
07/580,092	Shearing Tool For Structural Members	September 10, 1980
5,107,735	Cable Stripping	April 28, 1992
5,114,301	Shear Rotator	May 19, 1992
08/151299	Cylinder Guard	November 12, 1993
5,020,962	Apparatus For Dismantling Building	September 10, 1990

EXHIBIT A

U.S. Patents (Continued)

74/437,255	Allied Rota Gator	September 13, 1993
08/491,407	Method For Treating Concrete	June 16, 1995
74/437,256	Track A Gator	September 13, 1993

Foreign Patents

COUNTRY	PATENT NO.	ISSUE DATE
Canada	1,117,911	February 9, 1982
Australia	539,059	February 12, 1985
Holland	179,074	June 4, 1986
Italy	1,172,066	April 18, 1987
West Germany	3,201,328.00	September 13, 1984
Canada	1,164,732	April 17, 1984
Canada	1,176,970	October 30, 1984
Canada	1,174,213	September 11, 1984
Australia	556,965	May 28, 198
Canada	1,174,645	September 18, 1984
England	2,143,459	November 24, 1984
West Germany	3,326,141.50	February 2, 1985
Italy	1,197,687	December 6, 1988
Canada	1,249,549	January 31, 1989
Italy	1,191,910	March 31, 1988
Australia	584,185	April 16, 1986
England	2,183,193	April 16, 1986

Foreign Patents (Continued)

France	FR86-03452	May 4, 1990
Canada	1,249,506	January 31, 1989
Italy	1,205,812	March 31, 1989
Australia	587-072	October 3, 1989
Canada	1,021,257	November 22, 1977
Canada	1,808,183	June 24, 1980

Foreign Patent Applications

COUNTRY	APPLICATION NUMBER	FILING DATE
Japan	182156/81	November 13, 1981
Japan	136437/83	July 26, 1983
Holland	8302636	July 23, 1983
Holland	8601024	April 22, 1986
Japan	102244/86	May 6, 1986
West Germany	p 36 23 061.8	July 9, 1986
France	86 08452	June 11, 1986
Holland	8601024	April 22, 1986
Japan	102244/86	May 6, 1986
West Germany	p 36 23 061.8	July 9, 1986
Canada	583,974	November 22, 1988
England	8829641.3	December 30, 1988
Italy	48711A/88	December 23, 1988
Japan	297975/88	November 25, 1988
Canada	582,523	November 9, 1988
England	24987/88	September 11, 1987

Foreign Patent Applications (Continued)

France	8721480	December 5, 1980
Holland	88 159 15	November 14, 1988
Japan	283508/88	November 9, 1989
West Germany	p 37 33 938.9	October 7, 1987

EXHIBIT B

Trademarks

TRADEMARK	FEDERAL REGISTRATION NUMBER	REGISTRATION DATE
None		

EXHIBIT B (Amended)

TRADEMARKS OWNED BY ALLIED GATOR INC.

MARK	REGISTRATION NUMBER	REGISTRATION DATE
ALLIED-ROTA-GATOR	1,909,159	08/01/95
ALLIED-GATOR	1,212,731	10/12/82
ALLIED-GATOR	1,196,672	06/01/82

EXHIBIT C

Licenses

None

RECORDED: 09/19/2001