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U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

Tab settings

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies): J.P. Morgan Chase Bank 270 Park Avenue, New York, NY 10017

2-15-02

- Individual(s), General Partnership, Corporation-State, Other

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance: Assignment, Security Agreement, Other Release of Security Interest recorded at Reel 0892, Frame 0633 Execution Date: December 19, 2001

2. Name and address of receiving party(ies) Name: Suiza Foods Corporation & Affiliates Internal Address: Suite 1200 Street Address: 2515 McKinney Avenue City: Dallas State: Texas Zip: 75205

OFFICE OF PUBLIC RECORDS 2002 FEB 15 PM 12:36 FINANCE SECTION

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No (Designations must be a separate document from assignment) Additional name(s) & address(es) attached? Yes No

4. Application number(s) or registration number(s): A. Trademark Application No.(s)

B. Trademark Registration No.(s) 1,910,269; 1,883,709; 1,461,186; 1,222,810

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed: Name: Christopher A. Munns, Hughes & Luce, L.L.P. Internal Address: Suite 2800 Street Address: 1717 Main Street City: Dallas State: Texas Zip: 75201

6. Total number of applications and registrations involved: 4 7. Total fee (37 CFR 3.41) \$115.00 Enclosed Authorized to be charged to deposit account 8. Deposit account number: 501343 (Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature. To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Christopher A. Munns Signature Date 2/15/02

Total number of pages including cover sheet, attachments, and document: 4

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

03/13/2002 AHMED1 00000142 501343 1910269

01 FC:481 40.00 CH 02 FC:482 75.00 CH

009346.00109:646432.01

TRADEMARK REEL: 002460 FRAME: 0560

SCHEDULE I

Southern Foods Group, L.P.

**U.S. Patents Subject to Security Interest
In Favor of Chase Manhattan Bank, as Collateral Agent
Recorded 9/16/97 at Reel 008693, Frame 0320**

Issued Patents

CALCIUM FORTIFIED MILK [HYDRATING A MIXTURE OF CALCIUM PHOSPHATE, IRISH MOSS, GUAR GUM AND MILK; NONSETTLING]	4,701,329	10/20/87
CALCIUM FORTIFIED ASEPTICALLY PACKAGED MILK [SHELF LIFE]	4,851,343	7/25/89
CONTROLLED HEADSPACE GAS PACKAGING OF ASEPTIC DAIRY PRODUCTS WHILE MAINTAINING FAT EMULSION STABILITY [INJECTING INERT GAS; CONTROLLED FOAMING AND OXYGEN CONCENTRATION]	4,935,255	6/19/90
METHOD OF MAKING FIBER ENRICHED YOGURT	4,971,810	11/20/90
PROCESS FOR THE PRODUCTION OF LOW CALORIE YOGURT [ULTRAFILTRATION AND ENZYMATIC HYDROLYSIS TO REDUCE LACTOSE, ADDING A LOW CALORIE SWEETENER]	4,956,186	9/11/90
SHELF-STABLE ASEPTIC DAIRY PRODUCT [HEAT STERILIZATION TREATMENT; A STABLE WHIPPED FOAM LIKE WHIPPED CREAM.]	4,888,194	12/19/89

DUH1303911_1

SCHEDULE II
Land-O-Sun Dairies, L.L.C.
(Delaware Limited Liability Company)

U.S. Trademarks Subject to Security Interest
In Favor of Chemical Bank
Recorded 9/3/92 at Reel 0892, Frame 0633

Registered Marks

DAIRY QUALITY & FRESHNESS SINCE 1929 and Design	1,910,269	08/08/95
LAND-O-SUN and Design	1,883,709	03/14/95
"A-A"	1,461,186	10/13/87
BIG DRAW and Design	1,222,810	01/04/83