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**RECORDATION FORM COVER SHEET
TRADEMARKS ONLY**

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

ENDOMAGIC, INC.

10-12-01

☐ Individual(s)☐ Association☐ General Partnership☐ Limited Partnership☒ Corporation-State☐ Other _____Additional name(s) of conveying party(ies) attached? ☐ Yes ☒ No

3. Nature of conveyance:

☐ Assignment☐ Merger☒ Security Agreement☐ Change of Name☐ Other _____Execution Date: October 5, 2001

2. Name and address of receiving party(ies)

Name: General Electric Capital Corporation,Internal As Senior Agent

Address: _____

Street Address: 335 Madison Avenue 12th Fl.City: NY State: NY Zip: 10017☐ Individual(s) citizenship _____☐ Association _____☐ General Partnership _____☐ Limited Partnership _____☒ Corporation-State New York☐ Other _____If assignee is not domiciled in the United States, a domestic representative designation is attached: ☐ Yes ☒ No

(Designations must be a separate document from assignment)

Additional name(s) & address(es) attached? ☐ Yes ☒ No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

2,202,808

2,001,618

Additional number(s) attached ☐ Yes ☒ No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Patricia M. Del RioInternal Address: c/o Clifford ChanceRogers & Wells LLPStreet Address: 200 Park AvenueCity: NY State: NY Zip: 101666. Total number of applications and registrations involved: 27. Total fee (37 CFR 3.41).....\$ 65.00☒ Enclosed☐ Authorized to be charged to deposit account

8. Deposit account number: _____

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Patricia M. Del Rio

Name of Person Signing

Patricia M. Del Rio

Signature

10/10/2001

Date

Total number of pages including cover sheet, attachments, and document: 4Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks, Box Assignments
Washington, D.C. 20231

10/31/2001 TDAZI 00000002 2202808

01 FC:481
02 FC:48240.00 OP
25.00 OPTRADEMARK
REEL: 002392 FRAME: 0677

**ENDOMAGIC, INC.
TRADEMARK SECURITY AGREEMENT**

TRADEMARK SECURITY AGREEMENT, dated as of October 5, 2001 is entered into by and between **ENDOMAGIC, INC.**, a Delaware corporation ("**Grantor**") and **GENERAL ELECTRIC CAPITAL CORPORATION**, a New York corporation, for itself and in its capacity as Senior Agent ("**Senior Agent**").

WHEREAS, pursuant to that certain Credit Agreement dated as of January 7, 2000 (as in effect immediately prior to the amendment and restatement referred to below, the "**Original Credit Agreement**"), as amended and restated as of May 25, 2001 and further amended as of the date hereof, among Miltex Dental, Inc. ("**Miltex Dental**" and a "**Borrower**"), Miltex, Inc. ("**Miltex Instruments**" and a "**Borrower**", and together with Miltex Dental, collectively, and jointly and severally, the "**Borrowers**"), General Electric Capital Corporation as Agent, the other Persons named therein as Credit Parties, GECC Capital Markets Group, Inc. and the financial institutions listed therein from time to time as Lenders (including all annexes, exhibits and schedules thereto, and as further amended, restated, supplemented or otherwise modified and in effect from time to time, the "**Credit Agreement**"), Senior Lenders (as defined in the Credit Agreement) have made certain term loans and have agreed to make available to Borrowers, upon the terms and conditions thereof, certain revolving credit facilities;

WHEREAS, Borrowers wish to borrow certain Loans and cause certain Letters of Credit to be issued (as such terms are defined in the Credit Agreement);

WHEREAS, Grantor is a wholly-owned subsidiary of Miltex Dental, Borrowers are under common ownership and engage in business transactions with one another, and Grantor will benefit from the Loans and the other financial accommodations made, continued or to be made under the Credit Agreement;

WHEREAS, Senior Agent and Senior Lenders are willing to make the Loans to be made by Senior Lenders as provided for in the Credit Agreement, but only upon the condition, among others, that Grantor shall have executed and delivered to Senior Agent, for itself and the ratable benefit of Senior Lenders, that certain Security Agreement dated as of the date herewith (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "**Security Agreement**") by and between Grantor and Senior Agent;

WHEREAS, pursuant to the Security Agreement, Grantor is required to execute and deliver to Senior Agent, for itself and the ratable benefit of Senior Lenders, this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor hereby agrees as follows:

1. **Defined Terms.** All capitalized terms used but not otherwise defined herein have the meanings given to them in Annex A to the Credit Agreement.
2. **Grant Of Security Interest In Trademark Collateral.** To secure the payment of the Senior Obligations and all present and future obligations of the Grantor (other than in respect of SCIL Obligations) (all such Senior Obligations and other secured obligations, the "**Senior Secured Obligations**"), Grantor hereby grants to Senior Agent, on behalf of itself and Senior Lenders, a continuing security interest in all of Grantor's right, title and interest in, to and under the

following, whether presently existing or hereafter created or acquired (collectively, the "Trademark Collateral");

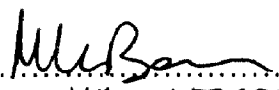
- (a) all of its Trademarks and Trademark Licenses to which Grantor is a party including those referred to on Schedule I hereto but in no event any intent to use applications relating to Trademarks;
- (b) all reissues, continuations or extensions of the foregoing;
- (c) all goodwill of the business connected with the use of, and symbolized by, each Trademark and each Trademark License; and
- (d) all products and proceeds of the foregoing, including, without limitation, any claim by Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark or Trademark licensed under any Trademark License or (ii) injury to the goodwill associated with any Trademark or any Trademark licensed under any Trademark License.

3. **Security Agreement.** The security interests granted pursuant to this Trademark Security Agreement are granted in conjunction with the security interests granted to Senior Agent, on behalf of itself and Senior Lenders, pursuant to the Security Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of Senior Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

ENDOMAGIC, INC.,

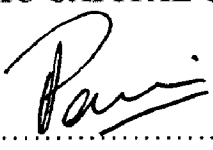
as Grantor

By: 
Name: MATT LEBARON
Title: SECRETARY

ACCEPTED AND ACKNOWLEDGED BY:

GENERAL ELECTRIC CAPITAL CORPORATION,

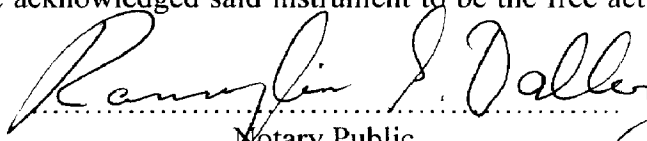
as Senior Agent

By: 
Name: Laurent Paris, VP
Title: Duly Authorized Signatory

ACKNOWLEDGMENT OF GRANTOR

STATE OF NEW YORK)
) ss.
COUNTY OF NEW YORK)

On this 4th day of October, 2001 before me personally appeared Matthew LeBaron, proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of **ENDOMAGIC, INC.**, who being by me duly sworn did depose and say that he/she is an authorized officer of said corporation, that the said instrument was signed on behalf of said corporation as authorized by its Board of Directors and that he/she acknowledged said instrument to be the free act and deed of said corporation.


.....
Notary Public

RANNYLIN S. DALLEY
NOTARY PUBLIC, State of New York
No. 01DA6035877
Qualified in New York County
Commission Expires Jan. 10, 2002

**SCHEDULE I
TRADEMARK SECURITY AGREEMENT
TRADEMARK REGISTRATIONS**

Mark	Registration Date	Registration No.
ENDOMAGIC!	November 3, 1998	2,202,808
ENDO MAGIC!	September 17, 1996	2,001,618
ENDOMAGIC	N/A	N/A
ENDO-MAGIC	N/A	N/A