01-08-2002



UNITED STATES PATL.

101936270

#### RECORDATION FORM COVER SHEET

#### TRADEMARKS ONLY

10.22.01

To the Honorable Commissioner of Patents and Trademarks:

Please record the attached original document or copy thereof.

1. Name and address of conveying party:

Fleet National Bank, as Agent 100 Federal Street Boston, MA 02110

A national banking association.

2. Name and address of receiving party:

TravelSmith Outfitters, Inc. 5568 West Chester Road West Chester, OH 45069

a California corporation.

- 3. Nature of conveyance: Termination and Release of Security Interest in Trademarks dated as of October 18, 2001
- 4. Execution Date: October 18, 2001
- 5. Registration numbers:

J22 9239J

6. Name and address of party to whom correspondence concerning document should be mailed:

Joseph F. Gilday Bingham Dana LLP 150 Federal Street Boston, MA 02110

See attached Exhibit A

7. Total number of applications and registrations involved: 14 NE 00000179 75525327

01/07/2002 DBYRNE

AAAAA113 (normar)

01 FC:481 02 FC:482 40.00 OP 325.00 OP

BUSDOCS:1049136.1

- 8. Total fee enclosed: \$365.00
- 9. Deposit account number: [Not applicable]
- 10. Statement and signature:

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Name: Joseph F. Gilday
Date: October 25, 2001

Total number of pages submitted (including cover sheet and any attached Schedules, and conveyance document and any attached Schedules): 7

Mail documents to be recorded with required cover sheet information to:

Commissioner of Patents and Trademarks Box Assignment Washington, D.C. 20231

Sent via U.S. Post Office Express Mail on October 25, 2001, Receipt No. EL 791206505 US

BUSDOCS:1049136.1

# TRAVELSMITH OUTFITTERS, INC.'S TRADEMARKS

MARK	SERIAL/ REGISTRATION NO.	FILING/ REGISTRATION DATE
CAREFREE TRAVEL	75/525,327	July 24, 1998
BLOUSE		
FJORD FLEECE	75/361,633	<u>September 25. 1997</u>
ISLAND BREEZE	75/512,524	July 2, 1998
LONG-DISTANCE	75/626,039	January 25, 1999
LONG-DISTANCE	75/625,893	January 25, 1999
NOT-QUITE-TIGHTS	75/362,500	September 24, 1997
PACKABLE	75/361,647	September 23, 1997
EXPLORER'S PANTS		
PASEO	75/525,058	July 24, 1998
TRAVEL DENIM	75/362,246	September 24, 1997
TRAVELSMITH	74/309,337	August 31, 1992
THE INDISPENSABLE	75/361,640	September 23, 1997
BLACK TRAVEL		
DRESS		
THE ULTIMATE	74/677,779	May 22, 1995
ALOHA SHIRT		
MISC. DESIGN	74/635,685	<u>February 17, 1995</u>
PASEO	75/525,058	July 24, 1998

BUSDOCS:1044795.3

# TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

### TRAVELSMITH OUTFITTERS, INC.

TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS, dated as of October 1, 2001, by FLEET NATIONAL BANK, a national banking association with its head office at 100 Federal Street, Boston, Massachusetts 02110, as agent (hereinafter in such capacity, the "Agent"), pursuant to that certain Third Amended and Restated Loan Agreement dated as of August 24, 1998 (as amended from time to time, the "Loan Agreement"), by and among: (a) Cornerstone Brands, Inc. and Cornerstone Brands Group, Inc. (collectively, the "Borrower"), (b) the Guarantors party thereto, (c) the Lenders party thereto and (c) the Agent. Capitalized terms used herein without definition shall have the same meaning as in the Loan Agreement.

WHEREAS, Travelsmith Outfitters, Inc. (the "Company") has guaranteed the obligations of the Borrower under the Loan Agreement pursuant to a Guaranty (the "Guaranty");

WHEREAS, the Company and the Agent have entered into that certain Trademark, Patent and Copyright Security Agreement dated as of July 27, 2000, as amended by Amendment No.1 to the Trademark, Patent and Copyright Security Agreement dated as of June 6, 2001 (the "Agreement");

WHEREAS, the Company and the Agent have entered into that certain Notice of Security Interest in U.S. Trademarks dated as of May 30, 2001 (the "Notice") which Notice was recorded with the United States Patent and Trademark Office at Reel 002317, Frame 0180, both for the purpose of securing payment and performance of the Obligations;

WHEREAS, pursuant to the Loan Agreement, the Agreement and the Notice, the Company granted, assigned, transferred and conveyed to the Agent, by way of collateral security, the Collateral (as defined in the Agreement, and collectively known hereinafter as the "Trademarks", including without limitation the Trademarks identified on Exhibit A attached hereto); and

WHEREAS, the Agent has agreed to terminate and release its security interest in the Trademarks as herein provided; upon receipt of payment in full, in cash of all the Obligations due under the Loan Agreement and the other Financing Documents;

BUSDOCS:1044795.3

NOW, THEREFORE, for valuable consideration the Agent hereby terminates and releases its security interest in the Trademarks, including without limitation the Trademarks listed on <u>Exhibit A</u> attached hereto, and the Agent hereby assigns and transfers to the Company, without representation, warranty or recourse, all of the Agent's right, title and interest in and to the Trademarks effective as of the date set forth above.

FLEET NATIONAL BANK,

as Agent

3y:\_\_\_\_

Daniel D. Butler

Vice-President

#### CERTIFICATE OF ACKNOWLEDGEMENT

## STATE OF RHODE ISLAND

		$\Delta \Delta$
COUNTY (	$\mathbf{OF}$	PROVISINCE

October \_\_\_\_, 2001

Then personally appeared the above-named Daniel D. Butler, being a Vice-President of FLEET NATIONAL BANK and acknowledged the foregoing instrument to be his free act and deed and the free act and deed of said FLEET NATIONAL BANK.

Before me,

Notary Public JANE A. MARTIN My Commission Expires: 2/12/02

BUSDOCS:1044795.3

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BUSDOCS:1044795.3

**RECORDED: 10/25/2001**