

12-07-2001  
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(Rev. 03/01)  
OMB No. 0651-0027 (exp. 5/31/2002)  
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T U.S. DEPARTMENT OF COMMERCE  
U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):  
Morgan Confections 11-28-01  
 Individual(s)       Association  
 General Partnership       Limited Partnership  
 Corporation-State California  
 Other \_\_\_\_\_  
Additional name(s) of conveying party(ies) attached?  Yes  No

2. Name and address of receiving party(ies)  
Name: LaSalle Business Credit, Inc.  
Internal Address: \_\_\_\_\_  
Street Address: 135 S. LaSalle St., Ste. 425  
City: Chicago State: IL Zip: 60603  
 Individual(s) citizenship \_\_\_\_\_  
 Association \_\_\_\_\_  
 General Partnership \_\_\_\_\_  
 Limited Partnership \_\_\_\_\_  
 Corporation-State Delaware  
 Other \_\_\_\_\_  
If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No  
(Designations must be a separate document from assignment)  
Additional name(s) & address(es) attached?  Yes  No

3. Nature of conveyance:  
 Assignment       Merger  
 Security Agreement       Change of Name  
 Other \_\_\_\_\_  
Execution Date: October 31, 2001

4. Application number(s) or registration number(s):  
A. Trademark Application No.(s)  
B. Trademark Registration No.(s)  
See attached  
Additional number(s) attached  Yes  No

6. Total number of applications and registrations involved: ..... 9

5. Name and address of party to whom correspondence concerning document should be mailed:  
Name: Goldberg Kohn, et al.  
Internal Address: Elizabeth Kostiuik  
12/07/2001 TBIAZ1 00000006 75467150  
40.00 OP  
200.00 OP  
Street Address: 55 E. Monroe Street  
Suite 3700  
City: Chicago State: IL Zip: 60603

7. Total fee (37 CFR 3.41).....\$240.00  
 Enclosed  
 Authorized to be charged to deposit account

8. Deposit account number:  
\_\_\_\_\_  
(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.  
*To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.*  
Elizabeth Kostiuik      Elizabeth Kostiuik      11-27-01  
Name of Person Signing      Signature      Date

Total number of pages including cover sheet, attachments, and document:  
Mail documents to be recorded with required cover sheet information to:  
Commissioner of Patent & Trademarks, Box Assignments  
Washington, D.C. 20231

# SCHEDULE A

## TRADEMARK REGISTRATIONS

<u>Trademark Description</u>	<u>U.S. Serial/Registration No.</u>	<u>Date Registered</u>
100% Bar	75-467150/2300840	December 14, 1999
None (Design Only)	74-327892/1779120	June 29, 1993
W	74-327106/1779118	June 29, 1993
Allen Wertz	74-267950/1770276	May 11, 1993
Simply Sugar Free	74-264359/1745964	January 12, 1993
Powell & Hyde (words and design)	74-711788/2026567	December 31, 1996
Finale Bar	73-807426/1581816	February 6, 1990
Triple Chocolate Fudge	73-463852/1326241	March 19, 1985
Grand Finale	73-322669/1230165	March 8, 1983

# AMENDMENT No. 1 TO TRADEMARK SECURITY AGREEMENT

THIS AMENDMENT No. 1 TO TRADEMARK SECURITY AGREEMENT (the "**Amendment**") made as of this 31 day of October, 2001, by MORGAN CONFECTIONS, a California corporation ("**Borrower**") in favor of LASALLE BUSINESS CREDIT, INC., with an office at 135 South LaSalle Street, Suite 425, Chicago, Illinois 60603 ("**Lender**").

## W I T N E S S E T H

WHEREAS, Borrower and Lender are parties to a certain Trademark Security Agreement (the "**Security Agreement**") dated as of April 12, 2001;

WHEREAS, Borrower and Lender now desire to amend the Security Agreement as provided herein, subject to the terms and conditions hereinafter set forth.

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, Borrower agrees as follows:

1. Schedule A to the Security Agreement is hereby amended and restated as provided in Schedule A attached hereto.
2. Except as expressly amended hereby and by any other supplemental documents or instruments executed by either party hereto in order to effectuate the transactions contemplated hereby, the Security Agreement hereby is ratified and confirmed by the parties hereto and remains in full force and effect in accordance with the terms thereof.



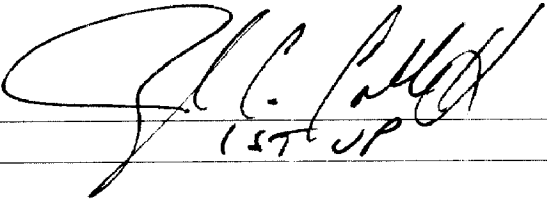
IN WITNESS WHEREOF, Borrower has duly executed this Amendment as of the date first written above.

MORGAN CONFECTIONS

By \_\_\_\_\_  
Title \_\_\_\_\_

Agreed and Accepted  
As of the Date First Written Above

LASALLE BUSINESS CREDIT, INC.

By  \_\_\_\_\_  
Title 1ST VP

# SCHEDULE A

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