

01-30-2002



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To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies): **Amana Appliance Company, L.P.**

- Individual(s)                       Association
- General Partnership               Limited Partnership (TX)
- Corporation-State
- Other \_\_\_\_\_

Additional name(s) of conveying party(ies) attached?  Yes  No

2. Name and address of receiving party(ies):

Name: **Bankers Trust Company, as Secured Party**

Internal Address: \_\_\_\_\_

Street Address: One Bankers Trust Plaza, 14th Floor

City: New York State: NY ZIP: 77008

- Individual(s) citizenship \_\_\_\_\_
- Association \_\_\_\_\_
- General Partnership \_\_\_\_\_
- Limited Partnership \_\_\_\_\_
- Corporation-State \_\_\_\_\_
- Other New York banking corporation

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No  
(Designation must be a separate document from Assignment)

Additional name(s) & address(es) attached?  Yes  No

3. Nature of conveyance:

- Assignment                               Merger
- Security Agreement                       Change of Name
- Other \_\_\_\_\_

Execution Date: April 30, 2001

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s) **See Attached Continuation**

Additional numbers attached?  Yes  No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Robyn Greenberg, Esq.

Internal Address: Simpson Thacher & Bartlett

Street Address: 425 Lexington Avenue

City: New York State: New York ZIP: 10017

6. Total number of applications and registrations involved: 46

7. Total fee (37 CFR 3.41): ..... \$1,165.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

(Attached duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

*To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.*

Robyn Greenberg, Esq.  
Name of Person Signing

*Robyn Greenberg*  
Signature

1/29/02  
Date

01/30/2002 DBYRNE 00000308 2260302

Total number of pages comprising cover sheet: 36

01 FC:481  
02 FC:482

40.00 DP  
1125.00 DP

Mail documents to be recorded with required cover sheet information to:  
Commissioner of Patents and Trademarks, Box Assignments  
Washington, D.C. 20231

TRADEMARK  
REEL: 002427 FRAME: 0244

**CONTINUATION OF ITEM FOUR FROM RECORDATION COVER SHEET**

**4. Application number(s) or registration number(s):**

<b>Registration No.</b>	<b>Registration No.</b>	<b>Registration No.</b>
2,260,302	827,817	874,700
974,356	2,339,389	1,001,496
889,068	870,266	500,190
587,025	1,490,062	1,078,327
715,075	390,264	1,160,838
1,884,607	1,159,044	1,154,799
1,272,405	713,164	1,156,657
1,299,920	47,409	723,308
1,265,283	1,093,700	171,478
1,360,401	719,431	2,368,727
605,819	1,894,035	1,241,071
2,342,123	228,896	862,411
2,398,649	665,968	734,910
992,527	731,556	1,071,820
757,341	788,686	2,376,151
788,510		

## TRADEMARK SECURITY AGREEMENT

This **TRADEMARK SECURITY AGREEMENT** (this "**Agreement**") is dated as of April 30, 2001 and entered into by and between **AMANA APPLIANCE COMPANY, L.P.**, a Texas limited partnership ("**Grantor**"), and **BANKERS TRUST COMPANY**, as agent for and representative of (in such capacity herein called "**Secured Party**") the financial institutions ("**Lenders**") party to the Credit Agreement referred to below and any Interest Rate Exchangers as hereinafter defined.

### PRELIMINARY STATEMENTS

A. Secured Party, Bankers Trust Company, as Documentation Agent, The Chase Manhattan Bank, as Syndication Agent, and Lenders have entered into a Second Amended and Restated Credit Agreement dated as of March 26, 2001 (said Second Amended and Restated Credit Agreement, as it may hereafter be amended, supplemented or otherwise modified from time to time, being the "**Credit Agreement**", the terms defined therein and not otherwise defined herein being used herein as therein defined) with Goodman Manufacturing Company, L.P., a Texas limited partnership (the "**Company**"), Quietflex Manufacturing Company, L.P., a Texas limited partnership ("**Quietflex**"), Goodman Company, L.P., a Tennessee limited partnership ("**Goodman**"), American Distributors, Inc., a Texas corporation ("**ADI**"), GMC Sales Corp., a Texas corporation ("**GSC**"), Amana Company, L.P, a Delaware limited partnership ("**Amana**"), and Goodman Distributing Company, a Texas corporation ("**GDC**") (collectively, "**Borrowers**"), pursuant to which Lenders have made certain commitments, subject to the terms and conditions set forth in the Credit Agreement, to extend certain credit facilities to Grantor.

B. The Credit Agreement permits Borrowers (i) to transfer the appliance business of Amana to Grantor, including certain assets of the appliance business of Amana in which Amana granted to Secured Party (for the ratable benefit of Lenders) a security interest pursuant to (x) the Security Agreement, dated as of September 10, 1997, by and between certain Borrowers and Secured Party and (y) the Trademark Security Agreement, dated as of September 10, 1997, by and between certain Borrowers and Secured Party, and (ii) to consolidate the heating, ventilation and air-conditioning assets and related cash flows of Borrowers and certain of their affiliates, in each case upon the terms and conditions set forth therein including, among other things, that Grantor grant the security interests and undertake the obligations contemplated by this Agreement.

C. Grantor owns and, uses in its businesses, and will in the future adopt and so use, various intangible assets, including trademarks, service marks, designs, logos, indicia, tradenames, corporate names, company names, business names, fictitious business names, trade styles and/or other source and/or business identifiers and applications pertaining thereto (collectively, the "**Trademarks**").

D. Secured Party desires Grantor to assign and grant to it a lien on and security interest in all of Grantor's existing and future Trademarks, all registrations that have

been or may hereafter be issued or applied for thereon in the United States and any state thereof and in foreign countries (the "**Registrations**"), all common law and other rights in and to the Trademarks in the United States and any state thereof and in foreign countries (the "**Trademark Rights**"), all goodwill of Grantor's businesses symbolized by the Trademarks and associated therewith, including without limitation the documents and things described in Section 1(b) (the "**Associated Goodwill**"), and all proceeds of the Trademarks, the Registrations, the Trademark Rights and the Associated Goodwill, and Grantor agrees to assign and grant to Secured Party a secured and protected interest in the Trademarks, the Registrations, the Trademark Rights, the Associated Goodwill and all the proceeds thereof as provided herein.

E. Pursuant to the Amana Appliance Security Agreement (as defined in the Credit Agreement), Grantor has assigned and granted to Secured Party a lien on and security interest in, among other assets, all of Grantor's equipment, inventory, accounts and general intangibles relating to the products and services sold or delivered under or in connection with the Trademarks such that, upon the occurrence and during the continuation of an Event of Default, Secured Party would be able to exercise its remedies consistent with the Amana Appliance Security Agreement, this Agreement and applicable law to foreclose upon Grantor's business and use the Trademarks, the Registrations and the Trademark Rights in conjunction with the continued operation of such business, maintaining substantially the same product and service specifications and quality as maintained by Grantor, and benefit from the Associated Goodwill.

F. Borrowers may from time to time enter into one or more Interest Rate Agreements (collectively, the "**Interest Rate Agreements**") with one or more Lenders (in such capacity, collectively, "**Interest Rate Exchangers**") in accordance with the terms of the Credit Agreement, and it is desired that the obligations of Borrowers under the Interest Rate Agreements, including the obligation of Borrowers to make payments thereunder in the event of early termination thereof, together with all obligations of Borrowers and Grantor under the Credit Agreement and the other Loan Documents, be secured hereunder.

G. It is a condition precedent under the Credit Agreement to the consummation of the transactions described in Preliminary Statement B to this Agreement that Grantor shall have assigned and granted the security interests and undertaken the obligations contemplated by this Agreement.

**NOW, THEREFORE**, in consideration of the premises and in order to induce Lenders to make Loans and other extensions of credit under the Credit Agreement and to induce Interest Rate Exchangers to enter into Interest Rate Agreements and for other good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, Grantor hereby agrees with Secured Party as follows:

**SECTION 1. Assignment and Grant of Security.** Grantor hereby assigns to Secured Party, and hereby grants to Secured Party a security interest in, all of Grantor's right, title and interest in and to the following, in each case whether now or hereafter existing or in which Grantor now has or hereafter acquires an interest and wherever the same may be located (the "**Collateral**"):

(a) each of the Trademarks and rights and interests in Trademarks that are presently, or in the future may be, owned, held (whether pursuant to a license or otherwise) or used by Grantor, in whole or in part (including, without limitation, the Trademarks specifically identified in Schedule I annexed hereto, as the same may be amended pursuant hereto from time to time), and including all Trademark Rights with respect thereto and all federal, state and foreign Registrations therefor heretofore or hereafter granted or applied for, the right (but not the obligation) to register claims under any state or federal trademark law or regulation or any trademark law or regulation of any foreign country and to apply for, renew and extend the Trademarks, Registrations and Trademark Rights, the right (but not the obligation) to sue or bring opposition or cancellation proceedings in the name of Grantor or in the name of Secured Party or otherwise for past, present and future infringements of the Trademarks, Registrations or Trademark Rights and all rights (but not obligations) corresponding thereto in the United States and any foreign country, and the Associated Goodwill; it being understood that the rights and interests included herein shall include, without limitation, all rights and interests pursuant to licensing or other contracts in favor of Grantor pertaining to any Trademarks, Registrations or Trademark Rights presently or in the future owned, held or used by third parties but, in the case of third parties which are not Affiliates of Grantor, only to the extent permitted by such licensing or other contracts or otherwise permitted by applicable law and, if not so permitted under any such contracts and applicable law, only with the consent of such third parties;

(b) the following documents and things in Grantor's possession, or subject to Grantor's right to possession, related to (Y) the production, sale and delivery by Grantor, or by any Affiliate, licensee or subcontractor of Grantor, of products or services sold or delivered by or under the authority of Grantor in connection with the Trademarks, Registrations or Trademark Rights (which products and services shall, for purposes of this Agreement, be deemed to include, without limitation, products and services sold or delivered pursuant to merchandising operations utilizing any Trademarks, Registrations or Trademark Rights); or (Z) any retail or other merchandising operations conducted under the name of or in connection with the Trademarks, Registrations or Trademark Rights by Grantor or any Affiliate, licensee or subcontractor of Grantor:

(i) all lists and ancillary documents that identify and describe any of Grantor's customers, or those of its Affiliates, licensees or subcontractors, for products sold and services delivered under or in connection with the Trademarks or Trademark Rights, including without limitation any lists and ancillary documents that contain a customer's name and address, the name and address of any of its warehouses, branches or other places of business, the identity of the Person or Persons having the principal responsibility on a customer's behalf for ordering products or services of the kind supplied by Grantor, or the credit, payment, discount, delivery or other sale terms applicable to such customer, together with information setting forth the total purchases, by brand, product, service, style, size or other criteria, and the patterns of such purchases;

(ii) all product and service specification documents and production and quality control manuals used in the manufacture or delivery of products and services sold or delivered under or in connection with the Trademarks or Trademark Rights;

(iii) all documents which reveal the name and address of any source of supply, and any terms of purchase and delivery, for any and all materials, components and services used in the production of products and services sold or delivered under or in connection with the Trademarks or Trademark Rights; and

(iv) all documents constituting or concerning the then current or proposed advertising and promotion by Grantor or its Affiliates, licensees or subcontractors of products and services sold or delivered under or in connection with the Trademarks or Trademark Rights including, without limitation, all documents which reveal the media used or to be used and the cost for all such advertising conducted within the described period or planned for such products and services;

(c) all books, records, ledger cards, files, correspondence, computer program tapes, disks and related data processing software that at any time evidence or contain information relating to any of the Collateral or are otherwise necessary or helpful in the collection thereof or realization thereupon;

(d) to the extent not included in the foregoing clauses (a) - (c), all general intangibles relating to the Collateral; and

(e) all proceeds, products, rents and profits (including without limitation license royalties and proceeds of infringement suits) from any and all of the foregoing Collateral and, to the extent not otherwise included, all payments under insurance (whether or not Secured Party is the loss payee thereof), or any indemnity, warranty or guaranty, payable by reason of loss or damage to or otherwise with respect to any of the foregoing Collateral. For purposes of this Agreement, the term "proceeds" includes whatever is receivable or received when Collateral or proceeds are sold, exchanged, collected or otherwise disposed of, whether such disposition is voluntary or involuntary.

**SECTION 2. Security for Obligations.** This Agreement secures, and the Collateral of Grantor is collateral security for, the prompt payment or performance in full when due, whether at stated maturity, by required prepayment, declaration, acceleration, demand or otherwise (including the payment of amount;; that would become due but for the operation of the automatic stay under Section 362(a) of the Bankruptcy Code, 11 U.S.C. §362(a)), of all obligations and liabilities of every nature of Borrowers or Grantor now or hereafter existing under or arising out of or in connection with the Credit Agreement, the other Loan Documents, the Amana Appliance Guaranty and the Interest Rate Agreements and all extensions or renewals thereof, whether for principal, interest (including without limitation interest that, but for the filing of a petition in bankruptcy with respect to any Borrower or Grantor, would accrue on such obligations), reimbursement of amounts drawn under Letters of Credit, fees, expenses, indemnities or otherwise, whether voluntary or involuntary, direct or indirect, absolute or contingent, liquidated or unliquidated, whether or not jointly owed with others, and whether or not from time to time decreased or extinguished and later increased, created or incurred, and all or any portion of such obligations or liabilities that are paid, to the extent all or any part of such payment is avoided or recovered directly or indirectly from Secured Party or any Lender or

Interest Rate Exchange as a preference, fraudulent transfer or otherwise (all such obligations and liabilities being the “**Underlying Debt**”), and all obligations of every nature of Grantor now or hereafter existing under this Agreement (all such obligations of Grantor, together with the Underlying Debt, being the “**Secured Obligations**”).

**SECTION 3. Grantor Remains Liable.** Anything contained herein to the contrary notwithstanding, (a) Grantor shall remain liable under any contracts and agreements included in the Collateral, to the extent set forth therein, to perform all of its duties and obligations thereunder to the same extent as if this Agreement had not been executed, (b) the exercise by Secured Party of any of its rights hereunder shall not release Grantor from any of its duties or obligations under the contracts and agreements included in the Collateral, and (c) Secured Party shall not have any obligation or liability under any contracts and agreements included in the Collateral by reason of this Agreement, nor shall Secured Party be obligated to perform any of the obligations or duties of Grantor thereunder or to take any action to collect or enforce any claim for payment assigned hereunder.

**SECTION 4. Representations and Warranties.** Grantor represents and warrants as follows:

(a) **Description of Collateral.** A true and complete list of all Trademarks, Registrations and Trademark Rights owned, held (whether pursuant to a license or otherwise) or used by Grantor, in whole or in part, as of the date of this Agreement is set forth in Schedule I annexed hereto. Each Trademark, Registration or Trademark Right designated on Schedule I annexed hereto as a Material Trademark Property, each other Trademark, Registration or Trademark Right that uses or incorporates the name “Amana” or any other identifiers or symbols derived from or associated with the name “Amana” hereafter arising or otherwise owned, held or used by Grantor, and each other Trademark, Registration or Trademark Right hereafter arising or otherwise owned, held or used by Grantor that is of material value to the Collateral hereunder is referred to herein as a “**Material Trademark Property**”.

(b) **Validity and Enforceability of Collateral.** Each Material Trademark Property is valid, subsisting and enforceable. As of the Closing Date, the Grantor is not aware of any pending or threatened claim by any third party that any Material Trademark Property is invalid or unenforceable or that the use of any Material Trademark Property violates the rights of any third person or of any basis for any such claim, and there is no such pending or threatened claim, whether arising prior to or after the Closing Date, that could reasonably be expected to have a Material Adverse Effect.

(c) **Ownership of Collateral.** Except for the security interest assigned and created by this Agreement and the other Collateral Documents, the , Grantor is the sole legal and beneficial owner of the entire right, title and interest in and to each Material Trademark Property designated as owned by Grantor on Schedule I annexed hereto, free and clear of any Lien other than Liens of mechanics, materialmen, attorneys and other similar liens imposed by law in the ordinary course of business in connection with the establishment, creation or application for Registration of any Trademarks, Registrations or Trademark Rights for sums not yet delinquent

or being contested in good faith (such Liens being referred to herein as “**Permitted Trademark Liens**”). Except with respect to the interests disclosed in Schedule II annexed hereto and such as may have been filed in favor of Secured Party relating to this Agreement, no effective financing statement or other instrument similar in effect covering all or any part of the Collateral is on file in any filing or recording office, including the United States Patent and Trademark Office.

(d) Office Locations; Other Names. The chief places of business, the chief executive offices and the offices where Grantor keeps its records regarding the Collateral are, and have been for the four month period preceding the date hereof, located at the places specified in Schedule III annexed hereto. Grantor has not in the past done, and does not now do, business under any other name (including any trade-name or fictitious business name) except as set forth on Schedule IV annexed hereto.

(e) Authorizations. No authorization, approval or other action by, and no notice to or filing with, any governmental authority or regulatory body is required for either (i) the assignment and grant by Grantor of the security interest created hereby, (ii) the execution, delivery or performance of this Agreement by Grantor, or (iii) the perfection or exercise by Secured Party of its rights and remedies hereunder (except as may have been taken by or at the direction of Grantor).

(f) Perfection. This Agreement (and any other applicable Collateral Document), together with (the filing of a financing statement describing the Collateral with the Secretary of State of the State of Texas and the recording of this Agreement with the United States Patent and Trademark Office which have been made, assigns and creates a valid, perfected and First Priority security interest in the Collateral (subject only to Permitted Trademark Liens), securing the payment of the Secured Obligations, and all filings and other actions necessary or desirable to perfect and protect such security interest have been duly made or taken.

(g) Other Information. All information heretofore, herein or hereafter supplied to Secured Party by or on behalf of Grantor with respect to the Collateral is accurate and complete in all material respects.

**SECTION 5. Further Assurances: New Trademarks, Registrations and Trademark Rights: Certain Inspection Rights.**

(a) Grantor agrees that from time to time Grantor will promptly execute and deliver all further instruments and documents, and take all further action, that may be necessary or desirable, or that Secured Party may request, in order to perfect and protect any security interest assigned or granted or purported to be assigned or granted hereby or to enable Secured Party to exercise and enforce its rights and remedies hereunder with respect to any Collateral. Without limiting the generality of the foregoing, Grantor will: (i) at the request of Secured Party, mark conspicuously each of its records pertaining to the Collateral with a legend, in form and substance satisfactory to Secured Party, indicating that such Collateral is subject to the security interest granted hereby, (ii) execute and file such financing or continuation statements, or amendments thereto, and such other instruments or notices, as may be necessary or desirable, or as Secured Party may request, in order to perfect and preserve the security interests granted or



purported to be granted hereby, (iii) use its best efforts to obtain any necessary consents of third parties to the assignment and perfection of a security interest to Secured Party with respect to any Collateral, (iv) at any reasonable time, upon request by Secured Party, exhibit the Collateral to and allow inspection of the Collateral by Secured Party, or persons designated by Secured Party, and (v) at Secured Party's request, appear in and defend any action or proceeding that may affect Grantor's title to or Secured Party's security interest in all or any part of the Collateral.

(b) Grantor hereby authorizes Secured Party to file one or more financing or continuation statements, and amendments thereto, relative to all or any part of the Collateral without the signature of Grantor. Grantor agrees that a carbon, photographic or other reproduction of this Agreement or of a financing statement signed by Grantor shall be sufficient as a financing statement and may be filed as a financing statement in any and all jurisdictions.

(c) Grantor hereby authorizes Secured Party to modify this Agreement without obtaining Grantor's approval of or signature to such modification by amending Schedule I annexed hereto to include reference to any right, title or interest in any existing Trademark, Registration or Trademark Right or any Trademark, Registration or Trademark Right acquired or developed by Grantor after the execution hereof or to delete any reference to any right, title or interest in any Trademark, Registration or Trademark Right in which Grantor no longer has or claims any right, title or interest.

(d) Grantor will furnish to Secured Party from time to time statements and schedules further identifying and describing the Collateral and such other reports in connection with the Collateral as Secured Party may reasonably request, all in reasonable detail.

(e) If Grantor shall obtain rights to any new Trademarks, Registrations or Trademark Rights, the provisions of this Agreement shall automatically apply thereto. Grantor shall promptly notify Secured Party in writing of any rights to any new Trademarks or Trademark Rights acquired by Grantor after the date hereof and of any Registrations issued or applications for Registration made after the date hereof, which notice shall state whether such Trademark, Registration or Trademark Right constitutes a Material Trademark Property. Concurrently with the filing of an application for Registration for any Trademark, Grantor shall execute, deliver and record in all places where this Agreement is recorded an appropriate Trademark Security Agreement, substantially in the form hereof, with appropriate insertions, or an amendment to this Agreement, in form and substance satisfactory to Secured Party, pursuant to which Grantor shall assign and grant a security interest to the extent of its interest in such Registration as provided herein to Secured Party unless so doing would, in the reasonable judgment of Grantor, after due inquiry, result in the grant of a Registration in the name of Secured Party, in which event Grantor shall give written notice to Secured Party as soon as reasonably practicable and the filing shall instead be undertaken as soon as practicable but in no case later than immediately following the grant of the Registration.

(f) Grantor hereby grants to Secured Party and its employees, representatives and agents the right to visit Grantor's and any of its Affiliates' or subcontractors' plants, facilities and other places of business that are utilized in connection with the manufacture, production,

inspection, storage or sale of products and services sold or delivered under any of the Trademarks, Registrations or Trademark Rights (or which were so utilized during the prior six month period), and to inspect the quality control and all other records relating thereto upon reasonable notice to Grantor and as often as may be reasonably requested.

**SECTION 6. Certain Covenants of Grantor. Grantor shall:**

(a) not use or permit any Collateral to be used unlawfully or in violation of any provision of this Agreement or any applicable statute, regulation or ordinance or any policy of insurance covering the Collateral;

(b) notify Secured Party of any change in Grantor's corporate or partnership name within 15 days of such change;

(c) give Secured Party 30 days' prior written notice of any change in Grantor's chief place of business or chief executive office or the office where Grantor keeps its records regarding the Collateral;

(d) pay promptly when due all property and other taxes, assessments and governmental charges or levies imposed upon, and all claims (including claims for labor, materials and supplies) against, the Collateral, except to the extent the validity thereof is being contested in good faith; provided that Grantor shall in any event pay such taxes, assessments, charges, levies or claims not later than five days prior to the date of any proposed sale under any judgement, writ or warrant of attachment entered or filed against Grantor or any of the Collateral as a result of the failure to make such payment;

(e) not sell, assign (by operation of law or otherwise) or otherwise dispose of any of the Collateral, except as permitted by the Credit Agreement;

(f) except for Permitted Trademark Liens and the security interest assigned and created by this Agreement and the other Collateral Documents, not create or suffer to exist any Lien upon or with respect to any of the Collateral to secure the indebtedness or other obligations of any Person;

(g) diligently keep reasonable records respecting the Collateral and at all times keep at least one complete set of its records concerning substantially all of the Trademarks, Registrations and Trademark Rights at its chief executive office or principal place of business;

(h) not permit the inclusion in any contract to which it becomes a party of any provision that could or might in any way conflict with this Agreement or impair or prevent the assignment and creation of a security interest in Grantor's rights and interests in any property included within the definitions of any Trademarks, Registrations, Trademark Rights and Associated Goodwill;

(i) take all steps reasonably necessary to protect the secrecy of all trade secrets relating to the products and services sold or delivered under or in connection with the

Trademarks and Trademark Rights, including without limitation entering into confidentiality agreements with employees and labeling and restricting access to secret information and documents;

(j) use proper statutory notice in connection with its use of each Material Trademark Property to the extent reasonably necessary for the protection of such Material Trademark Property;

(k) use consistent standards of high quality (which may be consistent with Grantor's past practices) in the manufacture, sale and delivery of products and services sold or delivered under or in connection with the Trademarks, Registrations and Trademark Rights, including, to the extent applicable, in the operation and maintenance of its merchandising operations; and

(l) upon any Designated Officer of Grantor (or if it is a limited partnership, its General Partner) obtaining knowledge thereof, promptly notify Secured Party in writing of any event that may materially and adversely affect the value of the Collateral or any portion thereof, the ability of Grantor or Secured Party to dispose of the Collateral or any portion thereof, or the rights and remedies of Secured Party in relation thereto, including without limitation the levy of any legal process against the Collateral or any portion thereof.

**SECTION 7. Amounts Payable in Respect of the Collateral.** Except as otherwise provided in this Section 7, Grantor shall continue to collect all amounts due or to become due to Grantor in respect of the Collateral or any portion thereof. In connection with such collections, Grantor may take (and, at Secured Party's direction, shall take) such action as Grantor or Secured Party may deem necessary or advisable to enforce collection of such amounts; provided, however, that Secured Party shall have the right at any time, upon the occurrence and during the continuation of an Event of Default and upon written notice to Grantor of its intention to do so, to notify the obligors with respect to any such amounts of the existence of the security interest assigned and created hereby, and to direct such obligors to make payment of all such amounts directly to Secured Party, and, upon such notification and at the expense of Grantor, to enforce collection of any such amounts and to adjust, settle or compromise the amount or payment thereof, in the same manner and to the same extent as Grantor might have done. After receipt by Grantor of the notice from Secured Party referred to in the proviso to the preceding sentence, (i) all amounts and proceeds (including checks and other instruments) received by Grantor in respect of amounts due to Grantor in respect of the Collateral or any portion thereof shall be received in trust for the benefit of Secured Party hereunder, shall be segregated from other funds of Grantor and shall be forthwith paid over or delivered to Secured Party in the same form as so received (with any necessary endorsement) to be held as cash Collateral and applied as provided by Section 14, and (ii) Grantor shall not adjust, settle or compromise the amount or payment of any such amount or release wholly or partly any obligor with respect thereto or allow any credit or discount thereon.

**SECTION 8. Trademark Applications and Litigation.**

(a) Grantor shall have the duty diligently, through counsel, to prosecute any trademark application relating to any Material Trademark Property that is pending as of the date of this Agreement, to make federal application on any existing or future registerable but unregistered Material Trademark Property (whenever it is commercially reasonable in the reasonable judgment of Grantor to do so), and to file and prosecute opposition and cancellation proceedings, renew Registrations and do any and all acts which are necessary or desirable to preserve and maintain all rights in all Material Trademark Properties. Any expenses incurred in connection therewith shall be borne solely by Grantor. Grantor shall not abandon any Material Trademark Property.

(b) Except as provided in Section 8(d), Grantor shall have the right to commence and prosecute in its own name, as real party in interest, for its own benefit, such suits, proceedings or other actions for infringement, unfair competition, dilution or other damage as are in its reasonable business judgment necessary to protect the Collateral.

(c) Grantor shall promptly, following its becoming aware thereof, notify Secured Party of the institution of, or of any adverse determination in, any proceeding (whether in the United States Patent and Trademark Office or any federal, state, local or foreign court) described in Section 8(a) or 8(b) or regarding Grantor's claim of ownership in or right to use any of the Trademarks, Registrations or Trademark Rights, its right to register the same, or its right to keep and maintain such Registration. Grantor shall provide to Secured Party any information with respect thereto requested by Secured Party.

(d) Anything contained herein to the contrary notwithstanding, upon the occurrence and during the continuation of an Event of Default, Secured Party shall have the right (but not the obligation) to bring suit, in the name of Grantor, Secured Party or otherwise, to enforce any Trademark, Registration, Trademark Right, Associated Goodwill and any license thereunder, in which event Grantor shall, at the request of Secured Party, do any and all lawful acts and execute any and all documents required by Secured Party in aid of such enforcement and Grantor shall promptly, upon demand, reimburse and indemnify Secured Party as provided in Section 15 in connection with the exercise of its rights under this Section 8. To the extent that Secured Party shall elect not to bring suit to enforce any Trademark, Registration, Trademark Right, Associated Goodwill or any license thereunder as provided in this Section 8(d), Grantor agrees to use all reasonable measures, whether by action, suit, proceeding or otherwise, to prevent the infringement of any of the Trademarks, Registrations, Trademark Rights or Associated Goodwill by others and for that purpose agrees to diligently maintain any action, suit or proceeding against any Person so infringing necessary to prevent such infringement.

**SECTION 9. Non-Disturbance Agreements, etc.** If and to the extent that Grantor is permitted to license the Collateral, Secured Party shall enter into a non-disturbance agreement or other similar arrangement, at Grantor's request and expense, with Grantor and any licensee of any Collateral permitted hereunder in form and substance satisfactory to Secured Party pursuant to which (a) Secured Party shall agree not to disturb or interfere with such licensee's rights under its license agreement with Grantor so long as such licensee is not in default thereunder and (b) such licensee shall acknowledge and agree that the Collateral licensed

to it is subject to the security interest assigned and created in favor of Secured Party and the other terms of this Agreement.

**SECTION 10. Secured Party Appointed Attorney-in-Fact.** Grantor hereby irrevocably appoints Secured Party as Grantor's attorney-in-fact, with full authority in the place and stead of Grantor and in the name of Grantor, Secured Party or otherwise, from time to time in Secured Party's discretion to take any action and to execute any instrument that Secured Party may deem necessary or advisable to accomplish the purposes of this Agreement, including without limitation:

(a) to endorse Grantor's name on all applications, documents, papers and instruments necessary for Secured Party in the use or maintenance of the Collateral;

(b) to ask for, demand, collect, sue for, recover, compound, receive acquittance and receipts for moneys due and to become due under or in respect of any of the Collateral;

(c) to receive, endorse and collect any drafts or other instruments, documents and chattel paper in connection with clause (b) above;

(d) to file any claims or take any action or institute any proceedings that Secured Party may deem necessary or desirable for the collection of any of the Collateral or otherwise to enforce the rights of Secured Party with respect to any of the Collateral;

(e) to pay or discharge taxes or Liens (other than Liens permitted under this Agreement, any othe Collateral Document or the Credit Agreement) levied or placed upon or threatened against the Collateral, the legality or validity thereof and the amounts necessary to discharge the same to be determined by Secured Party in its sole discretion, any such payments made by Secured Party to become obligations of Grantor to Secured Party, due and payable immediately without demand; and

(f) upon the occurrence and during the continuation of an Event of Default, (i) to execute and deliver any of the assignments or documents requested by Secured Party pursuant to Section 13(b), (ii) to grant or issue an exclusive or non-exclusive license to the Collateral or any portion thereof to any Person, and (iii) otherwise generally to sell, transfer, pledge, make any agreement with respect to or otherwise deal with any of the Collateral as fully and completely as though Secured Party were the absolute owner thereof for all purposes, and to do, at Secured Party's option and Grantor's expense, at any time or from time to time, all acts and things that Secured Party deems necessary to protect, preserve or realize upon the Collateral and Secured Party's security interest therein in order to effect the intent of this Agreement, all as fully and effectively as Grantor might do.

**SECTION 11. Secured Party May Perform.** If Grantor fails to perform any agreement contained herein, Secured Party may itself perform, or cause performance of, such agreement, and the expenses of Secured Party incurred in connection therewith shall be payable by Grantor under Section 15.

**SECTION 12. Standard of Care.** The powers conferred on Secured Party hereunder are solely to protect its interest in the Collateral and shall not impose any duty upon it to exercise any such powers. Except for the exercise of reasonable care in the custody of any Collateral in its possession and the accounting for moneys actually received by it hereunder, Secured Party shall have no duty as to any Collateral or as to the taking of any necessary steps to preserve rights against prior parties or any other rights pertaining to any Collateral. Secured Party shall be deemed to have exercised reasonable care in the custody and preservation of Collateral in its possession if such Collateral is accorded treatment substantially equal to that which Secured Party accords its own property.

**SECTION 13. Remedies.** If any Event of Default shall have occurred and be continuing:

(a) Secured Party may exercise in respect of the Collateral, in addition to all other rights and remedies provided for herein or otherwise available to it, all the rights and remedies of a secured party on default under the Uniform Commercial Code as in effect in any relevant jurisdiction (the "Code") (whether or not the Code applies to the affected Collateral), and also may (i) require Grantor to, and Grantor hereby agrees that it will at its expense and upon request of Secured Party forthwith, assemble all or part of the Collateral as directed by Secured Party and make it available to Secured Party at a place to be designated by Secured Party that is reasonably convenient to both parties, (ii) enter onto the property where any Collateral is located and take possession thereof with or without judicial process, (iii) prior to the disposition of the Collateral, store the Collateral or otherwise prepare the Collateral for disposition in any manner to the extent Secured Party deems appropriate, (iv) exercise any and all rights and remedies of Grantor under or in connection with the contracts related to the Collateral or otherwise in respect of the Collateral, including without limitation any and all rights of Grantor to demand or otherwise require payment of any amount under, or performance of any provision of, such contracts, and (v) without notice except as specified below, sell the Collateral or any part thereof in one or more parcels at public or private sale, at any of Secured Party's offices or elsewhere, for cash, on credit or for future delivery, at such time or times and at such price or prices and upon such other terms as Secured Party may deem commercially reasonable. Secured Party or any Lender may be the purchaser of any or all of the Collateral at any such sale and Secured Party, as agent for and representative of Lenders (but not any Lender or Lenders in its or their respective individual capacities unless Requisite Lenders shall otherwise agree in writing), shall be entitled, for the purpose of bidding and making settlement or payment of the purchase price for all or any portion of the Collateral sold at any such public sale, to use and apply any of the Secured Obligations as a credit on account of the purchase price for any Collateral payable by Secured Party at such sale. Each purchaser at any such sale shall hold the property sold absolutely free from any claim or right on the part of Grantor, and Grantor hereby waives (to the extent permitted by applicable law) all rights of redemption, stay and/or appraisal which it now has or may at any time in the future have under any rule of law or statute now existing or hereafter enacted. Grantor agrees that, to the extent notice of sale shall be required by law, at least ten days' notice to Grantor of the time and place of any public sale or the time after which any private sale is to be made shall constitute reasonable notification. Secured Party shall not be obligated to make any sale of Collateral regardless of notice of sale having been given. Secured

Party may adjourn any public or private sale from time to time by announcement at the time and place fixed therefor, and such sale may, without further notice, be made at the time and place to which it was so adjourned. Grantor hereby waives any claims against Secured Party arising by reason of the fact that the price at which any Collateral may have been sold at such a private sale was less than the price which might have been obtained at a public sale, even if Secured Party accepts the first offer received and does not offer such Collateral to more than one offeree. If the proceeds of any sale or other disposition of the Collateral are insufficient to pay all the Secured Obligations, Grantor shall be liable for the deficiency and the fees of any attorneys employed by Secured Party to collect such deficiency.

(b) Upon written demand from Secured Party, Grantor shall execute and deliver to Secured Party an assignment or assignments of the Trademarks, Registrations, Trademark Rights and the Associated Goodwill and such other documents as are requested by Secured Party. Grantor agrees that such an assignment and/or recording shall be applied to reduce the Secured Obligations outstanding only to the extent that Secured Party (or any Lender) receives cash proceeds in respect of the sale of, or other realization upon, the Collateral.

(c) Within five Business Days after written notice from Secured Party, Grantor shall make available to Secured Party, to the extent within Grantor's power and authority, such personnel in Grantor's employ on the date of such Event of Default as Secured Party may reasonably designate, by name, title or job responsibility, to permit Grantor to continue, directly or indirectly, to produce, advertise and sell the products and services sold or delivered by Grantor under or in connection with the Trademarks, Registrations and Trademark Rights, such persons to be available to perform their prior functions on Secured Party's behalf and to be compensated by Secured Party at Grantor's expense on a per diem, pro-rata basis consistent with the salary and benefit structure applicable to each as of the date of such Event of Default.

**SECTION 14. Application of Proceeds.** Except as expressly provided elsewhere in this Agreement, all proceeds in respect of any sale of, collection from, or other realization upon all or any part of the Collateral shall be delivered to Secured Party and applied as provided in subsection 2.4D of the Credit Agreement.

**SECTION 15. Indemnity and Expenses.**

(a) Grantor jointly and severally agrees to indemnify Secured Party and each Lender from and against any and all claims, losses and liabilities in any way relating to, growing out of or resulting from this Agreement and the transactions contemplated hereby (including, without limitation, enforcement of this Agreement), except to the extent such claims, losses or liabilities result solely from Secured Party's or such Lender's gross negligence or willful misconduct as finally determined by a court of competent jurisdiction.

(b) Grantor jointly and severally shall pay to Secured Party upon demand the amount of any and all costs and expenses, including the reasonable fees and expenses of its counsel and of any experts and agents, that Secured Party may incur in connection with (i) the administration of this Agreement, (ii) the custody, preservation, use or operation of, or the sale

of, collection from, or other realization upon, any of the Collateral, (iii) the exercise or enforcement of any of the rights of Secured Party hereunder, or (iv) the failure by Grantor to perform or observe any of the provisions hereof.

**SECTION 16. Continuing Security Interest- Transfer of Loans.** This

Agreement shall assign and create a continuing security interest in the Collateral and shall (a) remain in full force and effect until the earlier of (i) unless a Potential Event of Default or Event of Default shall have occurred and is then continuing, the Amana Prepayments Date (as defined in the Credit Agreement) and (ii) the payment in full of the Secured Obligations, the cancellation or termination of the Commitments and the cancellation or expiration of all outstanding Letters of Credit (the "**Termination Date**"), (b) be binding upon Grantor, its successors and assigns, and (c) inure, together with the rights and remedies of Secured Party hereunder, to the benefit of Secured Party and its successors, transferees and assigns. Without limiting the generality of the foregoing clause (c), but subject to the provisions of subsection 10. 1 of the Credit Agreement, any Lender may assign or otherwise transfer any Loans held by it to any other Person, and such other Person shall thereupon become vested with all the benefits in respect thereof granted to Lenders herein or otherwise. Upon the first to occur of (i) the Amana Prepayments Date (as defined in the Credit Agreement), unless a Potential Event of Default or Event of Default shall have occurred and is then continuing, and (ii) the Termination Date, the security interest assigned and granted hereby shall terminate and all rights to the Collateral shall revert to Grantor. Upon any such termination Secured Party will, at Grantor's expense, execute and deliver to Grantor such documents as Grantor shall reasonably request to evidence such termination.

**SECTION 17. Secured Party as Agent.**

(a) Secured Party has been appointed to act as Secured Party hereunder by Lenders and by their acceptance of the benefits hereof, Interest Rate Exchangers. Secured Party shall be obligated, and shall have the right hereunder, to make demands, to give notices, to exercise or refrain from exercising any rights, and to take or refrain from taking any action (including, without limitation, the release or substitution of Collateral), solely in accordance with this Agreement and the Credit Agreement.

(b) Secured Party shall at all times be the same Person that is Agent under the Credit Agreement. Written notice of resignation by Agent pursuant to subsection 9.5 of the Credit Agreement shall also constitute notice of resignation as Secured Party under this Agreement; removal of Agent pursuant to subsection 9.5 of the Credit Agreement shall also constitute removal as Secured Party under this Agreement; and appointment of a successor Agent pursuant to subsection 9.5 of the Credit Agreement shall also constitute appointment of a successor Secured Party under this Agreement. Upon the acceptance of any appointment as Agent under subsection 9.5 of the Credit Agreement by a successor Agent, that successor Agent shall thereupon succeed to and become vested with all the rights, powers, privileges and duties of the retiring or removed Secured Party under this Agreement, and the retiring or removed Secured Party under this Agreement shall promptly (i) transfer to such successor Secured Party all sums, securities and other items of Collateral held hereunder, together with all records and other documents necessary or appropriate in connection with the performance of the duties of the



successor Secured Party under this Agreement, and (ii) execute and deliver to such successor Secured Party such amendments to financing statements, and take such other actions, as may be necessary or appropriate in connection with the assignment to such successor Secured Party of the security interests created hereunder, whereupon such retiring or removed Secured Party shall be discharged from its duties and obligations under this Agreement. After any retiring or removed Agent's resignation or removal hereunder as Secured Party, the provisions of this Agreement shall inure to its benefit as to any actions taken or omitted to be taken by it under this Agreement while it was Secured Party hereunder.

**SECTION 18. Amendments; Etc.** No amendment, modification, termination or waiver of any provision of this Agreement, and no consent to any departure by Grantor therefrom, shall in any event be effective unless the same shall be in writing and signed by Secured Party and, in the case of any such amendment or modification, by Grantor. Any such waiver or consent shall be effective only in the specific instance and for the specific purpose for which it was given.

**SECTION 19. Notice.** Any notice or other communication herein required or permitted to be given shall be in writing and may be personally served, or sent by telefacsimile or United States mail or courier service and shall be deemed to have been given when delivered in person or by courier service, upon receipt of telefacsimile, or three Business Days after depositing it in the United States mail with postage prepaid and properly addressed. For the purposes hereof, the address of each party hereto shall be as provided in subsection 10.8 of the Credit Agreement.

**SECTION 20. Failure or Indulgence Not Waiver: Remedies Cumulative.** No failure or delay on the part of Secured Party in the exercise of any power, right or privilege hereunder shall impair such power, right or privilege or be construed to be a waiver of any default or acquiescence therein, nor shall any single or partial exercise of any such power, right or privilege preclude any other or further exercise thereof or of any other power, right or privilege. All rights and remedies existing under this Agreement are cumulative to, and not exclusive of, any rights or remedies otherwise available.

**SECTION 21. Severability.** In case any provision in or obligation under this Agreement shall be invalid, illegal or unenforceable in any jurisdiction, the validity, legality and enforceability of the remaining provisions or obligations, or of such provision or obligation in any other jurisdiction, shall not in any way be affected or impaired thereby.

**SECTION 22. Heading.** Section and subsection headings in this Agreement are included herein for convenience of reference only and shall not constitute a part of this Agreement for any other purpose or be given any substantive effect.

**SECTION 23. Governing Law: Terms. THIS AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER SHALL BE GOVERNED BY, AND SHALL BE CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE INTERNAL LAWS OF THE STATE OF NEW YORK (INCLUDING WITHOUT LIMITATION SECTION 5-1401 OF THE GENERAL OBLIGATIONS LAW**

OF THE STATE OF NEW YORK), WITHOUT REGARD TO CONFLICTS OF LAWS PRINCIPLES, EXCEPT TO THE EXTENT THAT THE CODE PROVIDES THAT THE PERFECTION OF THE SECURITY INTEREST HEREUNDER, OR REMEDIES HEREUNDER, IN RESPECT OF ANY PARTICULAR COLLATERAL ARE GOVERNED BY THE LAWS OF A JURISDICTION OTHER THAN THE STATE OF NEW YORK. Unless otherwise defined herein or in the Credit Agreement, terms used in Articles 8 and 9 of the Uniform Commercial Code in the State of New York are used herein as therein defined.

**SECTION 24. Consent to Jurisdiction and Service of Process. ALL JUDICIAL PROCEEDINGS BROUGHT AGAINST GRANTOR ARISING OUT OF OR RELATING TO THIS AGREEMENT MAY BE BROUGHT IN ANY STATE OR FEDERAL COURT OF COMEPETENT JURISDICTION IN THE STATE, COUNTY AND CITY OF NEW YORK, AND BY EXECUTION AND DELIVERY OF THIS AGREEMENT GRANTOR ACCEPTS FOR ITSELF AND IN CONNECTION WITH ITS PROPERTIES, GENERALLY AND UNCONDITIONALLY, THE NONEXCLUSIVE JURISDICTION OF THE AFORESAID COURTS AND WAIVES ANY DEFENSE OF FORUM NON CONVENIENS AND IRREVOCABLY AGREES TO BE BOUND BY ANY JUDGMENT RENDERED THEREBY IN CONNECTION WITH THIS AGREEMENT.** Grantor hereby agrees that service of all process in any such proceeding in any such court may be made by registered or certified mail, return receipt requested, to Grantor at its address provided in Section 19, such service being hereby acknowledged by Grantor to be sufficient for personal jurisdiction in any action against Grantor in any such court and to be otherwise effective and binding service in every respect. Nothing herein shall affect the right to serve process in any other manner permitted by law or shall limit the right of Secured Party to bring proceedings against Grantor in the courts of any other jurisdiction.

**SECTION 25. Waiver of Jury Trial. GRANTOR AND SECURED PARTY HEREBY AGREE TO WAIVE THEIR RESPECTIVE RIGHTS TO A JURY TRIAL OF ANY CLAIM OR CAUSE OF ACTION BASED UPON OR ARISING OUT OF TMS AGREEMENT.** The scope of this waiver is intended to be all -encompassing of any and all disputes that may be filed in any court and that relate to the subject matter of this transaction, including without limitation contract claims, tort claims, breach of duty claims, and all other common law and statutory claims. Grantor and Secured Party acknowledge that this waiver is a material inducement for Grantor and Secured Party to enter into a business relationship, that Grantor and Secured Party have already relied on this waiver in entering into this Agreement and that each will continue to rely on this waiver in their related future dealings. Grantor and Secured Party further warrant and represent that each has reviewed this waiver with its legal counsel, and that each knowingly and voluntarily waives its jury trial rights following consultation with legal counsel. **THIS WAIVER IS IRREVOCABLE, MEANING THAT IT MAY NOT BE MODIFIED EITHER ORALLY OR IN WRITING, AND TBIS WAIVER SHALL APPLY TO ANY SUBSEQUENT AMENDMENTS, RENEWALS, SUPPLEMENTS OR MODIFICATIONS TO THIS AGREEMENT.** In the event of litigation, this Agreement may be filed as a written consent to a trial by the court.

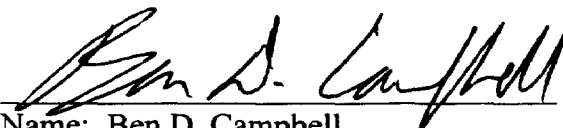
**SECTION 26. Counterparts.** This Agreement may be executed in one or more counterparts and by different parties hereto in separate counterparts, each of which when so executed and delivered shall be deemed an original, but all such counterparts together shall constitute but one and the same instrument; signature pages may be detached from multiple separate counterparts and attached to a single counterpart so that all signature pages are physically attached to the same document.

[Remainder of page intentionally left blank]

**IN WITNESS WHEREOF**, Grantor and Secured Party have caused this Agreement to be duly executed and delivered as of the date first written above.

**AMANA APPLIANCE COMPANY, L.P.**

By: Amana Holding Company,  
its General Partner

By:   
Name: Ben D. Campbell  
Title: Executive Vice President

**BANKERS TRUST COMPANY**

By: \_\_\_\_\_  
Name:  
Title:

IN WITNESS WHEREOF, Grantor and Secured Party have caused this Agreement to be duly executed and delivered as of the date first written above.

**AMANA APPLIANCE COMPANY, L.P.**

By: Amana Holding Company,  
its General Partner

By: \_\_\_\_\_  
Name: Ben D. Campbell  
Title: Executive Vice President

**BANKERS TRUST COMPANY**

By: *Diane F. Rolfe*  
Name: Diane F. Rolfe  
Title: Vice President

*Jo Jean Travis*

**JOJEAN TRAVIS**  
Notary Public, State of New York  
No. 01TR5013241  
Qualified in New York County  
Commission Expires July 15, 2001

STATE OF TEXAS

§

§

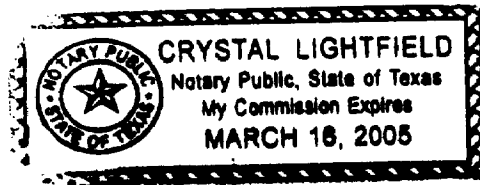
COUNTY OF HARRIS

§

The foregoing instrument was acknowledged before me on this 30th day of April, 2001, by Ben D. Campbell, Executive Vice President of Amana Holding Company, a Texas corporation, acting on behalf of said corporation in its capacity as General Partner of Amana Appliance Company, L.P., a Texas limited partnership.

*Crystal Lightfield*

Notary Public



**SCHEDULE I  
TO  
TRADEMARK SECURITY AGREEMENT**

	<u>Registered Owner</u>	<u>United States Trademark Description</u>	<u>Registered Number</u>
1.	Amana Company, L.P.	Air Command	2260302
2.	Amana Company, L.P.	Air Command	974356
3.	Amana Company, L.P.	80, 90, 95 Amana (Stylized)	889068
4.	Amana Company, L.P.	Amana (Stylized)	587025
5.	Amana Company, L.P.	Amana (Stylized)	715075
6.	Amana Company, L.P.	Amana	1.884.607
7.	Amana Company, L.P.	Amana	1272405
8.	Amana Company, L.P.	Amana	1299920
9.	Amana Company, L.P.	Amana	1265283
10.	Amana Company, L.P.	Amana (Stylized)	1360401
11.	Amana Company, L.P.	Amana (Stylized)	605819
12.	Amana Company, L.P.	Amana Wave Oven	2342123
13.	Amana Company, L.P.	Built Better Than It Has To Be	2398649
14.	Amana Company, L.P.	Caloric	992527
15.	Amana Company, L.P.	Caloric	757341
16.	Amana Company, L.P.	Caloric	788510
17.	Amana Company, L.P.	Caloric	827817
18.	Amana Company, L.P.	Clean 'N Clear	2339389
19.	Amana Company, L.P.	Cook N Clean Center	870266
20.	Amana Company, L.P.	Cookmatic	1490062
21.	Amana Company, L.P.	Deepfreeze (Stylized)	390264
22.	Amana Company, L.P.	DeepFrost II	1159044
23.	Amana Company, L.P.	Frost Magnet	713164
24.	Amana Company, L.P.	Glenwood	0047409
25.	Amana Company, L.P.	Hi Efficiency (Stylized)	1093700
26.	Amana Company, L.P.	Infra-Ray	00719431

(To be Abandoned)

27.	Amana Company, L.P.	Menumaster	01894035
28.	Amana Company, L.P.	Modern Maid	00228896
29.	Amana Company, L.P.	Modern Maid	00665968
30.	Amana Company, L.P.	Modern Maid	00731556
31.	Amana Company, L.P.	Pemacoil	00788686
32.	Amana Company, L.P.	Perma Clean	00874700
33.	Amana Company, L.P.	Radar Line	1001496
34.	Amana Company, L.P.	Radarange	500190
35.	Amana Company, L.P.	Radarange	1078327
36.	Amana Company, L.P.	Radarange Plus	1160838
37.	Amana Company, L.P.	Rotawave	1154799
38.	Amana Company, L.P.	Sprint Service	<del>01556657</del> 1,156,1657 (Jof)
39.	Amana Company, L.P.	Stor-Mor	723308
40.	Amana Company, L.P.	Sunray	00171478
41.	Amana Company, L.P.	Temp Assure	2368727
42.	Amana Company, L.P.	Touchmatic	<del>1241701</del> 1,241,071 (Jof)
43.	Amana Company, L.P.	Ultra-Clean	862411
44.	Amana Company, L.P.	Ultra-Ray	734910
45.	Amana Company, L.P.	Vari Power	01071820
46.	Amana Company, L.P.	Wavelink	<del>2376157</del> 2,376,151 (Jof)



UNREGISTERED TRADEMARKS

	<u>Owner</u>	<u>United States Trademark Description</u>
1.	Amana Company, L.P.	Accu-Thaw
2.	Amana Company, L.P.	Advantage
3.	Amana Company, L.P.	AIMS
4.	Amana Company, L.P.	Amana Better Than It Has To Be
5.	Amana Company, L.P.	Amana Built Better Than It Has To Be
6.	Amana Company, L.P.	Amana Hawkeye Classic
7.	Amana Company, L.P.	Amana Special Edition
8.	Amana Company, L.P.	Amana World Class Service
9.	Amana Company, L.P.	Amenities
10.	Amana Company, L.P.	APS
11.	Amana Company, L.P.	ASAP (Amana Service Authorized Parts)
12.	Amana Company, L.P.	Asure
13.	Amana Company, L.P.	At Amana, Little Things Mean A Lot
14.	Amana Company, L.P.	Automatic Balance System
15.	Amana Company, L.P.	Autosense
16.	Amana Company, L.P.	Beverage Chiller
17.	Amana Company, L.P.	Beverage Organizer
18.	Amana Company, L.P.	Big Oven
19.	Amana Company, L.P.	C-Max
20.	Amana Company, L.P.	Chef's Pantry

	<u>Owner</u>	<u>United States Trademark Description</u>
21.	Amana Company, L.P.	Chiller Fresh
22.	Amana Company, L.P.	Comfort Zone
23.	Amana Company, L.P.	Concept
24.	Amana Company, L.P.	Convection Express
25.	Amana Company, L.P.	Cook Pro
26.	Amana Company, L.P.	Cool Zone
27.	Amana Company, L.P.	Crescendo
28.	Amana Company, L.P.	Crisper Tote
29.	Amana Company, L.P.	Curvaceous
30.	Amana Company, L.P.	D.A.N. Dealer Access Network
31.	Amana Company, L.P.	Defrost II
32.	Amana Company, L.P.	Deli Drawer
33.	Amana Company, L.P.	Deli Port
34.	Amana Company, L.P.	Easy Cook
35.	Amana Company, L.P.	Easy Freezer
36.	Amana Company, L.P.	EasyGlide
37.	Amana Company, L.P.	Easy Reach
38.	Amana Company, L.P.	East Reach Plus
39.	Amana Company, L.P.	Elustra
40.	Amana Company, L.P.	Encore
41.	Amana Company, L.P.	Energy Command
42.	Amana Company, L.P.	EvenAir

OwnerUnited States Trademark Description

43.	Amana Company, L.P.	Fast Mount
44.	Amana Company, L.P.	First Edition
45.	Amana Company, L.P.	Food Organizer
46.	Amana Company, L.P.	Free-O-Frost
47.	Amana Company, L.P.	Fresh Food Pantry
48.	Amana Company, L.P.	FreshNest
49.	Amana Company, L.P.	Garden Fresh
50.	Amana Company, L.P.	Gourmet Grill
51.	Amana Company, L.P.	Gourmet High Output
52.	Amana Company, L.P.	Gourmet Simmer
53.	Amana Company, L.P.	Halogen Plus
54.	Amana Company, L.P.	Handi-Keeper
55.	Amana Company, L.P.	Head of a Bird
56.	Amana Company, L.P.	Heritage
57.	Amana Company, L.P.	High Performance Has A Name
58.	Amana Company, L.P.	Home Is Where Amana Is
59.	Amana Company, L.P.	Hot Chute
60.	Amana Company, L.P.	Ice 'N Water
61.	Amana Company, L.P.	Insta-Broil
62.	Amana Company, L.P.	InstaGlow
63.	Amana Company, L.P.	Jet Wave
64.	Amana Company, L.P.	Kid Zone

OwnerUnited States Trademark Description

65.	Amana Company, L.P.	Made for Life
66.	Amana Company, L.P.	Magna-Seal
67.	Amana Company, L.P.	Mark 75
68.	Amana Company, L.P.	Master Clean
69.	Amana Company, L.P.	Mastertouch
70.	Amana Company, L.P.	Micromaster
71.	Amana Company, L.P.	MicroPharmacy
72.	Amana Company, L.P.	Modern Made
73.	Amana Company, L.P.	MDS (Menu Dev. System)
74.	Amana Company, L.P.	Perfect Balance
75.	Amana Company, L.P.	Performance Plus
76.	Amana Company, L.P.	Pivot Bin
77.	Amana Company, L.P.	PolyPerm
78.	Amana Company, L.P.	Posi-Temp
79.	Amana Company, L.P.	Preferred
80.	Amana Company, L.P.	Prestige
81.	Amana Company, L.P.	Quick Chill
82.	Amana Company, L.P.	Quick Chill Timer
83.	Amana Company, L.P.	Quick Chill Zone
84.	Amana Company, L.P.	Quick Mount
85.	Amana Company, L.P.	Quick Thaw
86.	Amana Company, L.P.	Quiet Zone

**Owner****United States Trademark Description**

87.	Amana Company, L.P.	Rapid Steam(er)
88.	Amana Company, L.P.	Rapid Steam(er) Plus
89.	Amana Company, L.P.	Reflections
90.	Amana Company, L.P.	Refrigerated Deli Chiller
91.	Amana Company, L.P.	RollerGlide
92.	Amana Company, L.P.	Rotawave Plus
93.	Amana Company, L.P.	Sentra
94.	Amana Company, L.P.	Shouldn't All Appliances Come From Amana?
95.	Amana Company, L.P.	Slide & Service Ice
96.	Amana Company, L.P.	Slo-Cook
97.	Amana Company, L.P.	SofSound
98.	Amana Company, L.P.	SofTouch
99.	Amana Company, L.P.	Special Edition
100.	Amana Company, L.P.	Spectrum
101.	Amana Company, L.P.	SpillLimit
102.	Amana Company, L.P.	Spillsaver
103.	Amana Company, L.P.	Steamer Express
104.	Amana Company, L.P.	Touch Cooling
105.	Amana Company, L.P.	Temperature Controlled Beverage Chiller
106.	Amana Company, L.P.	The Organizer
107.	Amana Company, L.P.	Twin Spin
108.	Amana Company, L.P.	Touch Cooling

Owner

United States Trademark Description

109.	Amana Company, L.P.	Ultimate Food Preservation System
110.	Amana Company, L.P.	Ultron
111.	Amana Company, L.P.	Vision by Amana
112.	Amana Company, L.P.	Whisper Wall
113.	Amana Company, L.P.	Welcome to Amana
114.	Amana Company, L.P.	Zap'ster

**SCHEDULE II  
TO  
TRADEMARK SECURITY AGREEMENT**

**LIENS AND FINANCING STATEMENTS**

None

**SCHEDULE III  
TO  
TRADEMARK SECURITY AGREEMENT**

**CHIEF PLACE OF BUSINESS,  
CHIEF EXECUTIVE OFFICE AND  
LOCATION OF RECORDS**

<u>Grantor</u>	<u>Address</u>	<u>State</u>
Amana Appliance Company, L.P.	1501 Seamist Drive, Houston	Texas



**SCHEDULE IV  
TO  
TRADEMARK SECURITY AGREEMENT**

**TRADE NAMES AND FICTITIOUS BUSINESS NAMES**

**Fictitious Business Names**

None

**Trade Names**

Accu-Thaw  
Advantage  
Air Command  
Air Command 80,90,95  
Amana  
Amana Belt Cleaner (ABC)  
Amana Better Than It Has to Be  
Amana Distinctions  
Amana Hawkeye Classic  
Amana Information Management System (AIMS)  
Amana Product Sensor (APS)  
Amana Special Edition  
Amana World Class Service  
Amana, Built Better Than it Has to Be  
AmanaWave  
Amenities  
ASAP  
Asure  
At Amana, little things mean a lot  
Auto Sense  
Automatic Balance System  
Beverage Chiller  
Beverage Organizer  
Big Oven  
Built Better than it Has to Be  
Caloric  
Chef's Pantry  
Chiller Fresh  
Clean N Clear  
Clever Convection/Clever Conversion  
C-Max  
Comfort Zone  
Concept  
Convection Express  
Cook N Clean Center  
Cook Pro

## Trade Names

Cookmatic  
Cool Zone  
Crescendo  
Crisper Tote  
Curvaceous  
DAN. Dealer Access Network  
Deepfreeze  
Defrost II  
Deli Drawer  
Deli Port  
Easy Cook  
Easy Freezer  
Easy Reach  
Easy Reach PLUS  
EasyGlide  
Elustra  
Encore  
Energy Command  
EvenAir  
Fast Mount  
First Edition  
Food Organizer  
Free-O-Frost  
Fresh Food Pantry  
FreshNest  
Garden Fresh  
Glenwood  
Gourmet Grille or Gourmet Grill  
Gourmet High Output  
Gourmet Simmer  
Halogen Plus  
Handi-Keeper  
Head of a Bird  
Heritage  
Hi Efficiency  
High Performance Has a Name  
Home is Where Amana Is  
Hot Chute  
Ice N Water  
InstaGlow  
Instra-Broil  
Jet Wave  
Kid Zone  
Made for Life  
Magna-Seal

## Trade Names

Mark 75  
Master Clean  
Mastertouch  
MDS  
Menumaster  
Micro Pharmacy  
Micromaster  
Modern Made  
Modern Maid  
Perfect Balance  
Performance Plus  
Perma Clean  
Permacoil  
Pivot Bin  
Poly-Perm  
Posi-Temp  
Preferred  
Prestige  
Quick Chill  
Quick Chill Timer  
Quick Chill Zone  
Quick Thaw  
Quiet Mount  
Quiet Zone  
Radar Line  
Radarange  
Radarange Plus  
Rapid Steam(er) or Rapid Steam(er) Plus  
Reflections  
Refrigerated Deli Chiller  
Rinse Saver  
RollerGlide  
Rotawave  
Rotawave Plus  
Sentra  
Shouldn't All Appliances Come From Amana?  
SideGlide  
Slide & Serve Ice  
Slo-Cook  
Smart Temperature Control  
Smart Wash  
SofSound  
SoftTouch  
Spectrum  
SpilLimit

**Trade Names**

Spillsaver  
Steady Spin  
Steamer Express  
Stor-Mor  
Temp Assure  
Temperature Controlled Beverage Chiller  
The Organizer  
Touch Cooling  
Touch Cooling  
Touchmatic  
Twin Spin  
Ultimate Food Preservation System  
Ultra-Clean  
Ultra-Ray  
Vari-Power  
Vent-Pack  
Vision by Amana  
Wave Link  
Welcome to Amana  
Whisper Wall  
Zap'ster by Amana