

10-19-2001



Form PTO-1594 (Rev. 03/01) OMB No. 0651-0027 (exp. 5/31/2002) Tab settings

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ET U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies): Imperial Bank, a California banking corporation. Includes checkboxes for Individual(s), Association, General Partnership, Limited Partnership, Corporation-State, and Other.

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance: Includes checkboxes for Assignment, Merger, Security Agreement, Change of Name, and Other Release.

Execution Date: September 17, 2001

2. Name and address of receiving party(ies): Name: Green Hills Software, Inc. Address: 30 W. Sola St. Santa Barbara, CA 93101

Includes checkboxes for citizenship and partnership types, and Corporation-State Delaware.

If assignee is not domiciled in the United States, a domestic representative designation is attached? Yes No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s) - 9 2001

B. Trademark Registration No.(s) 2,327,510 2,425,379 1,828,138 2,405,498

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Josef D. Houska

Internal Address:

Street Address: 21 E. Carrillo St.

Santa Barbara, CA 93101

6. Total number of applications and registrations involved: 10

7. Total fee (37 CFR 3.41) \$ 265

Enclosed Authorized to be charged to deposit account

8. Deposit account number:

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

JOSEF D. HOUSKA Name of Person Signing

Signature

9/30/01 Date

Total number of pages including cover sheet, attachments, and document: 4

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

**Attachment to Recordation Form Cover Sheet – Trademarks Only**

Additional Serial Nos.:

78077403

78077402

78075725

78075698

78075688

75870150

RELEASE AND REASSIGNMENT OF  
TRADEMARKS AND TRADEMARK APPLICATIONS

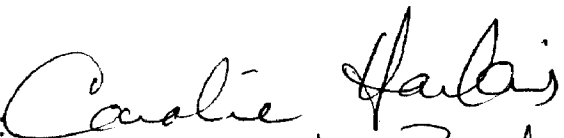
Reference is hereby made to that certain Patent and Trademark Security Agreement, dated as of October 13, 2000, executed by GREEN HILLS SOFTWARE, INC., a Delaware corporation ("Debtor"), in favor of IMPERIAL BANK, a California banking corporation ("Secured Party"), as Agent, which was recorded in the United States Patent and Trademark Office on October 17, 2000, at Reel 002237, Frame 0708 (the "Agreement") and pursuant to which the Debtor assigned and granted to Secured Party a security interest in and to all of Debtor's right, title and interest in and to certain trademarks, including those trademarks specifically listed on Exhibit A attached hereto (the "Marks") and the goodwill associated therewith; and

WHEREAS, Secured Party wishes to release, retransfer and reassign to Debtor, without representation or warranty, all of Secured Party's right, title and interest in and to the Marks and the goodwill associated therewith;

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Secured Party hereby releases, retransfers and reassigns to Debtor, without representation or warranty, all of the Secured Party's right, title and interest in and to the Marks and the goodwill associated therewith.

IN WITNESS WHEREOF, Secured Party has executed this Release and Reassignment of Registered Trademarks and Trademark Applications as of this 17<sup>th</sup> day of September, 2001.

IMPERIAL BANK,  
a California banking corporation,  
as Agent  
("Secured Party")

By:   
Title: Regional Vice President

GREENHILLS-TRMKREL

EXHIBIT A

**REGISTERED TRADEMARKS**

<u>Trademark</u>	<u>Registration Date</u>	<u>Registration No.</u>
GREEN HILLS	March 14, 2000	2,327,510
MULTI	March 29, 1994	1,828,138
C-68000	February 22, 1994	1,822,494
C-68000	August 24, 1993	97,995 (California)
MULTI	August 23, 1993	97,988 (California)

**PENDING TRADEMARKS**

<u>Trademark</u>	<u>Filing Date</u>	<u>Serial No.</u>
DESIGN (3 TRIANGLES)	March 28, 2000	78-001,452
INTEGRITY	December 22, 1999	75-870,150
CODE BALANCE	May 11, 1999	75-702,600
GREEN HILLS	March 6, 1998	75-446,049

GREENHILLS-TRMKREL