FORM PTO-1618A U.S. Department of Commerce Patent and Tradem-Expires 06/30/99 -15-2002 1-10-2 101947351 RECORDATION FORM COVER SHEET TRADEMARKS ONLY TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies). Submission Type Conveyance Type New **Assignment** License (Non-Recordation) Resubmission Security Agreement | X **Nunc Pro Tunc Assignment** Document ID # **Effective Date** Month Day Year Merger **Correction of PTO Error** 07 18 2001 Frame # Reel # Change of Name **Corrective Document** Reel # 2352 Frame # |320 Other Conveying Party Mark if additional names of conveying parties attached **Execution Date** Month Day Year 07 18 2001 Name Panda Management Company, Inc. Formerly Limited Partnership X Corporation Association Individual General Partnership Other Citizenship/State of Incorporation/Organization California Receiving Mark if additional names of receiving parties Name | Panda Restaurant Group, Inc. DBA/AKA/TA Composed of 899 El Centro Street, Suite 201 Address (line 2) 91030 Address (line 3) | South Pasadena Zin Code State/Country If document to be recorded is an Limited Partnership General Partnership Individual assignment and the receiving party is not domiciled in the United States, an Corporation **Association** appointment of a domestic representative should be attached.

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Other

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01/15/2002 AAHMED1 00000052 76200641

Citizenship/State of Incorporation/Organization

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California

(Designation must be a separate

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Page 2

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Name	
Address (line 1)	
Address (line 2)	
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Address (line 4)	
Correspondent Name and Address Area Code and Telephone Number 310-242-2730	
Name Stephen J. Strauss	
Address (line 1) Fulwider Patton Lee & Utecht, LLP	
Address (line 2) 6060 Center Drive, Tenth Floor	
Address (line 3)	
Address (line 4) Los Angeles CA 90045	
Pages Enter the total number of pages of the attached conveyance document # 7	
Trademark Application Number(s) or Registration Number(s) Mark if additional numbers att	ached
Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property,).
Trademark Application Number(s) Registration Number(s)	
76/200,641	
Number of Properties Enter the total number of properties involved. # 1	
Fee Amount Fee Amount for Properties Listed (37 CFR 3.41): \$ 40.00	7
Method of Payment: Enclosed X Deposit Account	
Deposit Account (Enter for payment by deposit account or if additional fees can be charged to the account.) Deposit Account Number: # 16-2425	
Authorization to charge additional fees: Yes X No	
Statement and Signature	
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.	
Stephen J. Strauss	
Name of Person Signing Signature Date Signed	

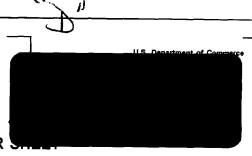
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U.S. Patent & TMOfc/TM Mail Ropt Dt #25



	FORM COVER SHLL
TRADEM	ARKS ONLY
Submission Type	case record the attached original document(s) or copy(ies). Conveyance Type
X New	Assignment License
Resubmission (Non-Recordation) Document ID #	Security Agreement X Nunc Pro Tunc Assignment
Correction of PTO Error	Merger Month Day Year
Reel # Frame #	07 18 2001
Corrective Document	Change of Name
Reel # Frame #	Other
Conveying Party	Mark if additional names of conveying parties attached Execution Date Month Day Year
Name Panda Management Company, Inc.	07 18 2001
Formerly	
Individual General Partnership	Limited Partnership X Corporation Association
Other	
Citizenship/State of Incorporation/Organization	California
Receiving	Mark if additional names of receiving parties
Name Panda Restaurant Group, Inc.	
DBA/AKA/TA	
Composed of	
Address (line 1) 899 El Centro Street, Suite 201	
Address (line 2)	
Address (line 3) South Pasadena	CA 91030
Individual General Partnership	State/Country Limited Partnership If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an
X Corporation Association	appointment of a domestic representative should be attached.
Other	(Designation must be a separate document from Assignment.)
x Citizenship/State of Incorperation/Organization	California
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FC:481 40.00 9P FC:482 150.00 0P	

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Domestic R	Representative Name and Address Enter for the first Receiving Party only.
Name	
Address (line 1)	
Address (line 2)	
Address (line 3)	
Address (line 4)	
Correspond	lent Name and Address Area Code and Telephone Number 310-242-2730
Name	Stephen J. Strauss, Esq.
Address w. w	
Address (line 1)	FULWIDER, PATTON, LEE & UTECHT, LLP
Address (line 2)	6060 Center Drive, Tenth Floor
Address (line 3)	
Address (line 4)	Los Angeles CA 90045
Pages	Enter the total number of pages of the attached conveyance document # 12
Trademark	including any attachments. Application Number(s) or Registration Number(s) Mark if additional numbers attached
	e Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).
	demark Application Number(s) Registration Number(s)
75/768,643	
76/175,365	76/175,366 75/200,641
76/200,642	
Number of	Properties Enter the total number of properties involved. # 5
Fee Amour	rt Fee Amount for Properties Listed (37 CFR 3.41): \$ 190.00
Method o	of Payment: Enclosed Deposit Account X
Deposit A	
_	Deposit Account Number: # 06-2425
	Authorization to charge additional fees: Yes X No No
	and Signature
To t	he best of my knowledge and belief, the foregoing information is true and correct and any check the check
	cated herein.
	8/9/01
	tephen J. Strauss of Person Signing Date Signed



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08-13-2001

U.S. Patent & TMOfc/TM Mail Ropt Dt. #25

WHEREAS, PANDA MANAGEMENT GROUP, INC., an California corporation, is the owner of the following trademarks and service marks for which applications are now pending in the United States Patent and Trademark Office:

MARK	SERIAL NO.	FILING DATE
PANDA CARES with Design	75/768,643	August 5, 1999
PANDA	75/863,996	November 12, 1999
PANDA MANIA	76/098,924	July 27, 2000
PANDA KIDS	76/175,365	November 30, 2000
PANDA KIDS	76/175,366	November 30, 2000
Disappearing Panda Logo	76/200,641	January 25, 2001
Disappearing Panda Logo	76/200,642	January 25, 2001

WHEREAS, PANDA RESTAURANT GROUP, INC., a California corporation, having its principal place of business at 899 El Centro Street, Suite 201, South Pasadena, California 91030 is desirous of acquiring said trademarks and service marks and pending applications;

NOW THEREFORE, for good and valuable consideration set forth, the receipt of which is hereby acknowledged, PANDA MANAGEMENT COMPANY, INC. hereby assigns to PANDA RESTAURANT GROUP,

PANDA 34567 205425.1

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INC. all right, title and interest in and to said trademarks and service marks and pending applications thereof, together with the goodwill of the business symbolized by said trademarks and service marks, effective February 7, 2001.

Executed this 19^{th} day of 10^{th} , 2001, at South Pasadena, California.

PANDA MANAGEMENT COMPANY, INC.

Name Pragy Tsiana Cherna
Title President

PANDA 34567 205425.1

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CALIFORNIA ALL-PURPOSE ACKNOWLEDGMENT

State of California)
County of Los Angeles	ss.
ounty of	J
On 7/18/01 before me, K	Crista Granger, Notary Public,
ersonally appeared Peggy Tsiang	Name and Title of Officer (e.g., "Jane Doe, Notary Public") Cherng Name(s) of Signer(s)
KRISTA GRANGER Commission # 1287124 Notary Public - California Lios Angeles County My Comm. Expires Jan 9, 2005	to be the person(s) whose name(s) (s) are subscribed to the within instrument and acknowledged to me that her hearthest executed the same in his her their authorized capacity(iee), and that by his her their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.
	WITNESS my hand and official seal.
	Kusta hause
Place Notary Seal Above	Signature of Notary Public
OP	PTIONAL
Though the information below is not required by lav	v, it may prove valuable to persons relying on the document d reattachment of this form to another document.
Description of Attached Document Title or Type of Document: Nunc Pro Tvi	nc Trademark / Service Mark Assignmen
Document Date: 7/18/01	Number of Pages: 3 (including telepoor
Signer(s) Other Than Named Above:	
Capacity(ies) Claimed by Signer Signer's Name: Peggy Tsiang Che Individual Corporate Officer — Title(s): President	
☐ Partner — ☐ Limited ☐ General ☐ Attorney in Fact	
Trustee	
Guardian or Conservator Other:	
Signer Is Representing: Funda Manages	
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RECORDED: 01/10/2002