

10-19-2001



101879530

EET

TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies).

Submission Type

☐ New

☐ Resubmission (Non-Recordation)
Document ID#

☐ Correction of PTO Error

Reel # Frame #

☐ Corrective Document

Reel # Frame #

Conveyance Type

☐ Assignment

☐ License

☐ Security

☐ Nunc Pro Tunc Assignment

☐ Merger

☐ Change of Name

☒ Other

Notice of Grant of Security Interest

Effective Date
Month Day Year
09/30/98

Conveying Party

☐ Mark if additional names of conveying parties attached

Execution Date
Month Day Year

Name School Specialty, Inc.

09/30/98

Formerly

☐ Individual

☐ General Partnership

☐ Limited Partnership

☒ Corporation

☐ Association

☐ Other

☒ Citizenship/State of Incorporation/Organization

Wisconsin

Receiving Party

☐ Mark if additional names of receiving parties attached

Name Bank Of America, N.A., as Agent

DBA/AKA/TA

Composed of

Address (line 1)

One Independence Center, 15th Floor

Address (line 2)

NCI-001-15-04, 101 North Tryon Street

Address (line 3)

Charlotte

North Carolina

28255

City

State/Country

Zip Code

☐ Individual

☐ General Partnership

☐ Limited Partnership

☐ Corporation

☐ Association

☒ Other

a national banking association

☐ Citizenship/State of
Incorporation/Organization

If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached. (Designation must be a separate document from Assignment.)

FOR OFFICE USE ONLY

Public burden reporting for this collection of information is estimated to average approximately 30 minutes per Cover Sheet to be recorded, including time for reviewing the document and gathering the data needed to complete the Cover Sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Chief Information Officer, Washington, D.C. 20231 and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Paperwork Reduction Project (0651-0027), Washington, D.C. 20503. See OMB Information Collection Budget Package 0651-0027, Patent and Trademark Assignment Practice. DO NOT SEND REQUESTS TO RECORD ASSIGNMENT DOCUMENTS TO THIS ADDRESS.

10/19/2001 6TOM11

00000023 0332600

01 FC:481
02 FC:482

DUR1298718_1

40.00 OP
125.00 OP

Mail documents to be recorded with required cover sheet(s) information to:
Commissioner of Patents and Trademarks, Box Assignments, Washington, D.C. 20231

TRADEMARK
REEL: 002385 FRAME: 0353

Domestic Representative Name and Address

Enter for the first Receiving Party Only.

Name N/AAddress (line 1) Address (line 2) Address (line 3) Address (line 4) **Correspondent Name and Address**Area Code and Telephone Number (919) 286-8000Name Steven D. ThomasAddress (line 1) Moore & Van Allen, PLLCAddress (line 2) 2200 West Main StreetAddress (line 3) Suite 800Address (line 4) Durham, North Carolina 27705**Pages**

Enter the total number of pages of the attached conveyance document including any attachments.

2**Trademark Application Number(s) or Registration Number(s)**

Mark if additional numbers attached

Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

Trademark Application Number(s)

Registration Number(s)

0,332,6001,647,7541,942,8301,116,4841,942,2401,750,615**Number of Properties**

Enter the total number of properties involved.

5**Fee Amount**

Fee Amount for Properties Listed (37 CFR 3.41):

\$ 165.00

Method of Payment:

Enclosed ☒Deposit Account ☒

Deposit Account

(Enter for payment by deposit account or if additional fees can be charged to the account.)

Deposit Account Number:

Authorization to charge additional fees:

13-4365Yes ☒No ☐**Statement and Signature**

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.

Steven D. Thomas

Name of Person Signing

Signature

Date Signed October 9, 2001

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Amended and Restated Security Agreement dated as of September 30, 1998 (the "Security Agreement") by and among the obligors party thereto (each an "Obligor" and collectively, the "Obligors") and NationsBank, N.A. (now known as Bank of America, N.A.), as Administrative Agent (the "Agent") for the Lenders referenced therein (the "Lenders"), the undersigned Obligor has granted a continuing security interest in and continuing lien upon the trademark registrations and trademark applications shown below to the Agent for the ratable benefit of the Lenders:

REGISTERED TRADEMARKS

Trademark Registration Number	Description of Trademark	Date of Trademark Registration
332,600	ART UTILITY (Stylized)	02/18/36
1,942,830	ART UTILITY	12/19/95
1,942,240	Miscellaneous Design	12/19/95
1,647,754	J.L. HAMMETT CO.	06/11/91
1,116,484	HAMMETT'S LEARNING WORLD	04/10/79
1,750,615	LITTLE RED SCHOOL HOUSE	02/02/93

The Obligor and the Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark, trademark registration or trademark application.

Very truly yours,

SCHOOL SPECIALTY, INC., a Wisconsin corporation

By: Mary M Kabacinski
Name: Mary M. Kabacinski
Title: Chief Financial Officer

ACKNOWLEDGED AND ACCEPTED:

BANK OF AMERICA, N.A., a national banking
association formerly known as NationsBank, N.A.,
as Agent

By: CASA Cosgrove
Name: CASA Cosgrove
Title: Vice President

October 9, 2001

Via Certified Mail

7000 0600 0021 6396 9944

Commissioner of Patents and Trademarks
BOX ASSIGNMENTS
Washington, D.C. 20231

Steven D. Thomas
Attorney at Law

T 919 286 8122
F 919 416 8322
steventhomas@mvalaw.com

Moore & Van Allen PLLC

Suite 800
2200 West Main Street
Durham, NC 27705-4658

Re: Recordation of Notice of Grant of Security Interest in Trademarks.

Dear Sir/Madam:

Please find enclosed the following documents for recording with the Patent and Trademark Office.

1. Recordation Form Cover Sheet – Trademarks;
2. Notice of Grant of Security Interest in Trademarks, executed September 30, 1998, between School Specialty, Inc. and Bank of America, as Agent;
3. Check No. 32968 in the amount of One Hundred and Sixty-Five Dollars (\$165.00);
4. Postcard acknowledgment of filed Notice of Grant of Security Interest in Trademarks documents.

Sincerely yours,

Moore & Van Allen PLLC



Steven D. Thomas

CERTIFICATE OF MAILING

I hereby certify that this paper is being deposited with the United States Postal Service as first class mail in an envelope addressed to the Commissioner of Patents and Trademarks, BOX ASSIGNMENTS, Washington, DC 20231.

TIM KROLL
(Typed or printed name of person signing the certificate)

[Signature]
(Signature of the person signing the certificate)

10/9/01
(Date of Signature)

DURI\298723_1

Charlotte, NC
Raleigh, NC
Charleston, SC

RECORDED: 10/12/2001

TRADEMARK
REEL: 002385 FRAME: 0357