

10-11-2001

ET

Docket No.:

.Y



Tab settings

attached original documents or copy thereof.

To the Honorable Commissioner of Pa

101869317

1. Name of conveying party(ies):

IBJ Whitehall Bank & Trust Company

10-11-01

- Individual(s)
- General Partnership
- Corporation-State New York
- Other
- Association
- Limited Partnership

Additional names(s) of conveying party(ies) Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other Termination and Release of Security Interest
- Merger
- Change of Name

Execution Date: August 3, 2001

2. Name and address of receiving party(ies):

Name: La Brea Bakery Holdings, Inc.

Internal Address:

Street Address: 5499 West Washington Blvd.

City: Los Angeles State: CA ZIP: 90016

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation-State Delaware
- Other

If assignee is not domiciled in the United States, a domestic designation is Yes No
(Designations must be a separate document from Additional name(s) & address(es) Yes No

4. Application number(s) or registration numbers(s):

A. Trademark Application No.(s)

75/193857
75/193856

B. Trademark Registration No.(s)

Additional numbers Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Keith W. Medansky

Internal Address: Piper Marbury Rudnick & Wolfe

Street Address: P.O. Box 64807

City: Chicago State: IL ZIP: 60664

6. Total number of applications and registrations involved:.....

2

7. Total fee (37 CFR 3.41):.....\$ 65.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

18-2284

10/12/2001 GTON11 00000032 75193857

DO NOT USE THIS SPACE

01 FC:481 40.00 DP
02 FC:482 25.00 DP

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Keith W. Medansky

Name of Person Signing

Keith W. Medansky

Signature

10/4/01

Date

Total number of pages including cover sheet, attachments, and

4

TRADEMARK

TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

This Release granted on this 3rd day of August, 2001 by IBJ Whitehall Bank & Trust Company, formerly known as IBJ Schroder Bank & Trust Company, as Lender ("Lender"), to La Brea Bakery Holdings, Inc. (the "Grantor"), as follows:

W I T N E S S E T H

WHEREAS, the Grantor and the Lender have entered into a Security Agreement (Trademark), dated as of December 29, 1997 (as amended, modified or supplemented to the date hereof, the "Agreement"), pursuant to which the Grantor granted to the Lender a security interest in all of Grantor's right, title and interest in and to the trademarks and related applications as set forth on Annex A hereto (the "Trademarks"); and

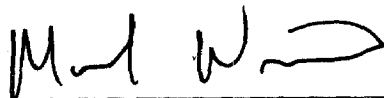
WHEREAS, the Lender wishes to (i) release its security interest covering the Trademarks and (ii) restore all right, title and interest in and to the Trademarks to the Grantor and to dissolve any and all liens and encumbrances respecting such Trademarks.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Lender hereby releases its security interest in and reassigns to the Grantor (in each case, without recourse and without any representation or warranty) any and all right, title and interest it has in and to the Trademarks, together with the goodwill associated therewith, and more particularly the security interests granted to the Lender by the Grantor which were duly recorded on January 16, 1998 at Reel 1684, Frame 0603 in the United States Patent and Trademark Office.

IN WITNESS WHEREOF, the undersigned, by and through its authorized officer, has caused this instrument to be executed ~~on the~~ ^{as of} date first written above. M-W

Dated: August 3, 2001

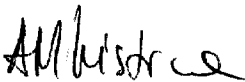
IBJ WHITEHALL BANK & TRUST COMPANY, as Lender

By 

Mark Weitekamp
Director

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

On this 1st day of August, 2001, before me personally appeared Mark Weitekamp, to me known who, being by me duly sworn, did depose and say that he is Director of IBJ WHITEHALL BANK & TRUST COMPANY described herein and which executed the foregoing instrument and that he signed his name thereto pursuant to the authority granted by IBJ WHITEHALL BANK & TRUST COMPANY.



Notary Public

ANNA MARIA VISTICA
Notary Public, State of New York
No. 02VI6053460
Qualified in Queens County
Commission Expires Jan. 8, 2003

ANNEX A

Trademark

Serial Nos.

Registration No.

La Brea Bakery

75193857

2327029

La Brea Bakery "B" Logo

75193856

2327028