



Form PTO-1594
(Rev. 03/01)
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U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

101928304

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies): **122701**
**Bank Austria Creditanstalt
Finance, Inc.**
 Individual(s) Association
 General Partnership Limited Partnership
 Corporation-State
 Other **Bank organized under the
Laws of Austria**
Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies)
Name: **GHAC, Inc.**
Internal Address: _____
Street Address: **750 W. Ventura Blvd.**
City: **Camarillo** State: **CA** Zip: **93010**
 Individual(s) citizenship _____
 Association _____
 General Partnership _____
 Limited Partnership _____
 Corporation-State **Delaware**
 Other _____
If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:
 Assignment Merger
 Security Agreement Change of Name
 Other _____
Execution Date: **10/30/01**

4. Application number(s) or registration number(s):
A. Trademark Application No.(s)
B. Trademark Registration No.(s)
1,105,976
Additional number(s) attached Yes No

B. Trademark Registration No.(s)
1,105,976

5. Name and address of party to whom correspondence concerning document should be mailed:
Name: **Loletta L. Darden**
Internal Address: _____
Street Address: **Sachnoff & Weaver, Ltd.**
30 S. Wacker Dr., 29th Floor
City: **Chicago** State: **IL** Zip: **60606**

6. Total number of applications and registrations involved: **1**
7. Total fee (37 CFR 3.41).....\$ **40.00**
 Enclosed **Check #3747**
 Authorized to be charged to deposit account
8. Deposit account number:
(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.
Loletta L. Darden *Loletta L. Darden* **Nov. 9, 2001**
Name of Person Signing Signature Date

Total number of pages including cover sheet, attachments, and document: **11**

12/28/2001 LMUELLER 00000155 1105976

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks, Box Assignments
Washington, D.C. 20231

01 FC:481

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SCHEDULE A-1
Patent Schedule

INVENTOR	Applicant/ Patent Number	Description	Filing Date	Date Issued
Kisch, John D.	09/520,174	Low Voltage Lanyard Release	3/07/00	Pending
	09/448,203	Electromechanical High Load Separation Device		Pending
Rudoy, Edward, 4625 Wolfe Way, Woodland Hills, CA 91364; Kerek, Leslie, 5901 Abernathy Drive, Los Angeles, CA 90045	0665568 European (UK, France & Germany)	Battery "Cell Bypass Switch"	1/27/95	8/12/98
Van Brunt, Michael K. (U.S.)	1,263,521 Canada	Cable Shield Termination Means	11/26/85	12/5/89
Gresty, John B. (Westlake Village, CA)	4,483,584	Optical Fiber Connector, three road method	9/28/81	11/20/84
Balyasny, Marik (Van Nuys, CA); Lovell, William F. (Los Angeles, CA)	4,530,452	Apparatus For Cleaving an Optical Fiber	8/29/84	7/23/85
Burns, Edgar (Los Angeles, CA); Johnson, James W. (No. Hollywood, CA); Kimbrough, Adele R. (Los Angeles, CA)	4,530,559	Locking Means for a Plug & Receptacle	10/31/83	7/23/85
Baur, Robert (Los Angeles, CA); Iversen, Ralph T. (Granada Hills, CA); Stephenson, Roger C. (Woodland Hills, CA)	4,531,798	Heavy Duty Electrical Connector	3/29/82	7/30/85
Baur, Robert (Los Angeles, CA)	4,531,801	Plug & Receptacle Locking Means	2/08/84	7/30/85
Burns, Edgar A. (Los Angeles, CA); Johnson, James W. (North Hollywood, CA)	4,547,032	Locking Means for a Plug & Receptacle	8/03/84	10/15/85
Balyasny, Marik (Van Nuys, CA); Parker, Douglas A. (Lomita, CA)	4,567,650	Fiber Optic Crimping Tool	4/09/84	2/04/86
Burns, Edgar (Los Angeles, CA)	4,597,621	Resettable Emergency Release Mechanism	2/08/85	7/01/86
Stephenson, Roger C. (Woodland Hills, CA)	4,598,969	Termination Means	12/12/84	7/08/86

Burns, Edgar (Los Angeles, CA)	4,603,934	Face Seal Pressure Apparatus for Electrical Connector	4/15/85	8/05/86
Burns, Edgar (Los Angeles, CA)	4,605,271	Remote Quick Disconnect for Breech-Lok	3/11/85	8/12/86
Balyasny, Marik (7358 Ruffner Ave., Van Nuys, CA 91406)	4,674,666	Apparatus For Cleaving an Optical Fiber	4/10/86	6/23/87
Hager, Jeffrey J. (Port Hueneme, CA)	4,702,543	Environmental Seal & Alignment Means for an Electro-magnetically Formed Backshell	4/30/86	10/27/87
Van Brunt, Michael K. (9754 Big Horn, Ventura, CA 93004); Hager, Jeffrey J. (555 Rosewood, #205, Camarillo, CA 93010)	4,705,915	Cable Shield Termination Means	6/24/85	11/10/87
McCormick, Larry L. (Los Angeles, CA)	4,717,351	Redundant Electrical Connector Release	8/15/86	1/05/88
Hager, Jeffrey J. (Port Hueneme, CA); Foy, Arthur (Ben Lomand, CA)	4,726,782	Anti-Decoupling Device for an Electrical Connector	1/05/87	2/23/88
Balyasny, Marik (Van Nuys, CA)	4,799,759	Fiber Optic Connector (Fiber Optic Terminus)	6/26/86	1/24/89
Benze, Everett L. (Inglewood, CA)	4,898,543	Self-Aligning Electrical Connector	4/03/89	2/06/90
Dutcher, Clinton H. (Camarillo, CA)	4,925,404	Environmentally Protected EMI Shielded Connector	12/18/89	5/15/90
Kerek, Leslie (Los Angeles, CA)	5,140,661	Optical Fiber Connector	8/06/91	8/18/92
Hager, Jeffrey J. (Camarillo, CA)	5,145,394	Anti-Rotation Assembly for Interconnect Devices	10/03/91	9/08/92
Rudoy, Edward (Woodland Hills, CA); Kerek, Leslie (Los Angeles, CA)	5,221,171	Non-Explosive Separation Nut	10/15/92	6/22/93
Chaput, Dale T. (Yorba Linda, CA); Edwards, Michael P. (Long Beach, CA); Swain, Steven D. (Hawthorne, CA)	5,282,709	Separation Nut with a Restraining Wire	5/04/93	2/01/94

Rudoy, Edward (Woodland Hills, CA); Kerek, Leslie (Los Angeles, CA)	5,312,147	Electromechanical High Load Separation Apparatus with Smooth Release	8/09/93	5/17/94
Kerek, Leslie (Los Angeles, CA); Rudoy, Edward (Woodland Hills, CA)	5,383,790	Connector with Zero Impulse Separation Mechanism (Floating, Self-Alignment & Zero Impulse Separation Mechanism)	11/19/93	1/24/95
Rudoy, Edward (Woodland Hills, CA); Kerek, Leslie (Los Angeles, CA)	5,438,173	Battery "Cell Bypass Switch"	1/27/94	8/01/95
McCormick, Larry L. (Camarillo, CA)	5,471,888	Shaft "Motion Initiation"	4/12/94	12/05/95
Bielinski, Slawomir J. (Camarillo, CA); McCormick, Larry L. (Camarillo, CA); Stephenson, Roger C. (Woodland Hills, CA)	5,606,889	Reuseable Non-Explosive Initiator (Spool) (Reusable Initiator for Use in Triggering High Load Actuators)	9/19/95	3/04/97
McCormick, Larry L. (Camarillo, CA)	5,621,373	Non-Explosive Initiator Cartridge (Non-Explosive Initiator with Link Wire Assembly)	8/14/95	4/15/97
Holt, Andrew J. (Camarillo, CA)	5,748,066	Redundant Linkwire Cartridge (Motion Initiator with Replaceable Link Wire Controller)	9/09/96	5/05/98
Chaput, Dale (Yorba Linda, CA); Hughes, Tom (Ventura, CA)	5,752,296	Frangible Tensile Bar (Secondary Release Apparatus)	4/05/96	5/19/98
McCormick, Larry L. (Camarillo, CA)	5,752,847	Electrical Quick Disconnect (Close Tolerance Quick Disconnect Electrical Connector)	7/08/96	5/19/98
Parker, Douglas (Camarillo, CA)	5,930,427	Fiber Optic Termini for Space Station (Fiber Optics Connector)	1/20/98	7/27/99
Wu, Jui-Yu (750 W. Ventura Blvd., Camarillo, CA 93010); Dalton, Matthew B. (750 W. Ventura Blvd., Camarillo, CA 93010)	6,093,896	System for Providing a Conductive Path Around a Damaged Battery Cell (Battery Cell Bypass Switch)	4/05/99	7/25/00

Ayers, James E. (Newbury Park, CA); Sedighi, Shohreh (Valencia, CA); Kisch, John D. (Ventura, CA); Hernandez, Jr., David J. (Camarillo, CA)	6,193,535	Connector Assy w/Extreme Temperature Protective Ceramic Deadface	2/10/00	2/27/01
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**SCHEDULE A-2
Trademark Schedule**

Country	Trademark Reg./Appl. No.	Trademark	Issue Date	Reg. Date
United States	1,105,976	Breech-Lok	3/18/77	11/14/78 (Renewed)
Canada	306,899	Breech-Lok	10/31/83	9/15/00
Germany	1,018,623	Breech-Lok		4/30/99
Hungary	124,176	Breech-Lok	10/10/83	3/28/84
Israel	57235	Breech-Lok	9/30/83	9/10/87 (9/30/94 renewal date)
Italy	375,924	Breech-Lok	8/29/79	8/24/99 (Renewed)
Malaysia	83/00318	Breech-Lok	10/03/83	10/03/94 (renewed)
Switzerland	327,946	Breech-Lok		
United Kingdom	1,192,718	Breech-Lok	3/23/83	3/23/04 (renewal date)
United Kingdom	1,117,094	Breech-Lok	7/06/79	7/06/10 (renewal date)

SECURED PARTY BILL OF SALE

BANK AUSTRIA CREDITANSTALT CORPORATE FINANCE, INC. ("Secured Party"), having an office at 150 East 42nd Street, New York, New York 10017, in its capacity as a secured party under the Uniform Commercial Code as in effect in the State of California (the "UCC") pursuant to that certain Collateral and Security Agreement, dated as of December 7, 1994 executed by and between Creditanstalt-Bankverein, as Agent and G & H 1994, Inc., (now known as G&H Technology, Inc.) (the "Company") having duly and validly noticed a private sale of the "Collateral" (as hereinafter defined) hereby sells, transfers and conveys all of the Company's right, title and interest in and to the personal property described on Exhibit "A", attached hereto and made a part hereof to the extent, and only to the extent, that Secured Party presently holds a perfected first priority security interest therein (collectively, the "Collateral"), to GHAC, INC., having an office at 750 West Ventura Boulevard, Camarillo, California 93010-8382 ("Purchaser"), its successors and assigns, for a purchase price of Six Million Four Hundred Thousand Dollars (\$6,400,000), the receipt and sufficiency of which is hereby acknowledged.

1. Subject to paragraph 4 hereinbelow, Secured Party represents and warrants to Purchaser that, immediately prior to the delivery of this Bill of Sale, Secured Party held a perfected first priority security interest in the Collateral to the extent such security interest could be perfected by the filing of a financing statement under the UCC. The Collateral is being conveyed to Purchaser in a private sale of the Collateral made by Secured Party pursuant to Division 9 of the UCC free and clear of such security interest pursuant to Section 9617(a)(2) of the UCC.

2. EXCEPT AS SPECIFICALLY PROVIDED ABOVE, THE SALE, TRANSFER AND CONVEYANCE OF THE COLLATERAL BY SECURED PARTY TO PURCHASER AND PURCHASER'S PURCHASE OF THE COLLATERAL IS MADE "AS IS" AND "WHERE IS" AND WITHOUT ANY WARRANTIES BY, REPRESENTATIONS BY OR RECOURSE TO, SECURED PARTY OF ANY KIND, NATURE OR DESCRIPTION WHATSOEVER, INCLUDING, WITHOUT LIMITATION, ANY WARRANTIES AND/OR REPRESENTATIONS OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, PHYSICAL CONDITION, QUANTITY OR VALUE.

3. Purchaser acknowledges that Purchaser has thoroughly inspected the Collateral and has not been induced to purchase the Collateral by any representations or warranties given by Secured Party, except as expressly set forth herein.

4. Purchaser further acknowledges that Purchaser has furnished Schedules A-1 and A-2 to Exhibit A appended hereto to Secured Party, that Secured Party has no knowledge as to any of the information contained in said Schedules, that Secured Party makes no representation or warranty in respect of said Schedules, the information set forth therein and/or the effect of attaching said Schedules, and Schedules A-1 and A-2 have been attached hereto at the request of and for the benefit of Purchaser, but without recourse of any type or nature to Secured Party.

5. Purchaser acknowledges that Purchaser has adequate information concerning the Collateral to make an informed decision regarding the purchase of the Collateral and has independently and without reliance upon Secured Party, and based upon such information as Purchaser has deemed appropriate, made its own decision to purchase the Collateral. Purchaser acknowledges that Purchaser shall have no recourse to Secured Party, except with respect to breaches of representations, warranties, and agreements expressly set forth herein.

IN WITNESS WHEREOF, Secured Party has executed and delivered this Bill of Sale as of the 30 day of October, 2001.

BANK AUSTRIA CREDITANSTALT
CORPORATE FINANCE, INC.

By: 
ITS: Senior V.P.

Title: _____

By: *K. By*

Title: *associate*

READ AND AGREED:

GHAC, INC.

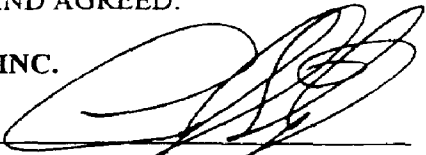
By: _____

Title: _____

READ AND AGREEED:

GHAC, INC.

By: _____

A large, stylized handwritten signature in black ink, written over a horizontal line.

Title: Executive Vice President

Exhibit A

All right, title estate and interest of G&H Technology, Inc. ("Debtor") in and to the following and all proceeds thereof:

- all accounts (as such term is defined in the Uniform Commercial Code as in effect prior to July 1, 2001 (the "UCC"));
- all inventory;
- all equipment;
- all corporate and other business records in any form, including in form for use by computers or data processing machines; royalties, patent applications, patents (including, without limitation, each of the patents listed on Schedule A-1 attached hereto), inventions, copyrights, copyright applications, rights and interests in copyrights and works protectable by copyright, trade secrets and other confidential information relating to the business of Debtor, including, by way of illustration and not limitation, each and every kind of know-how practiced by Debtor and its employees; licenses, customer lists, advertising, trademarks (including, without limitation, each of the trademarks listed on Schedule A-2 attached hereto), trademark applications, service marks, service mark applications, designs, logos, slogans, indicia, corporate names, company names, business names, fictitious business names, trade names, trade styles and registrations issued with respect to any of the foregoing used in Debtor's business or in which Debtor otherwise has an interest; and all other information of any kind or character, whether or not reduced in writing, with respect to the conduct by Debtor of its business not generally known by the public; and the goodwill associated with the foregoing;
- all contracts, contract rights, undertakings, franchise agreements or other agreements, whether written or oral (other than rights evidenced by chattel paper, documents or instruments) in or under which Debtor may now or hereafter have any right, title or interest, including, without limitation, with respect to an account, any agreement relating to the terms of payment or the terms of performance thereof;
- all chattel paper, instruments, securities, bills of lading, warehouse receipts and other documents of title and documents of any kind now existing or hereafter acquired or arising, whether arising from or related to the disposition of inventory, equipment, or otherwise, and all rights now or hereafter existing in and to all security agreements, leases, securities, letters of credit and other contracts, documents and instruments securing or otherwise relating to any such accounts, rights or instruments;
- all other goods and personal property of the Debtor whether tangible or intangible, including without limitation, all other rights to payment not specified above, and whether now or hereafter owned or existing, leased, consigned by or to, or acquired by, Debtor and wherever located; and
- all proceeds and products of the foregoing (including, without limitation, cash proceeds and noncash proceeds resulting from the sale or other voluntary or involuntary dispositions thereof or any other realization in respect thereof and including but not limited to, all property of any type that is acquired with any cash proceeds), all guarantees, insurance and rights against sureties Debtor may have in connection therewith and all proceeds and products relating thereto or therefrom, and all Debtor's right, title and interest in and to additions, accessions, replacements and substitutions to and for the foregoing, and all documents, ledger sheets and files (including in form for use or processing by computers or other electronic machines) of Debtor relating thereto. The term "proceeds" as used herein shall include, without limitation, all accounts,

chattel paper, instruments, equipment, inventory, documents, farm products, general intangibles and other proceeds (all of the foregoing shall have the meaning given them in the UCC) which arise from the sale, lease, transfer or other use or disposition of any kind of any collateral or proceeds and all proceeds of any type described above acquired with cash proceeds.

but, excluding from the foregoing, in their entirety:

(A) each and every item of personal property described on Schedule B-1 and Schedule B-2 attached hereto and incorporated herein with the same force and effect as if set forth in full herein; and

(B) each and all of the following:

(i) 1 MITA DC 9285- SN 37000998

1 MITA DC 8090- SN 37001830

1 MITA DC 5590- SN 37001212

(ii) 1 BOY 80-M PROCAN MOLDING MACHINE with VERTICAL EJECT, CERAMIC HEATER BANDS, INTEGRATED 4 ZONE HOT RUNNER CONTROL SYSTEM

(iii) 1 MORI SEIKI SV-599/40 VERTICAL MACHINING CENTER WITH MSC-501 CONTROL, S.N. # 1345, including all standard attachments and accessories per purchase order and invoice, together with all replacements, parts, repairs, additions, accessions and accessories incorporated therein or affixed or attached thereto, and any and all proceeds of the foregoing, including, without limitation, insurance recoveries