

10-24-2001

10.9.01



101884519, ▼ ▼ ▼

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):
Communication Intelligence Corporation

275 Shoreline Drive
Redwood Shores, CA 94065-1413

- Individual(s)
- Association
- General Partnership
- Limited Partnership
- Corporation-State
- Other _____

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies)
Name: The Philip S. Sassower 1996
Charitable Remainder Annuity Trust

Internal Address: _____
Street Address: 135 East 57th Street
City: N.Y. State: N.Y. Zip: 10022

- Individual(s) citizenship _____
- Association _____
- General Partnership _____
- Limited Partnership _____
- Corporation-State _____
- Other Trust

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:

- Assignment
- Merger
- Security Agreement
- Change of Name
- Other _____

Execution Date: June 19, 2001

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

See attached.

B. Trademark Registration No.(s)

001 - 9 2001

See attached.

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: David Monassebian

Internal Address: _____

Baer Marks & Upham LLP

Street Address: 805 Third Avenue

20th Floor

City: New York State: N.Y. Zip: 10022

6. Total number of applications and registrations involved: 9

7. Total fee (37 CFR 3.41) \$ 240.00

- Enclosed *
- Authorized to be charged to deposit account

8. Deposit account number: _____

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

David Y. Monassebian
Name of Person Signing

David Monassebian
Signature

10/8/01
Date

Total number of pages including cover sheet, attachments, and document: 27

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks, Box Assignments
Washington, D.C. 20231

* \$25.00 is enclosed herewith. A check in the amount of \$215 was accepted by the USPTO with the original submission.

10/23/2001 JIM LANE 0000027 2556203

01 FC:402

CIC Acquisition Corp., as conveying party
The Philip S. Sassower 1996 Charitable Remainder Annuity Trust, as receiving party

4. TRADEMARKS AND APPLICATIONS

Mark	Class	App. No.	Reg. No.	Status
GRAVITY PROMPT	9 & 16		2256203	Registered
PENOP	9		1798571	Registered
Triangle Logo	9 & 16		2315145	Registered
CEREMONY	9 & 16	75/470,328		Application filed 1998/04/20
READY TO SIGN	to be determined	78/007746		Application filed 5/11/2000
DIGITAL EVIDENCE	to be determined	78/008994		Application filed 5/19/2000
Signatureone	9	75/708,790		Pending; application filed May 18, 1999
Signatureone	42	75/708,537		Pending; application filed May 18, 1999
CHEQUEMATCH	9	75/030,621		Pending - status not verified



06-28-2001



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U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

Form PTO-1594
(Rev. 03/01)
OMB No. 0651-0027

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To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies): CIC Acquisition Corp. **6-22-01**
 275 Shoreline Drive
 Redwood Shores, CA 94065-1413

Individual(s) Association
 General Partnership Limited Partnership
 Corporation-State
 Other _____

2. Name and address of receiving party(ies)
 Name: The Philip S. Sassower 1996
Charitable Remainder Annuity Trust
 Internal
 Address: _____

Street Address: 135 East 57th Street
 City: N.Y. State: N.Y. Zip: 10022

Individual(s) citizenship _____
 Association _____
 General Partnership _____
 Limited Partnership _____
 Corporation-State _____
 Other Trust

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 (Designations must be a separate document from assignment)
 Additional name(s) & address(es) attached? Yes No

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 Assignment Merger
 Security Agreement Change of Name
 Other _____

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A. Trademark Application No.(s)

See attached.

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See attached.

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: David Monassebian

Internal Address: _____

Baer Marks & Upham LLP

Street Address: 805 Third Avenue
20th Floor

City: New York State: NY Zip: 10021

6. Total number of applications and registrations involved: 8

7. Total fee (37 CFR 3.41).....\$ 215

Enclosed
 Authorized to be charged to deposit account

8. Deposit account number: _____

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Name of Person Signing

Maurice Baer
Signature

6/20/01
Date

Total number of pages including cover sheet, attachments, and document: 27

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks, Box Assignments
Washington, D.C. 20231



Registration Form Cover Sheet
Trademarks Only

CIC Acquisition Corp., as conveying party
The Philip S. Sassower 1996 Charitable Remainder Annuity Trust, as receiving party

4. TRADEMARKS AND APPLICATIONS

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DIGITAL EVIDENCE	to be determined	78/008994		Application filed 5/19/2000
Signatureone	9 & 42	75/708,790 & 75/708,537		Pending; application filed May 18, 1999
CHEQUEMATCH	9	75/030,621		Pending - status not verified

SECOND AMENDED AND RESTATED SECURITY AGREEMENT

This SECOND AMENDED AND RESTATED SECURITY AGREEMENT ("Agreement") is entered into as of the 19th day of June, 2001 by and among COMMUNICATION INTELLIGENCE CORPORATION, a Delaware corporation (the "Borrower") CICI Limited, a wholly-owned subsidiary of Borrower ("CICI") and CIC Acquisition Corp., a wholly-owned subsidiary of Borrower ("CIC Acquisition" and together with CICI, and Borrower the "Debtors" and individually a "Debtor") in favor of THE PHILIP S. SASSOWER 1996 CHARITABLE REMAINDER ANNUITY TRUST (the "Secured Party").

This Agreement amends and restates in its entirety that certain security agreement dated October 20, 1999 between the Debtor and the Secured Party (the "Amended and Restated Security Agreement") and such Amended and Restated Security Agreement shall no longer be in effect.

All terms used herein but not defined herein shall have the meaning ascribed to them in the Uniform Commercial Code as in effect in the State of New York from time to time (the "UCC").

Section 1. Creation of Security Interest

1.1 Grant of Security Interest. (a) Each Debtor, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, hereby grants to Secured Party a continuing, first priority security interest in and lien on (the "Security Interest") the Collateral (as defined in Section 2 hereof) of such Debtor to secure performance and payment of (i) that certain convertible note of even date herewith made by the Secured Party in favor of Borrower in the aggregate principal amount of \$3,000,000 (the "Note"); (ii) all renewals and extensions of the Note; (iii) all other obligations any Debtors under this Agreement and the Note; and (iv) all other obligations and indebtedness of any Debtor to Secured Party of whatever kind and whenever or however created or incurred, whether absolute or contingent, matured or unmatured, direct or indirect (all of the foregoing described in this Section 1 being the "Secured Indebtedness").

(b) The Security Interest granted herein shall continue in full force and effect until all of the Secured Indebtedness has been discharged.

1.2 Priority. The Secured Indebtedness shall be the senior obligation of each Debtor, secured by a first priority Security Interest in the Collateral.

Section 2. Collateral

As used herein, the term "Collateral" shall mean all of a Debtor's right, title and interest in and to all tangible and intangible property, now owned or hereafter acquired by such Debtor, wherever located, whether real, personal or mixed. The Collateral includes, without limitation, all goods (including all Equipment, Inventory, consumer goods and farm products), Fixtures, Accounts Receivable, other receivables, general intangibles, patents and patent applications, including those listed on Exhibit A annexed hereto, Trademarks, Licenses, Trade Secrets (each as hereinafter defined), service marks, all other intellectual property, contract rights, rights to

receive payments of every kind, all goodwill (including all goodwill associated with the Trademarks, Licenses, Trade Secrets, service marks and all other intellectual property referred to above), documents, instruments and chattel paper, each as now owned or hereafter acquired by such Debtor, together with all proceeds of the foregoing, including without limitation, all proceeds of the foregoing consisting of goods and intangible personal property. As used herein, the following terms shall have the meanings indicated:

(a) “Trademarks” shall mean all of the following now or hereafter owned by a Debtor: (i) all trademarks, service marks, trade names, corporate names, company names, indicia, business source identifiers, business names, fictitious business names, trade styles, trade dress, logos, other source or business identifiers, prints and labels on which any of the foregoing have appeared or appear, designs and general intangibles of like nature, now existing or hereafter adopted or acquired, all registrations and recordings thereof, and all applications in connection therewith, including, without limitation, registrations, recordings and applications in the United States Patent and Trademark Office (the “USPTO”) listed on Exhibit B annexed hereto, any State of the United States or any other country or any political subdivision thereof, (ii) all goodwill associated therewith arising in or relating to the ordinary course of business of such Debtor, (iii) all extensions or renewals thereof, and (iv) the right to sue for past, present and future infringement of the foregoing.

(b) “License” shall mean any written agreement, now executed or to be executed hereafter by a Debtor, granting to any third party any right to use any Patent or Trademark now or hereafter owned by a Debtor, or granting to a Debtor any right to use any Patent or Trademark now or hereafter owned by any third party.

(c) “Trade Secrets” shall mean all trade secrets and other confidential or proprietary, technical or business information, now or hereinafter owned by a Debtor, as any of the foregoing may be amended or supplemented from time to time, and any improvements thereon or changes thereto.

Section 3. Payment of Obligations of Debtors

3.1 Direct Obligations. Borrower shall pay to Secured Party any sum or sums due or which may become due pursuant to the Note, or any extensions or renewals thereof, or under this Agreement or the Note.

3.2 Expenses. Each Debtor shall be liable to promptly pay to Secured Party on demand all expenses and expenditures, including reasonable attorneys' fees and other legal expenses incurred or paid by Secured Party in exercising or protecting its interests, rights and remedies under the Note or this Agreement plus interest thereon at the maximum non-usurious rate permitted by applicable law. Such expenses and expenditures shall be part of the Secured Indebtedness.

3.3 Acceleration. Debtor shall pay immediately, without notice, the entire unpaid Secured Indebtedness of Debtor to Secured Party, whether created or incurred pursuant to this Agreement, the Note or otherwise, upon the occurrence of an Event of Default as described

in Section 5 of this Agreement and acceleration of said Secured Indebtedness as provided for in the Note.

Section 4. Debtors' Representations, Warranties, Covenants and Agreements

Each Debtor represents, warrants, covenants and agrees that:

4.1 Valid Accounts. Each Account Receivable will represent the valid and legally enforceable indebtedness of a bona fide customer ("Customer") arising from the sale or lease of goods or rendition by Debtor of services and will be subject to no set-offs, counterclaims or defenses; such goods or services will have been delivered to or performed for, and accepted by, the Customer, and the amount shown as to each account on Debtor's books will be the true and undisputed amount owing and unpaid thereon, payable in full at the time referred to in the invoice, or if no time is specified within at least ninety (90) days from the date of the particular invoice, and none of the Debtors has any knowledge of any fact or circumstance that would impair the validity or enforceability of any Accounts Receivable. As used herein, the term "Accounts Receivable" shall mean all of a Debtor's accounts, contract rights, chattel paper, instruments, general intangibles and rights to payment of every kind, now or at any time hereafter arising.

4.2 Title; Authority. (a) Except for the Security Interest granted hereby and except as set forth on Exhibit C attached hereto, each Debtor is, and as to Collateral acquired after the date hereof shall be, the absolute owner and holder of, and has good and, with respect to real property, marketable, title to, the Collateral, free and clear of all liens, security interests, charges, mortgages or encumbrances of any kind or nature whatsoever (collectively, "Liens"). All instruments, documents and chattel paper pertaining to the Accounts Receivable are or, with respect to Accounts Receivable arising after the date hereof, will be, valid and genuine and free from all Liens, except for the security interests granted hereby or as otherwise disclosed on Exhibit C.

(b) Each Debtor has full power and authority to grant to Secured Party the Security Interest granted herein, and the execution, delivery and performance of this Agreement is not in contravention of any charter or by-law provision of such Debtor, or of any indenture, contract or other agreement to which such Debtor is a party or by which its properties or assets are bound.

4.3 Performance of Obligations. Each Debtor will duly perform and will cause to be performed all obligations with respect to the goods, the sale or lease of which gave rise to each of the Accounts Receivable.

4.4 Information. To the knowledge of Debtors, all information supplied and statements made by each Debtor or any guarantor in any financial, credit or accounting statement or application for credit prior to, contemporaneously with or subsequent to the execution of this Agreement are and shall be true, correct, complete, valid and genuine.

4.5 Place of Business; Records. (a) The chief place of business of each Debtor is the address shown on Exhibit D attached to this Agreement. Each Debtor will

immediately notify Secured Party in writing of any change in such Debtor's chief place of business.

(b) Each Debtor will (i) keep such books and records pertaining to the Collateral at such chief place of business, and at such office or offices of each Debtor as shall be approved in writing by Secured Party; (ii) mark its books and records in such fashion as to indicate the Security Interest granted hereby; (iii) permit officers, employees, or other representatives of Secured Party at all reasonable times to inspect the Collateral and inspect and make abstracts from the books and records of such Debtor pertaining to the Collateral; and (iv) furnish to Secured Party such reasonable information and reports regarding the Collateral as Secured Party may from time to time require.

(c) The Secured Party's right to take possession of any Debtor's books and records after the occurrence of and during an Event of Default shall be enforceable at law, by action of replevin or by any other appropriate remedy at law or in equity and, to the extent permitted by law, each Debtor consents to the entry of judicial orders or injunctions enforcing such rights without any notice to such Debtor or opportunity to be heard.

4.6 Taxes. Each Debtor will promptly pay any and all taxes, assessments and governmental charges upon the Collateral prior to the date penalties are attached thereto, except to the extent otherwise permitted by Secured Party.

4.7 Notice to Customers. Upon an Event of Default and upon Secured Party's request, each Debtor will give such notice in writing as Secured Party may reasonably require at any time to any or all Customers indebted on all or any of the Accounts Receivable and, if Secured Party shall so request, deliver to Secured Party copies of any and all such notices and, in addition Secured Party, or its agents or representatives may (1) transmit to any or all Customers at any time or times such notice of Secured Party's interest in any such Accounts Receivable as Secured Party may determine (but Secured Party shall not be required to give any such notice and any failure to give such notice by Secured Party shall in no way affect Secured Party's rights and interest hereunder or under any Accounts Receivable); (2) request from Customers at any time or times information concerning the amount owing under any or all Accounts Receivable; (3) request from Customers that Accounts Receivable be paid directly to Secured Party or to a post office box address over which Secured Party has control; or (4) enforce payment of and collect, by legal proceedings or otherwise, all Accounts Receivable.

4.8 Information to Secured Party Regarding Collateral. Each Debtor will transmit to Secured Party all information that it may have or receive with respect to the Collateral or with respect to Customers indebted on the Accounts Receivable which might in any way adversely affect the value of the Collateral or Secured Party's rights or remedies with respect thereto, including, but not limited to (i) rejection of goods or services by a Customer, (ii) assertion of claims, counterclaims or set-offs by a Customer, and (iii) information of financial difficulties of a Customer of which such Debtor has or obtains knowledge.

4.9 No Additional Security Interests or Liens. No Debtor will pledge, mortgage or otherwise encumber, or create or suffer a security interest or Lien to exist in any of the Collateral to or in favor of any person other than Secured Party, except as otherwise

authorized pursuant to this Agreement or the Note. Each Debtor will defend the Collateral against all claims and demands of all persons at any time claiming the same or any interest therein senior or pari passu to that of Secured Party.

4.10 Additional Documentation. Each Debtor will execute, alone or with Secured Party, any financing statement or other document or procure any document reasonably required, and pay all costs necessary or desirable to protect the Security Interest, rights and remedies created by, provided in or emanating from this Agreement. Each Debtor shall use its best efforts to furnish to Secured Party, if requested, a landlord's waiver of all liens with respect to any Collateral covered by this Agreement that is or that may be located upon leased premises. Such landlord's waiver is to be in such form and upon such terms as is acceptable to Secured Party.

4.11 Protective Action. Each Debtor will, at its own expense, do, make, procure, execute and deliver all acts, things, writing and assurances as Secured Party may at any time reasonably request to protect, assure or enforce its interests, rights and remedies created by, provided in or emanating from this Agreement.

4.12 No Leases, Licenses or Encumbrances. None of the Debtors will lend, rent, lease, license or otherwise dispose of its respective Collateral or any interest therein except as authorized in this Agreement or in writing by Secured Party or in the ordinary course of Debtor's business consistent with past practices, and each Debtor shall keep its respective Collateral, including the proceeds from any disposition thereof, free from unpaid charges, including taxes, and from all Liens.

4.13 Collateral Locations. The Collateral shall remain in the respective Debtor's possession or control at its address shown in this Agreement or at such other locations as Secured Party may approve in writing, and shall not be removed except for temporary removal in the ordinary course of Debtor's business from those locations.

4.14 Insurance. Each Debtor will have and maintain or cause to be maintained insurance at all times with respect to its respective Collateral against risks of fire, theft and such other risks as Secured Party may reasonably require. Such insurance policies shall contain such terms and be written by companies reasonably satisfactory to Secured Party. Such insurance policies shall also contain, if requested by Secured Party, a standard mortgagee's endorsement providing for payment of any loss to Secured Party. All policies of insurance shall provide for a minimum of thirty (30) days written cancellation notice to Secured Party. Each Debtor shall furnish Secured Party with certificates or other evidence satisfactory to Secured Party of compliance with the foregoing insurance provisions. Each Debtor hereby irrevocably appoints Secured Party as attorney for such Debtor in obtaining, adjusting, settling and canceling such insurance and endorsing any drafts drawn by insurers of the Collateral, which power is coupled with an interest; provided, however, that Secured Party shall not be required to obtain, adjust, settle or cancel such insurance or endorse such drafts and any failure to do so by Secured Party shall in no way affect Secured Party's rights and interest hereunder or in any of the Collateral. In the event of loss and the payment of insurance proceeds, all monies shall be payable to Secured Party for the accounts of Secured Party and the Debtors, as their interests may appear. At the option of Secured Party, all monies so received, from less than an actual or constructive total loss

shall be applied (i) to the Note secured thereby, (ii) to repair of the damage in respect of which the insurance loss was paid, or (iii) in reimbursements for monies theretofore so applied by such Debtor with the consent of the Secured Party. In the event of actual or constructive total loss of the Collateral, the insurance proceeds for such loss shall, unless otherwise agreed by Secured Party, be applied as follows: (i) to the payment of the costs of collecting such insurance, if any, (ii) to the payment of all indebtedness, principal, interest and other sums owed by such Debtor to Secured Party secured hereby, and (iii) the balance, if any to such Debtor.

4.15 Segregation of Returned Goods. Returned or repossessed goods arising from or relating to any accounts included within the Collateral shall, if requested by Secured Party, be held separate and apart from any other property of such Debtor.

4.16 Accounts as Proceeds. All accounts that are proceeds of the inventory included within the Collateral shall be subject to the security interest granted hereby and all of the other terms and provisions hereof.

4.17 Certificates of Title. If certificates of title or similar documents are issued or outstanding or become issued and outstanding with respect to any of the Collateral, each Debtor will promptly advise Secured Party thereof and will immediately cause the interest of Secured Party to be properly noted thereon and said certificates are to be delivered to Secured Party.

4.18 Business Use. The Collateral is and will be used for the sole purpose of conducting the respective Debtor's business in the ordinary course, unless otherwise agreed to in writing by Secured Party.

4.19 No Misuse; Duty to Maintain. The Collateral will not be misused or abused, wasted or allowed to deteriorate, except for the ordinary wear and tear of its intended primary use, and will not be used in violation of any statute, regulation or ordinance. Each Debtor agrees to maintain and use the Collateral in a careful and proper manner and in conformity with all applicable statutes, laws, ordinances and regulations and with all permits and licenses. None of the Debtors will use the Collateral in any manner which exposes the Collateral to unusual risk or to penalty, forfeiture or capture. Each Debtor shall maintain, service and repair the Collateral so as to keep the Collateral in good operating condition.

4.20 Collateral Affixed to Real Estate. If the Collateral is or is to be wholly or partly affixed to real estate or other goods, a description of the real estate or other goods shall be promptly delivered to Secured Party and become a part of this Agreement, and shall specify the location and record owner of such real estate or other goods. If requested by Secured Party, each Debtor shall use its best efforts to furnish disclaimers or waivers of all parties having an interest in the real estate or other goods to which the Collateral is or is to be attached to any interest in the Collateral.

4.21 No Financing Statements. Except as otherwise set forth on **Exhibit E** attached hereto, there is no financing statement or similar filing now on file in any public office covering any part of the Collateral which has not been discharged nor is there any filing with the USPTO for the purpose of perfecting, confirming, continuing, enforcing or protecting any

security interest granted by any Debtor in the Collateral, and none of the Debtors will execute and there will not be on file in any public office any financing statement or similar filing, except the financing statements filed or to be filed in favor of Secured Party and the filing of this Agreement with the USPTO, or as otherwise specifically permitted by this Agreement.

4.22 Patents and Trademarks. (a) Each Debtor (either itself or through licensees) will, for each Trademark material to the conduct of such Debtor's business, (i) to the extent consistent with past practice, continue to use such Trademark on each and every trademark class of goods applicable to its current line of business in order to maintain such Trademark in full force free from any claim of abandonment for nonuse, (ii) maintain as in the past the quality of products and services offered under such Trademark, (iii) employ such Trademark with the notice of Federal registration, and (iv) not (and not permit any licensee or sublicensee thereof to) do any act or knowingly omit to do any act whereby such Trademark may become abandoned or invalidated.

(b) In no event shall any Debtor, either itself or through any agent, employee, licensee or designee, file an application for any patent or Trademark with the USPTO, or any similar office or agency in any other country or any political subdivision thereof or enter into a License, unless it promptly informs Secured Party, and, upon request of Secured Party, executes and delivers any and all agreements, instruments, documents and papers as Secured Party may reasonably request to evidence Secured Party's security interest in such patent, Trademark or License, and the goodwill and general intangibles of such Debtor relating thereto or represented thereby.

(c) Each Debtor will take all necessary steps that are consistent with the practice in any proceeding before the USPTO, or any similar office or agency in any other country or any political subdivision thereof, to maintain and pursue each material application relating to any patent or Trademark (and to obtain the relevant grant or registration) and to maintain each registration of any patent or Trademark which is material to the conduct of such Debtor's business, including, without limitation, filing of application for renewal, affidavits of use, affidavits of incontestability and maintenance fees, and, where appropriate, to initiate opposition, interference and cancellation proceedings against third parties.

4.23 In the event that any Collateral consisting of a patent or Trademark material to the conduct of any Debtor's business is believed infringed, misappropriated or diluted by a third party, such Debtor shall notify Secured Party in writing within fifteen (15) days after it learns thereof and shall, if consistent with good business practice, promptly sue for infringement, misappropriation or dilution and to recover any and all damages for such infringement, misappropriation or dilution, and take such other actions as is appropriate under the circumstances to protect such Collateral.

4.24 Each Debtor shall use its best efforts to cause all UCC financing statements and liens with respect to the Collateral existing as of the date hereof, other than those relating to the Secured Party, to be terminated.

Section 5. Events of Default

Each Debtor shall be in default under this Agreement upon the happening of an Event of Default under the terms and conditions of the Note (herein called an "Event of Default").

Section 6. Secured Party's Rights and Remedies

6.1 Secured Party's Rights.

(a) This Agreement, Secured Party's rights hereunder or the Secured Indebtedness may be assigned by Secured Party, at any time and from time to time, and in any such case the assignee shall be entitled to all of the rights, privileges and remedies granted in this Agreement to Secured Party; provided, however, that prior to the time an Event of Default has occurred, Secured Party shall not make any such assignment to any party in the same or similar business to that of any Debtor.

(b) Each Debtor hereby appoints the Secured Party as its true and lawful attorney, with full power of substitution, for the purpose of carrying out the provisions of this Agreement and taking any action and executing any instrument which Secured Party may deem necessary or advisable to accomplish the purposes hereof. The power of attorney granted herein shall be deemed to be coupled with an interest, shall be irrevocable, shall survive the death, disability, dissolution, liquidation or other termination of such Debtor, shall be binding upon all heirs, legal representatives, successors and assigns of such Debtor, and shall inure to the benefit of Secured Party and its successors and assigns. If an Event of Default shall occur, without limiting the generality of the foregoing, Secured Party shall have the right to receive, collect and endorse all checks made payable to any Debtor or its order representing any proceeds in respect of the Collateral or any part thereof and to give full discharge therefor. If an Event of Default shall occur, Secured Party may, but is not obligated to, exercise at any time and from time to time all or any of the rights of any Debtor including, but not limited to, the following powers, with respect to all or any of the Collateral:

(i) to demand, sue for, collect, receive and give acquittance for any and all monies due or to become due upon or by virtue thereof;

(ii) to receive, take, endorse, assign and deliver any and all checks, notes, drafts, documents and other negotiable and non-negotiable instruments and chattel paper taken or received by Secured Party in connection therewith;

(iii) to settle, compromise, compound, prosecute or defend any action or proceeding with respect thereto;

(iv) to sell, transfer, assign or otherwise deal in or with the same or the proceeds or avails thereof or the relative goods, as fully and effectually as if Secured Party were the absolute owner thereof; and

(v) to extend the time of payment of any or all thereof and to make any allowance and other adjustments with reference thereto, including without limitation,

arrangement for payment in installments, other modifications of the payment terms thereof, or release thereof;

provided, however, that the exercise by Secured Party of or failure to so exercise any such authority shall in no manner affect or discharge any Debtor's liability to Secured Party hereunder or under the Note or under any other instrument evidencing or securing any of the Secured Indebtedness; provided, further, Secured Party shall be under no obligation, responsibility or duty to exercise any of the powers hereby conferred upon it and it shall be without liability for any act or failure to act in connection with any of the Collateral. Secured Party shall not be required to take any steps necessary to preserve the rights of the Collateral, except as required by law. If an Event of Default shall occur, Secured Party shall at all times have the right to apply the proceeds of any of the accounts or other property in which Secured Party has been granted a Security Interest herein towards payment of the Note and other Secured Indebtedness immediately upon receipt or collection of such proceeds.

(c) Secured Party or any of its employees, agents or representatives may enter upon any Debtor's premises at any reasonable time to inspect such Debtor's records pertaining to the Collateral and Debtor shall assist such parties in making such inspections.

(d) Secured Party may execute, sign, endorse, transfer or deliver in the name of any Debtor notes, checks, drafts or other instruments for the payment of money and receipts, certificates of origin, applications for certificates of title or any other documents necessary to evidence, perfect or realize upon the security interest and obligations created by this Agreement.

6.2 Rights in Event of Default. (a) Upon the occurrence and during the continuance of an Event of Default, in addition to the rights granted pursuant to Section 6.1, the Secured Party may, without notice to any Debtor (except as otherwise specified herein), do any or all of the following, all of which rights and remedies are cumulative, and the exercise of any one or more of the remedies provided for herein shall not be construed as a waiver of any of the other remedies of Secured Party:

(i) Secured Party may declare the Secured Indebtedness immediately due and payable and may exercise any of the rights and remedies available to a secured party under the UCC or otherwise available to Secured Party by agreement, at law or in equity, and under all other applicable laws of each state having jurisdiction over the Collateral or any part thereof, including without limitation thereto, the right to sell, lease or otherwise dispose of any or all of the Collateral and the right to take possession of the Collateral, and for that purpose Secured Party may, with or without notice or process of any kind, enter upon any premises on which the Collateral or any part thereof may be situated and remove the Collateral or books and records evidencing same, or may require any Debtor to assemble the Collateral and make it available to Secured Party at a place to be designated by Secured Party which is reasonably convenient to both parties. Unless the Collateral is perishable or threatens to decline speedily in value or is of a type customarily sold on a recognized market, Secured Party will send each Debtor reasonable notice of the time and place of any public sale thereof or of the time after which any private sale or other disposition thereof is to be made. The requirement of sending reasonable notice shall be met if such notice is mailed, postage prepaid, to such Debtor at the

address designated in this Agreement at least ten (10) days before the time of the sale or disposition. Expenses of retaking, holding, preparing for sale, selling or the like shall include Secured Party's reasonable attorneys' fees and legal expenses, plus interest thereon at the maximum non-usurious rate permitted by applicable law with respect to such Debtor and shall constitute part of the Secured Indebtedness. Secured Party may apply the proceeds of any disposition of Collateral available for satisfaction of the Secured Indebtedness in any order of preference which Secured Party, in its sole discretion, chooses. Each Debtor shall remain liable for any deficiency.

(ii) Secured Party may retain all books and records of any Debtor.

(iii) Secured Party may complete any uncompleted Inventory in the process of construction or completion.

(iv) Secured Party may notify any of Debtor's lessees, consignees, renters and/or debtors to make all payments directly to the Secured Party and to surrender, at the termination of any such lease, rental agreement or consignment, the item or items leased, rented or consigned, directly to the Secured Party.

(v) Secured Party may cure any default in any reasonable manner and add the cost of such cure to the Secured Indebtedness.

(b) Upon the occurrence and during the continuance of an Event of Default, Secured Party may remedy any default and may waive any default without waiving the default remedied or without waiving any other prior or subsequent default.

(c) Upon the occurrence and during the continuance of an Event of Default, Secured Party may enforce its rights under this Agreement without resort to prior judicial process or judicial hearing, and each Debtor expressly waives, renounces and knowingly relinquishes any legal right which might otherwise require Secured Party to enforce its rights by judicial process. In so providing for a non-judicial remedy, each Debtor recognizes and concedes that such a remedy is consistent with the usage of the trade, is responsive to commercial necessity and is the result of bargaining at arms length. Nothing in this Agreement is intended to prevent any Debtor or the Secured Party from resorting to judicial process at such party's option.

(d) Each Debtor agrees that in performing any act required of such Debtor under this Agreement that time shall be of the essence and that Secured Party's acceptance of a partial or delinquent payment or payments, or the failure of Secured Party to exercise any right or remedy shall not be a waiver of any obligation of any Debtor or any right of Secured Party or constitute a waiver of any other similar default subsequently occurring.

(e) Upon the occurrence and during the continuance of an Event of Default, Secured Party may at any time demand, sue for, collect or make any compromise or settlement with reference to the Collateral as Secured Party, in its sole discretion, chooses. Secured Party may delay exercising or omit to exercise any right or remedy under this

Agreement without waiving that or any other past, present or future right or remedy, except in writing signed by Secured Party.

Section 7. Additional Agreements

7.1 Successors and Assigns. Subject to the provisions of Section 6.1(a), this Agreement shall be binding upon and shall inure to the benefit of the parties, their successors, endorsers, representatives, receivers, trustees and assigns; provided, however, that nothing contained herein shall be construed to permit any Debtor to assign this Agreement or any of its rights or obligations hereunder, without obtaining the prior written approval of the Secured Party.

7.2 Waiver and Indemnity. Each Debtor hereby waives and releases all relief from any and all appraisal, stay or exemption laws of any state now in force or hereinafter enacted. Each Debtor hereby waives presentment, notice of dishonor and protest of all instruments included in or evidencing the Collateral and any and all notices and demand whatsoever, whether or not relating to such instruments.

7.3 Section Headings. The section headings appearing in this instrument have been inserted for convenience only and shall be given no substantive meaning or significance whatever in construing the terms and provisions of this instrument.

7.4 Applicable Law. The law governing this secured transaction shall be that of the State of New York in force at the date of this instrument.

7.5 Notices. All notices, requests, demands and other communications required or permitted hereunder shall be in writing and may be personally served or sent by telecopier, mail or the express mail service of the United States Postal Service, Federal Express or other equivalent overnight or expedited delivery service and (i) if given by personal service, or telecopier (confirmed by telephone), it shall be deemed to have been given upon receipt, (ii) if sent by mail, it shall be deemed to have been given upon receipt and (iii) if sent by Federal Express, the Express Mail Service of the United States Postal Service or other equivalent overnight or expedited delivery service, it shall be deemed given twenty-four (24) hours after delivery to such overnight or expedited delivery service, delivery charges prepaid and properly addressed to Debtor or Secured Party as the case may be. For purposes hereof, the addresses of Debtors and Secured Party shall be as follows:

Debtors:

Communication Intelligence Corporation
275 Shoreline Drive
Redwood Shores, CA 94065-1413
Attention: President

CICI Limited
275 Shoreline Drive
Redwood Shores, CA 94065-1413
Attention: President

CIC Acquisition Corp.
275 Shoreline Drive
Redwood Shores, CA 94065-1413
Attention: President

with a copy to:

Communication Intelligence Corporation
275 Shoreline Drive
Redwood Shores, CA 94065-1413
Attention: Chief Financial Officer

Secured Party:

The Philip S. Sassower 1996 Charitable Remainder Annuity Trust
135 East 57th Street
New York, New York 10022
Attn: Mr. Philip Sassower, Trustee
Tel: (212) 759-1909
Fax: (212) 319-4930

with a copy to:

Baer Marks & Upham LLP
805 Third Avenue
New York, NY 10022-7513
Attn: Jonathan J. Russo, Esq.
Tel: (212) 702-5700
Fax: (212) 702-5941

Any party may, by proper written notice hereunder to the other party, change the address to which notices shall thereafter be sent to it.

7.6 Severability. If any provision of this Agreement is held to be illegal, invalid, or unenforceable, such provision shall be fully severable, and the remaining provisions of this Agreement shall be in full force and effect.

7.7 Savings Clause. Notwithstanding any provision to the contrary herein, or in any of the documents evidencing the Secured Indebtedness, no such provision shall require the payment or permit the collection of interest in excess of the maximum permitted by applicable usury laws. If any such excessive interest is so provided for, then in such event (i) the provisions of this paragraph shall govern and control, (ii) none of the Debtor's nor their representatives, successors or assigns or any other party liable for the payment thereof, shall be obligated to pay the amount of such interest to the extent that is in excess of the maximum non-usurious interest rate permitted by applicable law, (iii) any such excess interest that may have been collected shall be, at the option of the holder of the instrument evidencing the Secured Indebtedness, either applied as a credit against the then unpaid principal amount thereof or refunded to the maker

thereof, and (iv) the effective rate of interest shall be automatically reduced to the maximum non-usurious interest rate permitted under the applicable usury laws as now or hereafter construed by courts having jurisdiction.

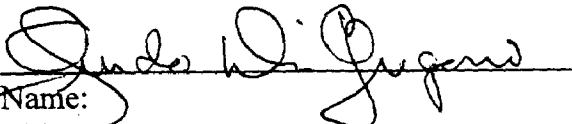
7.8 Pronouns. The pronouns used in this instrument are in the masculine gender but shall be construed as feminine or neuter as occasions may require.

7.9 Prior Agreement. This Agreement amends and restates in its entirety the Amended and Restated Security Agreement and such agreement shall no longer be in effect.


EXECUTED as of the date set forth above.

DEBTORS:

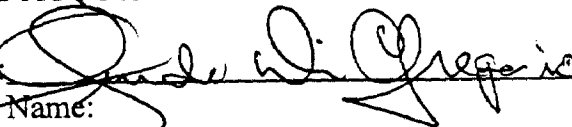
COMMUNICATION INTELLIGENCE
CORPORATION

By: 
Name:
Title:

CICI LIMITED

By: 
Name:
Title:

CIC ACQUISITION CORP.

By: 
Name:
Title:

SECURED PARTY:

THE PHILIP S. SASSOWER 1996
CHARITABLE REMAINDER
ANNUITY TRUST

By: _____
Name: Philip S. Sassower
Title: Trustee

thereof, and (iv) the effective rate of interest shall be automatically reduced to the maximum non-usurious interest rate permitted under the applicable usury laws as now or hereafter construed by courts having jurisdiction.

7.8 Pronouns. The pronouns used in this instrument are in the masculine gender but shall be construed as feminine or neuter as occasions may require.

7.9 Prior Agreement. This Agreement amends and restates in its entirety the Amended and Restated Security Agreement and such agreement shall no longer be in effect.

EXECUTED as of the date set forth above.

DEBTORS:

COMMUNICATION INTELLIGENCE
CORPORATION

By: _____
Name:
Title:

CICI LIMITED

By: _____
Name:
Title:

CIC ACQUISITION CORP.

By: _____
Name:
Title:

SECURED PARTY:

THE PHILIP S. SASSOWER 1996
CHARITABLE REMAINDER
ANNUITY TRUST

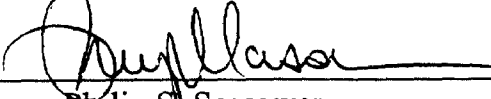
By:  _____
Name: Philip S. Sassower
Title: Trustee

EXHIBIT A

TRADEMARKS AND APPLICATIONS

Communication Intelligence Corporation

TRADEMARK	COUNTRY	CLASS(ES)	APPL. NO FILING DATE	REG NO. ISSUE DATE
CIC DESIGN	US	009;	456805 12/12/83	1306886 11/27/84
CIC Logo	JP	11	30777/84 03/28/84	1979471 08/19/87
HAND-WRITER	US	009;		1251563 09/20/83
HANDWRITER	DE	9	C43046/9WZ 01/29/92	2057970 02/25/94
HANDWRITER	ES	9	1682610 02/07/92	1682610 10/05/92
HANDWRITER	FR	9	92421079 06/02/92	92421079
HANDWRITER	GB	9	1488780 01/24/92	B1488780 07/15/94
HANDWRITER	IT	9	M192C000573 01/28/92	639696 12/27/94
HANDWRITER	US	009;	455588 12/05/83	1308756 12/11/84
INKSENTRY	US	009;	75/114460 06/05/96	2073729 06/24/97
INKSHRINK	DE	9	C45710/9WZ 09/30/93	2071642 07/15/94
INKSHRINK	FR	9	93/489492 10/26/93	93/489492 04/08/94
INKSHRINK	GB	9	1549138 09/30/93	1549138 11/04/94
INKSHRINK	IT	9	M193C006790 10/06/93	677464 05/14/96
INKSHRINK	JP	9	99680/1993 09/30/93	3199505 09/30/96
INKSHRINK	US	009;	607828 12/07/94	1931730 10/31/95
INKSNAP	US	009;	76/227340 03/20/01	
INKTOOLS	US	009;	75/114459 06/05/96	2152968 04/21/98
ISIGN	US	009;	75/923089 02/18/00	
JOT	US	009;	75/157916 08/29/96	2219350 01/19/99
MACHANDWRITER	DE	9	C43045/9WZ 01/29/92	2027414 12/30/92
MACHANDWRITER	ES	9	1682611 02/07/92	1682611 10/05/92

TRADEMARK	COUNTRY	CLASS(ES)	APPL. NO FILING DATE	REG NO. ISSUE DATE
MACHANDWRITER	FR	9	92418221 05/07/92	92418221
MacHandwriter	GB	9	1488781 01/24/92	B1488781 08/26/94
MACHANDWRITER	IT	9	MI92C000574 01/28/92	639697 12/27/94
MACHANDWRITER	JP	11	114044/91 11/01/91	
MACHANDWRITER	JP	9	19528/96 02/27/96	4074160 10/24/97
MACHANDWRITER	US	009;	74/136449 02/05/91	1721067 09/29/92
PENDOS	DE	9	C43044/9WZ 01/29/92	2027413 12/30/92
PENDOS	ES	9	1682613 02/07/92	1682613 10/05/92
PENDOS	FR	9	92/407612 02/27/92	
PENDOS	JP	11	9541/1992 02/03/92	2666994 05/31/94
PENDOS	JP	26	02/03/92	
PENDOS	US	009;	75/267373 04/01/97	2149333 04/07/98
PENLABS	DE	16 41	C43047/9WZ 01/29/92	2034773 04/20/93
PENLABS	ES	16	1682614 02/07/92	1682614 10/05/92
PENLABS	ES	41	1682612 02/07/92	1682612 11/02/93
PENLABS	FR	16 41	92/407613 02/27/92	
PENLABS	JP	26	9540/1992 02/03/92	2651452 04/28/94
PENMAC	US	009;	606623 12/05/94	1930050 10/24/95
PROFICIENT	CA		606101 05/02/88	368517 05/11/90
PROFICIENT	US	009;	682379 09/03/87	1486811 05/03/88
QUICKNOTES	US	009;	75/206691 12/02/96	
RECOECHO	US	009;	76/227341 03/20/01	
SIGCHECK	US	009;	75/114457 06/05/96	
SIGN-IT	DE	9	39634957.9 08/09/96	39634957 04/22/97
SIGN-IT	ES	9	2044039 08/12/96	2044039 10/06/97
SIGN-IT	FR	9	96/637456 08/05/96	96/637456 08/05/96

TRADEMARK	COUNTRY	CLASS(ES)	APPL. NO FILING DATE	REG NO. ISSUE DATE
SIGN-IT	GB	9	2107049 08/05/96	2107049 02/07/97
SIGN-IT	IT	9	MI96C007329 08/05/96	763200 04/22/99
SIGN-IT	JP	9	92319/96 08/16/96	
SIGN-IT	US	009;	75/122341 06/19/96	2319643 02/15/00
SIGN-ON	US	009;	75/778488 08/16/99	
SIGVIEW	US	009;	75/114458 06/05/96	2152967 04/21/98
THE CREATIVITY TOOL	US	009;	440887 09/27/93	1951744 01/23/96
THE POWER TO SIGN ONLINE	US	009;	76/181986 12/14/00	
WORDCOMPLETE	US	009;	75/777613 08/13/99	2422343 01/16/01
YPAD	US	009;	75/178202 05/29/96	2065304 05/27/97

CIC Acquisition Corp.

Country	Mark	Class	App. No.	Reg. No.	Status	Renewal Due
Japan	PENOP	9	8-17357	4316551	Registered	2006/02/23
Japan	Triangle Logo	16	8-17356	4224839	Registered	2004/11/30
Japan	Triangle Logo	9	8-17355	4117371	Registered 1998/02/20	2008/02/20
USA	BIOMETRIC TOKEN	9 & 16	75/053,288		Abandoned	
USA	GRAVITY PROMPT	9 & 16		2256203	Registered	2009/06/29
USA	PENOP	9		1798571	Registered	2003/10/12
USA	Triangle Logo	9 & 16		2315145	Registered	2010/02/08
USA	CEREMONY	9 & 16	75/470,328		Application filed 1998/04/20	
USA	READY TO SIGN	to be determined	78/007746		Application filed 5/11/2000	
USA	DIGITAL EVIDENCE	to be determined	78/008994		Application filed 5/19/2000	

Country	Mark	Class	App. No.	Reg. No.	Status	Renewal Due
USA	Signatureone	9 & 42	75/708,790 & 75/708,537		Pending; application filed May 18, 1999	
USA	CHEQUEMATCH	9	75/030,621		Pending - status not verified - may be abandoned	
UK	BIOMETRIC TOKEN	9 & 16		2048515	Registered	2005/12/13
UK	GRAVITY PROMPT	9 & 16		2048519	Registered	2005/12/13
UK	PENOP	9		1550038	Registered.	2000/10/08
UK	TRIANGLE LOGO	9 & 16		2048521	Registered	2005/12/13
UK	Countermatch	9		1570030	Registered 1994/04/23 - may be abandoned	
UK	Countermatch	16		1570031	Registered 1994/04/23 -- may be abandoned	
UK	Chequematch	9		2027654	Registered 1995/07/20 -- may be abandoned	
UK	AUTHOSIGN	9		2136421	Registered 1997/06/20 -- may be abandoned	
EC	CEREMONY	9 & 16	000766550	00076655 0	Registered	2008/4/27
EC	AUTHOSIGN	9	000707588		Filed 1997/12/16 -- may be abandoned	
Brazil	COUNTERMATCH	9.40 9.55		81877199 22	Accepted 1995/09/14 -- may be abandoned	

Country	Mark	Class	App. No.	Reg. No.	Status	Renewal Due
France	CHEQUEMATCH	9		96/605351	Registered 1996/01/11 — may be abandoned	
Italy	CHEQUEMATCH	9	T096C00014 1		Pending — may be abandoned	
Benelux	CHEQUEMATCH	9		587117	Registered 1995/12/04 — may be abandoned	
Germany	CHEQUEMATCH	9		39550684. 0	Registered 1995/12/04 — may be abandoned	
Switzerland	CHEQUEMATCH	9		438781	Registered 1995/12/04 — may be abandoned	

CICI Limited

None

EXHIBIT B

PATENTS AND APPLICATIONS

Communication Intelligence Corporation

<u>Patent</u>	<u>Inventor(s)</u>	<u>Country</u>	<u>Application Issue No.</u>	<u>Application Issue Date</u>
Method for Dynamic Reconstruction of Handwritten Data	John S. Ostrem Norman A. Austin Hewitt D. Crane	USA	5,933,514	08/03/1999
Keyless Flat Panel Portable Computer – Computer Aided Notebook	James Dao David C. Foyt Jeffrey J. Dao Kenneth R. Allen	USA	5,049,862	09/17/1991
Method for Distinguishing Between Complex Character Sets	Hewitt D. Crane John S. Ostrem Peter K. Edberg	USA	4,531,231	07/23/1985
Confusion Grouping of Strokes in Pattern Recognition Method and System	Hewitt D. Crane John S. Ostrem	USA	4,573,196	02/25/1986
Process and Apparatus Involving Pattern Recognition	Hewitt D. Crane John S. Ostrem	USA	4,718,102	01/05/1988
Complex Pattern Recognition Method and System	Hewitt D. Crane John S. Ostrem	USA	4,561,105	12/24/1985

CIC Acquisition Corp. – United States Patents and Applications

<u>APPLICATION SERIAL NO.</u>	<u>U.S. PATENT NO.</u>	<u>FILING DATE</u>	<u>ISSUE DATE</u>	<u>TITLE</u>	<u>STATUS</u>
08/298,991	5,544,255	August 31, 1994	August 6, 1996	Method and System for the Capture, Storage, Transport and Authentication of Handwritten Signatures	Granted
08/644,084	5,647,017	May 9, 1996	July 8, 1997	Method and System for the Verification of Handwritten Signatures	Granted
08/859,626	5,818,955	May 20, 1997	October 6, 1998	Document and Signature Verification System and	Granted

				Method	
09/024,835	6,091,835	February 17, 1998	July 18, 2000	Method and System for Transcribing Electronic Affirmations	Granted
09/112,224	6,064,751	July 8, 1998	May 16, 2000	Document and Signature Data Capture System and Method	Granted
09/477,462	-	January 4, 2000	-	Method and System for the Capture, Storage, Transport and Authentication of Handwritten Signatures	Pending
09/505,495	-	February 17, 2000	-	Method and System for Transcribing Electronic Affirmations	Pending

CIC Acquisition Corp. – Foreign Patents and Applications

<u>APPLICATION SERIAL NO.</u>	<u>PATENT NO.</u>	<u>COUNTRY</u>	<u>FILING DATE</u>	<u>ISSUE DATE</u>	<u>TITLE</u>	<u>STATUS</u>
34614/95	688589	Australia	February 25, 1997	August 13, 1998	Method and System for the Capture, Storage, Transport and Authentication of Handwritten Signatures	Granted
71860/98	-	Australia	June 12, 1998	-	Method and System for the Capture, Storage, Transport and Authentication of Handwritten Signatures	Pending
2198845	-	Canada	February 28, 1997	-	Method and System for the Capture, Storage, Transport and Authentication of Handwritten Signatures	Pending
95195333.8	-	China	March 27, 1997	-	Method and System for the Capture, Storage, Transport and Authentication of Handwritten Signatures	Pending
95931027.7	-	Europe	March 10, 1997 (unofficial)	-	Method and System for the Capture, Storage, Transport and Authentication of Handwritten Signatures	Pending

<u>APPLICATION SERIAL NO.</u>	<u>PATENT NO.</u>	<u>COUNTRY</u>	<u>FILING DATE</u>	<u>ISSUE DATE</u>	<u>TITLE</u>	<u>STATUS</u>
8-508954	-	Japan	February 17, 1997	-	Method and System for the Capture, Storage, Transport and Authentication of Handwritten Signatures	Pending
97-701353	-	Korea	February 28, 1997	-	Method and System for the Capture, Storage, Transport and Authentication of Handwritten Signatures	Pending
292439	292439	New Zealand	February 20, 1997	February 10, 1999	Method and System for the Capture, Storage, Transport and Authentication of Handwritten Signatures	Granted
9700897-3	-	Singapore	February 20, 1995	-	Method and System for the Capture, Storage, Transport and Authentication of Handwritten Signatures	Pending

CICI Limited

None

EXHIBIT C

LEASED COLLATERAL

<u>Leasing Company</u>	<u>Lease Number</u>	<u>Product Leased</u>
Xerox	950329631	Photo Copier Serial # 6W6-311599
Dell Financial Services	0017336519001	Dell File Server PowerEdge 2300 Server
Dell Financial Services	0017336519002	Dell Hard Drives for PowerEdge 2300 Server
Dell Financial Services	0017336519003	Dell Dimension XPST
Dell Financial Services	0017336519004	Dell Dimension XPST (2)

EXHIBIT D

DEBTORS' CHIEF PLACE OF BUSINESS

Communication Intelligence Corporation
275 Shoreline Drive
Redwood Shores, CA 94065-1413

CICI Limited
275 Shoreline Drive
Redwood Shores, CA 94065-1413

CIC Acquisition Corp.
275 Shoreline Drive
Redwood Shores, CA 94065-1413

EXHIBIT E

TO SECURITY AGREEMENT

FINANCING STATEMENTS

<u>Secured Party</u>	<u>Debtor</u>	<u>File Number/ Type</u>	<u>Date of Filing</u>	<u>Jurisdiction of Filing</u>
Philip S. Sassower 1996 Charitable Remainder Annuity Trust	Communication Intelligence Corporation	199917660895/ Original	06/22/1999	California – Secretary of State
Philip S. Sassower 1996 Charitable Remainder Annuity Trust	Communication Intelligence Corporation	1999319C0459/ Amendment to 199917660895	11/09/1999	California – Secretary of State
Philip S. Sassower 1996 Charitable Remainder Annuity Trust	Communication Intelligence Corporation	1999-111587/ Original	06/30/1999	California – San Mateo County
Philip S. Sassower 1996 Charitable Remainder Annuity Trust	Communication Intelligence Corporation	1999-192870/ Amendment to 1999-111587	11/22/1999	California – San Mateo County