

04-17-2002



2.402

Form PTO-151 (Rev. 03/01) 102049346 **TRM COVER SHEET** U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office
TRADEMARKS ONLY
 OMB No. 0651-0027 (exp. 5/31/2002)
 Tab settings ⇨ ⇨ ⇨ ▼ ▼ ▼ ▼ ▼ ▼ ▼

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

<p>1. Name of conveying party(ies): <u>Credit Lyonnais</u></p> <p><input type="checkbox"/> Individual(s) <input type="checkbox"/> Association <input type="checkbox"/> General Partnership <input type="checkbox"/> Limited Partnership <input type="checkbox"/> Corporation-State <input checked="" type="checkbox"/> Other <u>Foreign banking institution</u></p> <p>Additional name(s) of conveying party(ies) attached? <input type="checkbox"/> Yes <input type="checkbox"/> No</p>	<p>2. Name and address of receiving party(ies) Name: <u>Dalloz Investment, Inc.</u> Internal Address: _____ <u>c/o Dalloz Safety, Inc.</u> Street Address: <u>2nd & Washington Streets</u> City: <u>Reading</u> State: <u>PA</u> Zip: <u>19603-0622</u></p> <p><input type="checkbox"/> Individual(s) citizenship _____ <input type="checkbox"/> Association _____ <input type="checkbox"/> General Partnership _____ <input type="checkbox"/> Limited Partnership _____ <input checked="" type="checkbox"/> Corporation-State <u>Delaware</u> <input type="checkbox"/> Other _____</p> <p>If assignee is not domiciled in the United States, a domestic representative designation is attached: <input type="checkbox"/> Yes <input type="checkbox"/> No (Designations must be a separate document from assignment) Additional name(s) & address(es) attached? <input type="checkbox"/> Yes <input type="checkbox"/> No</p>
<p>3. Nature of conveyance: <input type="checkbox"/> Assignment <input type="checkbox"/> Merger <input type="checkbox"/> Security Agreement <input type="checkbox"/> Change of Name <input checked="" type="checkbox"/> Other <u>Release of Security Interest</u></p> <p>Execution Date: _____</p>	

<p>4. Application number(s) or registration number(s): A. Trademark Application No.(s) B. Trademark Registration No.(s) <u>73799928</u></p> <p>Additional number(s) attached <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No</p>	
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<p>5. Name and address of party to whom correspondence concerning document should be mailed: Name: <u>Jenice L. Rutherford</u> Internal Address: <u>Stevens & Lee</u> _____ _____ Street Address: <u>25 North Queen Street</u> _____ City: <u>Lancaster</u> State: <u>PA</u> Zip: <u>17603</u></p>	<p>6. Total number of applications and registrations involved: 3</p> <p>7. Total fee (37 CFR 3.41).....\$ <u>90.00</u> <input type="checkbox"/> Enclosed <input type="checkbox"/> Authorized to be charged to deposit account</p> <p>8. Deposit account number: _____</p> <p>(Attach duplicate copy of this page if paying by deposit account)</p>
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DO NOT USE THIS SPACE

9. Statement and signature.
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Jenice L. Rutherford Jenice L. Rutherford 1-11-02
 Name of Person Signing Signature Date

Total number of pages including cover sheet, attachments, and document:

02/22/2002 LNUELLER 00000210 73799978
 01 FC:481 40.00 OP
 02 FC:482 50.00 OP

Mail documents to be recorded with required cover sheet information to:
 Commissioner of Patent & Trademarks, Box Assignments
 Washington, D.C. 20231

Dalloz Investment, Inc. (“DII”)

SOUND BAN	73-799978/ 1608968
SOUND BARRIER	72-054027/ 679323
SOUND SILENCER	72-414987 / 966625

**ASSIGNMENT AND RELEASE OF INTEREST IN
TRADEMARKS AS SECURITY INTEREST**

AGREEMENT made as of this 4th day of December, 2001, by and between Credit Lyonnais, New York Branch, as assigned by Bankers Trust Company (the "Lender"), and Dalloz Safety, Inc., a Delaware corporation, Dalloz Fall Protection Investment In., a Delaware corporation, as successor by assignment to certain trademarks of Dalloz Safety, Inc., and Dalloz Investment, Inc., a Delaware corporation, as successor by assignment to certain trademarks of Dalloz Safety, Inc. (collectively, the "Assignors").

W I T N E S S E T H :

WHEREAS, pursuant to that certain Security Agreement dated as of October 24, 1989 (the "Security Agreement"), between Lender and Assignors, Assignors assigned to Lender all of rights, in certain trademarks then existing as listed on the attached Exhibit A (the "Trademarks") as security for the obligations set forth in the Security Agreement; and

WHEREAS, Assignors have satisfied said obligations and Lender has agreed to release its security interest in the Trademarks and reassign all right, title and interest in and to all of the Trademarks to Assignors.

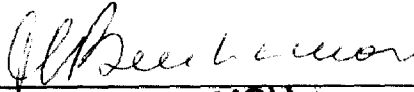
NOW, THEREFORE, in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which hereby are acknowledged, Lender and Assignors hereby agree as follows:

1. Lender hereby assigns and transfers to Assignors, without recourse, its entire right, title and interest in and to all of the Trademarks, including the goodwill associated therewith, described in the Security Agreement.
2. Lender hereby releases its mortgage and security interest in the Trademarks, and agrees to deliver, at Assignors' sole cost and expense, any and all UCC-3 Termination Statements, together with any and all other release documents which may be necessary to effect this Agreement
3. Assignors and Lender hereby acknowledge and agree that the Security Agreement is terminated as of the date of this Agreement.

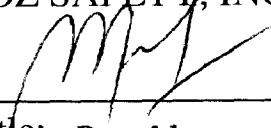
4. The date of this Agreement first set forth above is the effective date of this Assignment and Release of Interest in Trademarks as Security Interest, and is the date Lender has executed this Assignment and Release.

IN WITNESS WHEREOF, Assignors and Lender have caused this Agreement to be executed by their duly authorized officers, all as of the day and year first above written.

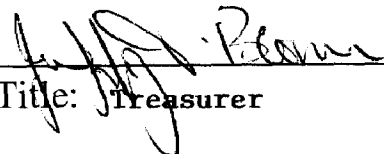
CREDIT LYONNAIS, NEW YORK BRANCH
AS ASSIGNED
BY BANKERS TRUST COMPANY

By: 
Title: **MONIQUE BENHAMOU**
VICE PRESIDENT
CREDIT LYONNAIS NEW YORK

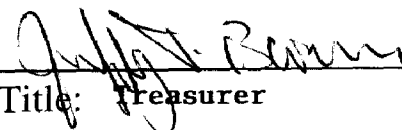
DALLOZ SAFETY, INC.

By: 
Title: **President**

DALLOZ FALL PROTECTION, INC.

By: 
Title: **Treasurer**

DALLOZ INVESTMENT, INC.


By: 
Title: **Treasurer**

STATE OF NEW YORK

SS: NEW YORK CITY

COUNTY OF NEW YORK

On the 4th day of December, 2001, before me personally appeared the above-named Monique Benhamou of CREDIT LYONNAIS, as assigned by Bankers Trust Company, to me known and known by me to be the Vice President of said entity and acknowledged said instrument so executed to be his free act and deed in said capacity and the free act and deed of said entity.

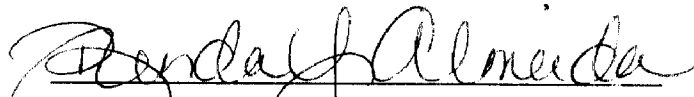

Notary Public

CURLYN L. HOWELL
Notary Public, State of New York
No. 01HO4910455
Qualified in Nassau County
Certificate Filed in New York County
Commission Expires February 16, 2002

STATE OF RHODE ISLAND
~~COMMONWEALTH OF PENNSYLVANIA~~ :
:SS.
COUNTY OF ~~BERKS~~ PROVIDENCE :

On this 10th day of December, 2001, before me, a notary public, the undersigned officer, personally appeared Herve Meillat, who acknowledged himself to be President of DALLOZ SAFETY, INC., a Delaware corporation, and that he as such officer, being authorized to do so, executed the foregoing instrument for the purposes therein contained by signing the name of the corporation by himself as such officer.

IN WITNESS WHEREOF, I have hereunto set my hand and official seal.


Notary Public
Brenda K. Almeida

STATE OF RHODE ISLAND
~~COMMONWEALTH OF PENNSYLVANIA~~

:

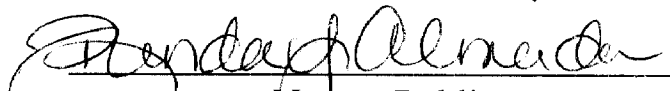
:SS.

COUNTY OF ~~BERKS~~ PROVIDENCE

:

On this 6th day of December, 2001, before me, a notary public, the undersigned officer, personally appeared Jeffrey T. Brown, who acknowledged himself to be Treasurer of DALLOZ FALL PROTECTION, INC., as successor by assignment of right, title and interest in certain trademarks of Dalloz Safety, Inc., a Delaware corporation, and that he as such officer, being authorized to do so, executed the foregoing instrument for the purposes therein contained by signing the name of the corporation by himself as such officer.

IN WITNESS WHEREOF, I have hereunto set my hand and official seal.


Notary Public
Brenda Almeida

STATE OF RHODE ISLAND
~~COMMONWEALTH OF PENNSYLVANIA~~

:

:SS.

COUNTY OF ~~BERKS~~ PROVIDENCE

:

On this 6th day of December, 2001, before me, a notary public, the undersigned officer, personally appeared Jeffrey T. Brown, who acknowledged himself to be Treasurer of DALLOZ INVESTMENT, INC., as successor by assignment of right, title and interest in certain trademarks of Dalloz Safety, Inc., a Delaware corporation, and that he as such officer, being authorized to do so, executed the foregoing instrument for the purposes therein contained by signing the name of the corporation by himself as such officer.

IN WITNESS WHEREOF, I have hereunto set my hand and official seal.



Notary Public
Brenda Almeida

EXHIBIT A

Dalloz Safety, Inc. ("DSI")

<u>Trademark</u>	<u>Serial No./ Registration No.</u>
SOUND BAN	73-799978/ 1608968
GALAXY	73-663663/ 1497492
SPECTRA	73-623619/ 1436332
GALAXY	73-521614/ 1355147
WILLSON	73-393342/ 1266963
ALPHA	73-349665/ 1222462
MIST-AWAY	72-412326/ 961461
INFRA-BAN	72-349267/ 896018
VUE-GUARD	72-270911/ 848181
FEATHER KAP (and design)	72-264397/ 853272
ASTROGOGGLE	72-236246 / 821971
DUSTGUARD	72-213856/ 833750
FEATHER CLIP	72-088740 / 702902
RESPIR-ETTE	72-085683/ 702656
KWIK-KLIP	72-082335/ 0701026

<u>Trademark</u>	<u>Serial No./ Registration No.</u>
WILLSON (and design)	72-040705/ 0690609
WILLSON (and design)	72-040704/ 0687588
WILLSON	72-040703 / 0688258
PLAS-TOUGH	71-617172/ 556085
WILLSON-WELD	71-544951/ 514112
PROTECTO- SHIELD	71-474971/ 420366
PULMOSAN (stylized)	71-223409/ 217429
W (stylized)	71-160734/ 174105
TITE-SEAL	72-109248/ 733182

Daloz Fall Protection Investment, Inc. (“DFPI”)

MILLER (and design)

73-742767/ 1560575

MILLER

73-740946/ 1558832

(design only – safety belt for utility pole climbing)

73-740544 / 1558830

MANYARD

73-290778 / 1211365

Dalloz Investment, Inc. (“DII”)

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