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U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

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Tab settings

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies): Bank of America NT & SA 1455 Market Street, San Francisco CA 94103 Association checked

2. Name and address of receiving party(ies): Southern Food Groups, L.P. 3114 S. Haskell Dallas Texas 75223 Limited Partnership Delaware checked

3. Nature of conveyance: Release of Security Interest recorded at Reel 1121, Frame 0011 Execution Date: December 20, 2001

4. Application number(s) or registration number(s): Trademark Application No(s) and Trademark Registration No(s)

4. Application number(s) or registration number(s): Trademark Registration No(s) 1,757,048; 1,816,437; 2,162,986; 1,689,176; 1,655,638; 1,725,958 919,484; 1,236,563; 766,008; 773,278

5. Name and address of party to whom correspondence concerning document should be mailed: Christopher A. Munns, Hughes & Luce, L.L.P. Suite 2800 1717 Main Street Dallas Texas 75201

6. Total number of applications and registrations involved: 10 7. Total fee (37 CFR 3.41): \$265.00 Enclosed checked 8. Deposit account number: 501343

DO NOT USE THIS SPACE

9. Statement and signature. To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Christopher A. Munns Signature Date 2/15/02

Total number of pages including cover sheet, attachments, and document: 4

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

OFFICE OF PATTENT RECORDS 2002 FEB 15 PM 12:26 FINANCE SECTION

03/13/2002 ANNED1 00000145 501343 1757048 01 FC:481 40.00 CH 02 FC:482 225.00 CH

009346.00109:645719.01

TRADEMARK REEL: 002460 FRAME: 0573

STATEMENT OF RELEASE
OF GRANT OF SECURITY INTEREST
(TRADEMARK)

This instrument is prepared and is intended to comply with the formal requisites as set forth in the Uniform Commercial Code and the policies, rules and regulations of The United States Patent and Trademark Office.

1. The name of the debtor ("Debtor") is:

Southern Food Groups, L.P.

2. The name and address of the original secured party ("Original Secured Party") are:

Continental Bank, N.A.
231 South LaSalle St.
Chicago, Illinois 60603

3. The name and address of the current secured party, by assignment of security interest dated February 16, 1995, ("Current Secured Party") are:

Bank of America NT & SA,
1455 Market Street
San Francisco, California 94103

4. This statement refers to the Security Agreement, dated February 17, 1994, recorded on March 10, 1994, with the United States Patent and Trademark Office on Reel 1121, Frame 0011.

5. Current Secured Party hereby releases its security interest in the trademark collateral described in the schedule attached hereto as Exhibit A.

6. Presented for filing to the U. S. Commissioner of Patents and Trademarks.

Date: December 20, 2001

CURRENT SECURED PARTY:

BANK OF AMERICA NT & SA

By: David L Cathers

Name: David L Cathers

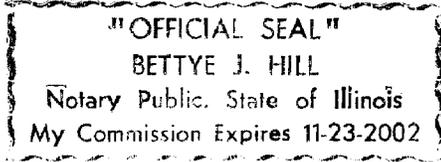
Title: Vice President

009346.00109:638114.01

TRADEMARK
REEL: 002460 FRAME: 0574

ACKNOWLEDGMENT

On the 20 day of Dec, 2001, before me personally appeared David L. Catherall to me personally known or proved to me on the basis of satisfactory evidence to be the person described in and who executed the foregoing instrument, who being by me duly sworn, did depose and say that (s)he is the Vice President of BANK OF AMERICA NT & SA, the company described in and which executed the foregoing instrument; and that (s)he acknowledged said instrument to be the free act and deed of said company.



Betty J. Hill
Notary Public

(Seal)

My commission expires:

11/23/02

Exhibit A

Mark	Registration No.
DESIGN ONLY	1,757,048
MIDWEST FARMS	1,816,437
DAIRYLAND	2,162,986
GOLDEN ROYAL	1,689,176
THE DAIRY BEST	1,655,638
SCHEPPS	1,725,958
CABELL'S	919,484
KNOWLTON'S	1,236,563
OAK FARMS	766,008
OAK FARMS	773,278

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