

03-06-2002

Docket No.:

620-002107-US (-TM)



102003275

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2-19-02

To the Honorable Commissioner of Patents a.

102003275 and the attached original documents or copy thereof.

1. Name of conveying party(ies):

Innovative Concepts Unlimited, LLC
402 Broadway
Coventry, CT 06238

- Individual(s)
- General Partnership
- Corporation-State
- Other
- Association
- Limited Partnership

Additional names(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other
- Merger
- Change of Name

Execution Date: January 16, 2002

2. Name and address of receiving party(ies):

Name: Prizmalite Industries Inc.
Internal Address: 1211 Avenue of the Americas
Street Address: 27th Floor, Suite HRH
City: New York, State: NY ZIP: 10036

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation-State Connecticut
- Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from Assignment)
Additional name(s) & address(es) attached? Yes No

4. Application number(s) or registration numbers(s):

A. Trademark Application No.(s)

75/806,994

B. Trademark Registration No.(s)

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Albert W. Hilburger, Esq.

Internal Address: Perman & Green, LLP

Street Address: 425 Post Road

City: Fairfield State: CT ZIP: 06430

6. Total number of applications and registrations involved:.....

1

7. Total fee (37 CFR 3.41):.....\$ 40.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

16-1350

DO NOT USE THIS SPACE

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9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Albert W. Hilburger

January 28, 2002

Name of Person Signing

Signature

Date

Total number of pages including cover sheet, attachments, and document:

TRADEMARK

ASSIGNMENT OF APPLICATION FOR REGISTRATION OF A MARK

Whereas Innovative Concepts Unlimited, LLC ,

of 402 Broadway, Coventry, CT 06238 ,

has adopted and is using a mark for which said assignor has filed application in the United States Patent and Trademark Office for registration, Serial No. 75/806,994; and

Whereas Prizmalite Industries Inc.,

of 1211 Avenue of the Americas, 27th Floor, Suite HRH, New York, NY 10036 ,

is desirous of acquiring said mark;

Now, therefore, for good and valuable consideration, receipt of which is hereby acknowledged, said

Innovative Concepts Unlimited, LLC

does hereby assign unto the said

Prizmalite Industries Inc.

all right, title and interest in and to the said mark, together with the good will of the business symbolized by the mark, and the above identified application for registration of said mark.

The Commissioner of Patents and Trademarks is requested to issue the certificate of registration to said assignee.

Joseph S.B. Eng - President
(signature of assignor; if assignor is a corporation or other juristic organization, give the official title of the person who signs for assignor)

State of New York)
)ss.
County of New York)

On this 16th day of January, 2002, before me appeared Joseph M. C. Bray, the person who signed this instrument, who acknowledged that he/she signed it as a free act on his/hor behalf (or on behalf of the identified corporation or other juristic entity with authority to do so).

George H. Beane
(signature of notary public)

GEORGE H. BEANE
NOTARY PUBLIC, State of New York
No. 31 - 4667442
Qualified in New York County
Commission Expires May 31, 192002

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