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11-30-2001



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Tab settings → → →

11-30-2001

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies): **Pacific Coast Publishing, Ltd.**

- Individual(s)
- Association
- General Partnership
- Limited Partnership
- Corporation-State (WA)
- Other 11-30-01

Additional name(s) of conveying party(ies) attached?  Yes  No

2. Name and address of receiving party(ies):

Name: Canadian Imperial Bank of Commerce, as Administrative Agent

Internal Address: \_\_\_\_\_

Street Address: 425 Lexington Avenue

City: New York State: NY ZIP: 10017

- Individual(s) citizenship \_\_\_\_\_
- Association \_\_\_\_\_
- General Partnership \_\_\_\_\_
- Limited Partnership \_\_\_\_\_
- Corporation-State \_\_\_\_\_
- Other Canadian-chartered bank acting through New York agent

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No  
 (Designation must be a separate document from Assignment)  
 Additional name(s) & address(es) attached?  Yes  No

3. Nature of conveyance:

- Assignment
- Merger
- Security Agreement
- Change of Name
- Other \_\_\_\_\_

Execution Date: June 28, 2001

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s) **1,991,411**

Additional numbers attached?  Yes  No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Alison Winick, Esq.

Internal Address: Simpson Thacher & Bartlett

Street Address: 425 Lexington Avenue

City: New York State: New York ZIP: 10017

6. Total number of applications and registrations involved: 1

7. Total fee (37 CFR 3.41): ..... \$40.00

Enclosed

Authorized to be charged to deposit account

8. Deposit account number:

(Attached duplicate copy of this page if paying by deposit account)

**DO NOT USE THIS SPACE**

9. Statement and signature.

*To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.*

Alison Winick, Esq.  
Name of Person Signing

[Signature]  
Signature

11-28-01  
Date

Total number of pages comprising cover sheet: 8

11/30/2001 DBYRNE

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40.00 DP

01 FC:481

Mail documents to be recorded with required cover sheet information to:  
Commissioner of Patents and Trademarks, Box Assignments  
Washington, D.C. 20231

**TRADEMARK**  
**REEL: 002400 FRAME: 0553**

GRANT OF  
SECURITY INTEREST IN TRADEMARK RIGHTS

THIS GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS (this "Agreement"), dated as of June 28, 2001 is made by Pacific Coast Publishing, Ltd., a Washington corporation (the "Obligor"), in favor of Canadian Imperial Bank of Commerce, New York Agency, as Administrative Agent (the "Agent") for the several banks and other financial institutions (the "Lenders"), parties to the Second Amended and Restated Credit Agreement, dated as of June 28, 2001 (as amended, supplemented or otherwise modified from time to time, the "Credit Agreement"), among TransWestern Publishing Company, LLC, a Delaware limited liability company, WorldPages.com, Inc., a Delaware corporation, TWP Capital Corp. II, a Delaware corporation, each as a Borrower, the Lenders from time to time parties to the Credit Agreement, Canadian Imperial Bank of Commerce, New York Agency, as Administrative Agent, First Union National Bank, as Syndication Agent, Fleet National Bank, as Documentation Agent. Capitalized terms not defined herein shall have the meanings ascribed to them in the Amended and Restated Guarantee and Collateral Agreement, dated as of June 28, 2001, in favor of Agent (together with all amendments and modifications, if any, from time to time thereafter made thereto, the "Guarantee and Collateral Agreement").

W I T N E S S E T H:

WHEREAS, pursuant to the Credit Agreement, the Lenders have severally agreed to make Loans and other extensions of credit to the Borrowers upon the terms and subject to the conditions set forth therein; and

WHEREAS, in connection with the Credit Agreement, the Obligor and certain other subsidiaries of the Borrowers have executed and delivered the Guarantee and Collateral Agreement;

WHEREAS, pursuant to the Guarantee and Collateral Agreement, the Obligor pledged and granted to the Agent for the benefit of the Agent and the Lenders a continuing security interest in all Intellectual Property, including the Trademarks; and

WHEREAS, the Obligor has duly authorized the execution, delivery and performance of this Agreement;

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, and in order to induce the Lenders to make Loans and other financial accommodations to the Borrowers pursuant to the Credit Agreement, the Obligor agrees, for the benefit of the Agent and the Lenders, as follows:

SECTION 1. Definitions. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided or provided by reference in the Credit Agreement and the Guarantee and

Collateral Agreement.

SECTION 2. Grant of Security Interest. The Obligor hereby pledges and grants a continuing security interest in, and a right of setoff against, and effective upon demand made upon the occurrence and during the continuance of an Event of Default, and only upon an Event of Default, assigns, transfers and conveys, the Trademarks (including, without limitation, those items listed on Schedule A hereto), to the Agent for the benefit of the Agent and the Lenders to secure payment, performance and observance of the Obligations.

SECTION 3. Purpose. This Agreement has been executed and delivered by the Obligor for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office. The security interest granted hereby has been granted to the Lenders in connection with the Guarantee and Collateral Agreement and is expressly subject to the terms and conditions thereof. The Guarantee and Collateral Agreement (and all rights and remedies of the Lenders thereunder) shall remain in full force and effect in accordance with its terms.

SECTION 4. Acknowledgment. The Obligor does hereby further acknowledge and affirm that the rights and remedies of the Lenders with respect to the security interest in the Trademarks granted hereby are more fully set forth in the Credit Agreement and the Guarantee and Collateral Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein.

SECTION 5. Counterparts. This Agreement may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

PACIFIC COAST PUBLISHING, LTD.

By: Joan M. Fiorito  
Name: **Joan M. Fiorito**  
Title: **Vice President and Chief Financial Officer**

CANADIAN IMPERIAL BANK OF COMMERCE, NEW YORK AGENCY, AS ADMINISTRATIVE AGENT FOR THE LENDERS


By: \_\_\_\_\_  
Name:  
Title:

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

PACIFIC COAST PUBLISHING, LTD.

By: \_\_\_\_\_  
Name:  
Title:

CANADIAN IMPERIAL BANK OF COMMERCE, NEW  
YORK AGENCY,  
as Administrative Agent for the Lenders

By:   
Name: Tefta Ghilaga  
Title: Executive Director  
CIBC World Markets Corp. As Agent

STATE OF Illinois )  
 ) ss  
COUNTY OF Cook )

On the 25<sup>th</sup> day of June, 2001, before me personally came JOAN M FICKIT who is personally known to me to be the VP + CFO of Pacific Coast Publishing, Ltd., a Washington corporation; who, being duly sworn, did depose and say that she/he is the VP + CFO in such corporation, the corporation described in and which executed the foregoing instrument; that she/he executed and delivered said instrument pursuant to authority given by the Board of Directors of such corporation; and that she/he acknowledged said instrument to be the free act and deed of said corporation.

Arthur T. Kossler  
Notary Public  
Notary Public, State of Illinois  
My Comm. Expires May 15, 2003

(PLACE STAMP AND SEAL ABOVE)

STATE OF )  
 ) ss  
COUNTY OF )

On the \_\_\_ day of June, 2001, before me personally came \_\_\_\_\_, who is personally known to me to be the \_\_\_\_\_ of Canadian Imperial Bank of Commerce, New York Agency; who, being duly sworn, did depose and say that she/he is the \_\_\_\_\_ in such corporation, the corporation described in and which executed the foregoing instrument; that she/he executed and delivered said instrument pursuant to authority given by the Board of Directors of such corporation; and that she/he acknowledged said instrument to be the free act and deed of said corporation.

\_\_\_\_\_  
Notary Public

(PLACE STAMP AND SEAL ABOVE)

STATE OF New York )  
 ) ss  
COUNTY OF New York )

On the 27<sup>th</sup> day of June, 2001, before me personally came Tifta Ghilaga, who is personally known to me to be the Executive Director of Canadian Imperial Bank of Commerce, New York Agency; who, being duly sworn, did depose and say that she/he is the Executive Director in such corporation, the corporation described in and which executed the foregoing instrument; that she/he executed and delivered said instrument pursuant to authority given by the Board of Directors of such corporation; and that she/he acknowledged said instrument to be the free act and deed of said corporation.

MICHAEL J. FITZSIMONS  
NOTARY PUBLIC, State of New York  
No. 01FT16049713  
Qualified in Westchester County  
Commission Expires October 23, 2002

Michael J. Fitzsimons  
Notary Public

(PLACE STAMP AND SEAL ABOVE)

# SCHEDULE A

## Trademark Registrations and Applications

| <u>Trademark</u>   | <u>Registration or Serial Number</u> | <u>Federal or State</u> |
|--------------------|--------------------------------------|-------------------------|
| THE ONLY BOOK      | 199141                               | Federal                 |
| THE ONE THAT TALKS | 12995                                | Idaho                   |



SIMPSON THACHER & BARTLETT

425 LEXINGTON AVENUE  
NEW YORK, N.Y. 10017-3954  
(212) 455-2000

FACSIMILE (212) 455-2502

DIRECT DIAL NUMBER

E-MAIL ADDRESS

(212) 455-2276

AWinick@stblaw.com

BY EXPRESS MAIL

November 28, 2001

Re: Recordation of Security Agreement

Commissioner of Patents and Trademarks  
U.S. Patent and Trademark Office  
Assignment Division  
1213 Jefferson Davis Hwy, 3<sup>rd</sup> Floor  
Arlington, VA 22202

Dear Madam or Sir:

Enclosed for recording please find a Security Agreement in favor of Canadian Imperial Bank of Commerce, as Administrative Agent, covering 1 U.S. trademark registration.

A check for \$40 is enclosed to cover the filing fee. Please return confirmation of this filing to me at my firm's address as listed above.

Thank you for your consideration.

Respectfully submitted,



Alison Winick

Enclosure

COLUMBUS

LOS ANGELES

PALO ALTO

SINGAPORE

LONDON

HONG KONG

TOKYO

RECORDED: 11/30/2001

TRADEMARK  
REEL: 002400 FRAME: 0561