

11-30-2001



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Tab settings → → →

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies): **TransWestern Publishing Company, LLC**

- Individual(s)
- General Partnership
- Corporation-State
- Other Delaware Limited Liability Company
- Association
- Limited Partnership

11-30-01

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other
- Merger
- Change of Name

Execution Date: June 28, 2001

2. Name and address of receiving party(ies):

Name: Canadian Imperial Bank of Commerce, as Administrative Agent

Internal Address: _____

Street Address: 425 Lexington Avenue

City: New York State: NY ZIP: 10017

- Individual(s) citizenship _____
- Association _____
- General Partnership _____
- Limited Partnership _____
- Corporation-State _____
- Other Canadian-chartered bank acting through New York agent

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No

(Designation must be a separate document from Assignment)

Additional name(s) & address(es) attached? Yes No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s) 75/913,367 ; 75/913,365
75/913,375

B. Trademark Registration No.(s) 2,369,545 ; 2,104,246
1,950,842 ; 1,685,310

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Alison Winick, Esq.

Internal Address: Simpson Thacher & Bartlett

Street Address: 425 Lexington Avenue

City: New York State: New York ZIP: 10017

6. Total number of applications and registrations involved: 7

7. Total fee (37 CFR 3.41): \$190.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number: _____

(Attached duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Alison Winick, Esq.

11-28-01

Date

Signature

Total number of pages comprising cover sheet: 10

11/30/2001 DBYRNE 00000089 78913367
01 FC:481
02 FCF482
40.00 DP
150.00 DP

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patents and Trademarks, Box Assignments
Washington, D.C. 20231

TRADEMARK
REEL: 002400 FRAME: 0570

GRANT OF
SECURITY INTEREST IN TRADEMARK RIGHTS

THIS GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS (this "Agreement"), dated as of June 28, 2001 is made by TransWestern Publishing Company, LLC, a Delaware limited liability company (the "Borrower"), in favor of Canadian Imperial Bank of Commerce, New York Agency, as Administrative Agent (the "Agent") for the several banks and other financial institutions (the "Lenders"), parties to the Second Amended and Restated Credit Agreement, dated as of June 28, 2001 (as amended, supplemented or otherwise modified from time to time, the "Credit Agreement"), among TransWestern Publishing Company, LLC, a Delaware limited liability company, WorldPages.com, Inc., a Delaware corporation, TWP Capital Corp. II, a Delaware corporation, each as a Borrower, the Lenders from time to time parties to the Credit Agreement, Canadian Imperial Bank of Commerce, New York Agency, as Administrative Agent, First Union National Bank, as Syndication Agent, Fleet National Bank, as Documentation Agent. Capitalized terms not defined herein shall have the meanings ascribed to them in the Amended and Restated Guarantee and Collateral Agreement, dated as of June 28, 2001, in favor of Agent (together with all amendments and modifications, if any, from time to time thereafter made thereto, the "Guarantee and Collateral Agreement").

W I T N E S S E T H:

WHEREAS, pursuant to the Credit Agreement, the Lenders have severally agreed to make Loans and other extensions of credit to the Borrowers upon the terms and subject to the conditions set forth therein; and

WHEREAS, in connection with the Credit Agreement, the Borrower has executed and delivered the Guarantee and Collateral Agreement;

WHEREAS, pursuant to the Guarantee and Collateral Agreement, the Borrower pledged and granted to the Agent for the benefit of the Agent and the Lenders a continuing security interest in all Intellectual Property, including the Trademarks; and

WHEREAS, the Borrower has duly authorized the execution, delivery and performance of this Agreement;

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, and in order to induce the Lenders to make Loans and other financial accommodations to the Borrowers pursuant to the Credit Agreement, the Borrower agrees, for the benefit of the Agent and the Lenders, as follows:

SECTION 1. Definitions. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided or provided by reference in the Credit Agreement and the Guarantee and Collateral Agreement.

SECTION 2. Grant of Security Interest. The Borrower hereby pledges and grants a continuing security interest in, and a right of setoff against, and effective upon demand made upon the occurrence and during the continuance of an Event of Default, and only upon an Event of Default, assigns, transfers and conveys, the Trademarks (including, without limitation, those items listed on Schedule A hereto), to the Agent for the benefit of the Agent and the Lenders to secure payment, performance and observance of the Obligations.


SECTION 3. Purpose. This Agreement has been executed and delivered by the Borrower for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office. The security interest granted hereby has been granted to the Lenders in connection with the Guarantee and Collateral Agreement and is expressly subject to the terms and conditions thereof. The Guarantee and Collateral Agreement (and all rights and remedies of the Lenders thereunder) shall remain in full force and effect in accordance with its terms.

SECTION 4. Acknowledgment. The Borrower does hereby further acknowledge and affirm that the rights and remedies of the Lenders with respect to the security interest in the Trademarks granted hereby are more fully set forth in the Credit Agreement and the Guarantee and Collateral Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein.

SECTION 5. Counterparts. This Agreement may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

TRANSWESTERN PUBLISHING COMPANY, LLC

By: 
Name: **Joan M. Florito**
Title: **Vice President and Chief Financial Officer**

CANADIAN IMPERIAL BANK OF COMMERCE, NEW
YORK AGENCY, AS ADMINISTRATIVE AGENT FOR
THE LENDERS

By: _____
Name:
Title:

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

TRANSWESTERN PUBLISHING COMPANY, LLC

By: _____

Name:

Title:

CANADIAN IMPERIAL BANK OF COMMERCE, NEW YORK AGENCY,

as Administrative Agent for the Lenders

By:  _____

Name:

Title:

Tefta Ghilaga
Executive Director
CIBC World Markets Corp. As Agent

STATE OF Illinois)
) ss
COUNTY OF Cook)

On the 27th day of June, 2001, before me personally came Jean M. Fiorite, who is personally known to me to be the VP + CFO of TransWestern Publishing Company, LLC, a Delaware limited liability company; who, being duly sworn, did depose and say that she/he is the VP + CFO in such limited liability company, the limited liability company described in and which executed the foregoing instrument; that she/he executed and delivered said instrument pursuant to authority given by the Manager of such limited liability company; and that she/he acknowledged said instrument to be the free act and deed of said limited liability company.

Arlene T. Kosiek
Notary Public
OFFICIAL SEAL
Arlene T. Kosiek
Notary Public, State of Illinois
My Commission Expires Nov. 16, 2002
(PLACE STAMP AND SEAL ABOVE)

STATE OF)
) ss
COUNTY OF)

On the ___ day of June, 2001, before me personally came _____, who is personally known to me to be the _____ of Canadian Imperial Bank of Commerce, New York Agency; who, being duly sworn, did depose and say that she/he is the _____ in such corporation, the corporation described in and which executed the foregoing instrument; that she/he executed and delivered said instrument pursuant to authority given by the Board of Directors of such corporation; and that she/he acknowledged said instrument to be the free act and deed of said corporation.

Notary Public

(PLACE STAMP AND SEAL ABOVE)

STATE OF *New York*)
) ss
COUNTY OF *New York*)

On the 27th day of June, 2001, before me personally came *Tefita Ghilaga*, who is personally known to me to be the *Executive Director* of Canadian Imperial Bank of Commerce, New York Agency; who, being duly sworn, did depose and say that she/he is the *Executive Director* in such corporation, the corporation described in and which executed the foregoing instrument; that she/he executed and delivered said instrument pursuant to authority given by the Board of Directors of such corporation; and that she/he acknowledged said instrument to be the free act and deed of said corporation.

MICHAEL J. FITZSIMONS
NOTARY PUBLIC, State of New York
No. 01FI6049713
Qualified in Westchester County
Commission Expires October 23, 2002

Michael J. Fitzsimons
Notary Public

(PLACE STAMP AND SEAL ABOVE)

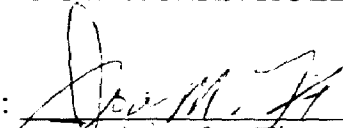
SCHEDULE A

U.S. Trademark Registrations and Applications

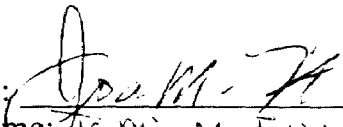
| <u>Trademark</u> | <u>Registration or Serial Number</u> |
|--|--------------------------------------|
| COASTAL PAGES | 2369545 106366 (California) |
| DESERT PAGES | 2104246 |
| The Walking Fingers, Orbit Design | Application #75/913,367 |
| The Walking Fingers, Orbit, Map Design | Application #75/913,365 |
| The Walking Fingers, Orbit, Map, Any Number*Anywhere Design | Application #75/913,375 |

Yours very truly,

TRANSWESTERN HOLDINGS, L.P.

By: 
Name: JOAN M. FIORITO
Title: VP - CFO

TRANSWESTERN PUBLISHING
COMPANY, LLC

By: 
Name: JOAN M. FIORITO
Title: VP - CFO