

01-24-2002

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To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):
 First Indiana Bank *1-16-02*

Individual(s) Association
 General Partnership Limited Partnership
 Corporation
 Other a federal savings bank

Additional name(s) of conveying party(ies) attached?
 Yes No

2. Name and address of receiving party(ies):
 Name: First Indiana Corporation
 Internal Address: Same as Below
 Street Address: 135 N. Pennsylvania St.
 2800 First Indiana Plaza
 Indianapolis, Indiana, 46240

Individual(s) citizenship _____
 Association _____
 General Partnership _____
 Limited Partnership _____
 Corporation-State Indiana
 Other _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
 (Designations must be a separate document from Assignment)
 Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:
 Assignment Merger
 Security Agreement Change of Name
 Other _____

4. Application number(s) or registration number(s):
 A. Trademark Application No.(s)

B. Trademark registration No.(s)
1,352,062
2,501,834

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:
 Name: Andrea Wilson Gregory
 Internal Address: Bose McKinney & Evans LLP
 Street Address: 2700 First Indiana Plaza
 135 North Pennsylvania Street
 Indianapolis, Indiana 46204

6. Total number of applications and registrations involved:
2

7. Total fee (37 CFR 3.41):.....\$65.00
 Enclosed
 Authorized to be charged to deposit account

8. Deposit account number: 02-3223. Commissioner authorized to charge any defect in fees, or credit overpayment to said deposit account.
 (Attach duplicate copy of this page if paying by deposit account)

01/23/2002 TDIAZ1 00000231 1352062
 01 FE:481 40.00 OP
 02 FE:482 25.00 OP

DO NOT USE THIS SPACE

9. State and signature.
 To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Andrea Wilson Gregory
 Name of Person Signing

Andrea H. Gregory
 Signature

November 14, 2001
 Date

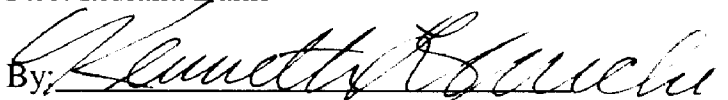
Total number of pages including cover sheet, attachments and document: 2

TRADEMARK/SERVICE MARK ASSIGNMENT

For and in consideration of One Dollar (\$1.00) and other valuable consideration, the receipt and sufficiency of which is hereby acknowledged, First Indiana Bank, a federal savings bank, having its principal office at 135 N. Pennsylvania St., 2800 First Indiana Plaza, Indianapolis, Indiana 46240 ("Assignor") hereby assigns, sells, and conveys to First Indiana Corporation, an Indiana corporation, having its principal office at 135 N. Pennsylvania St., 2800 First Indiana Plaza, Indianapolis, Indiana 46240 ("Assignee") its entire rights, title, and interests in and to the trademarks set forth below, the registrations thereof, and the goodwill of the business in which the marks are used, together with all claims for damages by reason of infringement, with the right to sue for, and collect the same for, its own use and behalf and for the use of its successors and assigns.

<u>MARK</u>	<u>REGISTRATION NO.</u>	<u>REGISTRATION DATE</u>
FIRST INDIANA	1,352,062	July 30, 1985
FIRST, WE ASK	2,501,834	October 30, 2001

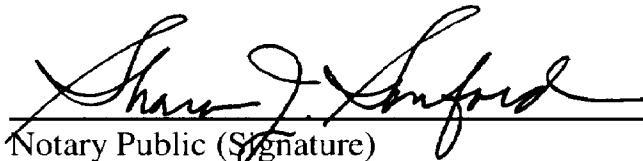
First Indiana Bank

By: 

Kenneth L. Turchi
Senior Vice President

STATE OF INDIANA)
) SS:
COUNTY OF MARION)

Before me, a Notary Public, within and for said County and State, personally appeared Kenneth L. Turchi, Senior Vice President of First Indiana Bank, the entity which executed the foregoing instrument, who acknowledged that he did sign said instrument as such officer on behalf of said entity, and that said instrument is his free act and deed individually and as such officer, and the free and corporate act and deed of the said First Indiana Bank. Witness my hand and Notarial Seal this 8th day of November, 2001.


Notary Public (Signature)

Sharon J. Sanford
(Printed Name)

My Commission Expires: January 18, 2007
My County of Residence is: Johnson