

03-18-2002



102019622

U.S. Department of Commerce  
Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):  
 Empire State Building Company *2.26.02*

Individual(s)                       Association  
 General Partnership               Limited Partnership  
 Corporation-State  
 Other New York Partnership  
 Additional name(s) of conveying party(ies) attached?  Yes  No

2. Name and Address of receiving party(ies)  
 Name: Empire State Building Company LLC  
 Address: c/o Wein & Malkin LLP  
 60 East 42nd Street  
 New York, New York 10165  
 Att: Thomas N. Keltner, Jr.

Individual(s) citizenship  
 Association  
 General Partnership  
 Limited Partnership  
 Corporation-State:  
 Other Limited Liability Company

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No  
 (Designations must be a separate document from assignment)  
 Additional name(s) & address(es) attached?  Yes  No

OFFICE OF PUBLIC RECORDS  
 2002 FEB 26 PM 12:45  
 FINANCE SECTION

3. Nature of conveyance:  
 Assignment                                       Merger  
 Security Agreement                       Change of Name  
 Other Conversion

Execution Date: December 17, 2001

4. Application number(s) or registration number(s): SEE SCHEDULE A ATTACHED

A. Trademark Application No.(s)                      B. Trademark Registration No.(s)

Additional numbers attached?  Yes  No

5. Name and address of party to whom correspondence concerning document should be mailed:  
 Arthur J. Greenbaum, Esq.  
 Cowan, Liebowitz & Latman, P.C.  
 1133 Avenue of the Americas  
 New York, NY 10036-6799

6. Total number of ~~applications and~~ registrations involved:  
 Four (4)

7. Total fee (37 CFR 3.41)..... \$ 115.00  
 Enclosed  
 Any deficiency is authorized to be charged to  
 Deposit Account No. 03-3415.

8. Deposit Account No. 03-3415  
 (Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.  
*To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.*

Arthur J. Greenbaum                      *Arthur J. Greenbaum*                      2/26/02  
 Name of Person Signing                      Signature                      Date

Total number of pages including cover sheet, attachments, and document: 6

Mail to: U.S. Patent and Trademark Office, Office of Public Records, Crystal Gateway 4, Room 335, Washington, DC 20231

03/15/2002 DBYRNE 00000252 2430828

01 FC:481 40.00 OP  
 02 FC:482 75.00 OP

AJG/BEM/22690/00/509547.1

TRADEMARK  
REEL: 002462 FRAME: 0478

# SCHEDULE A

<i>Country:</i> <b>United States</b>						
<u>Mark</u>	<u>Classes</u>	<u>App. #</u>	<u>App. Dt</u>	<u>Reg. #</u>	<u>Reg. Dt</u>	<u>Status</u>
DESIGN OF BUILDING	41	75/705756	5/13/99	2,430,828	2/27/01	REGISTERED
DESIGN OF BUILDING	36	75/705772	5/13/99	2,429,297	2/20/01	REGISTERED
EMPIRE STATE BUILDING	36	75/705740	5/13/99	2413667	12/19/00	REGISTERED
EMPIRE STATE BUILDING	41	75/705741	5/13/99	2411972	12/12/00	REGISTERED

State of New York }  
Department of State } ss:

I hereby certify that the annexed copy has been compared with the original document in the custody of the Secretary of State and that the same is a true copy of said original.

Witness my hand and seal of the Department of State on

DEC 20 2001



A handwritten signature in black ink, appearing to read "J. H. ...", followed by a long horizontal line extending to the right.

Special Deputy Secretary of State

56 (7/00)

HOR - 26

*R*

*43*

CERTIFICATE OF CONVERSION OF  
EMPIRE STATE BUILDING COMPANY

TO

EMPIRE STATE BUILDING COMPANY L.L.C.

Under Section 1006 of the Limited Liability Company Law

*10*

*AS*

*15th Floor*

Wien & Malkin LLP  
60 East 42<sup>nd</sup> Street  
New York, NY 10165-0015

*465*

*2*

DRAWDOWN

TRADEMARK

RECORDED: 02/26/2002

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