

03-14-2002



102015080 TRADEMARKS

Form PTO-1594 (Rev. 03/01) OMB No. 0651-0027 (exp. 5/31/2002)

U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

Tab settings

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):
 J.P. Morgan Chase Bank
 270 Park Avenue, New York, NY 10017

2-15-02

Individual(s) Association
 General Partnership Limited Partnership
 Corporation-State Delaware
 Other

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies)
 Name: Southern Food Groups, L.P.
 Internal Address: _____
 Street Address: 3114 S. Haskell
 City: Dallas State: Texas 75223

Individual(s) citizenship
 Association
 General Partnership
 Limited Partnership Delaware
 Corporation-State
 Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
 (Designations must be a separate document from assignment)
 Additional name(s) & address(es) attached? Yes No

OFFICE OF PATENT RECORDS
2002 FEB 15 10:25 AM '02
FINANCE SECTION

3. Nature of conveyance:
 Assignment Merger
 Security Agreement Change of Name
 Other Release of Security Interest recorded at Reel
 1935, Frame 0958
 Execution Date: December 21, 2001

4. Application number(s) or registration number(s):
 A. Trademark Application No.(s)
 B. Trademark Registration No.(s)
 2,225,264; 2,230,141; 2,183,564; 2,202,097; 2,077,402; 1,859,074
 1,893,711; 1,042,420; 1,412,503; 969,728; 921,370; 810,861; 572,693

Additional number(s) attached Yes No

6. Total number of applications and registrations involved: 17

7. Total fee (37 CFR 3.41) \$440.00
 Enclosed
 Authorized to be charged to deposit account

8. Deposit account number:
 501343
 (Attach duplicate copy of this page if paying by deposit account)

5. Name and address of party to whom correspondence concerning document should be mailed:
 Name: Christopher A. Munns, Hughes & Luce, L.L.P.
 Internal Address: Suite 2800
 Street Address: 1717 Main Street
 City: Dallas State: Texas Zip: 75201

DO NOT USE THIS SPACE

9. Statement and signature.
 To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Christopher A. Munns *Christopher A. Munns* 2/15/02
 Name of Person Signing Signature Date

Total number of pages including cover sheet, attachments, and document: 5
 Mail documents to be recorded with required cover sheet information to:
 Commissioner of Patent & Trademarks, Box Assignments
 Washington, D.C. 20231

03/13/2002 AHMED1 00000143 2225264
 01 FC:481 40.00 CH
 02 FC:482 400.00 CH
 03/13/2002 AHMED1 00000143 501343 2225264
 01 FC:481 40.00 CH

009346.00109:645655.01

TRADEMARK REEL: 002460 FRAME: 0363

Additional Registrations Subject to Release of Security Interest
Recorded at Reel 1935, Frame 0958

529,468
405,706
397,158
285,893

009346.00109:645655.01

TRADEMARK
REEL: 002460 FRAME: 0364

STATEMENT OF RELEASE
OF GRANT OF SECURITY INTEREST
(TRADEMARK)

This instrument is prepared and is intended to comply with the formal requisites as set forth in the Uniform Commercial Code and the policies, rules and regulations of The United States Patent and Trademark Office.

1. The name of the debtor ("Debtor") is:

Southern Food Groups, L.P.

2. The name and address of the secured party ("Secured Party") are:

J.P. Morgan Chase Bank (formerly known as The Chase Manhattan Bank)
270 Park Avenue
New York, New York 10017

3. This statement refers to the Security Agreement, dated May 13, 1997, recorded on July 27, 1997, with the United States Patent and Trademark Office on Reel 1935, Frame 0958.


4. Secured Party hereby releases its security interest in the trademark collateral described in the schedule attached hereto as Exhibit A.

5. Presented for filing to the U. S. Commissioner of Patents and Trademarks.

Date: ~~Dec. 21~~, 2001

SECURED PARTY:

J.P. MORGAN CHASE BANK

By: 
Name: ~~Martha Gurwit~~
Title: ~~Vice President~~

ACKNOWLEDGMENT

On the 21st day of Dec., 2001, before me personally appeared Martha Gurwit, to me personally known or proved to me on the basis of satisfactory evidence to be the person described in and who executed the foregoing instrument, who being by me duly sworn, did depose and say that (s)he is ~~the~~ a Vice President of J.P. MORGAN CHASE BANK, the company described in and which executed the foregoing instrument; and that (s)he acknowledged said instrument to be the free act and deed of said company.

Deborah J. Sampson
Notary Public

(Seal)

My commission expires:

DEBORAH J. SAMPSON
Notary Public, State of New York
No. 31-4845251
Qualified in New York County
Commission Expires July 31, 2001

Exhibit A

**U.S. Trademarks Subject to Security Interest
In Favor of J.P. Morgan Chase Bank (formerly known as The Chase Manhattan Bank), as
Collateral Agent
Recorded 7/27/99 at Reel 1935, Frame 0958**

Registered Marks

Mark	Registration No.	Registration Date
BARBE'S	2,225,264	02/23/99
BROWN'S VELVET DAIRY	2,230,141	03/09/99
CHOCOLATE MIDNIGHT MADNESS	2,183,564	08/25/98
MINTERRIFIC	2,202,097	11/03/98
GLACIER CLUB	2,077,402	07/08/97
BORDEN and Design	1,859,074	10/18/94
LADY BORDEN and Design	1,893,711	05/09/95
IF IT'S BORDEN IT'S GOT TO BE GOOD	1,042,420	06/29/76
DESIGN ONLY	1,412,503	10/07/86
IF IT'S BORDEN IT'S GOT TO BE GOOD	1,042,420	06/29/76
BORDEN and Design	969,728	10/02/73
BORDEN and Design	921,370	10/05/71
ELSIE	810,861	07/05/66
LADY BORDEN	572,693	03/31/53
DESIGN ONLY	529,468	08/22/50
DESIGN ONLY	405,706	02/15/44
DESIGN ONLY	397,158	08/25/42
MEADOW GOLD Stylized Letters	285,893	08/11/31

009346 00109 638107 04

RECORDED: 02/15/2002

TRADEMARK
REEL: 002460 FRAME: 0367