102012430

U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

Tab settings ➪ ➪ ♥ ▼	▼ ▼ ▼ ▼
To the Honorable Commissioner of Patents and Trademarks: F	Please record the attached original documents or copy thereof.
Name of conveying party(ies):	Name and Address of receiving party(ies)
Invention Machine Corporation	Name: Dassault Systemes Corp.
<i>f</i> '	Internal Address: BP 310
☐ Individual(s) ☐ Association	Street Address: 9 Quai Marcel Dassault
☐ General Partnership ☐ Limited Partnership	City: Suresnes Cedex State: France Zip: 92150
	☐ Individual(s) citizenship
Other	Association
A LUM and a second of a second	General Partnership
Additional name(s) of conveying party(ies) attached? Yes No	☐ Limited Partnership
3. Nature of conveyance:	☐ Corporation-State: Delaware
Assignment Merger	Other
Security Agreement Change of Name	If assignee is not domiciled in the United States, a domestic
Other	representative designation is attached:
Execution Date: December 20, 2001	Additional name(s) & address(es) attached: Yes 🛛 No
A. Trademark Application No.(s) 75/917,518; 75/771,106; 76/014,548 Additional number(s) atta	B. Trademark Registration No.(s) 2,015,262; 2,153,408; 2,161,864; 2,210,927; 2,372,708;
5. Name and address of party to whom correspondence	6. Total number of applications and
concerning document should be mailed:	registrations involved:
Name: Intellectual Property Docketing	
Internal Address: SHEARMAN & STERLING	7. Total fee (37 CFR 3.41) \$_215.00
	⊠ Enclosed
	Authorized to be charged to deposit account
Street Address: 599 Lexington Avenue	8. If check is missing or otherwise insufficient, charge Deposit account number: 50-0324
City: New York State: NY Zip: 10022	
	(Attach duplicate copy of this page if paying by deposit account)
DO NOT USE	THIS SPACE
9. Statement and signature. To the best of my knowledge and belief, the foregoing information original document. 1. The proof of the	5/
Alexander Kim (-)7	February 7, 2002 ature Date
1 Traine of Folder organize	er sheet, attachments, and document: 20

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

03/11/2002 NAMMED1 00000109 76014548

Form PTO-1594

OMB No. 0651-0027 (exp. 5/31/2002)

(Rev. 03/01)

82 EE:482

AMENDED AND RESTATED INTELLECTUAL PROPERTY SECURITY AGREEMENT

This AMENDED AND RESTATED INTELLECTUAL PROPERTY SECURITY AGREEMENT (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Amended and Restated IP Security Agreement"), dated July 18, 2001, amended October 4, 2001 and amended and restated December 20, 2001, is made by Invention Machine Corporation, a Delaware corporation (the "Grantor") in favor of Dassault Systèmes Corp., a Delaware corporation ("Dassault"), as collateral holder (in such capacity, the "Collateral Holder") for the Purchasers (as defined in the Purchase Agreement referred to below) (the "Secured Parties"). All capitalized terms used herein but not otherwise defined herein shall have their respective meanings as set forth in the Purchase Agreement.

WHEREAS, the Grantor entered into an Intellectual Property Security Agreement, dated July 18, 2001, with Dassault, as amended by Amendment No. 1 to Intellectual Property Security Agreement dated October 4, 2001 (as so amended, the "Original IP Security Agreement"), pursuant to which the Grantor granted a security interest in certain intellectual property of the Grantor to Dassault to secure the payment of all obligations of the Grantor under or in respect of each of that certain Common Stock Warrant and Note Purchase Agreement, dated as of July 18, 2001, by and among the Grantor and the parties named herein, that certain 8% Convertible Promissory Note, dated July 18, 2001 and amended and restated December 20, 2001, and that certain 8% Promissory Note, dated October 4, 2001 and amended and restated December 20, 2001, each issued by the Grantor in favor of Dassault (the notes so issued to Dassault, collectively, the "Dassault Notes").

WHEREAS, the Grantor has entered into an Amended and Restated Note Purchase Agreement with the Secured Parties, dated as of December 20, 2001 (the "Purchase Agreement"), pursuant to the terms of which, among other matters, the Grantor issued to each of the Purchasers 8% Convertible Promissory Notes, due June 30, 2002 (the "New Notes" and, collectively with the Dassault Notes, the "Notes").

WHEREAS, under the terms of the Purchase Agreement and subject to that certain Intercreditor Agreement, dated as of December 20, 2001, by and among the Grantor and the Secured Parties (the "Intercreditor Agreement"), the Grantor has granted a pari passu security interest in certain intellectual property of the Grantor to Dassault, as Collateral Holder, for the ratable benefit of the Secured Parties, to secure the payment of all obligations of the Grantor under or in respect of the Transaction Documents, and has agreed as a condition thereof to execute this Amended and Restated IP Security Agreement for recording with the U.S. Patent and Trademark Office, the United States Copyright Office and other governmental authorities.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor agrees as follows:

BST99 1257791-6.041685.0025

SECTION 1. <u>Grant of Security</u>. The Grantor hereby grants, assign and pledges to the Collateral Holder in its capacity as Collateral Holder, for its benefit and for the ratable benefit of the Secured Parties, subject to the terms of the Intercreditor Agreement, a security interest in and to all of such Grantor's right, title and interest in and to the following (the "IP Collateral"):

- (i) all patents and patent applications set forth in <u>Schedule A</u> hereto, together with all reissues, divisions, continuations, continuations-in-part, extensions and reexaminations thereof, and all rights therein provided by international treaties or conventions (the "*Patents*");
- (ii) all trademarks, service marks, trade names and other identifiers of source or goodwill set forth in <u>Schedule B</u> hereto, together with all of the goodwill associated therewith (the "*Trademarks*"); and
- (iii) all computer software set forth in <u>Schedule C</u> hereto, including any copyrights (whether registered or not) therein ("**Software**").

SECTION 2. <u>Security for Obligations</u>. The grant of a security interest in the IP Collateral by the Grantor under this Amended and Restated IP Security Agreement secures the payment of all obligations of such Grantor now or hereafter existing under or in respect of the Purchase Agreement and the Notes, and all documents related or ancillary thereto, whether direct or indirect, absolute or contingent, and whether for principal, reimbursement obligations, interest, premiums, penalties, fees, indemnifications, contract causes of action, costs, expenses or otherwise.

SECTION 3. <u>Recordation</u>. The Grantor authorizes and requests that the Register of Copyrights, the Commissioner of Patents and Trademarks and any other applicable government officer record this Amended and Restated IP Security Agreement.

SECTION 4. Grants and Rights. This Amended and Restated IP Security Agreement has been entered into in conjunction with the provisions of the Purchase Agreement, the Intercreditor Agreement and the Notes. The Grantor does hereby acknowledge and confirm that the grant of the security interest hereunder to, and the rights and remedies of, the Secured Parties with respect to the IP Collateral are more fully set forth in the Purchase Agreement, the Notes and the Intercreditor Agreement. The terms and provisions of each of the Purchase Agreement, the Notes and the Intercreditor Agreement are incorporated herein by reference as if fully set forth herein.

SECTION 5. Remedies. (a) In the event of any Event of Default (as defined in the Notes), subject to the terms of the Intercreditor Agreement, the Collateral Holder may exercise in respect of the IP Collateral, in addition to other rights and remedies provided for herein, in the Notes or in the Purchase Agreement, or otherwise available to it, all the rights and remedies of a secured party upon default under the Massachusetts Uniform Commercial Code

2

(whether or not the Massachusetts Uniform Commercial Code applies to the affected IP Collateral) and also may: (i) require the Company to, and the Company hereby agrees that it will at its expense and upon request of the Collateral Holder forthwith, assemble all or part of the IP Collateral as directed by the Collateral Holder hereof at a place and time to be designated by the Collateral Holder that is reasonably convenient to both parties; (ii) without notice except as specified below, sell the IP Collateral or any part thereof in one or more parcels at public or private sale, at the Collateral Holder's offices or elsewhere, for cash, on credit or for future delivery, and upon such other terms as the holder hereof may deem commercially reasonable: (iii) occupy any premises owned or leased by the Company where the IP Collateral or any part thereof is assembled or located for a reasonable period in order to effectuate its rights and remedies hereunder or under law, without obligation to the Company in respect of such occupation; and (iv) exercise any and all rights and remedies of the Company under or in connection with the IP Collateral, including, without limitation, any and all rights of the Company to demand or otherwise require payment of any amount with respect to such IP Collateral. The Company agrees that, to the extent notice of sale shall be required by law, at least ten (10) days' notice to the Company of the time and place of any public sale or the time after which any private sale is to be made shall constitute reasonable notification. The Collateral Holder shall not be obligated to make any sale of IP Collateral regardless of notice of sale having been given. The Collateral Holder may adjourn any public or private sale from time to time by announcement at the time and place fixed therefor, and such sale may, without further notice, be made at the time and place to which it was so adjourned.

- (b) All or a portion of the cash proceeds, in an amount not to exceed the sum of the obligations of the Company outstanding under the Transaction Documents, if any, received by the Collateral Holder in respect of any sale of, collection from, or other realization upon all or any part of the IP Collateral may, in the discretion of the Collateral Holder be held by the Collateral Holder as collateral for, and/or then or at any time thereafter applied in whole or in part by the Collateral Holder against, all or any part of the Notes.
- (c) Any surplus of such cash proceeds held by the Collateral Holder and remaining after payment in full in cash of the Company's obligations under the Transaction Documents shall be paid over to the Company or to whomsoever may be lawfully entitled to receive such surplus.
- (d) In the event of any Event of Default, all payments received by the Company in respect of the IP Collateral shall be received in trust for the benefit of the Secured Parties, shall be segregated from other funds of the Company and shall be forthwith paid over to the Collateral Holder in the same form as so received (with any necessary endorsement).
- (e) In the event of any sale or other disposition of any of the IP Collateral hereunder, the goodwill of the business connected with and symbolized by any trademarks subject to such sale or other disposition shall be included therein, and the Company shall supply to the Collateral Holder, subject to such sale or other disposition, the Company's customer lists and other records

3

and documents relating to such IP Collateral and to the manufacture, distribution, advertising and sale of the IP Collateral.

SECTION 6. Continuing Security Interest; Assignment. This Amended and Restated IP Security Agreement shall create a continuing security interest in the IP Collateral and shall (a) remain in full force and effect until the payment in full in cash or conversion into equity of all of the Secured Obligations and the termination of this Amended and Restated IP Security Agreement, (b) be binding upon the Grantor, its successors and assigns and (c) inure to the benefit of the Secured Parties and their respective successors, transferees and assigns. In the event a Secured Party shall convert all of its debt evidenced by the Notes into equity, it shall automatically no longer be entitled to the benefit of the Collateral.

SECTION 7. Entire Agreement. This Amended and Restated IP Security Agreement (together with the exhibits and schedules hereto) supersedes the Original IP Security Agreement in its entirety.

SECTION 8. Governing Law. This Amended and Restated IP Security Agreement shall be governed by, and construed in accordance with, the laws of The Commonwealth of Massachusetts.

[Signature Page Follows]

IN WITNESS WHEREOF, the Grantor has caused this Amended and Restated IP Security Agreement to be duly executed and delivered by its officer thereunto duly authorized as of the date first above written.

INVENTION MACHINE CORPORATION

Name: Eugene Bergen Henegouwen

Title: President and Chief Executive Officer

Address for Notices: 133 Portland Street Boston, MA 02114 Attn: President

DASSAULT SYSTEMES CORP.

Ву_____

Name:

Title:

Address for Notices: 9 Quai Marcel Dassault BP 310 92150 Suresnes Cedex France

Attn: Law Department

5

IN WITNESS WHEREOF, the Grantor has caused this Amended and Restated IP Security Agreement to be duly executed and delivered by its officer thereunto duly authorized as of the date first above written.

INVENTION MACHINE CORPORATION

By____

Name: Eugene Bergen Henegouwen

Title: President and Chief Executive Officer

Address for Notices: 133 Portland Street Boston, MA 02114 Attn: President

DASSAULT SYSTEMES CORP.

Name:

Title:

Address for Notices: 9 Quai Marcel Dassault BP 310

DI 310

92150 Suresnes Cedex

France

Attn: Law Department

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SCHEDULE A

PATENTS

See attached.

4

18/07/2001 CONFIDENTIAL

DISCLOSURE SCHEDULE

Page 1 of 4 INVENTION MACHINE CORPORATION

PATENTS AND PATENT APPLICATIONS

IMC-15 CON	ns	86/k22,314	21/03/1997	Computer Board Bystem for Insigning and Arabyzhig en Enginearing Object System and Indicating Visions of Specific Design	100UED PATENT NO. 6,058,429 100UE DATE 6/200
IMC-15 J	Japan	524757/86	12/05/1986		PENDING
IMC-15 CAN	Canada	2,271,264	06/06/1999	•	PENDING
IMC-15 KOR	Kores	7004230/1999	12/05/1999	•	PENDING
IMC-15 EPO	EPO	97947609	11/06/1999	-	PENDING
IMC-16 NOR	Norway	19992276	11/05/1999	•	PENDING
DAC-19	N8	04/846,395	07/10/1997	Computer Based Syntem For Displaying Poli Motion Linked Conneys Compensus for Producing Solected Technical Results	ISSUED PATENT NO. 6,901,068 IBSUE DATE 5/4/90
IMC-19 J P	Japan	1-440-2/000438	07/04/2000	•	PENDING
IMC-19 CAN	Canada	2,305,588	30/03/2000	•	PENDING
IMC-19 EPO	ЕРО	98652133.1	31/03/2000	-	PENDING
IMC-19 KOR	Koree	2000-7003795	07/04/2000	•	PENDING
IMC-19 NOR	Norwey	20001790	08/04/2000	-	PENDING
IMC-20	മ	09/245,669	08/02/1999	Computer Board System for language and Amalyzing as Baginerray Object System and Endowley Yoken of Sparite Design	ISBUED PATENT NO. 6,202,043 ISBUE DATE 3/13/01

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DISCLOSURE SCHEDULE

Page 2 of 4 INVENTION MACHINE CORPORATION

PATENTS AND PATENT APPLICATIONS

IMC-20 PCT	PCT	U800/02067	27/01/2000		PENDING
IMC-22	ດຣ	09/321,664	27/05/2000	Document Semmente Analyzia/Selectina with Knowledge Crestivity Capability	ISBUED PATENT NO. 6,167,370 ISSUE DATE 12/24/00
IMC-22A	Sn	08/745,281	20/12/2000	•	PENDING
DAC-22 CAN	Canada		22/02/2001	•	PENDING
IMC-22 EPO	EPO	99643272.5	23/03/2001	•	PENDING
IMC-22 JP	Japan	2000-569327	09/03/2001		PENDING
IMC-22 KOR	Korea	2001-7003085	09/03/2001	•	PENDING
IMC-22 NOR	Norway	20011194	08/03/2001	·	PENDING
IMC-23 PCT	PCT	US00/17444	23/06/2000	Securet: Processor and Method with Knowledge Auntysis of and Extension from Neward Longman	PENDING
IMC-23A CIP	so	08/541,182	03/04/2000	ENGRACIOS GIAS AUTORITA DE PETRON VITTA DE COMPANA COF AUTORITA COM POSTADOR SATURADA.	PENCING
IMC-24	SN	08/338,924	31/03/2000	PITERCTON LINE AND LINE AND AVALYZING A PLINCTIONAL MODEL INCLUDING MITERCTION LINES AND LINES A	PENDING
IMC 268	Sn	08/542,231	04/04/2000	DLAGING AND ANALTZING INCREISING OBJECT SYSTEMS AND BYTJALIZING SPECEPC DISSIGN CRANGES	PENDING
IMC-27	US	09/785,018	16/02/2001	Brewded Search and Display of SAO Knowledge Base Information	PENDING

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CONFIDENTIAL 18/07/2001

DISCLOSURE SCHEDULE

PATENTS AND PATENT APPLICATIONS

INVENTION MACHINE CORPORATION

Page 3 of 4

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18/07/2001 CONFIDENTIAL

DISCLOSURE SCHEDULE

PENDING PATENTS AND PATENT APPLICATIONS 17/11/2000 SEMANTIC ANSWERING SYSTEM 60/248,610 Page 4 of 4 INVENTION MACHINE CORPORATION ŝ DMC-43 PR

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SCHEDULE B

TRADEMARKS

See attached.

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Sea Liona					
02/06/1998	2,161,864	75/283,516	7,40,41997	SOFTWARE HAT INVENTS	LOSA
		650088	21/03/1988		7.0
12/1/00 8/1/2000	916962 898990	(88) 20395 (88)25716	5459 5/19/89		ΤW
17/02/2000	466512	02589/1969	0061/50/67		78
1002/50/22	346,088	8902108	5551,6Q60	= 1	MS.
20/10/2000	4,428,660	25423/1989	5651,00/62	_	JP
19/05/2000	237727	216691998	17/03/1986		JJP
		MISSCOCOOS	29/03/1989	_	111
01/08/2001	39829013	36828013.3	5005/1999	-	GER
08/05/1999	2199621	2106621	8501/20/80	_	GB
12/03/1999	99780426	59780455	\$651/£0/Z1	_	F4
\$1/01/2000	216809	T199900848	11/03/1969		Ŧ
		1,078,942	17/10/2000	_	CAN
11/03/1909	88,138	834211	9661/60/11	_	BEN
28/04/1998	2,163,408	75/168,643	19/06/1996	TECHOPTIMIZER	USA
		6044/09	13/04/1999	INVENTION MACHINE	2,4
01/11/1998	624407	(86)056046	1661/01/12	INVENTION MACHINE	Wt.
27/11/1997	386 977	09450/1997	1861/20/20		78
1004/1999	276 OSS	97-01772	1361/2061	-	8W
19/01/1989	181981	1961/19657	7801/01/KZ	-	KOR
08/17/1988	4162820	1961/96816	2007/1007		9.6
	790,385	M97C-004070	07/05/1887	HE 1	Ш
26/02/1967	2124683	2124668	25/02/1997	INVENTION MACHINE	QB
19/06/2000	367 14583	367 14 363.1	7881VA050	INVENTION MACHINE	GER
20/02/1997	97664730	97664739	1961/E0/02	-2 (H
	210821	T199701540	7861/k0/20	\sim	EW.
28/01/1980	TMA 486825	136,085	1903/2081	2	CAN
29/04/1987	166119		2004/1997		BEN
12/11/1996		892763			
	2 015 262	74/736,780	3901/80/62	INVENTION MACHINE	5 4

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DISCLOSURE SCHEDULE TRADEMARKS

Page 2 of 3 INVENTION MACHINE CORPORATION

SEFIIRE *		29/0/1997	20/10/1997	22/10/1997 4067 812.478 15/05/2000	20/10/1997 1209/62 30/04/1999	23/10/1907 49358/1997	24/10/1997 08489/1997 468,596 18/01/2000	27/10/1987 (96)055046 881009 01/02/2000	24/10/1997 75/378,638 22109Z7	213056		ľ			20/03/1996 23846/1996 4354766 12/11/1989	23/03/1996 2361/1996 454 436 15/10/1989	22/04/1990 (87)154129 673580 (A/11/1000	02/08/1889 767/86,306 2,372,708 04/me/2000		31/01/2000 500086/2.4 30008872.4	2219056	01/02/2000	02/2/2000 5004837		02/02/2000 794 344 271 mentions	00468/2000	
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DISCLOSURE SCHEDULE TRADEMARKS

Page 3 of 3 INVENTION MACHINE CORPORATION

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MC-SIL-11	60	COBRAIN	17/02/2000			
MC-514-11	CAN	COBRAIN	0000000	200000	727204	17/02/2000
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MC-3W-11	AL.	COBPAN	V/02/70/1	OLECTION IS		
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MCTIL-12	1	KNOWLEDGIST	TOWN TOWN	OSA SOO	1942511	17/11/2000
MC-TIL-12	CAN	KNOWLEDGIST	WONE/2010	1129(69)		
MC-TAL-12	78	KNOWLEDGIST	02/02/2002	0.044,600		
MC-TW-14 ITU USA	USA	WEB	At (Malina)	no control	475,279	17/06/2000
MC-118-TG		FOVERING THE SEMENTIC	Olive Card	76/014,548		
EEC	EEC	WEB	29/09/2000	1878982		
COR	KOR	WEB	30/08/2000	40-2000-00458775		

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SCHEDULE C

COMPUTER SOFTWARE

CoBrain 1.2

CoBrain 1.5

CoBrain 2.0

CoBrain 2.5

CoBrain.com web site

IM-Phenomena (Code Name) (Windows)

IM-Phenomenon 1.0

IM-Phenomenon 1.1

IM-Phenomenon Standard Edition

IM-Phenomenon Online (under develop.)

Internet Assistant 1.0

Internet Assistant 1.1

Internet Assistant 1.2

Internet Assistant 1.3

Invention Machine v.1.0 (Russian)

Invention Machine v.1.1 (Russian)

Invention Machine v.1.2 (Russian)

Invention Machine v.1.2-

Principles for ES-1040 (Russian)

Invention Machine v.1.3 (Russian, English)

Invention Machine v.1.3 for networks (Russian)

Invention Machine v.1.3-

Principles (German)

Invention Machine v.1.41 and 1.42 (English)

Invention Machine v.1.5 (Russian)

Invention Machine v.1.5 for networks (Russian)

Invention Machine-Tutor v.1.0

(Russian, English, Czech)

Invention Machine-VEA v.1.0 (Russian)

Invention Machine-Zayavka v.1.0 (Russian)

Invention Machine-Zayavka v.1.1 (Russian)

Invention Machine-Zayavka v.1.2 (Russian)

Invention Machine Lab v.2.1 (Windows)

Invention Machine Lab v.2.11

(Windows, fully graphic)

Invention Machine Lab v. 2.11 (MacIntosh)

Invention Machine Lab v.2.12

(Principles, Effects, Prediction)

is the current marketed company product

and it bears copyright notices dated from

1989-1996 on the packaging and title

program screen.

Invention Magic 1.0 (Japanese)

Knowledgist 1.2

Knowledgist 1.5

Knowledgist 2.0

Knowledgist 2.5 (planned for July 31, 2001)

TechOptimizer v.2.01 (Windows, Function

Analysis, English)

TechOptimizer Professional Edition 2.5

(Combines enhanced IMLab 2.12 &

TechOptimizer 2.01 into single package)

TechOptimizer Pro. Edition 2.5 for

Microelectronics (Windows)

TechOptimizer 2.01 for MacIntosh

TechOptimizer 3.0 (Windows)

TechOptimizer 2.5 German

TechOptimizer 2.51

TechOptimizer 3.0 French

TechOptimizer 3.5 French

TechOptimizer 3.0 Japanese

TechOptimizer 3.1 Japanese

Techoptimizer 3.0 Release 2

TechOptimizer 3.01

TechOptimizer 3.5

Techoptimizer 4.0 (under development)

8

RECORDED: 02/07/2002