

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

10-401

- Individual(s)
- General Partnership
- Corporation-State (DE)
- Other Point Blank Body Armor, Inc.
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached?  Yes  No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other \_\_\_\_\_
- Merger
- Change of Name

Execution Date: September 24, 2001

2. Name and address of receiving party(ies)

Name: LaSalle Business Credit, Inc.

Internal Address: \_\_\_\_\_

Street Address: 565 Fifth Ave., 27th floor

City: New York State: NY Zip: 10017

- Individual(s) citizenship \_\_\_\_\_
- Association \_\_\_\_\_
- General Partnership \_\_\_\_\_
- Limited Partnership \_\_\_\_\_
- Corporation-State NY
- Other \_\_\_\_\_

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No  
(Designations must be a separate document from assignment)  
Additional name(s) & address(es) attached?  Yes  No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s) 75690680  
75690679

B. Trademark Registration No.(s) 2403512  
2473880  
2396161  
1894569

Additional number(s) attached  Yes  No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: \_\_\_\_\_

Internal Address: \_\_\_\_\_

6. Total number of applications and registrations involved: 6

7. Total fee (37 CFR 3.41)..... \$165<sup>00</sup>

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number: \_\_\_\_\_

(Attach duplicate copy of this page if paying by deposit account)

**RETURN TO:**  
**FEDERAL RESEARCH CORP**  
**400 SEVENTH STREET NW**  
Street Address: **SUITE 101**  
**WASHINGTON DC 20004**

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Laura Schlegel  
Name of Person Signing

Laura Schlegel  
Signature

9/24/01  
Date

Total number of pages including cover sheet, attachments, and document: 6

10/10/2001 LMUELLER 00000108 75690680

Mail documents to be recorded with required cover sheet information to:  
Commissioner of Patent & Trademarks, Box Assignments  
Washington, D.C. 20231

01 FC:481 40.00 OP  
02 FC:482 125.00 OP

36719 ---

NOTICE OF ASSIGNMENT FOR SECURITY

(TRADEMARKS)

WHEREAS, POINT BLANK BODY ARMOR, INC. (the "Assignor") has adopted, used and is using the trademarks and service marks listed on the annexed Schedule A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "Trademarks");

WHEREAS, the Assignor has entered into a Trademark Security Agreement dated as of September 24, 2001 (the "Security Agreement") in favor of LaSalle Business Credit, Inc. (the "Assignee");

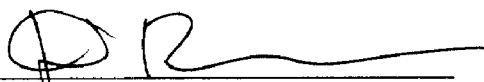
WHEREAS, pursuant to the Security Agreement, the Assignor has collaterally assigned to the Assignee and granted to the Assignee a security interest in all right, title and interest of the Assignor in, to and under the Trademarks, together with the good-will of the business symbolized by the Trademarks and the applications and restrictions thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof (the "Collateral"), to secure the payment, performance and observance of the Obligations (as defined in the Security Agreement);

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, the Assignor does hereby collaterally assign unto the Assignee and grants to the Assignee a security interest in the Collateral to secure the prompt payment, performance and observance of the Obligations.

The Assignor does hereby further acknowledge and affirm that the rights and remedies of the Assignee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

IN WITNESS WHEREOF, the Assignor has caused this Notice of Assignment for Security to be duly executed as of September 24, 2001, by its officer thereunto duly authorized.

POINT BLANK BODY ARMOR, INC.

By:   
Name: David H. Brooks  
Title: Chairman

## Schedule A

(all are United States filings)

<u>Mark</u>	<u>Pending (P) or Registered (R)</u>	<u>Filing or Issue Date</u>	<u>Expiration Date</u>	<u>Application or Registration #</u>
Fusion	P	10/30/1999	N/A	
Counter Point	P	4/22/1999	N/A	
Point Blank	R	11/14/2000	11/13/2010	2403512
Triad	R	7/31/2001	7/30/2011	2473880
Diamond Lite	R	10/17/2000	10/16/2010	2396161
Genesis	R	5/16/1995	5/15/2005	1894569