

01-14-2002

FORM P 1-1594  
1-31-92

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U.S. DEPARTMENT OF COMMERCE  
Patent and Trademark Office  
Atty. Docket No. 3688-003

01-7-2

101945347

To the Commissioner for Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):  
First Union Corporation  
 Individual(s)                       Association  
 General Partnership               Limited Partnership  
 Corporation-State  
 Other:  
Additional name(s) of conveying party(ies) attached?  Yes  No

2. Name and address of receiving party(ies):  
Name: Wachovia Corporation  
Internal Address:  
Street Address: 3100 One First Union Center,  
301 South College Street  
City: Charlotte State: NC Zip: 28288  
 Individual citizenship  
 Association  
 General Partnership  
 Limited Partnership  
 Corporation-State North Carolina  
 Other  
If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No  
(Designations must be a separate document from Assignment)  
Additional name(s) & address(es) attached?  Yes  No

3. Nature of conveyance:  
 Assignment                               Merger  
 Security Agreement                       Change of Name  
 Other:  
Execution Date: 8/31/01

4. Application number(s) or registration numbers(s):  
A. Trademark Application No.(s)  
78/075,677  
Additional numbers attached?  Yes  No

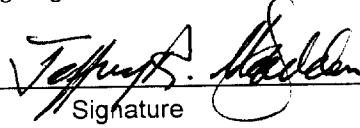
B. Trademark Registration No.(s)  
2,262,077; 2,337,067; and 2,231,641

5. Name and address of party to whom correspondence concerning document should be mailed:  
Name: Jeffrey R. McFadden  
Internal Address:  
Street Address: 300 N. Greene Street, Suite 1900  
City: Greensboro State: NC Zip: 27401  
01/11/2002 LUJELLER 00000233 78075677

6. Total number of applications and registrations involved:..... 4  
7. Total fee (37 CFR 3.41):..... \$115.00  
 Enclosed  
 Authorized to be charged to deposit account  
8. Deposit account number:  
50-0517  
(Attach duplicate of this page if paying by deposit account)

01 FC:481 40.00 DP  
02 FC:482 75.00 DP

DO NOT USE THIS SPACE

9. Statement and signature.  
*To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.*  
Jeffrey R. McFadden                                            11-19-01  
Name of Person Signing                      Signature                      Date

Total number of pages including cover sheet, attachments, and document: 3

Mail documents to be recorded with required cover sheet information to:  
Commissioner of Patents and Trademarks, Box Assignments  
Washington, D.C. 20231



# NORTH CAROLINA

## Department of The Secretary of State

To all whom these presents shall come, Greetings:

I, **ELAINE F. MARSHALL**, Secretary of State of the State of North Carolina, do hereby certify the following and hereto attached to be a true copy of

### ARTICLES OF MERGER

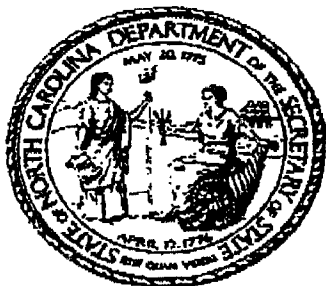
OF

WACHOVIA CORPORATION

INTO

**FIRST UNION CORPORATION  
WHICH CHANGED ITS NAME TO  
WACHOVIA CORPORATION**

the original of which was filed in this office on the 31st day of August, 2001.



IN WITNESS WHEREOF, I have hereunto set my hand and affixed my official seal at the City of Raleigh, this 31st day of August, 2001

*Elaine F. Marshall*

Secretary of State

Document Id: 212439051

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State of North Carolina  
Department of the Secretary of State

SOSID: 0053129  
Date Filed: 8/31/2001 12:23 PM  
Effective: 9/1/2001  
Elaine F. Marshall  
North Carolina Secretary of State


ARTICLES OF MERGER  
OF  
WACHOVIA CORPORATION  
INTO  
FIRST UNION CORPORATION

Pursuant to §55-11-05 of the General Statutes of North Carolina, the undersigned corporation does hereby submit the following Articles of Merger as the surviving corporation in a merger between two domestic business corporations.

1. The name of the surviving corporation is First Union Corporation, a corporation organized under the laws of North Carolina; the name of the merged corporation is Wachovia Corporation, a corporation organized under the laws of North Carolina. Upon effectiveness of these Articles of Merger, the name of the surviving corporation will be changed to "Wachovia Corporation" pursuant to an Amendment to its Articles of Incorporation contained in the Plan of Merger.
2. Attached is a copy of the Plan of Merger that was duly approved in the manner prescribed by law by each of the corporations participating in the merger.
3. With respect to the surviving corporation:
  - a.  Shareholder approval was not required for the merger.
  - b.  Shareholder approval was required for the merger, and the plan of merger was approved by the shareholders as required by Chapter 55 of the North Carolina General Statutes.
4. With respect to the merged corporation:
  - a.  Shareholder approval was not required for the merger.
  - b.  Shareholder approval was required for the merger, and the plan of merger was approved by the shareholders as required by Chapter 55 of the North Carolina General Statutes.
5. Pursuant to § 55-11-01(c)(1), the Plan of Merger contained in these Articles of Merger sets forth amendments to the surviving corporation's articles of incorporation. Upon these Articles of Merger being effective, the surviving corporation's articles of incorporation are hereby amended as provided in the Plan of Merger.
6. These Articles of Merger and the merger will be effective at 12:01 a.m. E.D.T., September 1, 2001.

This is the 31st day of August, 2001.

First Union Corporation  
Name of Filing Corporation

  
Signature

Ross E. Jeffries, Jr.  
Senior Vice President  
Type or Print Name and Title