

02-20-2002

HEET

U.S. DEPARTMENT OF COMMERCE
PATENT AND TRADEMARK OFFICE



Y

101987523

Attached original documents or copy thereof.

To the Honorable Commissioner of

1. Name of conveying party(ies):

Kid Galaxy, Inc.

2.1.02

- Individual(s)
- General Partnership
- Corporation-State
- Other
- Association
- Limited Partnership

Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other
- Merger
- Change of Name

Execution Date: January 23, 2002

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

2. Name and address of receiving party(ies)

Name: LC Acquisition Corp.

Internal Address: c/o Chu, Ring & Hazel, LLP

Street Address: 49 Melcher Street

City: Boston State: MA ZIP: 02210

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation-State Delaware
- Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No

Designations must be a separate document from Assignment)

Additional name(s) & address(es) attached? Yes No

B. Trademark No.(s)

[Please see attached]

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Karen Mathiasen, Esq.

Internal Address: Law Offices of Karen Mathiasen

Street Address: 15 Broad St., Suite 600

City: Boston State: MA ZIP: 02109

Additional name(s) & address(es) attached? Yes No

6. Total # of applications and registrations involved: 5

7. Total fee (37 CFR 3:41).....\$ 140

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

(Attach duplicate copy of this page if paying by deposit account)

02/20/2002 TD1RZ1 00000024 2392249

DO NOT USE THIS SPACE

01 FC:481 40.00 DP
02 FC:482 100.00 DP

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Karen Mathiasen
Name of Person Signing

Karen Mathiasen
Signature

January 31, 2002
Date 3

Total number of pages comprising cover sheet: 3

1

RECORDATION FORM COVER SHEET

ITEM 4.B.

| Mark | Reg. No. |
|-----------------------------|-----------------|
| KID GALAXY | 2392249 |
| BENDOS | 2326194 |
| B & Design | 2350091 |
| BENDOS & Designs | 2350092 |
| ACTION FIGURES WITH A TWIST | 2486339 |

2

CONFIRMATORY ASSIGNMENT OF MARKS

Kid Galaxy, Inc., a Delaware corporation, having an address at One Sundial Avenue, Unit 301, Manchester, NH 03103 USA ("Assignor") hereby confirms that it has assigned and now does hereby assign to LC Acquisition Corporation, a Delaware corporation, having an address at c/o Chu, Ring & Hazel LLP 49 Melcher Street Boston, MA 02210 ("Assignee") the following trademarks, which are registered in the United States Patent and Trademark Office under the registration numbers shown below, on the dates also shown below:

| <u>Mark</u> | <u>Reg. No.</u> | <u>Registration Date</u> |
|-----------------------------|-----------------|--------------------------|
| KID GALAXY | 2392249 | October 3, 2000 |
| BENDOS | 2326194 | March 7, 2000 |
| B and Design | 2350091 | May 16, 2000 |
| BENDOS and Designs | 2350092 | May 16, 2000 |
| ACTION FIGURES WITH A TWIST | 2486339 | September 4, 2001 |

together with all of Assignor's right, title and interest in and to the said trademarks, said registrations, and the goodwill of the business symbolized thereby.

AGREED AND ACCEPTED

AGREED AND ACCEPTED

KID GALAXY, INC.

LC ACQUISITION CORPORATION

By: 

By: 

Richard Malagodi, President

Andy Wong, President

Date: January 23, 2002

③