To the Honorable Commissioner of Patents an

101900395

B. Trademark Registration Nos.

2,232,910

2,363,287

2,443,187

2,440,273

2,448,496

2,482,441

11-16-2001 U.S. Patent & TMOfc/TM Mail Ropt Dt. #26

Please record the attached original documents or copy thereof.

The Document ID Number for the previously submitted document is :

1. Name of conveying party:

KMC Telecom Inc.

100971131A

2. Name and address of receiving party:

#### CIT LENDING SERVICES CORPORATION

(f/k/a Newcourt Commercial Finance Corporation, f/k/a AT&T Commercial Finance Corporation)

44 Whippany Road

Morristown, New Jersey 07962

3. Nature of conveyance:

Grant of Trademark Security Interest

Execution Date: November 16, 2001

4. Application numbers and trademark registration numbers:

A. Trademark Application Nos.

75/352321 75/547353

75/595201 75/595200

75/773590

75/878561

75/869190

75/840788

75/869189

75/829187

75/858935

75/766041

75/736126

75/724893

75/773591

75/663410

75/668231

75/644619

76/203578

76/022522

76/183986

document should be mailed:

5. Name and address of party to whom correspondence concerning

Brad Groatman Legal Assistant O'Melveny & Myers LLP 1650 Tysons Boulevard, Suite 1150 McLean, Virginia 22102

6. Total number of applications and registrations involved:

7. Total fee:

\$690

8. Deposit Account Number:

N/A

1/21/2001 GTON11

00000014 75352321

02 FC:482

€.	Statement	and	Signature

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Brad Groatman
Name of Person Signing

November 16, 2001

TOTAL NUMBER OF PAGES COMPRISING COVER SHEET: 16

TC1:464821.1

# THE REPORT OF THE PART OF THE

# RECORDATION FORM COVER SHEET **TRADEMARKS**

11-16-2001

U.S. Patent & TMOfc/TM Mail Ropt Dt. #26

To the Honorable Commissioner of Patents and Trademarks:

Please record the attached original documents or copy thereof.

The Document ID Number for the previously submitted document is:

1. Name of conveying party:

100971131A

2. Name and address of receiving party:

KMC Telecom III, Inc.

CIT LENDING SERVICES CORPORATION

(f/k/a Newcourt Commercial Finance Corporation, f/k/a AT&T Commercial Finance Corporation)

44 Whippany Road

Morristown, New Jersey 07962

3. Nature of conveyance:

License of Trademark Security Interest

Execution Date: November 16, 2001

4. Application numbers and trademark registration numbers:

A. Trademark Application Nos.

75/352321

75/547353

75/595201

75/595200

75/773590

75/878561

75/869190

75/840788

75/869189

75/829187

75/858935

75/766041

75/736126

75/724893

75/773591

75/663410

75/668231

75/644619

B. Trademark Registration Nos.

2,232,910

2,363,287

2,443,187

2,440,273

2,448,496

# RECORDATION FORM COVER SHEET **TRADEMARKS**



To the Honorable Commissioner of Patents and Trademarks: 11-16-2001 Please record the attached original documents or copy thereof. U.S. Patent & TMOfc/TM Mail Ropt Dt. #26 100971131A The Document ID Number for the previously submitted document is: 2. Name and address of receiving pare, 1. Name of conveying party: KMC Telecom Holdings, Inc. CIT LENDING SERVICES CORPORATION (f/k/a Newcourt Commercial Finance Corporation, f/k/a AT&T Commercial Finance Corporation) 44 Whippany Road Morristown, New Jersey 07962 3. Nature of conveyance: License of Trademark Security Interest Execution Date: November 16, 2001 4. Application numbers and trademark registration numbers:

A. Trademark Application Nos.

B. Trademark Registration Nos.

2,232,910

TC1:464821.1

# RECORDATION FORM COVER SHEET **TRADEMARKS**



11-16-2001 U.S. Patent & TMOfc/TM Mail Ropt Dt #26 To the Honorable Commissioner of Patents and Trademarks:

Please record the attached original documents or copy thereof.

The Document ID Number for the previously submitted document is:

1. Name of conveying party:

100971131A

2. Name and address of receiving party:

**KMC** Telecom Leasing I LLC

CIT LENDING SERVICES CORPORATION

(f/k/a Newcourt Commercial Finance Corporation, f/k/a AT&T Commercial Finance Corporation)

44 Whippany Road

Morristown, New Jersey 07962

3. Nature of conveyance:

License of Trademark Security Interest

Execution Date: November 16, 2001

4. Application numbers and trademark registration numbers:

A. Trademark Application Nos.

B. Trademark Registration Nos.

2,232,910



## RECORDATION FORM COVER SHEET **TRADEMARKS**

11-16-2001

U.S. Patent & TMOfc/TM Mail Ricpt Dt. #28

To the Honorable Commissioner of Patents and Trademarks:

Please record the attached original documents or copy thereof.

The Document ID Number for the previously submitted document is:

1. Name of conveying party:

100971131A

2. Name and address of receiving party:

**KMC Telecom Leasing II LLC** 

CIT LENDING SERVICES CORPORATION

(f/k/a Newcourt Commercial Finance Corporation,

f/k/a AT&T Commercial Finance Corporation)

44 Whippany Road

Morristown, New Jersey 07962

3. Nature of conveyance:

License of Trademark Security Interest

Execution Date: November 16, 2001

4. Application numbers and trademark registration numbers:

A. Trademark Application Nos.

B. Trademark Registration Nos.

2,232,910



### 11-16-2001

# RECORDATION FORM COVER SHEET

U.S. Patent & TMOfc/TM Mail Ropt Dt. #26

TRADEMARKS

To the Honorable Commissioner of Patents and Trademarks:

Please record the attached original documents or copy thereof.

The Document ID Number for the previously submitted document is :

1. Name of conveying party:

100971131A

2. Name and address of receiving party:

**KMC Telecom Leasing III LLC** 

CIT LENDING SERVICES CORPORATION

(f/k/a Newcourt Commercial Finance Corporation, f/k/a AT&T Commercial Finance Corporation)

44 Whippany Road

Morristown, New Jersey 07962

3. Nature of conveyance:

License of Trademark Security Interest

Execution Date: November 16, 2001

4. Application numbers and trademark registration numbers:

A. Trademark Application Nos.

75/352321

75/547353

75/595201

75/595200

131393200

B. Trademark Registration Nos.

2,363,287

2,443,187

75/644619

TC1:464821.1



#### RECORDATION FORM COVER SHEET

#### TRADEMARKS

11-16-2001 U.S. Patent & TMOfc/TM Mail Ropt Dt. #26

To the Honorable Commissioner of Patents and Trademarks:

Please record the attached original documents or copy thereof.

The Document ID Number for the previously submitted document is:

1. Name of conveying party:

100971131A

2. Name and address of receiving party:

**KMC III Services LLC** 

CIT LENDING SERVICES CORPORATION

(f/k/a Newcourt Commercial Finance Corporation.

f/k/a AT&T Commercial Finance Corporation)

44 Whippany Road

Morristown, New Jersey 07962

3. Nature of conveyance:

License of Trademark Security Interest

Execution Date: November 16, 2001

4. Application numbers and trademark registration numbers:

A. Trademark Application Nos.

75/547353

75/595201

75/595200

75/773590

75/878561

75/869190

75/840788

75/869189

75/829187

75/858935

75/766041

75/736126

75/724893

75/773591

75/663410

75/668231 75/644619 B. Trademark Registration Nos.

2,363,287

2,443,187

2,440,273

2,448,496

TC1:464821.1



#### RECORDATION FORM COVER SHEE

#### 11-16-2001

U.S. Patent & TMOfc/TM Mail Ropt Dt. #26

# **TRADEMARKS**

To the Honorable Commissioner of Patents and Trademarks:

Please record the attached original documents or copy thereof.

100971131A The Document ID Number for the previously submitted document is:

2. Name and address of receiving party:

1. Name of conveying party:

KMC Telecom.com

CIT LENDING SERVICES CORPORATION

(f/k/a Newcourt Commercial Finance Corporation, f/k/a AT&T Commercial Finance Corporation)

44 Whippany Road

Morristown, New Jersey 07962

3. Nature of conveyance:

License of Trademark Security Interest

Execution Date: November 16, 2001

4. Application numbers and trademark registration numbers:

A. Trademark Application Nos.

75/547353

75/595201

75/595200

75/773590

75/878561

75/869190

75/840788

75/869189

75/829187

75/858935

75/766041

75/736126

75/724893

75/773591

75/663410

75/668231

75/644619

B. Trademark Registration Nos.

2,363,287

2,443,187

2,440,273

2,448,496



#### RECORDATION FORM COVER SHEET

## **TRADEMARKS**

11-16-2001

U.S. Patent & TMOfc/TM Mail Ropt Dt. #26

To the Honorable Commissioner of Patents and Trademarks:

Please record the attached original documents or copy thereof.

The Document ID Number for the previously submitted document is:

1. Name of conveying party:

100971131A

2. Name and address of receiving party:

**KMC IV Services LLC** 

CIT LENDING SERVICES CORPORATION

(f/k/a Newcourt Commercial Finance Corporation, f/k/a AT&T Commercial Finance Corporation)

44 Whippany Road

Morristown, New Jersey 07962

3. Nature of conveyance:

License of Trademark Security Interest

Execution Date: November 16, 2001

4. Application numbers and trademark registration numbers:

A. Trademark Application Nos.

75/547353

75/595201

75/595200

75/773590

75/878561

75/869190

75/840788

75/869189

75/829187

75/858935

75/766041

75/736126

75/724893

75/773591

75/663410

75/668231

75/644619

B. Trademark Registration Nos.

2,363,287

2,443,187

2,440,273

2,448,496

TC1:464821.1



# RECORDATION FORM COVER SHI **TRADEMARKS**

11-16-2001 U.S. Patent & TMOfo/TM Mail Ropt Dt. #26

To the Honorable Commissioner of Patents and Trademarks:

Please record the attached original documents or copy thereof.

The Document ID Number for the previously submitted document is:

1. Name of conveying party:

100971131A

2. Name and address of receiving party:

KMC Telecom IV Holdings, Inc.

CIT LENDING SERVICES CORPORATION

(f/k/a Newcourt Commercial Finance Corporation, f/k/a AT&T Commercial Finance Corporation)

44 Whippany Road

Morristown, New Jersey 07962

3. Nature of conveyance:

License of Trademark Security Interest

Execution Date: November 16, 2001

4. Application numbers and trademark registration numbers:

A. Trademark Application Nos.

75/547353

75/595201

75/595200

75/773590

75/878561

75/869190

75/840788

75/869189

75/829187

75/858935

75/766041

75/736126

75/724893

75/773591

75/663410

75/668231

75/644619

B. Trademark Registration Nos.

2,363,287

2,443,187

2,440,273

2,448,496

TC1:464821.1



#### RECORDATION FORM COVER SHEE

11-16-2001

#### **TRADEMARKS**

U.S. Patent & TMOfc/TM Mail Ropt Dt. #26

To the Honorable Commissioner of Patents and Trademarks:

Please record the attached original documents or copy thereof.

The Document ID Number for the previously submitted document is :

1. Name of conveying party:

100971131A

2. Name and address of receiving party:

KMC Telecom Leasing IV LLC

CIT LENDING SERVICES CORPORATION

(f/k/a Newcourt Commercial Finance Corporation, f/k/a AT&T Commercial Finance Corporation)

44 Whippany Road

Morristown, New Jersey 07962

3. Nature of conveyance:

License of Trademark Security Interest

Execution Date: November 16, 2001

4. Application numbers and trademark registration numbers:

A. Trademark Application Nos.

75/547353

75/595201

75/595200

75/773590

75/878561

75/869190

75/840788

75/869189

75/829187

75/858935

75/766041

75/736126

75/724893

75/773591

75/663410

75/644619

75/668231

B. Trademark Registration Nos.

2,363,287

2,443,187

2,440,273

2,448,496

TC1:464821.1



# RECORDATION FORM COVER SHEET **TRADEMARKS**

11-16-2001

U.S. Patent & TMOfc/TM Mail Ropt Dt. #26

To the Honorable Commissioner of Patents and Trademarks:

Please record the attached original documents or copy thereof.

The Document ID Number for the previously submitted document is:

1. Name of conveying party:

100971131A

2. Name and address of receiving party:

KMC Telecom IV of Virginia, Inc.

CIT LENDING SERVICES CORPORATION

(f/k/a Newcourt Commercial Finance Corporation, f/k/a AT&T Commercial Finance Corporation)

44 Whippany Road

Morristown, New Jersey 07962

3. Nature of conveyance:

License of Trademark Security Interest

Execution Date: November 16, 2001

4. Application numbers and trademark registration numbers:

A. Trademark Application Nos.

75/547353

75/595201

75/595200

75/773590

75/878561

75/869190

75/840788

75/869189

75/829187

75/858935

75/766041

75/736126

75/724893

75/773591

75/663410

75/668231 75/644619 B. Trademark Registration Nos.

2,363,287

2,443,187

2,440,273

2,448,496



# RECORDATION FORM COVER SHE

### **TRADEMARKS**

11-16-2001

U.S. Patent & TMOfc/TM Mail Ropt Dt. #26

To the Honorable Commissioner of Patents and Trademarks:

Please record the attached original documents or copy thereof.

The Document ID Number for the previously submitted document is :

1. Name of conveying party:

100971131A

2. Name and address of receiving party:

KMC Telecom IV, Inc.

CIT LENDING SERVICES CORPORATION

(f/k/a Newcourt Commercial Finance Corporation, f/k/a AT&T Commercial Finance Corporation)

44 Whippany Road

Morristown, New Jersey 07962

3. Nature of conveyance:

License of Trademark Security Interest

Execution Date: November 16, 2001

4. Application numbers and trademark registration numbers:

A. Trademark Application Nos.

75/547353

75/595201

75/595200

75/773590

75/878561 75/869190

75/840788

75/869189

75/829187

75/858935

75/766041

75/736126

75/724893

75/773591 75/663410

75/668231

75/644619

B. Trademark Registration Nos.

2,363,287

2,443,187

2,440,273

2,448,496

TC1:464821.1



#### RECORDATION FORM COVER SHEET

#### **TRADEMARKS**

11-16-2001

U.S. Patent & TMOfc/TM Mail Ropt Dt. #26

To the Honorable Commissioner of Patents and Trademarks:

Please record the attached original documents or copy thereof.

The Document ID Number for the previously submitted document is :

1. Name of conveying party:

KMC Telecom II, Inc.

100971131A

2. Name and address of receiving party:

CIT LENDING SERVICES CORPORATION

(f/k/a Newcourt Commercial Finance Corporation, f/k/a AT&T Commercial Finance Corporation)

44 Whippany Road

Morristown, New Jersey 07962

3. Nature of conveyance:

License of Trademark Security Interest

Execution Date: November 16, 2001

4. Application numbers and trademark registration numbers:

A. Trademark Application Nos.

75/352321

75/547353

75/595201

75/595200

75/773590

75/878561

75/869190

75/840788

75/869189

75/829187

75/858935

75/766041

75/736126 75/724893

75/773591 75/663410

75/668231

75/644619

B. Trademark Registration Nos.

2,232,910

2,363,287

2,443,187

2,440,273

2,448,496

TC1:464821.1





### RECORDATION FORM COVER SHEET **TRADEMARKS**

11-16-2001

U.S. Patent & TMOfc/TM Mall Ropt Dt. #26

To the Honorable Commissioner of Patents and Trademarks:

Please record the attached original documents or copy thereof.

The Document 1D Number for the previously submitted document is :

1. Name of conveying party;

100971131A

2. Name and address of receiving party:

KMC Telecom of Virginia, Inc.

CIT LENDING SERVICES CORPORATION

(f/k/a Newcourt Commercial Finance Corporation, f/k/a AT&T Commercial Finance Corporation)

44 Whippany Road

Morristown, New Jersey 07962

3. Nature of conveyance:

License of Trademark Security Interest

Execution Date: November 16, 2001

4. Application numbers and trademark registration numbers:

A. Trademark Application Nos.

75/352321

75/547353

75/595201

75/595200

75/773590

75/878561

75/869190

75/840788

75/869189

75/829187

75/858935

75/766041 75/736126

75/724893

75/773591

75/663410

75/668231 75/644619

B. Trademark Registration Nos.

2,232,910

2,363,287

2,443,187

2,440,273

2,448,496



# 11-16-2001 U.S. Patent & TMOfc/TM Mail Ropt Dt. #26

**EXECUTION** 

## ADDENDUM TO TRADEMARK SECURITY AGREEMENT

Reference is hereby made to the Trademark Security Agreement (as amended through the date hereof and as it may be further amended, restated, supplemented or otherwise modified from time to time, the "Agreement") dated as of December 22, 1998 by KMC Telecom Inc., a Delaware corporation ("KMC"), KMC Telecom II, Inc., a Delaware corporation ("KMC II"), KMC Telecom of Virginia, Inc., a Virginia public service company ("KMC Virginia"), KMC Telecom Leasing I LLC, a Delaware limited liability company ("Leasing I"), KMC Telecom Leasing II LLC, a Delaware limited liability company ("Leasing II"; KMC, KMC II, KMC Virginia, Leasing I, Leasing II, and along with any other Subsidiaries which have become parties thereto and together with the undersigned, the "Grantors") in favor of Newcourt Commercial Finance Corporation (n/k/a CIT Lending Services Corporation), an affiliate of The CIT Group, Inc., as "Collateral Agent" on behalf of Lenders under the Loan Agreement (the "Collateral Agent"). Capitalized terms used herein and not defined herein shall have the meanings given to them in the Loan Agreement.

By each of their respective executions below, each of the undersigned companies, KMC Telecom IV Holdings, Inc., a Delaware corporation ("Holdings IV"), KMC Telecom IV, Inc., a Delaware corporation ("KMC IV"), KMC Telecom IV of Virginia, Inc., a Virginia public service company ("KMC Virginia IV"), KMC Telecom Leasing IV LLC, a Delaware limited liability company ("Leasing IV"), and KMC IV Services LLC, a Delaware limited liability company ("Services IV") (Holdings IV, KMC IV, KMC Virginia IV, Leasing IV and Services IV referred to individually as a "New Grantor" and collectively, the "New Grantors"), agree to become, and do hereby become, Grantors under the Agreement and agree to be bound by such agreement as if originally a party thereto.

By each of their respective executions below, each of the undersigned represents and warrants as to itself that all of the representations and warranties contained in <u>Section 6</u> of the Agreement are true and correct in all respects as of the date hereof.

Concurrently with the delivery of this <u>Addendum</u>, each New Grantor shall update and deliver a supplement to <u>Schedules A</u> and <u>B</u> containing all of the information, with respect to such New Grantor, as required by the Agreement.

By each of their respective executions below and pursuant to Section 6 of the Agreement, each of the other Grantors listed on the signature pages hereof hereby acknowledge that <u>Schedule A</u> is hereby supplemented by the supplement to <u>Schedule A</u> attached hereto which supplement shall hereafter be included as part of <u>Schedule A</u> attached to the Agreement.

**EXECUTION** 

ADDENDUM TO TRADEMARK SECURITY AGREEMENT TC1:462038

IN WITNESS WHEREOF, this Addendum counterpart to the Agreement has been duly executed as of this lst day of \_November\_\_, 2001.

THE NEW GRANTORS:

KMC TELECOM IV HOLDINGS, INC.

KMC TELECOM IV, INC.

KMC TELECOM IV OF VIRGINIA, INC.

In each case:

Name:

Constance Loosemore Vice President

Title:

KMC TELECOM LEASING IV LLC

KMC IV SERVICES LLC

In each case:

By: KMC TELECOM IV, INC., as its Sole

Member

By:

Name: Constance Loosemore

Title: Vice President

EXECUTION

# THE OTHER ASSIGNORS:

KMC TELECOM INC.

KMC TELECOM II, INC.

KMC TELECOM III, INC.

KMC TELECOM OF VIRGINIA, INC.

KMC TELECOM.COM, INC.

In each case:

Name Constance Loosemore

Title: Vice President

KMC TELECOM LEASING I LLC By: KMC TELECOM INC., as its Sole

Member

Name: Constance Loosemore

Title: Vice President

KMC TELECOM LEASING II LLC

By: KMC TELECOM II, INC., as its Sole

Member

Name: Constance Loosemore

Title: Vice President

# KMC TELECOM LEASING III LLC

KMC III SERVICES LLC

In each case:

By: KMC TELECOM III, INC., as its Sole

Member

Name Constance Loosemore

Title: Vice President

KMC TELECOM FINANCING, INC.

Name Constance Loosemore

Title: Vice President

KMC FINANCIAL SERVICES LLC

By: KMC TELECOM III, INC., as its Sole

Member

Name Constance Loosemore

Title: Vice President

# SCHEDULE A to the Addendum to the Trademark Security Agreement

### **Trademarks**

KMC Telecom Inc. is the holder of all of the above-listed trademarks and licenses. The respective trademarks and licenses listed below are licensed to each KMC Telecom II, Inc., KMC Telecom III, Inc. KMC Telecom of Virginia, Inc., KMC Telecom Leasing I LLC, KMC Telecom Leasing II LLC, and KMC Telecom Leasing III LLC, KMC III Services LLC, KMC Telecom.com, Inc., KMC IV Services LLC, KMC Telecom IV Holdings, Inc., KMC Telecom Leasing IV, LLC, KMC Telecom IV of Virginia, Inc., KMC Telecom IV, Inc. and KMC Telecom Holdings, Inc. under various license agreements.

# I. KMC IV Services LLC, KMC Telecom IV Holdings, Inc., KMC Telecom Leasing IV LLC, KMC Telecom IV of Virginia, Inc.

ClearFiber, Creative Solutions With A Hometown Touch, Flexable Solutions, KMC Telecom, KMC Telecom (stylized), Switch In A Box, ClearBill, ClearTouch, ClearXpress, ClearStar, FiberEdge, ClearStar Advantage, ClearStar Advantage 1000, ClearStar Advantage 2000, ClearStar Advantage Plus, Where One Call Does It All, ClearSaver, ClearSave, ClearConference, RealTour, ClearPoint, ClearMessage, ClearPort, ClearNumber, ClearXchange, kmctelecom.com, Emma, SmartAlex, ClearThrough, ClearPipe, The Hometown Touch and SuiteServices.

NY01/BLUMD/630497.1

# SCHEDULE B to the Addendum to the Trademark Security Agreement

# **Trademark License Agreements**

Trademark License Agreement dated as of June 30, 2000, between KMC Telecom Inc. and KMC Telecom IV Holdings, Inc.

Trademark License Agreement dated as of June 30, 2000, between KMC Telecom Inc. and KMC IV Services LLC.

Trademark License Agreement dated as of June 30, 2000, between KMC Telecom Inc. and KMC Telecom Leasing IV LLC.

Trademark License Agreement dated as of June 30, 2000, between KMC Telecom Inc. and KMC Telecom IV, Inc.

Trademark license Agreement dated as of June 30, 2000, between KMC Telecom Inc. and KMC Telecom IV of Virginia, Inc.

NY01/BLUMD/630497.1

**RECORDED: 11/16/2001**