

03-14-2002

Form PTO-1594 (Rev. 03/01) OMB No. 0651-0027 (exp. 5/31/2002)



U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

102015287

Tab settings

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies): Bank of America NT & SA 1455 Market Street, San Francisco CA 94103
[] Individual(s) [X] Association
[] General Partnership [] Limited Partnership
[] Corporation-State
[] Other
Additional name(s) of conveying party(ies) attached? [] Yes [] No

2. Name and address of receiving party(ies)
Name: Southern Food Groups, L.P.
Internal Address:
Street Address: 3114 S. Haskell
City: Dallas State: Texas Zip: 75223
[] Individual(s) citizenship
[] Association
[] General Partnership
[X] Limited Partnership Delaware
[] Corporation-State
[] Other
If assignee is not domiciled in the United States, a domestic representative designation is attached: [] Yes [X] No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? [] Yes [X] No

OFFICE OF PATTENT RECORDS
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FINANCE SECTION

3. Nature of conveyance:
[] Assignment [] Merger
[] Security Agreement [] Change of Name
[X] Other Release of Security Interest recorded at Reel 1121, Frame 0011
Execution Date: December 20, 2001

4. Application number(s) or registration number(s):
A. Trademark Application No.(s)
B. Trademark Registration No.(s)
1,757,048; 1,816,437; 2,162,986; 1,689,176; 1,655,638; 1,725,958
919,484; 1,236,563; 766,008; 773,278
Additional number(s) attached [] Yes [X] No

5. Name and address of party to whom correspondence concerning document should be mailed:
Name: Christopher A. Munns, Hughes & Luce, L.L.P.
Internal Address: Suite 2800
Street Address: 1717 Main Street
City: Dallas State: Texas Zip: 75201

6. Total number of applications and registrations involved: 10
7. Total fee (37 CFR 3.41) \$265.00
[] Enclosed
[X] Authorized to be charged to deposit account
8. Deposit account number: 501343
(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.
Christopher A. Munns Signature Date 2/15/02
Name of Person Signing

Total number of pages including cover sheet, attachments, and document: 4

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

03/13/2002 AMMED1 00000145 501343 1757048
01 FC:481 40.00 CH
02 FC:482 225.00 CH

009346.00109:645719.01

TRADEMARK REEL: 002460 FRAME: 0573

STATEMENT OF RELEASE
OF GRANT OF SECURITY INTEREST
(TRADEMARK)

This instrument is prepared and is intended to comply with the formal requisites as set forth in the Uniform Commercial Code and the policies, rules and regulations of The United States Patent and Trademark Office.

1. The name of the debtor ("Debtor") is:

Southern Food Groups, L.P.

2. The name and address of the original secured party ("Original Secured Party") are:

Continental Bank, N.A.
231 South LaSalle St.
Chicago, Illinois 60603

3. The name and address of the current secured party, by assignment of security interest dated February 16, 1995, ("Current Secured Party") are:

Bank of America NT & SA,
1455 Market Street
San Francisco, California 94103

4. This statement refers to the Security Agreement, dated February 17, 1994, recorded on March 10, 1994, with the United States Patent and Trademark Office on Reel 1121, Frame 0011.

5. Current Secured Party hereby releases its security interest in the trademark collateral described in the schedule attached hereto as Exhibit A.

6. Presented for filing to the U. S. Commissioner of Patents and Trademarks.

Date: December 20, 2001

CURRENT SECURED PARTY:

BANK OF AMERICA NT & SA

By: David L Cathers

Name: David L Cathers

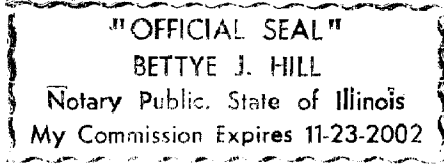
Title: Vice President

009346.00109:638114.01

TRADEMARK
REEL: 002460 FRAME: 0574

ACKNOWLEDGMENT

On the 20 day of Dec, 2001, before me personally appeared David L. Catherall to me personally known or proved to me on the basis of satisfactory evidence to be the person described in and who executed the foregoing instrument, who being by me duly sworn, did depose and say that (s)he is the Vice President of BANK OF AMERICA NT & SA, the company described in and which executed the foregoing instrument; and that (s)he acknowledged said instrument to be the free act and deed of said company.



Betty J. Hill
Notary Public

(Seal)

My commission expires:

11/23/02

Exhibit A

Mark	Registration No.
DESIGN ONLY	1,757,048
MIDWEST FARMS	1,816,437
DAIRYLAND	2,162,986
GOLDEN ROYAL	1,689,176
THE DAIRY BEST	1,655,638
SCHEPPS	1,725,958
CABELL'S	919,484
KNOWLTON'S	1,236,563
OAK FARMS	766,008
OAK FARMS	773,278

009346.00109:638114.01