

10-03-2001



Form PTO-1594
(Rev. 03.01)
OMB No. 0651-0027 (exp. 5/31/2002)
Tab settings

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U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

10-421

- Individual(s)
- General Partnership
- Corporation-State (NY)
- Other Protective Apparel Corporation of America
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies)

Name: LaSalle Business Credit, Inc.

Internal Address: _____

Street Address: 565 Fifth Ave, 37th floor

City: New York State: NY Zip: 10017

- Individual(s) citizenship _____
- Association _____
- General Partnership _____
- Limited Partnership _____
- Corporation-State NY
- Other _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other _____
- Merger
- Change of Name

Execution Date: September 24, 2001

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

2442275

B. Trademark Registration No.(s)

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: _____

Internal Address: _____

RETURN TO:
FEDERAL RESEARCH CORP
400 SEVENTH STREET NW
Street Address: **SUITE 101**
WASHINGTON DC 20004

City: _____ State: _____ Zip: _____

6. Total number of applications and registrations involved: 1

7. Total fee (37 CFR 3.41).....\$ 40⁰⁰

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number: _____

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Dawn Schlegel
Name of Person Signing

Dawn Schlegel
Signature

9/24/01
Date

Total number of pages including cover sheet, attachments, and document:

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks, Box Assignments
Washington, D.C. 20231

10/10/2001 LMUE LER 00000106 2442275

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TRADEMARK
REEL: 002377 FRAME: 0033

NOTICE OF ASSIGNMENT FOR SECURITY

(TRADEMARKS)

WHEREAS, PROTECTIVE APPAREL CORPORATION OF AMERICA. (the "Assignor") has adopted, used and is using the trademarks and service marks listed on the annexed Schedule A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "Trademarks");

WHEREAS, the Assignor has entered into a Trademark Security Agreement dated as of September 24, 2001 (the "Security Agreement") in favor of LaSalle Business Credit, Inc. (the "Assignee");

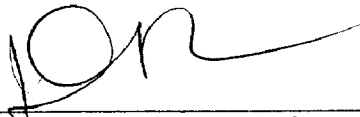
WHEREAS, pursuant to the Security Agreement, the Assignor has collaterally assigned to the Assignee and granted to the Assignee a security interest in all right, title and interest of the Assignor in, to and under the Trademarks, together with the good-will of the business symbolized by the Trademarks and the applications and restrictions thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof (the "Collateral"), to secure the payment, performance and observance of the Obligations (as defined in the Security Agreement);

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, the Assignor does hereby collaterally assign unto the Assignee and grants to the Assignee a security interest in the Collateral to secure the prompt payment, performance and observance of the Obligations.

The Assignor does hereby further acknowledge and affirm that the rights and remedies of the Assignee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

IN WITNESS WHEREOF, the Assignor has caused this Notice of Assignment for Security to be duly executed as of September 24, 2001, by its officer thereunto duly authorized.

PROTECTIVE APPAREL CORPORATION
OF AMERICA

By: 
Name: David H. Brooks
Title: Chairman

STATE OF NEW YORK)
 NASSAU) ss.:
COUNTY OF ~~NEW YORK~~)

On the 24th day of September, 2001, before me personally came David H. Brooks, to me known, who being by me duly sworn, did depose and say that he is the Chairman of the corporation described in and which executed the foregoing instrument in favor of LaSalle Business Credit, Inc.; and that he signed his name thereto by authority of the board of directors of said corporation.

Thomas F. Wern

Notary Public

THOMAS F. WERN
NOTARY PUBLIC, State of New York
No. 4903908
Qualified in Nassau County
Commission Expires July 27, 2005

Schedule A

(this is a United States Filing)

<u>Mark</u>	<u>Pending (P) or Registered (R)</u>	<u>Filing or Issue Date</u>	<u>Expiration Date</u>	<u>Application or Registration #</u>
The Coolest Armor on Earth	R	4/10/2001	4/9/2011	2442275