

10-15-2001

FORM PTO-1594 (modified)

RECORDED

(Rev. 03/01)

OMB No. 0651-0027 (exp. 5/31/2002)



U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

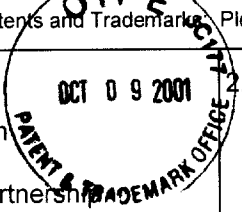
101873209

To the Honorable Commissioner of Patents and Trademarks, Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

- Individual(s) Association
- General Partnership Limited Partnership
- Corporation-State: SunSource Investment Company, Inc. - Delaware
- Other: _____

Additional name(s) of conveying party(ies) attached? Yes No



10/09/01

2. Name and address of receiving party(ies):

Name: The Hillman Group, Inc.

Internal Address: _____

Street Address: 10590 Hamilton Avenue

City: Cincinnati State: Ohio ZIP: 45231

- Individual(s) citizenship: _____
- Association _____
- General Partnership of: _____
- Limited Partnership of: _____
- Corporation-State: Delaware
- Other: _____

If assignee is not domiciled in the United States, a domestic representative designation is attached? Yes No
(Designations must be a separate document from Assignment)

Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:

- Assignment Merger
- Security Agreement Change of Name
- Other: _____

Execution Date: October 4, 2001

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

1,940,438 1,644,704 1,907,047

Additional numbers attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Mark H. Tidman

Internal Address: _____

PIPER MARBURY RUDNICK & WOLFE LLP

Street Address: 1200 Nineteenth Street, NW

City: Washington State: DC ZIP: 20036

6. Total number of applications and registrations involved: _____

7. Total fee (37 C.F.R. § 3.41).....\$ 90.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

501150

(Attach duplicate copy of this page if paying by deposit account)

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Mark H. Tidman
Name of Person Signing

Signature

October 9, 2001
Date

Total no. of pages incl. cover sheets, attachments, and document:

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patents & Trademarks, Box Assignments
Washington, D.C. 20231

TRADEMARK
REEL: 002382 FRAME: 0461

10/12/2001 L MUELLER 0000066
4000 DP
5000 DE

Exhibit A

BUC-PAK

Registration No.: 1,940,438

THE SPECIALTY CENTER

Registration No.: 1,644,704

HILLMAN and Design

Registration No.: 1,907,047

ASSIGNMENT OF TRADEMARKS

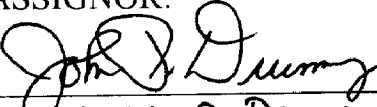
WHEREAS, SunSource Investment Company, Inc., ("Assignor") a corporation of Delaware, with a principal business address of One Logan Square, Suite 3000, Philadelphia, Pennsylvania 19103, has adopted and has used in its business the trademarks, service marks and tradenames listed on Exhibit A ("Marks"); and

WHEREAS, The Hillman Group, Inc., ("Assignee") a corporation of Delaware, with a principal business address of 10590 Hamilton Avenue, Cincinnati, Ohio 45231, is desirous of acquiring the Marks;

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Assignor hereby irrevocably sells, grants, conveys, assigns and sets over to Assignee, its successors and assigns, without any reservation of rights, all of its right, title and interest in and to the Marks and the common law rights therein, together with the goodwill of the business symbolized thereby, and all actions and causes of action and rights to damages and profits, due or accrued, relating to the foregoing, in the United States

IN WITNESS WHEREOF, Assignor has executed this Assignment.

ASSIGNOR:



(Name) John P. Drummy
(Title) ASSISTANT SECRETARY

10/04/01

(Date)

(continued on page 2)