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U.S. DEPARTMENT OF COMMERCE

Form PTO-1594 101867338 U.S. Patent and Trademark Office (Rev. 03/01) OMB No. 0651-0027 (exp. 5/31/2002) To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof. 2. Name and address of receiving party(ies) 1. Name of conveying party(ies): Name: <u>DYNAMIC FAX, INC.</u> INTERFACE SYSTEMS, INC. Internal Address:_ Association Individual(s) Street Address: 4201 Galleria Drive General Partnership Limited Partnership City: Rockford State: IL Zip: 61111 Corporation-State ☐ Other ☐: Individual(s) citizenship___ Association_ Additional name(s) of conveying party(ies) attached? 🖳 Yes 🖳 No General Partnership__ 3. Nature of conveyance: Limited Partnership ___ ☐ Merger XX Assignment Corporation-State_____Illinois___ Change of Name Security Agreement □ Other _ If assignee is not domicited in the United States, a domestic Other__ representative designation is attached: 🖳 Yes 🖳 No (Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? Yes No Execution Date: September 29, 2000 4. Application number(s) or registration number(s): B. Trademark Registration No.(s) A. Trademark Application No.(s) 75/497,661 ☐ Yes ☐ No Additional number(s) attached 5. Name and address of party to whom correspondence 6. Total number of applications and concerning document should be mailed: registrations involved: Name: Christopher A. Mitchell 7. Total fee (37 CFR 3.41).....\$_40 Internal Address:____ XX Enclosed Authorized to be charged to deposit account 8. Deposit account number: Street Address: 3001 W. Big Beaver, Ste 624 25-0115 State: MT Zip: 48084 (Attach duplicate copy of this page if paying by deposit account) City: Troy DO-NOT USE THIS SPACE 9. Statement and signature. To the best of my knowledge and belief, the foregoing information and correct and any attached copy is a true copy of the original document. Christopher A. Mitchell Name of Person Signing 10/05/2001 DBYRNE 00000117 75497661 bages including cover sheet, documents to be recorded with required cover sheet information to: 01 FC:481

Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

PURCHASE AND ASSUMPTION AGREEMENT

This PURCHASE AND ASSUMPTION AGREEMENT (this "Agreement"), made and entered into this 29th day of September, 2000, by and between INTERFACE SYSTEMS, INC., a Michigan corporation (the "Seller"), and DYNAMIC FAX, INC., an Illinois corporation, doing business as DFI Communications (the "Purchaser").

WHEREAS, the Cleo software solutions group (the "Division") of the Seller is engaged in the business of assisting companies with the connection of their personal computers to legacy mainframes and the management and transportation of communications and files from the mainframe to electronic data interchange or e-commerce networks, and various activities related thereto (the "Division's Business");

WHEREAS, the Seller desires to sell to the Purchaser, and the Purchaser desires to purchase from the Seller, substantially all the assets of the Division's Business in the manner and subject to the terms and conditions set forth in this Agreement; and

WHEREAS, the Seller desires to assign to the Purchaser, and the Purchaser is willing to assume, substantially all the obligations and liabilities of the Division's Business relating to substantially all the assets of the Division's Business, in the manner and subject to the terms and conditions set forth in this Agreement;

NOW, THEREFORE, in consideration of the premises and of the mutual covenants, agreements, representations and warranties herein contained, and intending to be legally bound hereby, the parties hereby agree as follows:

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ARTICLE I

PURCHASE AND SALE OF ACQUIRED ASSETS

Section 1.1 Purchase and Sale. Upon the terms and subject to the conditions of this Agreement, on the Closing (as defined hereinafter), (a) the Seller shall sell, assign, transfer, convey and deliver to the Purchaser, and the Purchaser shall purchase, all the Acquired Assets (as defined in Section 1.2(a) hereof), subject to the assumption of certain liabilities of the Seller as set forth in Section 1.3 hereof.

Section 1.2 Acquired Assets and Excluded Assets.

- (a) The term "Acquired Assets" means substantially all the business, properties, assets and rights of whatever kind and nature, real or personal, tangible or intangible, other than the Excluded Assets (as defined in Section 1.2(b) hereof), owned or leased by the Seller on the date on which the Closing occurs (the "Closing Date") for the purpose of conducting the Division's Business, but does not include any property or asset of the Seller (x) which is used in the general administration of the Seller's business, (y) not used exclusively for the benefit of the Division or its activities and (z) not necessary for the conduct of the Division's Business, and as set forth below:
- (i) accounts receivable as set forth on Exhibit A attached hereto (the "Accounts Receivable");
- (ii) all inventory, including materials, work-in-process and completed products as set forth on Exhibit B attached hereto (the "Inventory");
- (iii) all fixtures and equipment and other personal property located and used in the design, development, production, sale and distribution of products in the two locations of the Division's Business in Rockford, Illinois and Ann Arbor, Michigan, all

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owned, licensed or leased computer hardware, software and systems, telephone or telecopier equipment and agreements with respect thereto, in each case as set forth on Exhibit C attached hereto, which exhibit shall include a description of the asset, its location, the date placed in service, any depreciation life or method applicable to the asset and its book value;

(iv) all orders for products produced by the Division's Business to be fulfilled subsequent to the Cut-off Date; all files, correspondence, internal reports and contractual documents exclusively relating to the Division's Business, and all production, advertising, license, distribution, sales representation and other contracts and agreements exclusively relating to the production, sale and distribution of products produced by the Division's Business, whether fully executed or wholly or partially executory, as of the Cut-off Date, including the software license agreements set forth below in this Section 1.2(a) (the "Contracts"); all lists, information and records of the Division's Business relating to past, present and prospective customers and suppliers;

all trademarks, service marks, trade names, Internet domain names, web sites, designs, slogans and general intangibles of like nature, together with all goodwill related to the foregoing (collectively "Trademarks"), patents, copyrights (including any registrations, renewals and applications for any of the foregoing), software (including source code), hardware design documents and files, regulatory approvals (i.e., FCC), technology, trade secrets and other confidential information, know-how, proprietary processes, models and methodologies, in each case exclusively relating to the Division's Business (collectively "Trade Secrets" and together with the foregoing, the "Intellectual Property");

(vi) the DCL Ltd. and RSA licenses; and

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IN WITNESS WHEREOF, this Agreement has been signed on behalf of each of the parties hereto as of the date first above written.

INTERFACE SYSTEMS, INC.

DYNAMIC FAX, INC.

By: (3) (Com)

Title: Secret-

Ву:

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CLEO COMMUNICATIONS

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